

# Dynamica Google Maps Integration V2 User Guide

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## Overview

Google Maps is the most popular mapping service. It is useful to be able to not only display the location of your contacts, accounts, leads, and opportunities on a Google map, but also configure your filters directly on the map, and save them in the system.

Dynamic Google Maps is a functional Google map integration solution that makes it easy to display coordinates on a Google map.

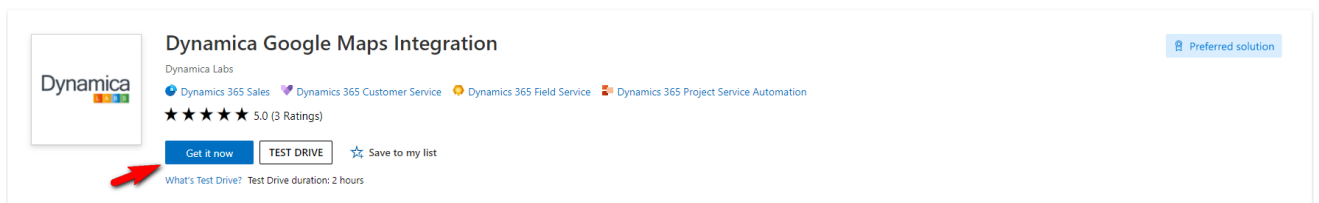
Google Maps are available in the menu on the new area named Google Maps Integration V2.

In this solution, you can work with all OOB entities, as well as with custom entities. You can filter entities by system and custom views, and, also by location on the map.

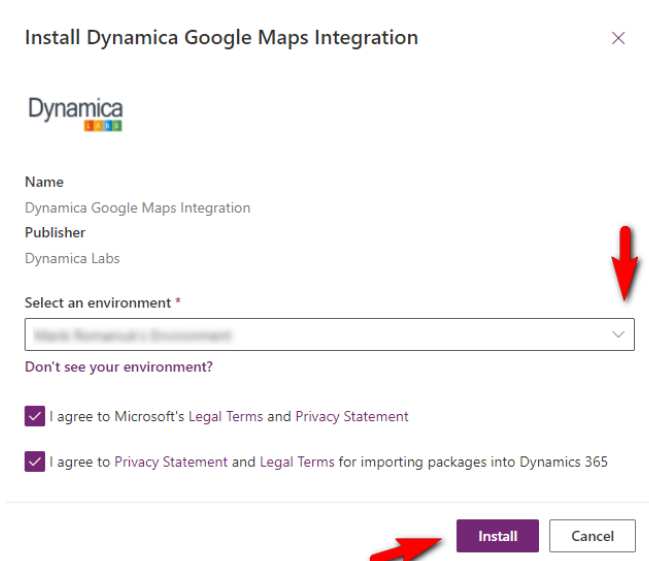
## Dynamica Google Maps Integration solution installation

There are a few simple steps you need to take to install **Dynamica Google Maps Integration V2** solution on your Dynamics:

1. Press "Get it now" button.



2. Select your environment and press "Install" button.

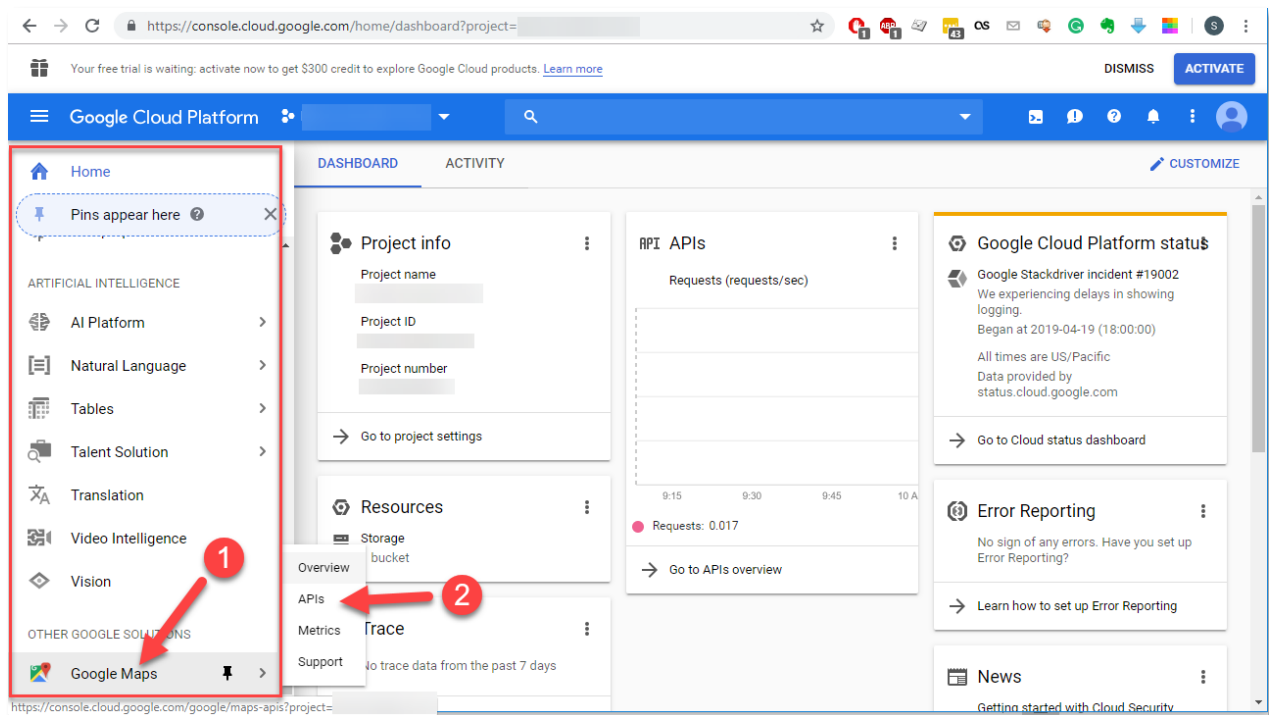


# Google Maps API Configuration

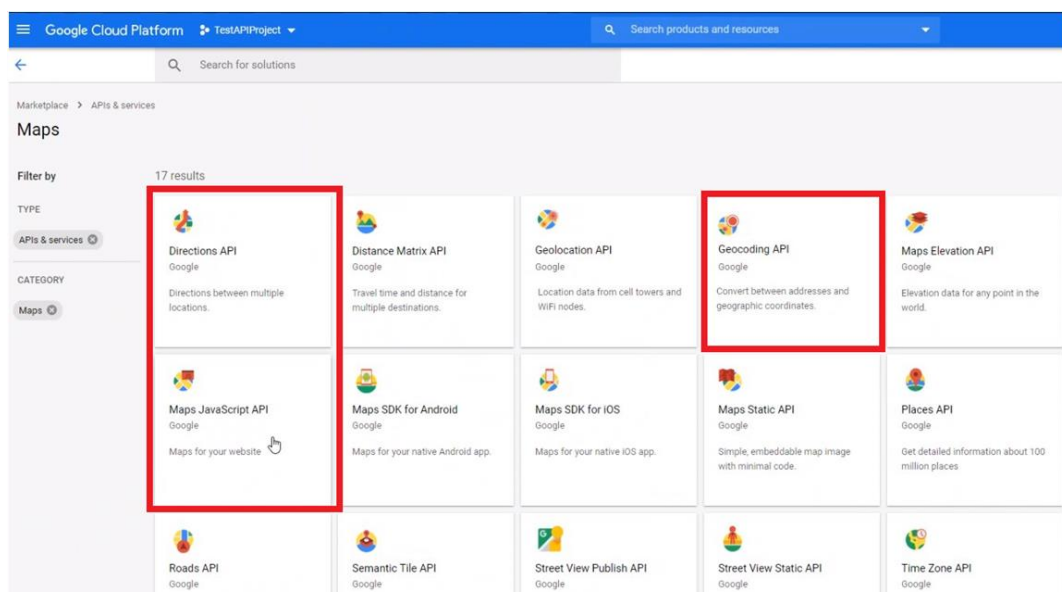
In order to use Google Maps in Dynamics 365 - Google Maps **Directions API**, **Geocoding API** and **Maps JavaScript API** must be enabled. Then **Google Maps API Key** can be generated.

To do that:

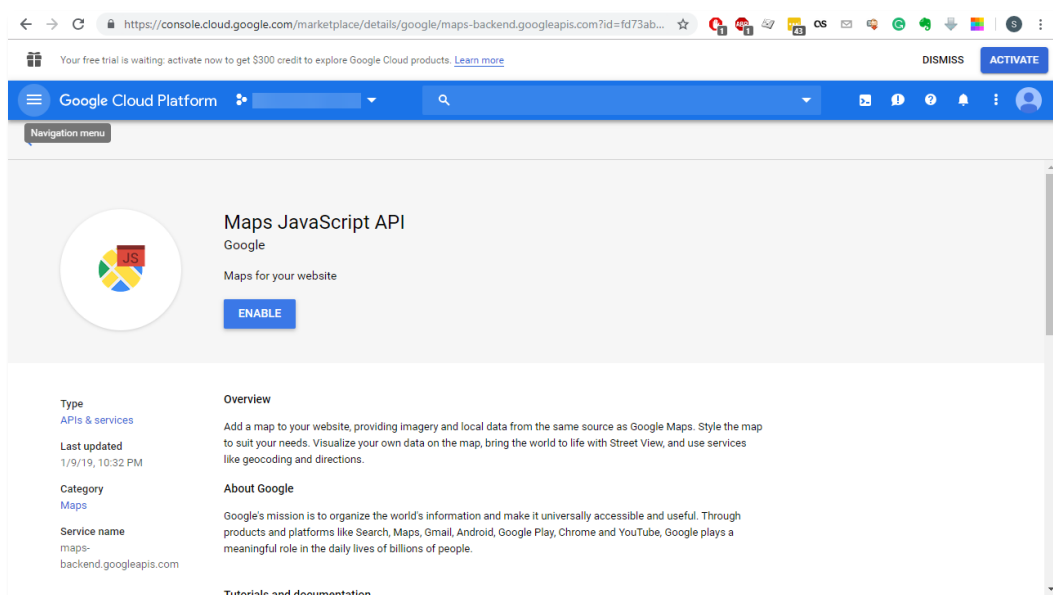
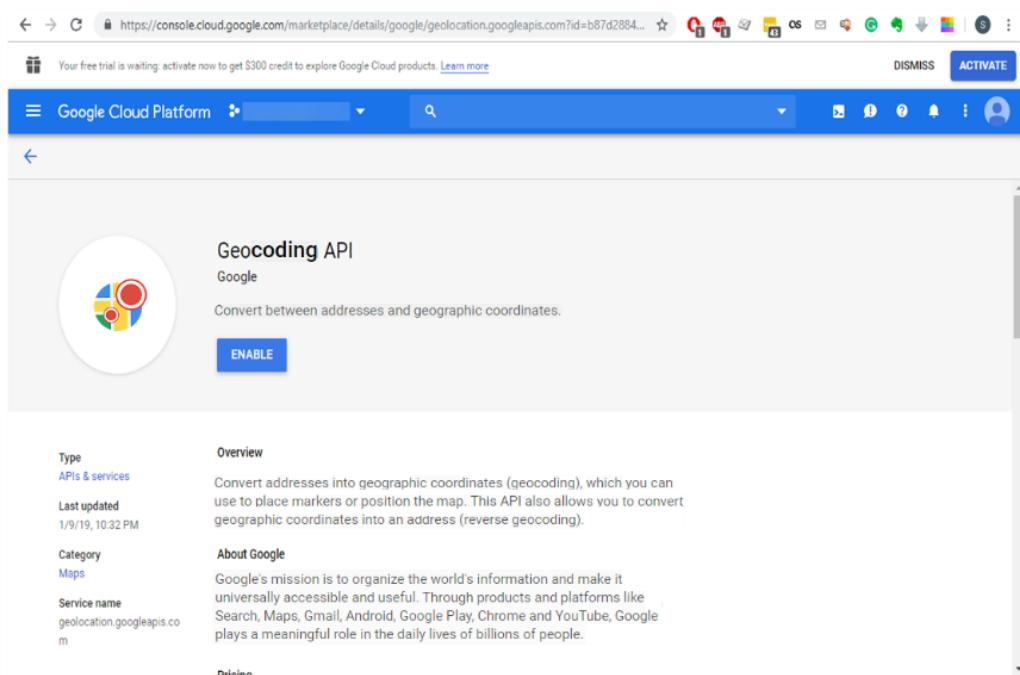
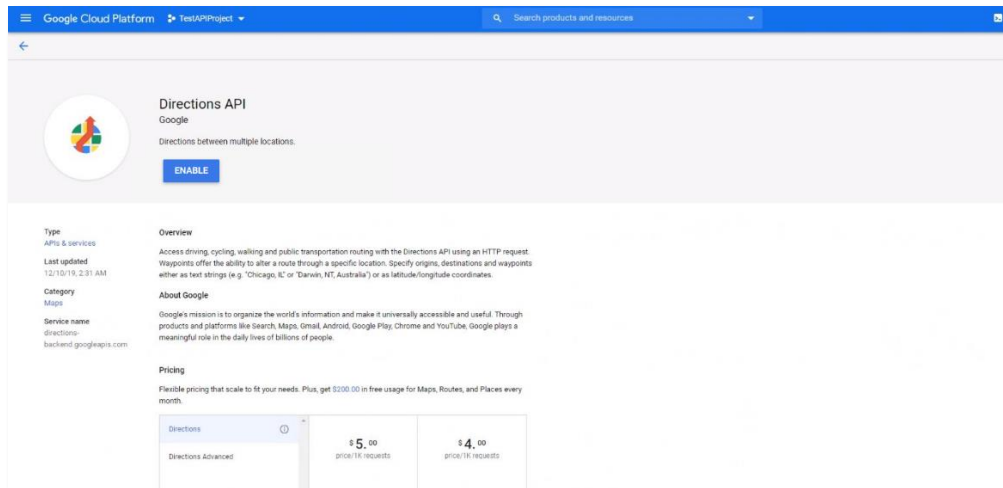
1. Go to <https://console.cloud.google.com> and scroll to the bottom of the left-side menu
2. Select **Google Maps -> APIs**



