

Soapbox Engage for Fundraising and Engagement

Supporting Document

Author: PICnet
Last updated: March 1, 2021

<https://www.soapboxengage.com>

Introduction

Welcome to the Soapbox Engage connector for the Microsoft Fundraising and Engagement app. Soapbox Engage is an online fundraising and payment platform that allows organizations to raise more money and change the world. This particular connector app is used by organizations that want to ensure that transactions from their Soapbox Engage app can be automatically, securely, and seamlessly integrated with Microsoft Fundraising and Engagement.

Use cases

Organizations of different types and sizes use Soapbox Engage for Fundraising and Engagement for a variety of purposes. Here's a few key areas of use.

1. Fundraising
2. Peer-to-peer fundraising
3. Team fundraising
4. Crowd fundraising
5. Form building
6. Payment collection
7. Membership payments
8. Invoicing

Common organization types

This app is used by a wide variety of organization types, but most commonly nonprofit organizations, advocacy groups, higher education institutions, foundations, and more.

Prerequisites

In order to install this connector app, your Microsoft Dynamics environment must already have the Microsoft Fundraising and Engagement app installed. If not, please do that first, then install this connector app.

Installation Instructions

1. Go to the AppSource listing for Soapbox Engage for Fundraising and Engagement
2. Click the button to get the app, and install it in the appropriate environment
3. After installation is complete, follow the integration steps in your Soapbox Engage account to complete the integration process

Sales

If you'd like to reach a member of our sales team, please don't hesitate to open a sales ticket at <https://support.picnet.net>, and a member of our team would be happy to connect and learn more about your needs.

Support

If you'd like to reach a member of our support team, please don't hesitate to open a support ticket at <https://support.picnet.net>, and a member of our team would be happy to connect and lend a hand.