



Lighthouse Microsoft 365 Legal and Compliance Assessment

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Industry Challenges

While many organizations have purchased Microsoft 365, many are not harnessing the full power of the platform.

In-house Legal and Compliance departments struggle to adopt, deploy, and manage Microsoft 365 features designed to support their programs.

Deployment is a traditional IT-driven where legal and compliance are not typically engaged until the end of the process.

Deep subject matter expertise is needed in both platform functionality and organizational requirements to help corporations operationalize Microsoft 365.

Microsoft 365 Legal and Compliance Assessment

Onsite assessment to optimize efficiency of Microsoft 365 for ediscovery, defensible data migrations, records management, and information governance.

Key Use Cases



FORUM

Bring together cross-functional stakeholders to discuss current and future state planning and evaluate configuration options.



CURRENT STATE

Understand the client's current operational models, identify risks or opportunities for improvement.



RECOMMENDATIONS

Leverage Microsoft 365 to meet records management, eDiscovery, data governance, regulatory compliance goals and requirements.

Lighthouse translates complex legal needs into easily understood concepts

Bridging the gap between legal compliance and IT

The primary goal of the Microsoft 365 Legal and Compliance Assessment Agenda is to provide cross-functional knowledge around Microsoft 365 and bridge the communication gap between legal, compliance, and technical implementation.

The program is structured to enable corporate strategy synergies by helping legal mitigate risk and IT maximize their investment with Microsoft 365.

We tailor each assessment to meet the specific focus area(s) needed for each client based on Lighthouse's proven method.

Advisory Assessment Deliverables

This assessment brings together legal and compliance with IT for an actionable go-forward plan. This assessment provides:

- An in-depth review of legal and compliance key issues and concerns as well as a review of data sources.
- Hands-on overview of Microsoft 365 tools to ensure stakeholders have clear understanding of functionality, capabilities, and potential feature gaps.
- Long-term recommendations to manage eDiscovery, defensible data migrations, records management, and information governance.

Client Case Study

Customer Challenge

A large multi-national pharmaceutical company discovered they were at a complete standstill in their Microsoft 365 implementation.

They recognized the issue was that the legal and compliance team and the IT team were not on the same page on the implementation. With the deadline date at risk and no clear solution, the company reached out to Lighthouse for guidance.

Solution & Results

Microsoft Field Sales team and Lighthouse conducted a Legal and Compliance Assessment to educate the client's legal and IT teams around eDiscovery functionality within the Microsoft 365 product lines.

The assessment was extremely successful. It allowed Lighthouse to bring all the right constituencies together, educate the teams involved in the implementation, and clarify requirements.

At-a-glance

Lighthouse Customer

Customer Size: Large global company with ~ 50,000 employees

Country: US & Western Europe

Industry: Pharmaceuticals

Products and Services: Microsoft 365, Lighthouse Advisory Assessment

Why Lighthouse?

With deep expertise in legal advisory and a trusted Microsoft partner, we can help you take advantage of modern workplace technology with confidence.

PROACTIVE STRATEGY

Our specialized teams keep pulse on changing technology, hyper-focused on both the technical implications and legal, compliance, and regulatory impacts to provide preemptive solutions evolving your organization's information governance, compliance, and eDiscovery programs.

PROVEN EXPERTISE

With more than 25 years of information governance, compliance, and eDiscovery experience, we provide comprehensive strategies and best practices to ensure your programs surpass stringent legal and compliance requirements while reducing risk and costs.

ELITE PARTNERSHIP

Lighthouse is the premier Microsoft partner for information governance, compliance, and eDiscovery. Our deep-seated partnership with Microsoft is built on trust and a more than 20-year collaboration, resulting in exclusive access to product insights and roadmaps.

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For 25 years, Lighthouse has been a leader in innovative software and services to manage the increasingly complex landscape of enterprise data for compliance and legal teams. Whether reacting to incidents like litigation or governmental investigations or designing programs to proactively minimize the potential for future incidents, Lighthouse partners with multinational industry leaders, top global law firms, and the world's leading software providers as a channel partner.



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