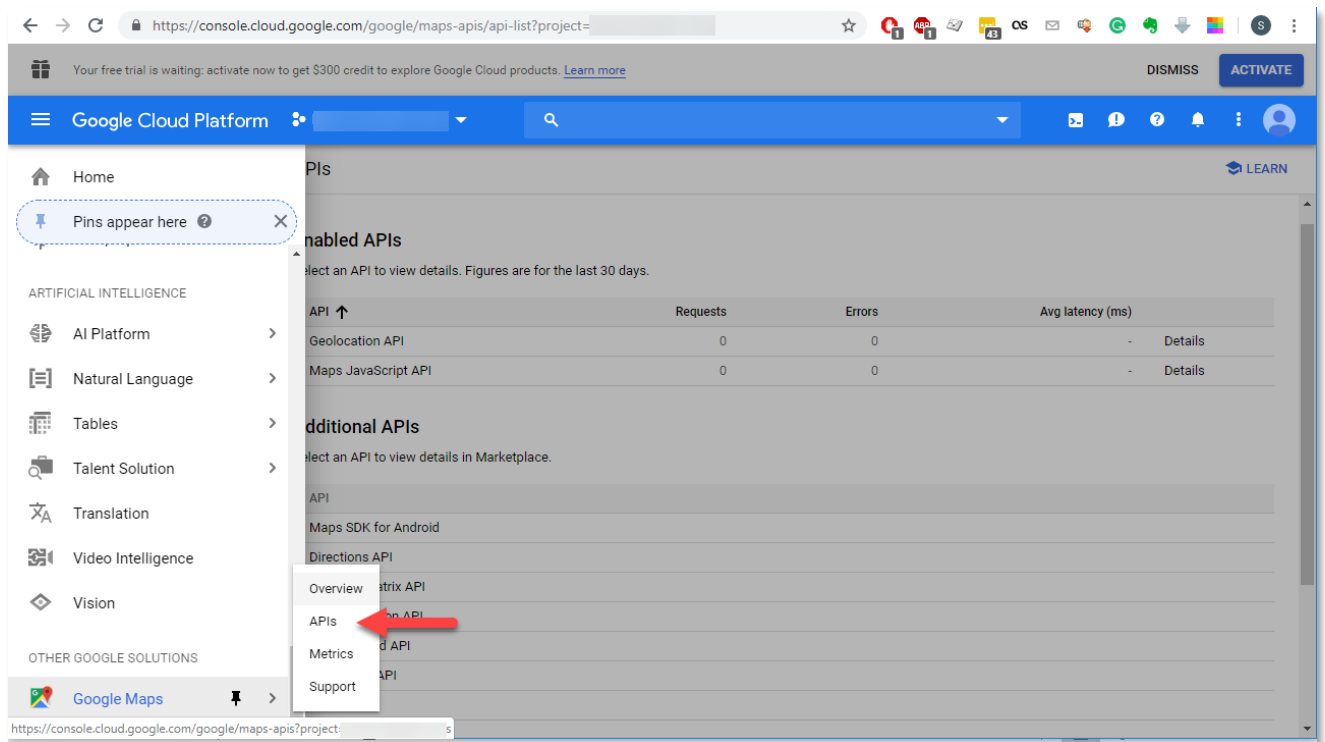
3. Find **Google Maps Directions API**, **Geocoding API** and **Maps JavaScript API**



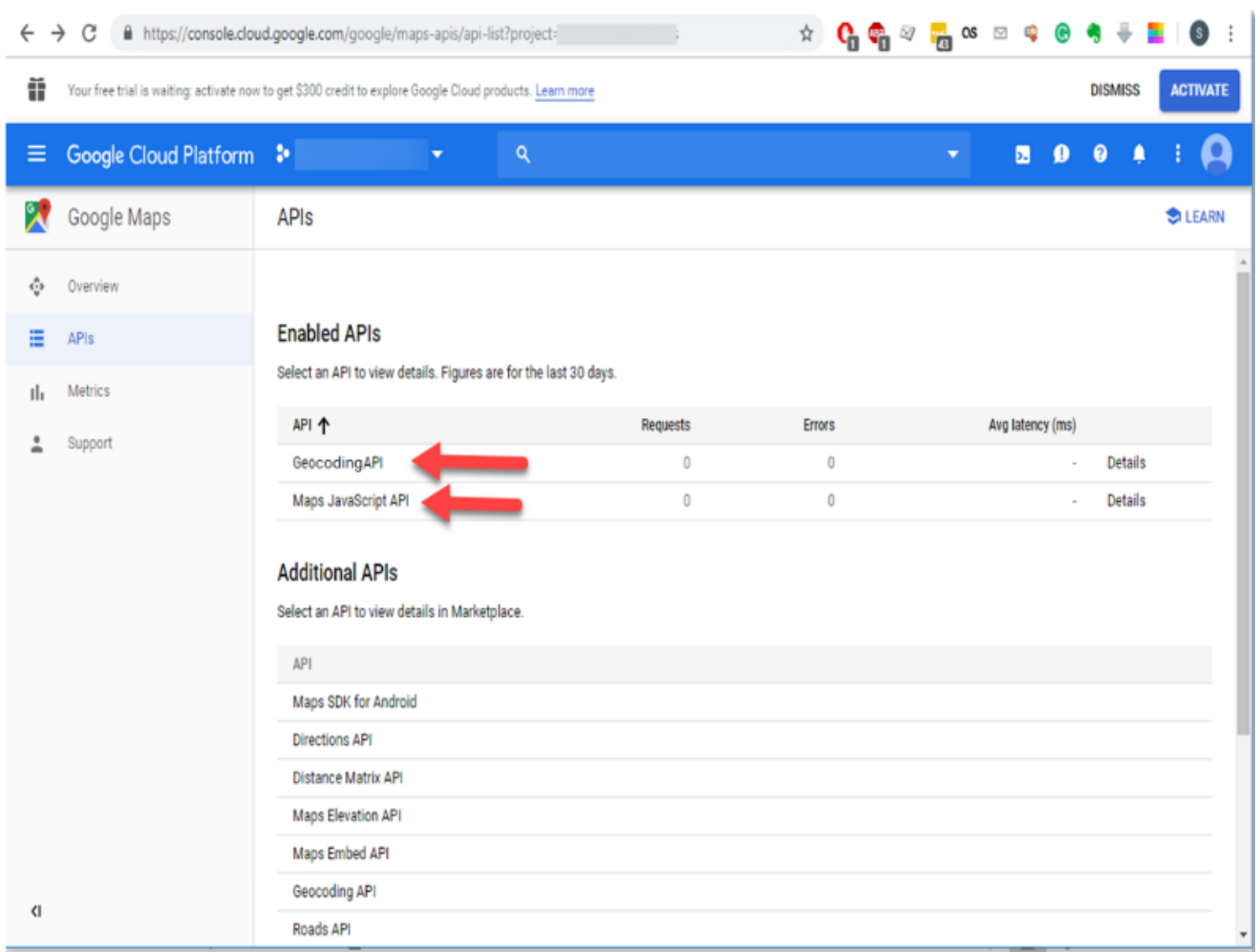
#### 4. Enable **Google Maps Directions API**, **Geocoding API** and **Maps JavaScript API**.



5. Go to **Google Maps -> APIs** section again



6. Open either **Google Maps Geocoding API** or **Maps JavaScript API**



## 7. Click on **Credentials** to find API key

The screenshot shows the Google Cloud Platform console interface. The left sidebar contains navigation links for Google Maps, Overview, APIs, Metrics, and Support. The main content area is titled 'Maps JavaScript API' and includes a 'DISABLE' button. The 'Credentials' tab is selected, indicated by a red arrow. Below the tab, a message states: 'Use one of these credentials to access this API, or create new credentials by visiting [Credentials in the API Manager](#).' A table titled 'API keys' is displayed, containing one key. The table has columns for Name, Creation date, Restrictions, and Key. The key 'Key API 1' is highlighted with a red box.

Name	Creation date	Restrictions	Key
Key API 1	Sep 13, 2016	None	AlzaSyDTkhf5pErdveTp54nB2gcclK-1b5S0mbs

## Google Maps API Limitations

Steps described above allow to activate and use **Free Version** of **Google Maps API**. It has limitations. Information about the limitations can be found in **Quotas** section

The screenshot shows the Google Cloud Platform console interface for the 'Geocoding API'. The left sidebar is the same as in the previous screenshot. The main content area is titled 'Geocoding API' and includes a 'DISABLE' button. The 'Quotas' tab is selected, indicated by a red arrow. Below the tab, a message states: 'Request more quota limits or view quotas for your other services on the [Quotas page](#), found in IAM & admin.' A section titled 'Requests' shows a dropdown menu for 'Requests per day'. Below this, a table titled 'Quota Name' and 'Limit' is displayed, containing three rows. The table is highlighted with a red box.

Quota Name	Limit
Requests per day	1
Requests per 100 seconds	10,000
Requests per 100 seconds per user	Unlimited

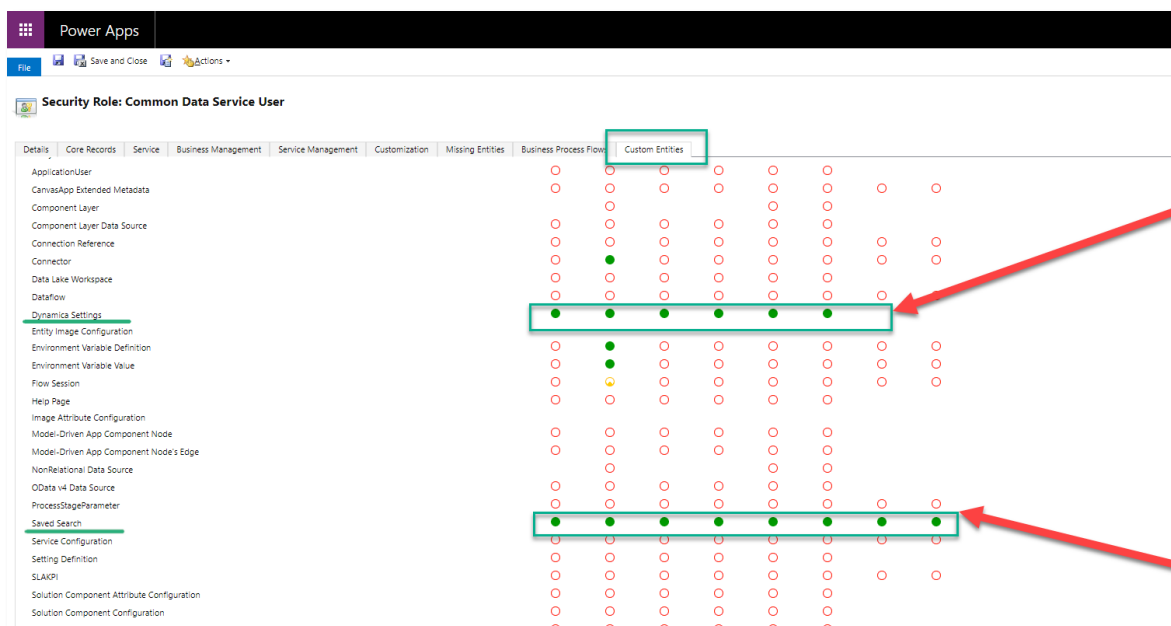
Find more information about Geocoding API Usage and Billing following this link [https://developers.google.com/maps/documentation/geocoding/usage-and-billing?hl=en\\_US](https://developers.google.com/maps/documentation/geocoding/usage-and-billing?hl=en_US)

## Dynamica Google Maps Integration solution configuration

After **Dynamica Google Maps Integration V2** solution installation few simple configuration steps must be done:

1. Go to the **Settings -> Security -> Security Roles**. Open user role, which needs to have access to the configuration and settings (admin role). Go to the **Custom Entities** tab and give access to create, update, and delete for **Dynamica Settings** and **Saved Search** entities.
2. Open user role, which needs to have access only to the solution in the model-driven app (common user). Go to the **Custom Entities** tab and give access to read for **Dynamica Settings** entity and to create, update, and delete **Saved Search** entity.

It is recommended to give access to common users to work only with their own records.

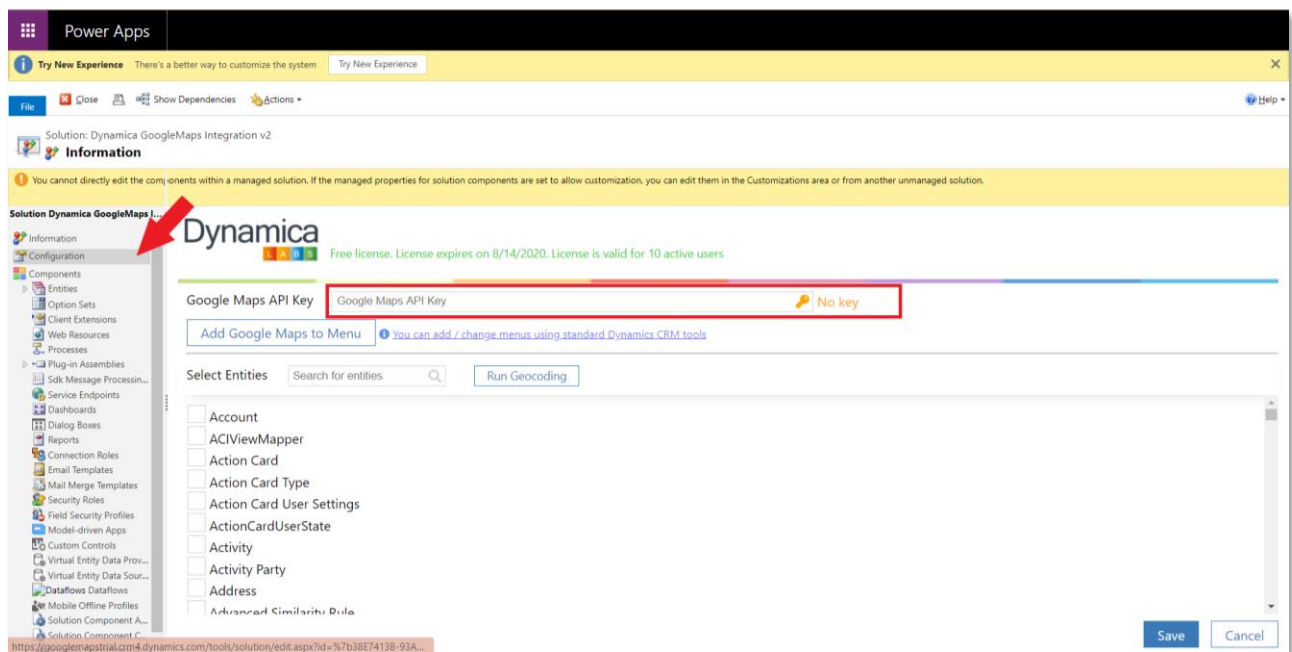


3. Go to **Settings -> Solutions** and open **Dynamica Google Maps Integration V2** solution.

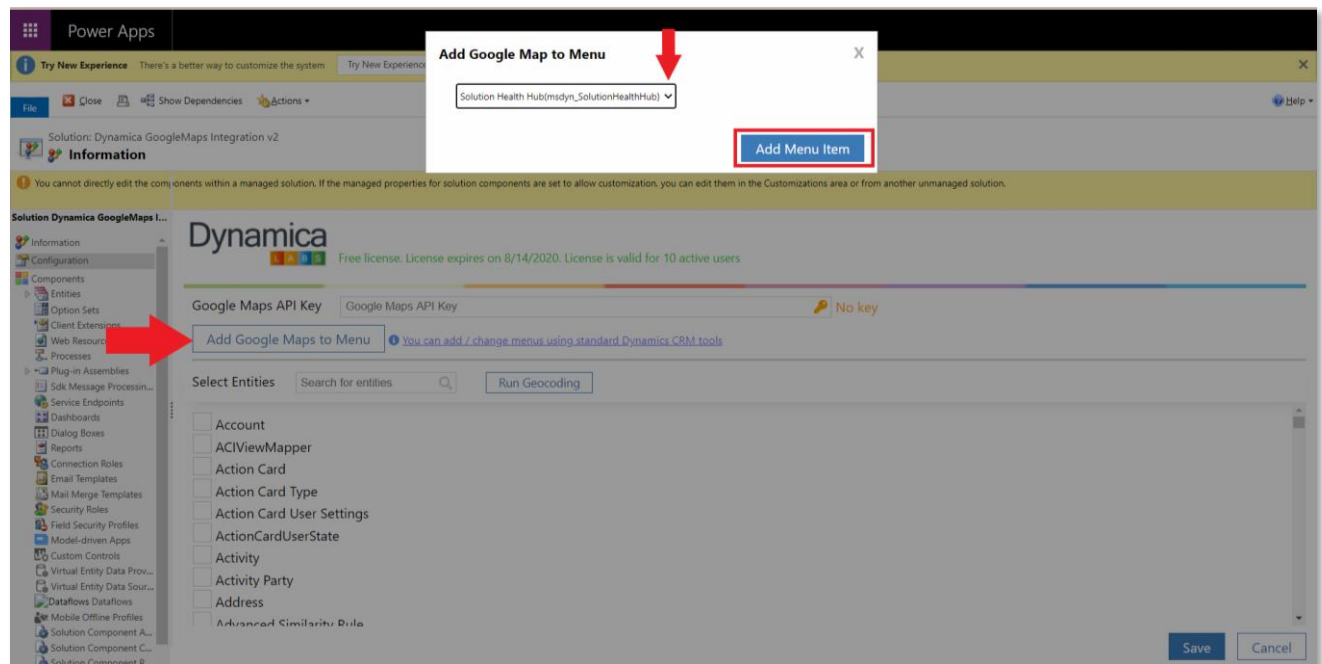


Name	Display Name	Version	Installed On	Package T...	Publisher	Description
DynamicsGoogleMap...	Dynamics GoogleMap...	1.0.0.5	7/15/2020	Managed	Dynamica Labs	
Dynamicalabslicensing	Dynamica Licensing	1.0.0.5	7/15/2020	Managed	Dynamica Labs	
msdyn_PowerAppsCh...	Power Apps Checker B...	1.2.0.24	7/4/2020	Managed	Dynamics 365	PowerApps Checker promotes higher-quality m...
msdyn_PowerAppsCh...	Power Apps Checker	1.2.0.24	7/4/2020	Managed	Dynamics 365	Power Apps Checker promotes higher-quality m...
msdyn_ContextualHel...	Contextual Help Base	1.0.0.10	7/4/2020	Managed	Dynamics 365	
msdyn_ContextualHelp	Contextual Help	1.0.0.10	7/4/2020	Managed	Dynamics 365	
Crd56d7	Common Data Service...	1.0.0.0	7/4/2020	Unmanag...	CDS Default Publisher	

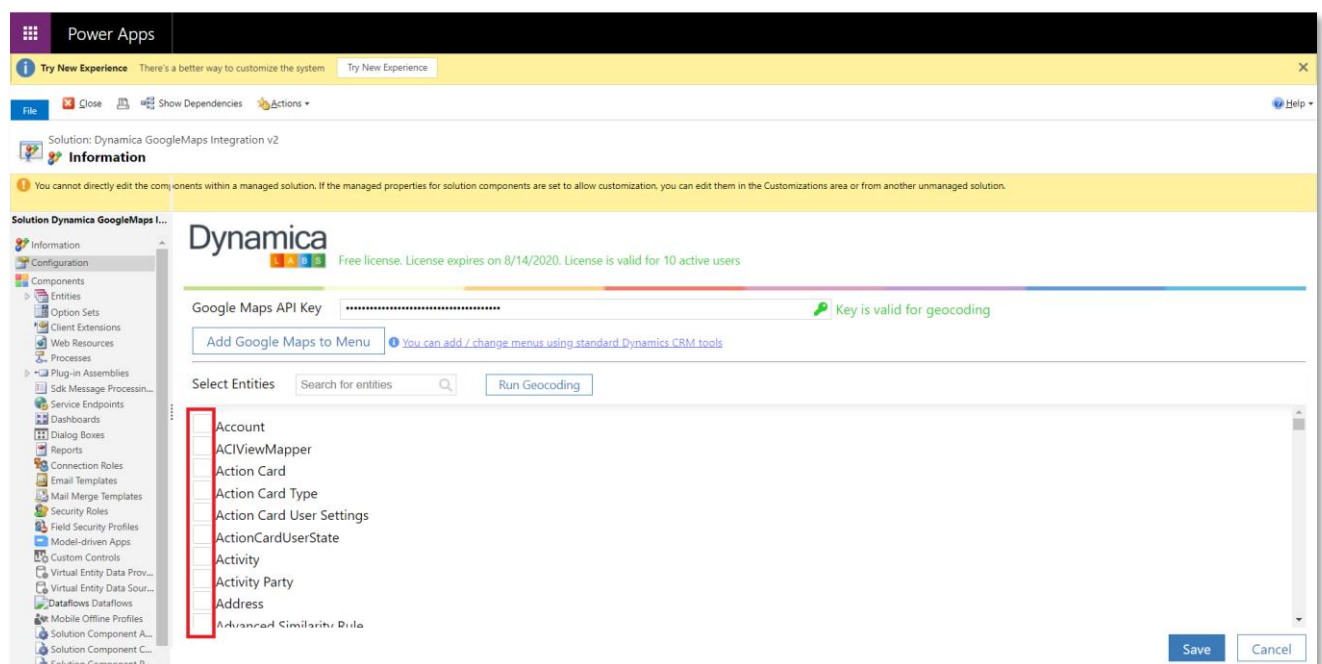
- Go to the **Configuration** page. Copy your **Google Maps API key** into appropriate field.



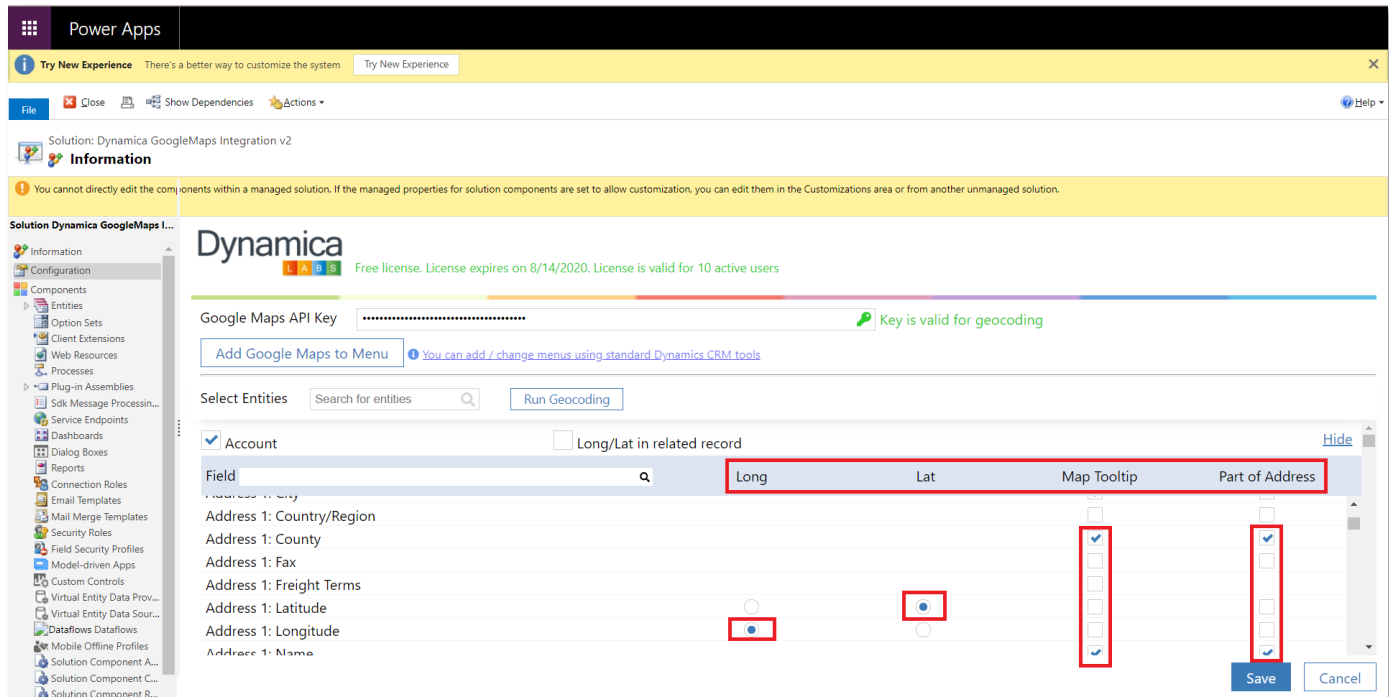
- Click to the **Add Google Maps to Menu** button and choose the Model-Driven application, in which you want to add the Google Maps Integration solution. Click to the **Add Menu Item** button and close the window.



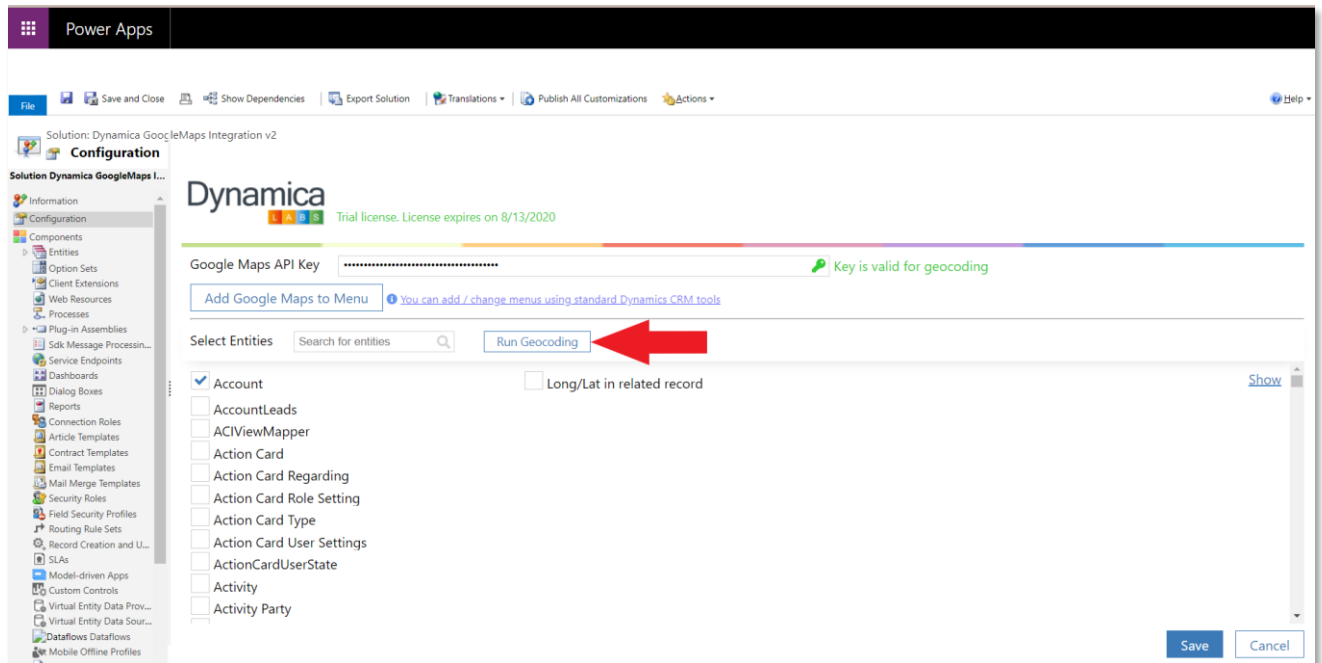
6. Select all entities that can be searched on the map. The **Search** on the top of the tab can be used for searching the entities.



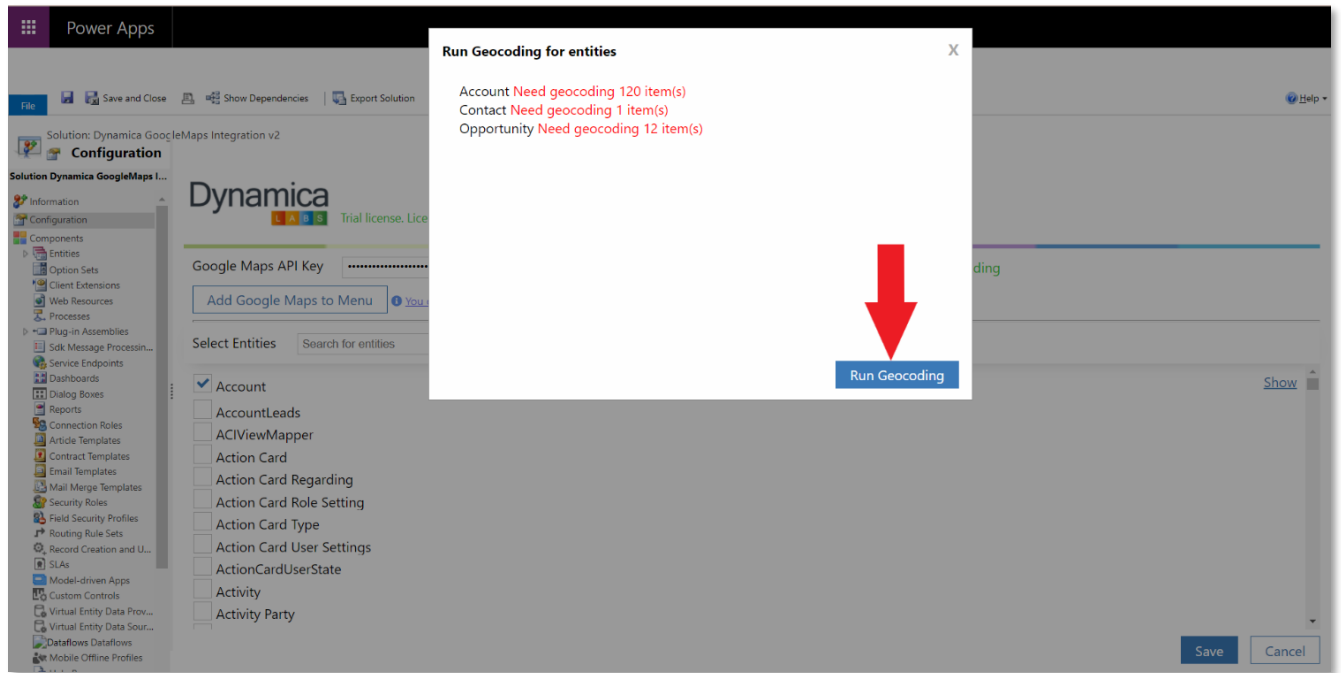
7. Select in each chosen entity 1 field with the **Longitude** and 1 field with the **Latitude**.
8. Select in **Part of Address** all address fields that will be searched on the map (country, city, street, etc.). Or you can choose 1 composite field, for example, Address 1.
9. Select in the **Map Tooltip** all the fields that you need to be displayed in the **Results**, when you click on the marker on the map.



10. After all entities and their parameters are selected, click on the **Run Geocoding** button.

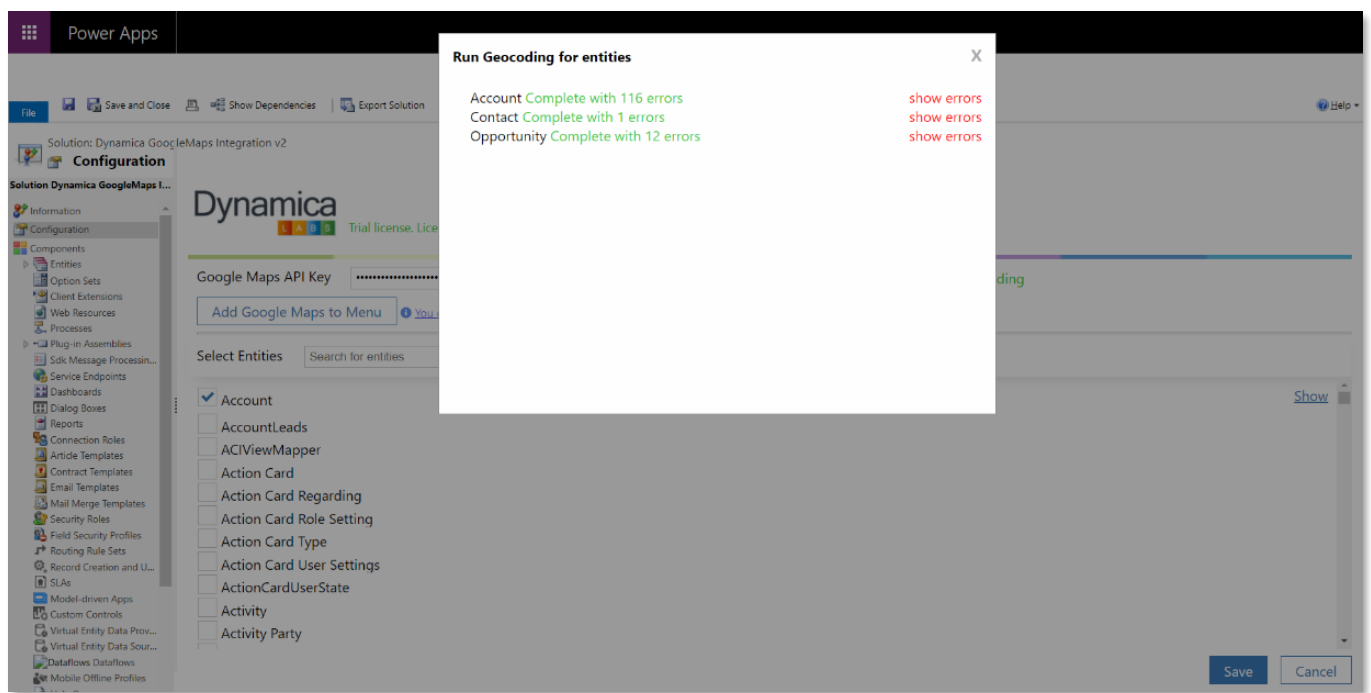


11. In the modal window, that appears, the selected records and their number are visible. Click **Run Geocoding**.

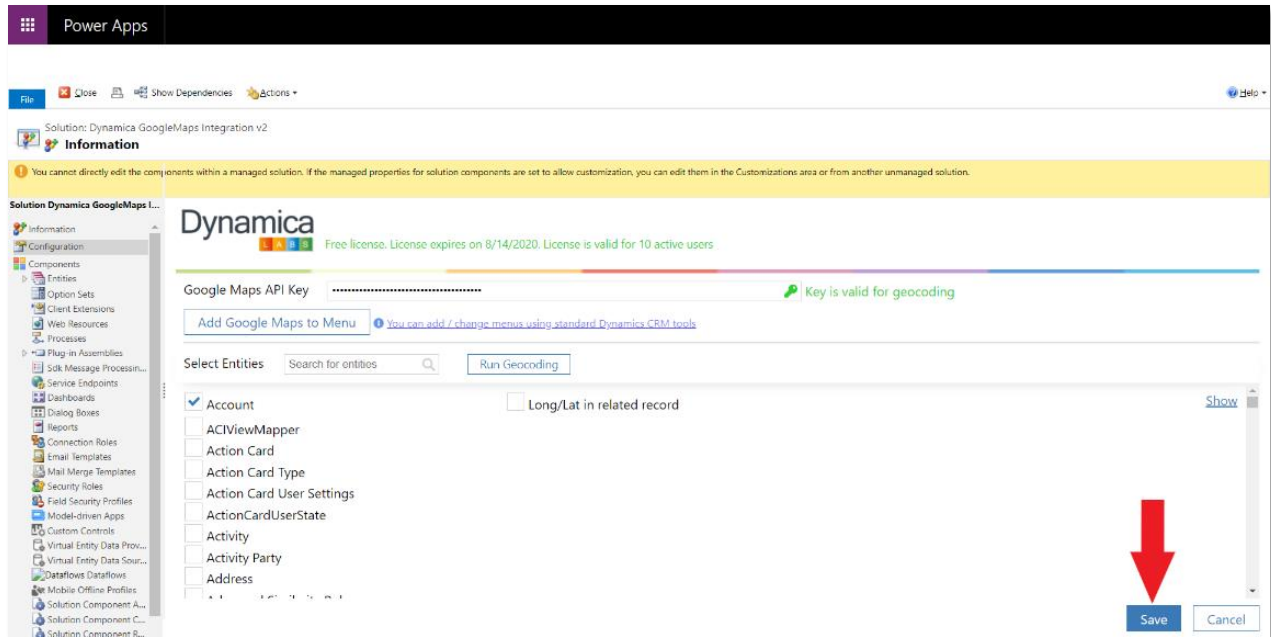


12. After geocoding is completed, close the window.

If there are any errors, then you can see them by clicking on **show errors**.



13. After finishing the settings, click the **Save** button and reload model-driven application.



## Dynamica Google Maps Integration Trial and Licensing

After installation - **Dynamica Google Maps Integration** solution works in trial mode.

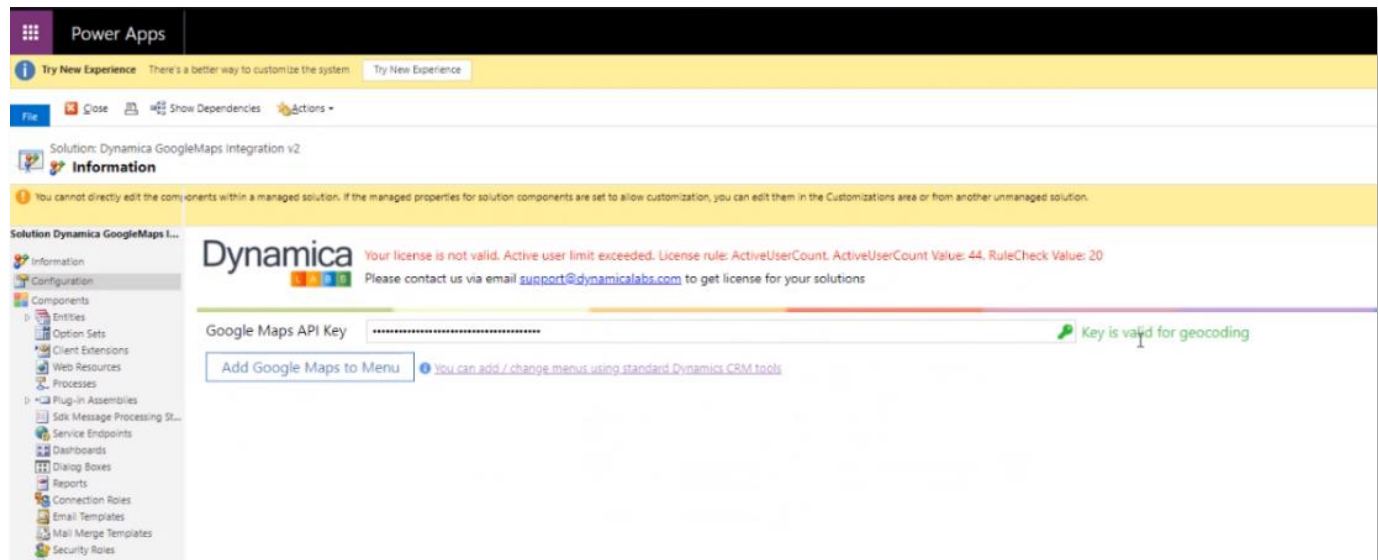
Trial version works only for 1 month.

To get licenses:

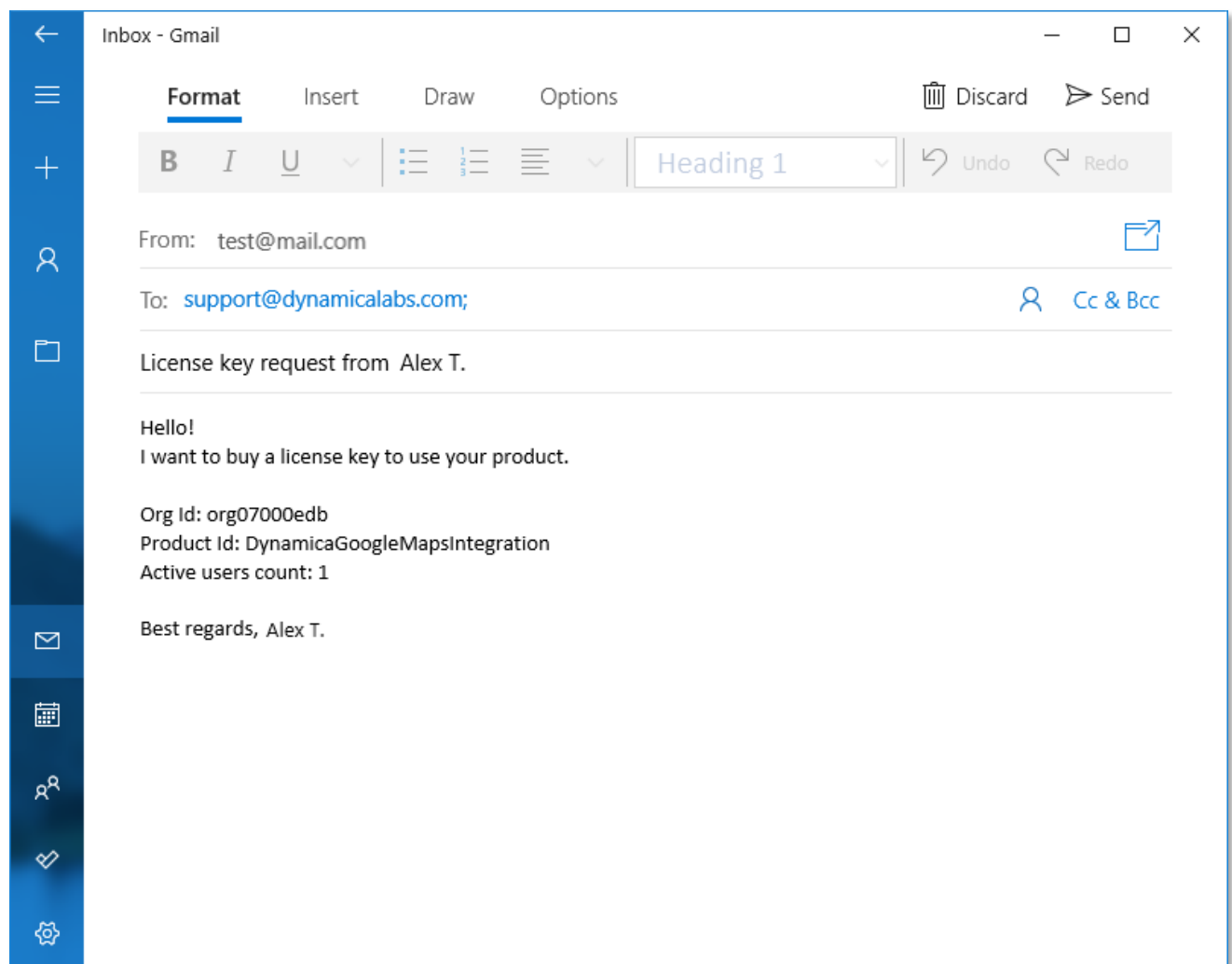
1. Go to **Settings -> Solutions** and open **Dynamica Google Maps Integration** solution

Name	Display Name	Version	Installed On	Package T...	Publisher	Description
DynamicaGoogleMap...	Dynamica GoogleMap...	1.0.0.5	7/15/2020	Managed	Dynamica Labs	
DynamicaLabsLicensing	Dynamica Licensing	1.0.0.5	7/15/2020	Managed	Dynamica Labs	
msdyn_PowerAppsCh...	Power Apps Checker B...	1.2.0.24	7/4/2020	Managed	Dynamics 365	PowerApps Checker promotes higher-quality m...
msdyn_PowerAppsCh...	Power Apps Checker	1.2.0.24	7/4/2020	Managed	Dynamics 365	Power Apps Checker promotes higher-quality m...
msdyn_ContextualHel...	Contextual Help Base	1.0.0.10	7/4/2020	Managed	Dynamics 365	
msdyn_ContextualHelp	Contextual Help	1.0.0.10	7/4/2020	Managed	Dynamics 365	
Crd56d7	Common Data Service...	1.0.0.0	7/4/2020	Unmanag...	CDS Default Publisher	

2. Click on [support@dynamicalabs.com](mailto:support@dynamicalabs.com)

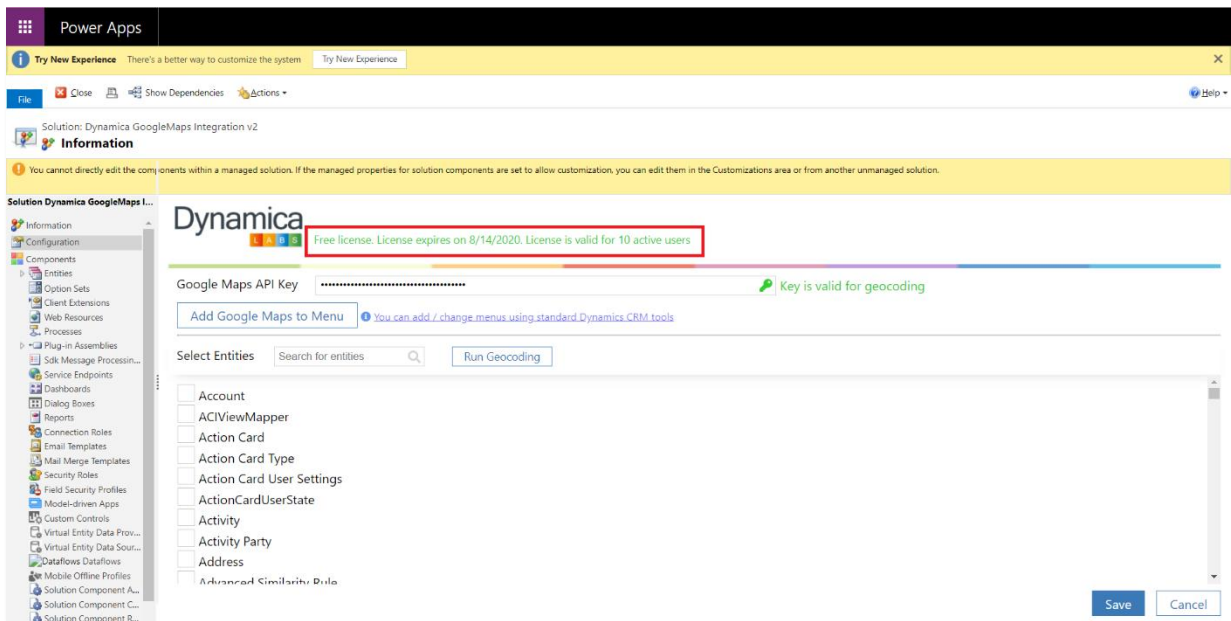


3. Specify number of users you want to get licenses for



## Free licenses for up to 10 users

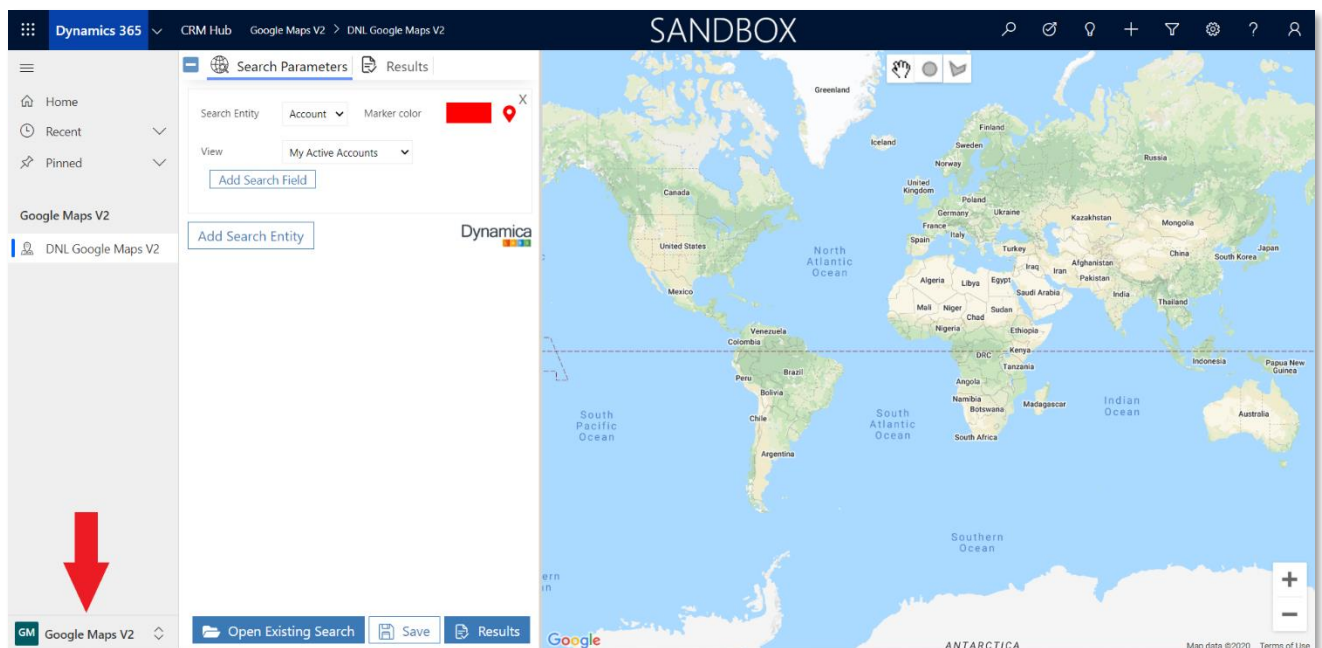
You can get licenses for up to 10 users for Free.



## Google Maps Search Parameters

After solution installation open the application.

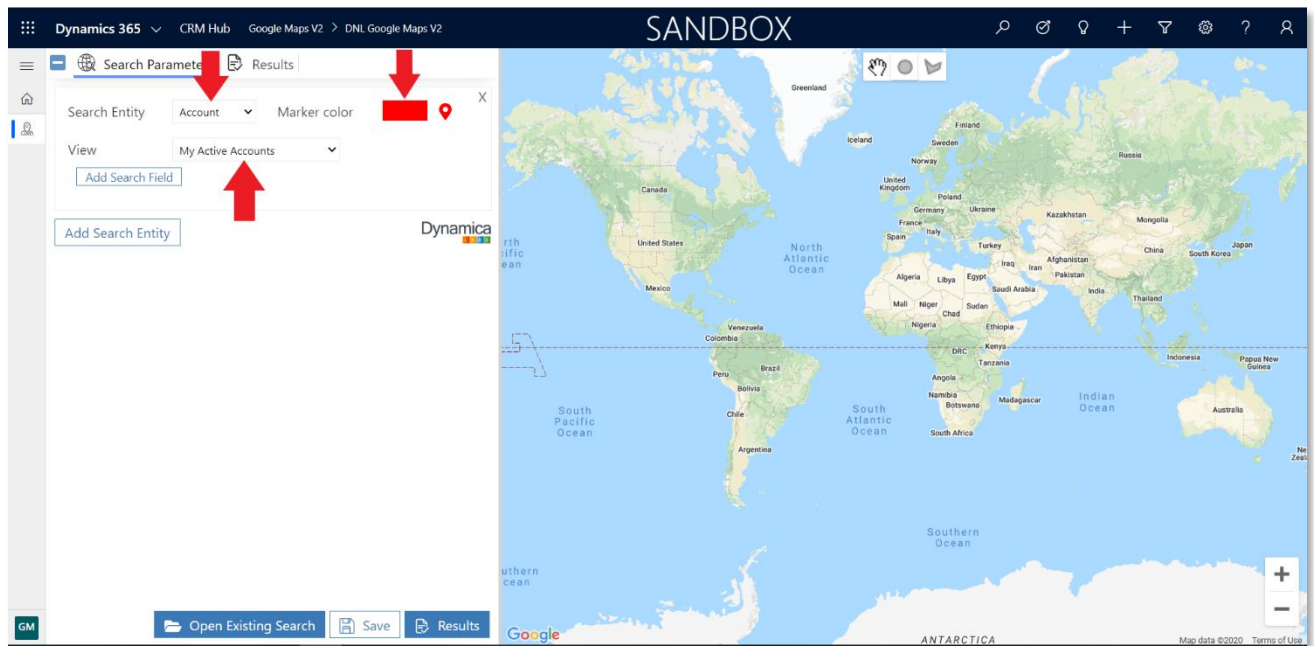
1. Change the area to the **Google Maps V2**. Click to the **DNL Google Maps V2**. Go to **Search Parameters**.



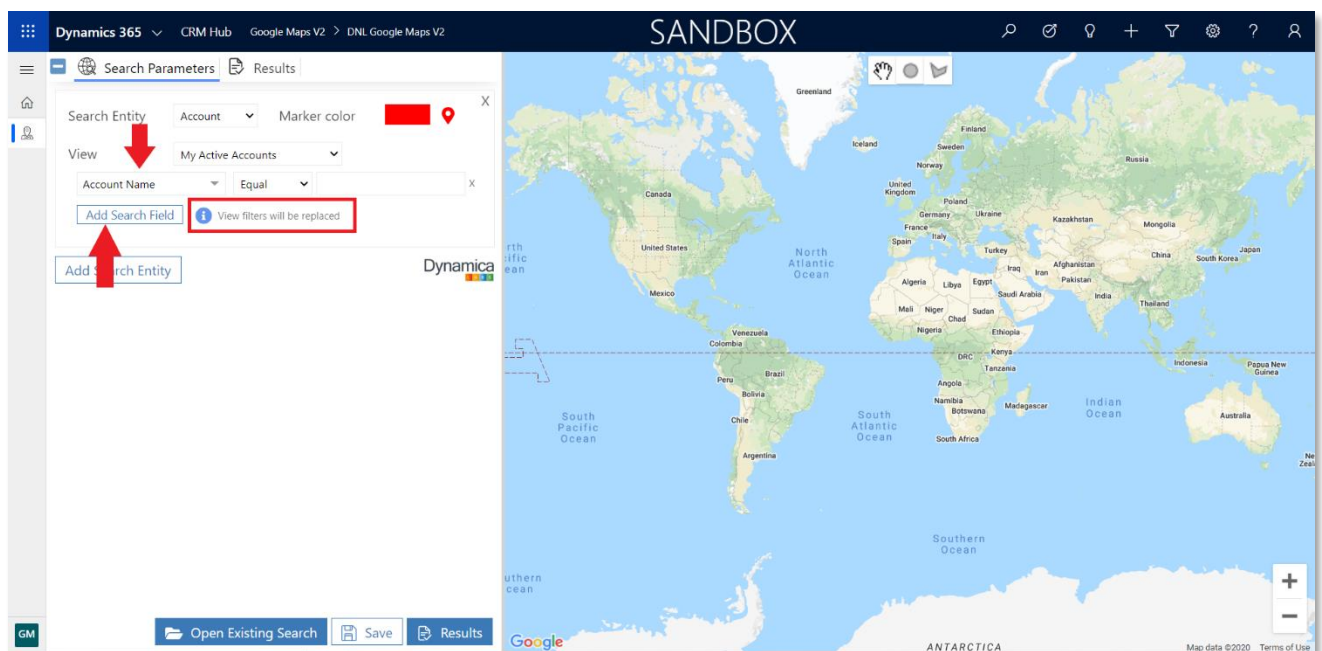
2. Chose the **Search Entity** from the drop-down list.
3. Chose the color of the marker.



4. Chose the **View** from drop-down list.

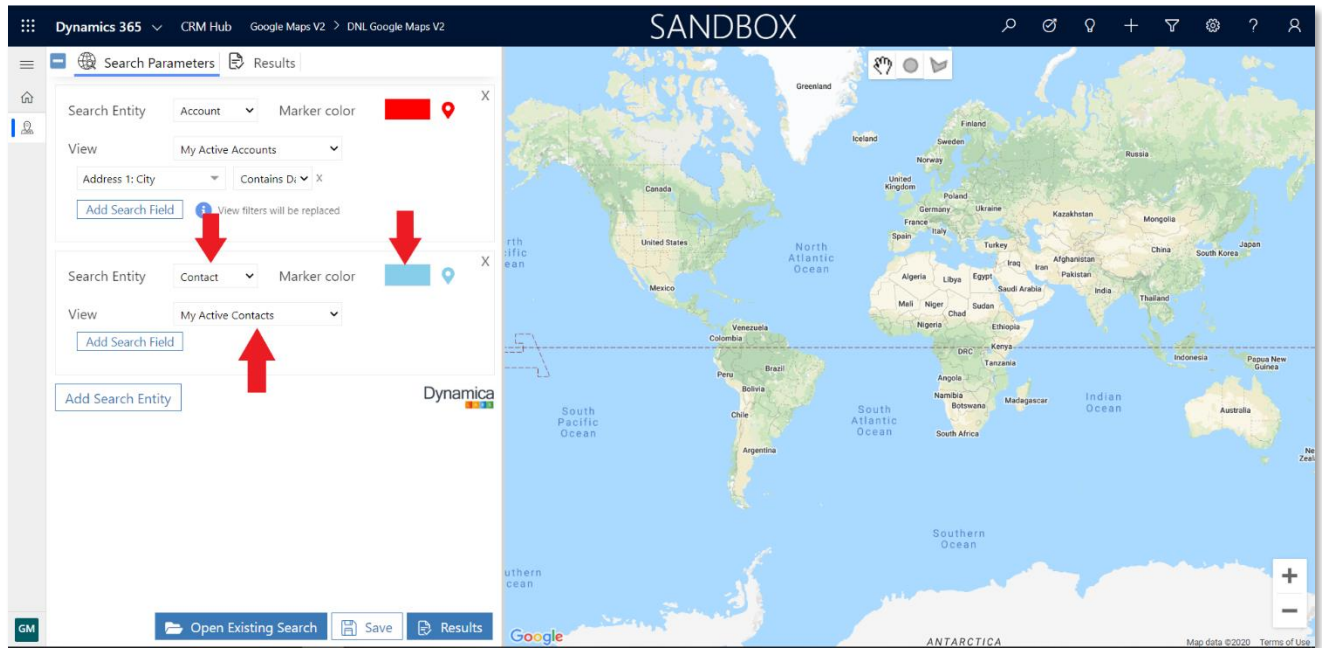


5. Add the field for filter using the **Add Search Field** button.





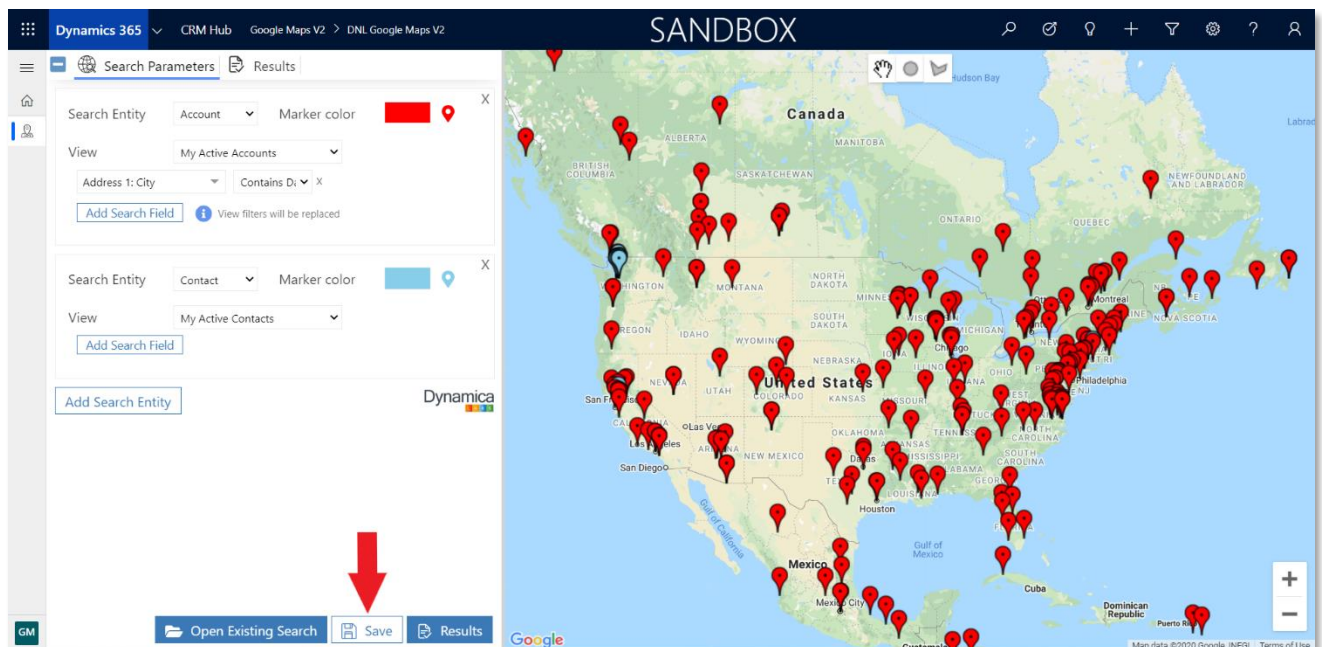
6. Add the new **Search Entity** using the **Add Search Entity** button.



7. After completing **Search Parameters**, click **Results** button, then go to **Results** tab.

## Save the new Search

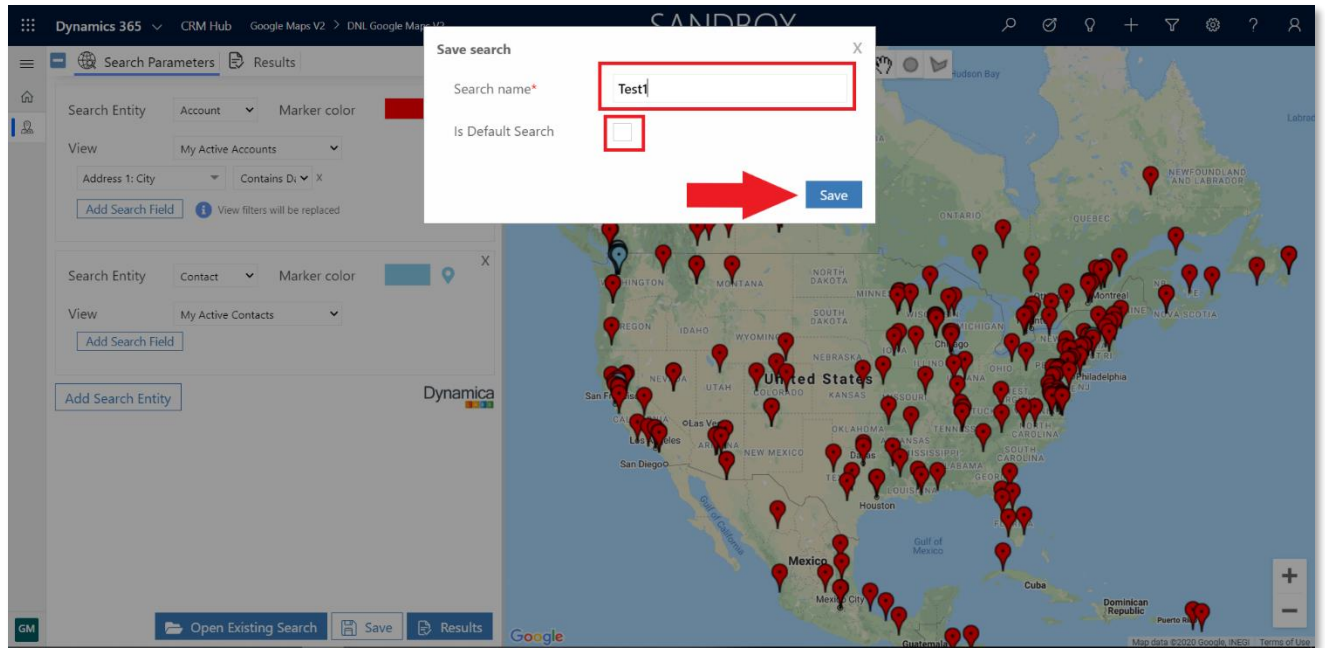
1. After completing [Search Parameters](#), click **Save**.



2. Type the new name in the modal window.

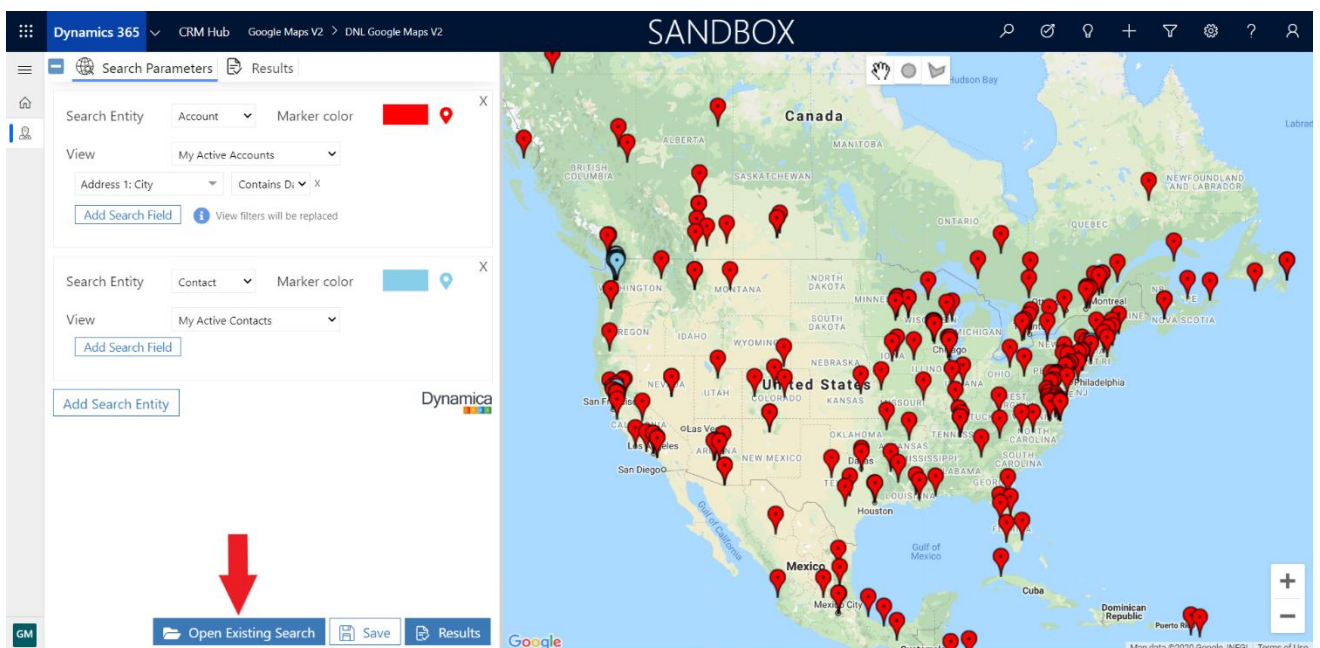
3. Select **Is Default Search** if needed.

4. Click **Save**.

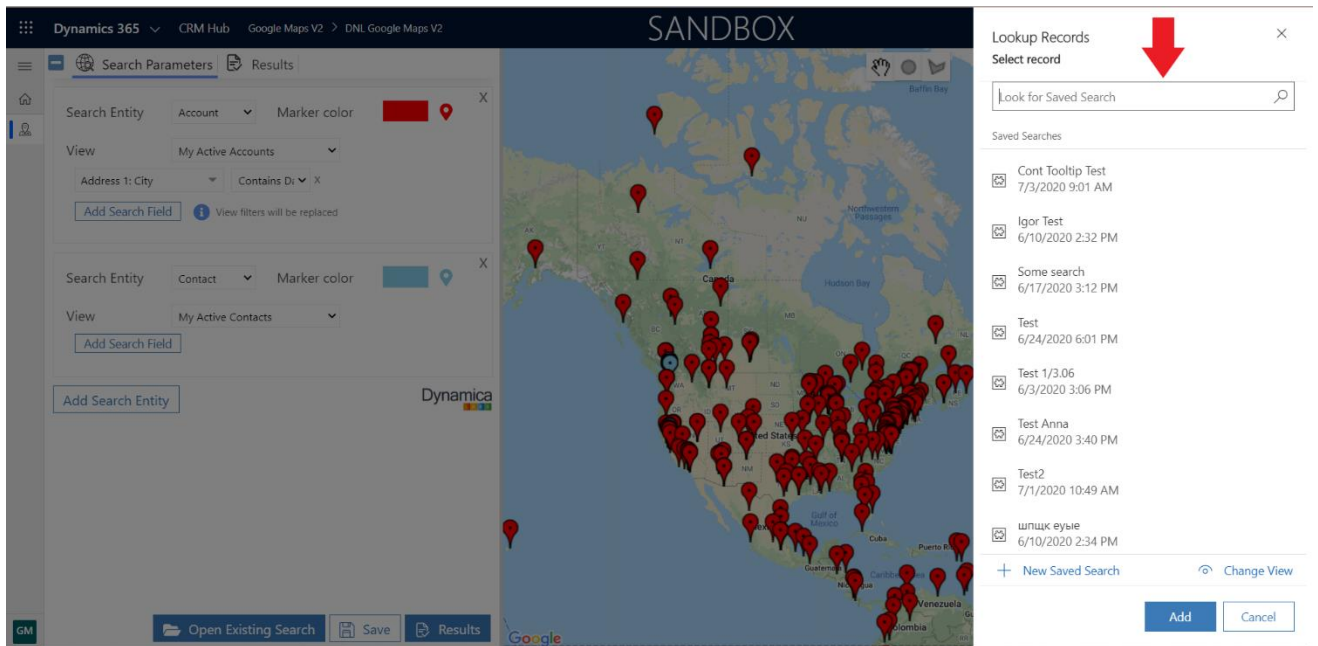


## Open Existing Search

1. Open **Search Parameters** tab.
2. Click to the **Open Existing Search** button.



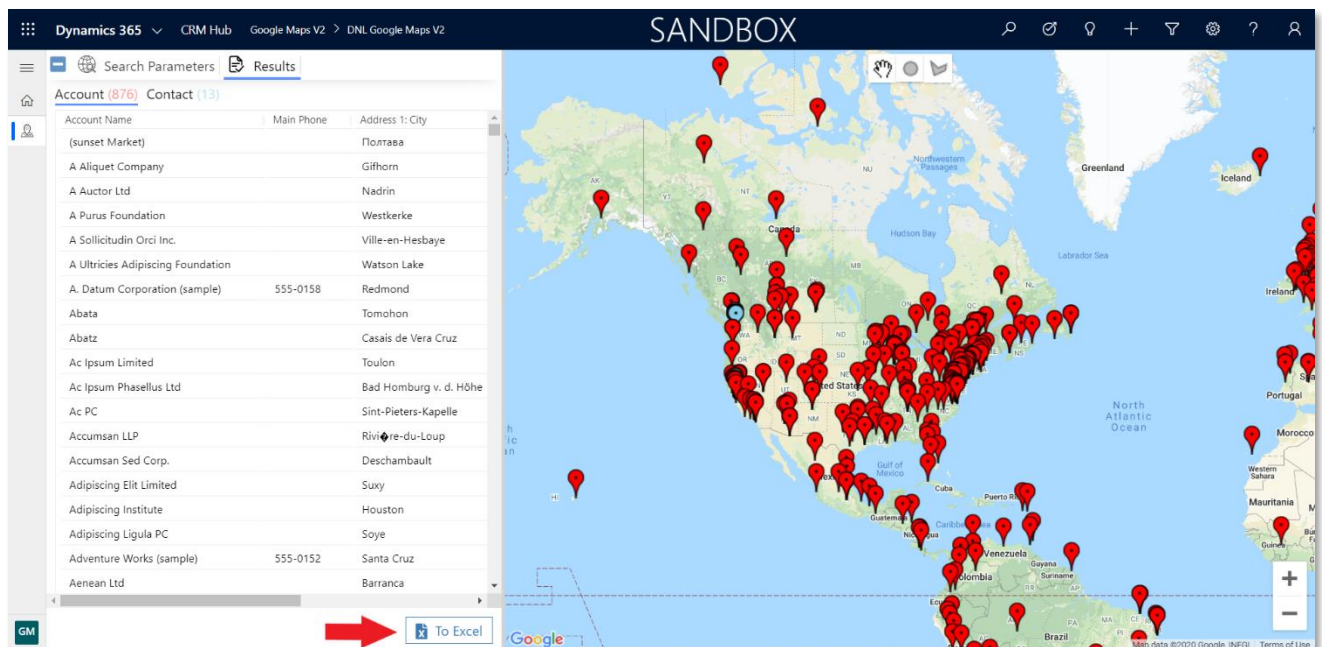
3. In the window on the right type the name to search or press **Enter** to browse.
4. Select the **Saved Search** from the list.
5. Click to **Add** button.



## Google Maps Results

On the left you can see the tabs with the lists of searched entities.

On the right side you can see the coordinates of the search entities from the selected views are shown on the map by markers with the corresponding colors.

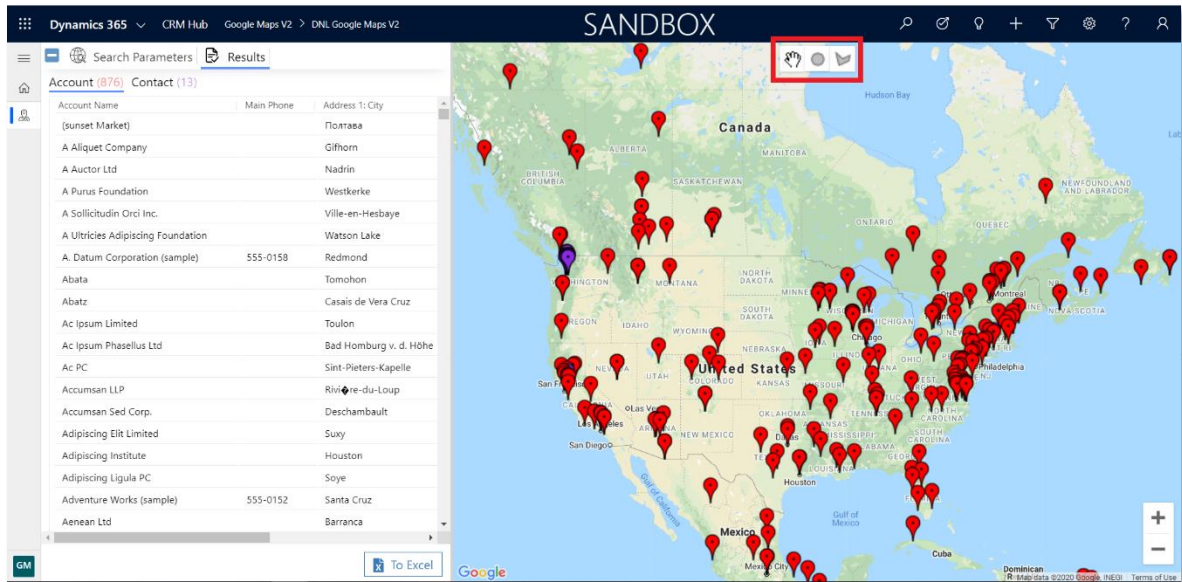


To Export the Results grid to Excel click to the **To Excel** button.

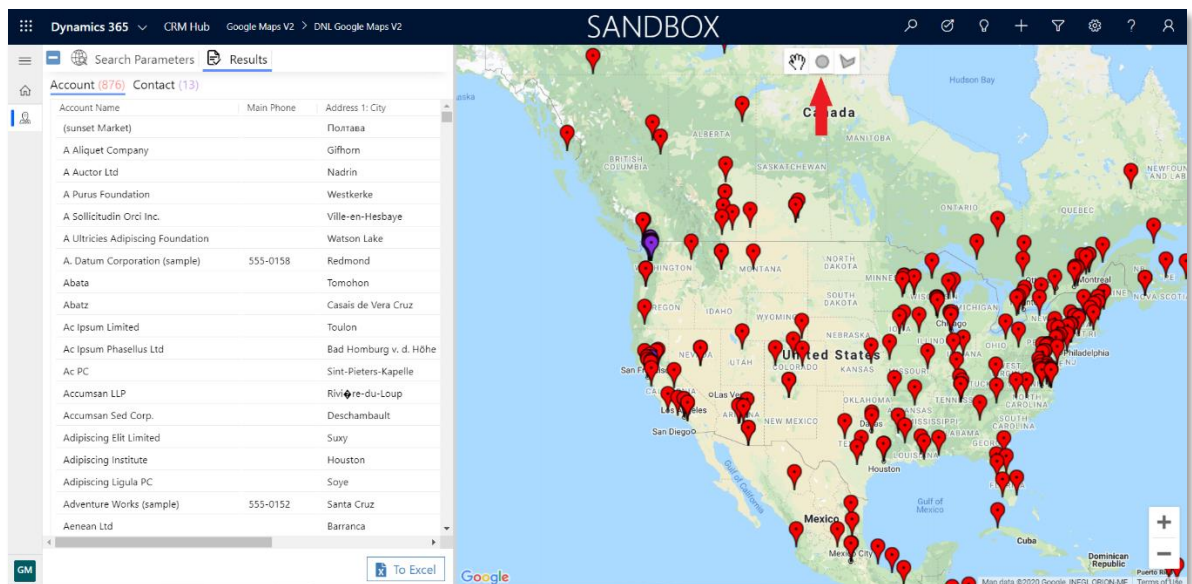
## Filter the Results on the Map

To filter markers on the map use one of the buttons on the top of the map:

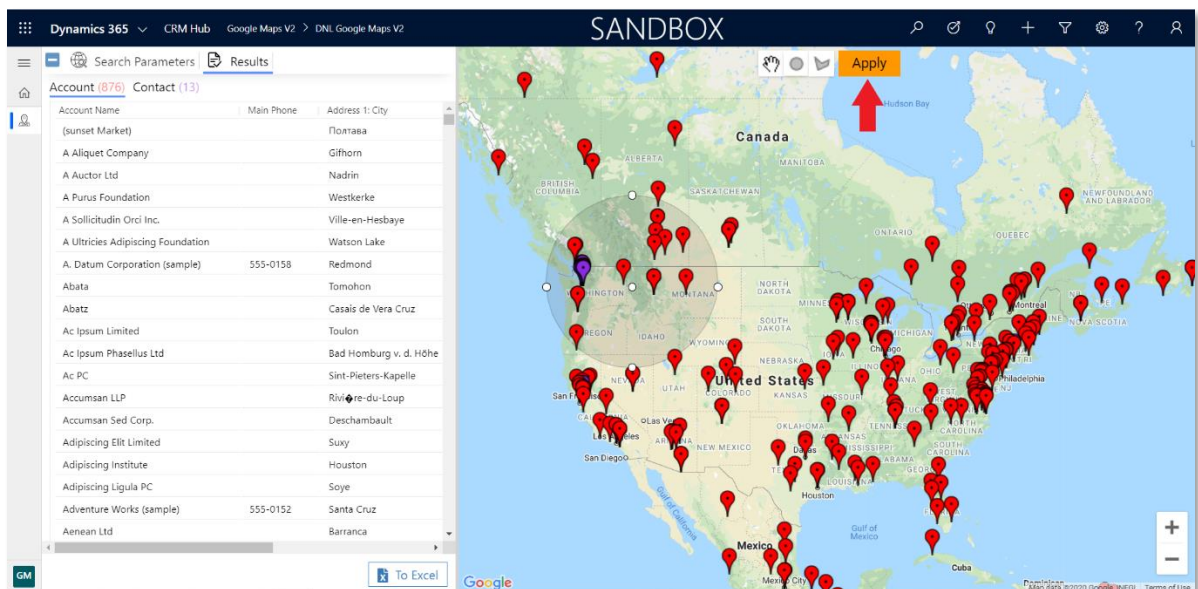




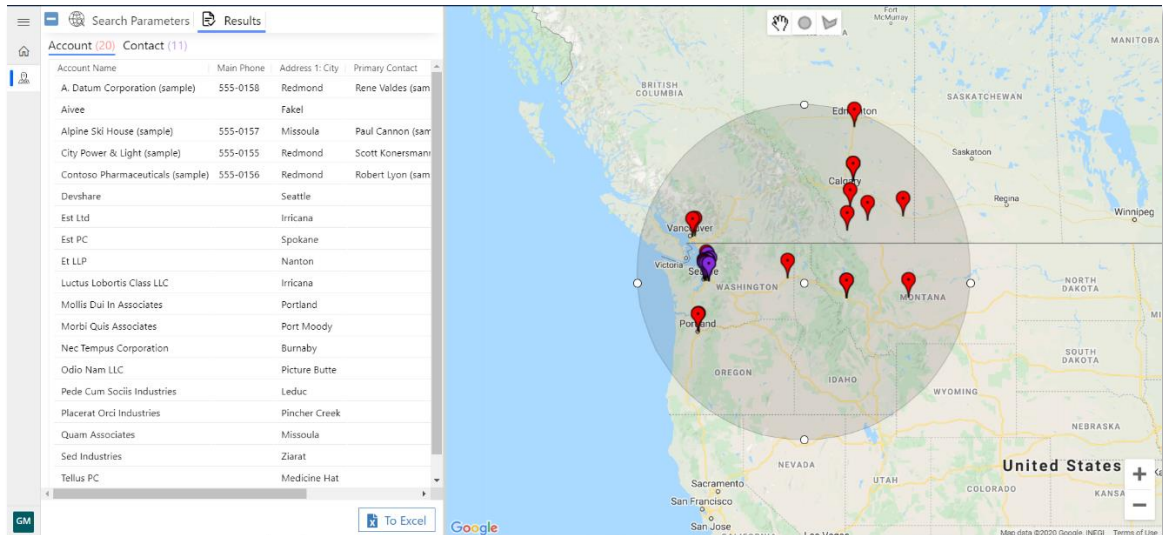
1. Click on the button with a circle.



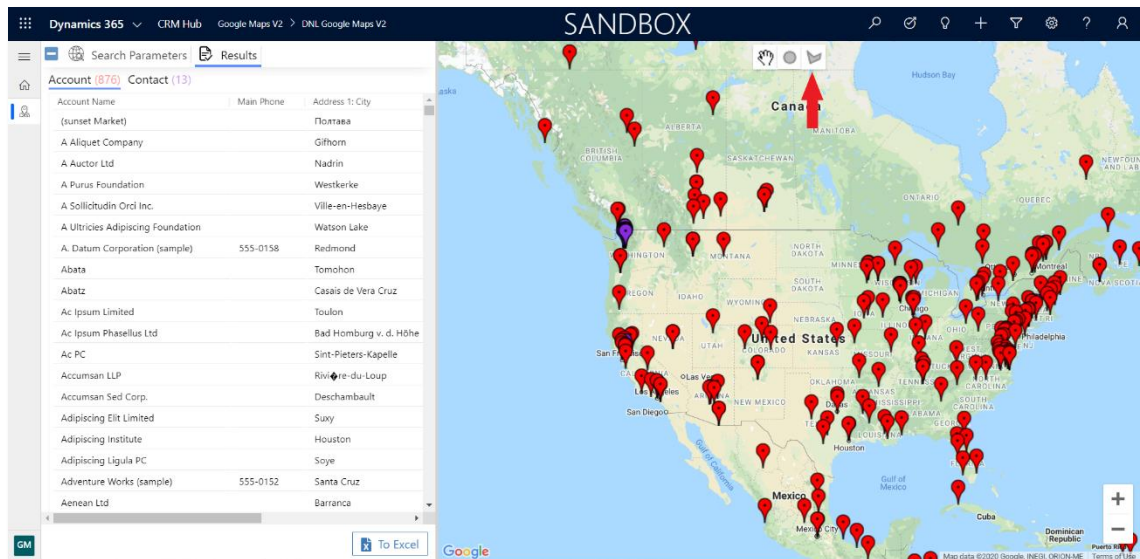
2. Draw a circle on the map and click on **Apply** button.



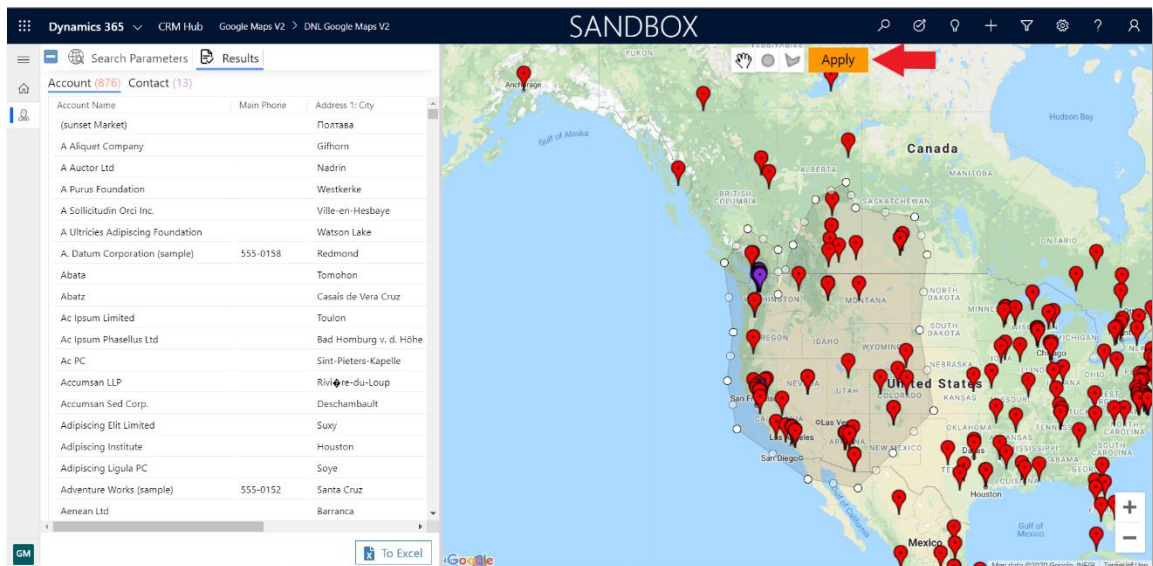
### 3. Review the result.



### 4. Click on the button with a polygon.

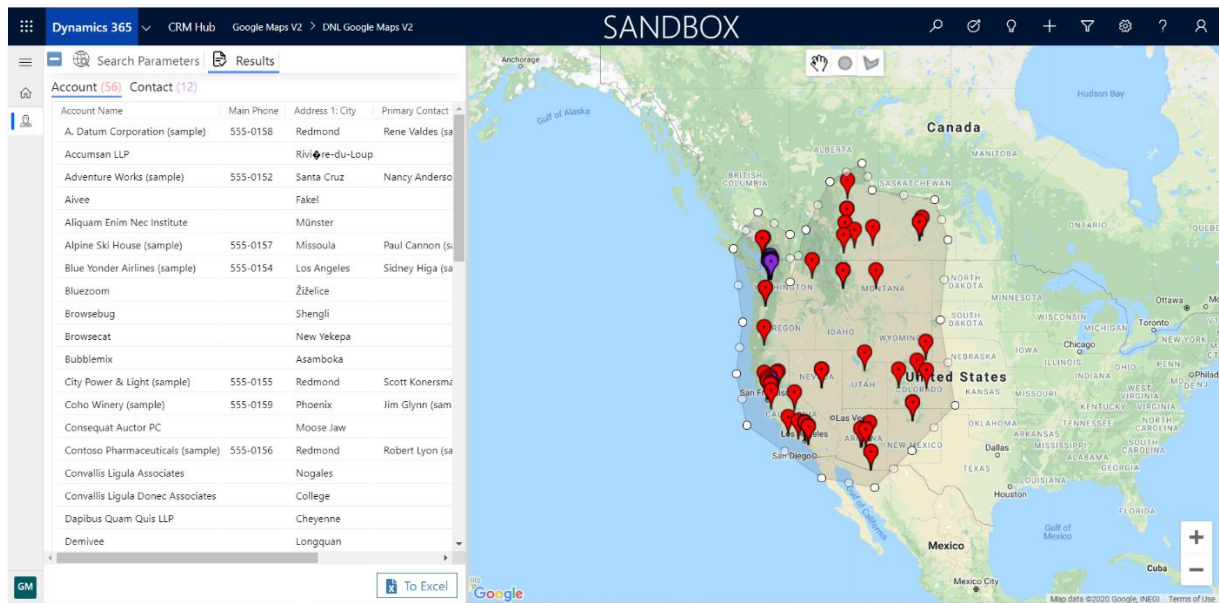


### 5. Draw a polygon on the map and click on **Apply** button.





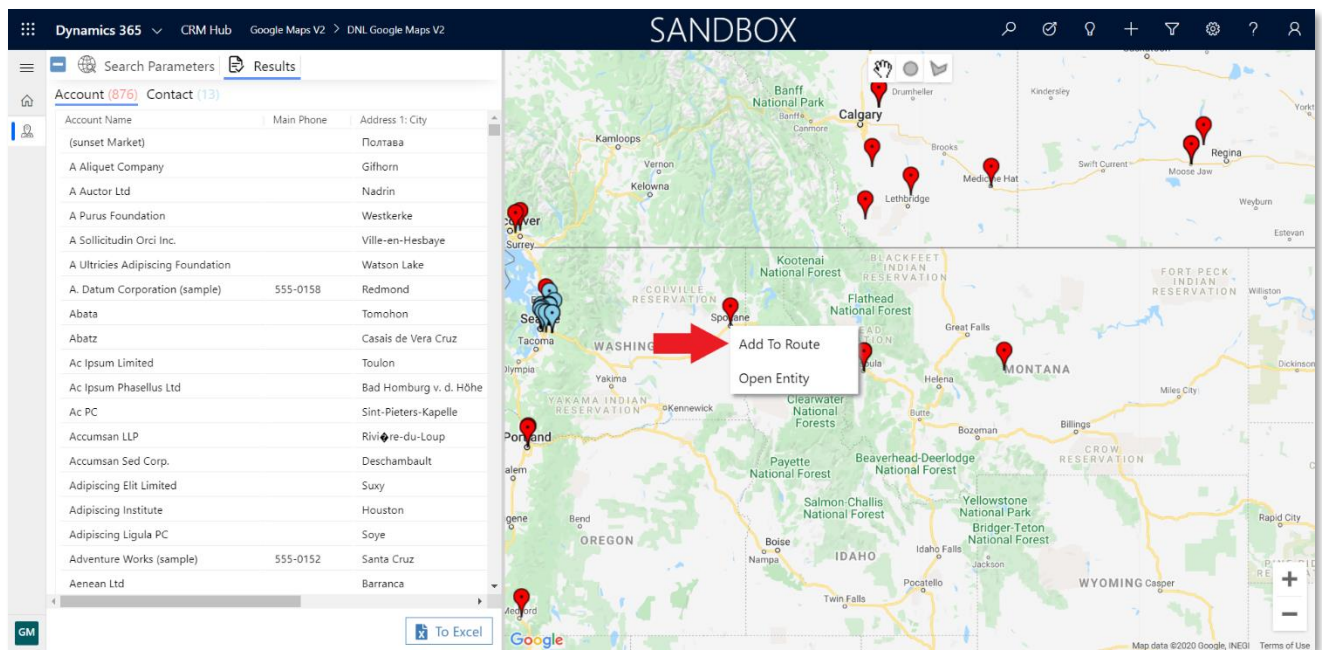
## 6. Review the result.



## Build a Route on a Map

After receiving the results, you can begin to build a **Route**.

1. Right-click on the markers on the map. Select **Add to Route**.



2. The panel that appeared on the right contains the coordinates of the added points and buttons for copying and sending links to this route.

**Dynamics 365** CRM Hub Google Maps V2 > DNL Google Maps V2



**SANDBOX**

Search Parameters Results

Account (876) Contact (13)

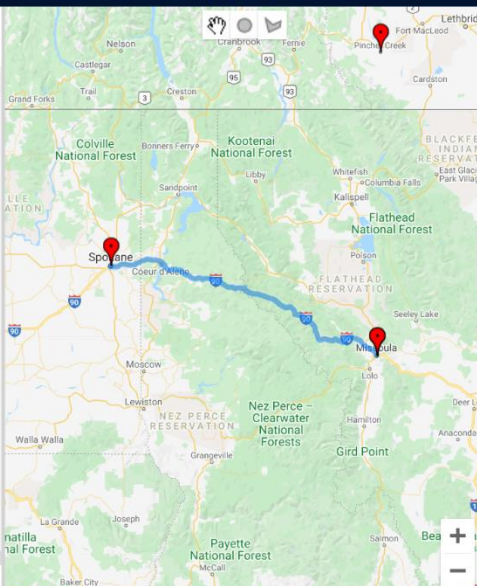
Account Name	Main Phone	Address 1: City
(sunset Market)		Полтава
A Aliquet Company		Gifhorn
A Auctor Ltd		Nadrin
A Purus Foundation		Westkerke
A Sollicitudin Orci Inc.		Ville-en-Hesbaye
A Ultricies Adipiscing Foundation		Watson Lake
A. Datum Corporation (sample)	555-0158	Redmond
Abata		Tomohon
Abatz		Casaís de Vera Cruz
Ac Ipsum Limited		Toulon
Ac Ipsum Phasellus Ltd		Bad Homburg v. d. Höhe
Ac PC		Sint-Pieters-Kapelle
Accumsan LLP		Rivière-du-Loup
Accumsan Sed Corp.		Deschambault
Adipiscing Elit Limited		Suzy
Adipiscing Institute		Houston
Adipiscing Ligula PC		Soye
Adventure Works (sample)	555-0152	Santa Cruz
Aenean Ltd		Barranca

**Your route**

[Route Link](#)  

Account Name: Est PC  
Address 1: Ap #147-5912 Dictum Rd. Spokane Tanzania

Account Name: Quam Associates  
Address 1: Ap #831-1110 Nonummy St. Missoula Guyana



[To Excel](#)

3. To open the new route in the **Google Maps** application, click to the **Route Link**.
4. To copy to the clipboard a link with this route, click on the copy icon.
5. To send this route by email, click on the on the envelope.

**New Email**

Send Save Save & Close Insert Template Insert Signature Flow

**New Email**  
Email · Email

Normal Priority --- Due Draft Status Reason Anna Paikina Owner

**Email**

From: Anna Paikina

To: ---

Cc: ---

Bcc: ---

Subject: New Route

Use link to open route in google maps:  
<https://www.google.com/maps/dir/?api=1&travelmode=driving&origin=47.65878,-117.42605&destination=46.87213,-113.99403>
