

fluentpro

# Power BI Reports Pack for Microsoft Planner





Power BI and Office 365 Planner come together to give you complete visibility of Planner data. All you need is 10 minutes of your time to install our Power BI Reports Pack just the way you need it to be.

What if Microsoft Planner had powerful reporting capabilities added to it? What if you no longer needed to spend countless hours with development teams creating reports; and instead, beautiful reports were available to you at the moment you needed them?

For Office 365 users, Microsoft Power BI offers dashboard design and reporting capabilities. With Power BI, users can build project dashboards and reports for Office 365 Planner in a matter of seconds, using dozens of charts and components that display real-time project data. And as importantly, users can instantly adjust dashboards to address changing requirements without waiting for IT or report developers.

**Microsoft Office 365 Planner** makes it easy for your team to create new plans, organize and assign tasks, share files, chat about what you're working on, and get updates on progress.

**Power BI** is a set of business analytics tools that connects hundreds of data sources and delivers powerful insights. Power BI allows creating beautiful reports and publishing them for your organization to consume on the web and across mobile devices.

Power BI opens up a whole new world of reporting to Office Planner users. It allows using its power to visualize portfolio data and build or update project dashboards quickly and easily!

## Reports, Scorecards, and Dashboards

Each and every report is created with data-driven decisions in mind that are crucial for a project, portfolio, work, team, and cost management. As a part of the FluentPro Power BI Pack for Microsoft Planner, we provide the following standard reports:

- ✔ Portfolio roadmap
- ✔ Project analysis
- ✔ Executive summary
- ✔ PMO overview
- ✔ Team overview
- ✔ Resource dashboard

## The Value

Making data-driven decisions has always been fundamental for organizations of any size or industry. However, the problem of today's rapidly changing business environments is that we can be easily overwhelmed by the amount of data.

That is why we've decided to introduce our own Power BI Report Packs that would enable easy and effortless reporting, as well as PPM data visualization.

## Benefits of connecting Power BI and Office 365 Planner:

- ✔ Full visibility of Planner data
- ✔ Instant and beautiful dashboards of any kind
- ✔ Real-time project data display
- ✔ Ability to adjust reports in a matter of seconds

The FluentPro Power BI Pack for MS Planner requires a Cloud-based deployment of FluentPro Datamart Cloud.



# Work Management Reporting

Having over 10 years of expertise with Microsoft Project Management and Work Management Platforms, FluentPro has developed Power BI Packs for Microsoft Planner and Project Online to unlock platforms’ real potential.

Fluent Pro is a Microsoft Gold-Certified partner in Project Portfolio Management area. Since 2009, we’ve been delivering unique configuration, migration, and integration management products to meet and exceed businesses’ expectations from their Microsoft Portfolio, Project, and Work Management solutions.

## Portfolio Overview

### Plan Details

Plan Name	Link	Created Date	Start Date	Finish Date	Owner	% Complete
PLN - Apparel ERP Upgrade		10.26.2018	1.4.2016	2.16.2016	FluentPro BI Admin	100%
PLN - Aquisition Target Analysis		10.26.2018	9.5.2016	11.9.2016	FluentPro BI Admin	100%
PLN - Audit Tracking Solution		10.26.2018	1.16.2017	6.20.2017	FluentPro BI Admin	100%
PLN - Hub Update Planning		10.26.2018	6.1.2018	11.20.2018	FluentPro BI Admin	0%
PLN - Integration Software Development		10.26.2018	9.25.2018	9.25.2020	FluentPro BI Admin	18%
PLN - Licensing Portal Redesign		10.26.2018	11.5.2018	2.14.2019	FluentPro BI Admin	0%
PLN - Marketing Campaign Launch		10.26.2018	5.14.2018	10.22.2018	FluentPro BI Admin	100%
PLN - Migration to New Server		10.26.2018	12.3.2018	1.14.2019	FluentPro BI Admin	0%
PLN - Office Security Update		10.26.2018	6.11.2018	10.11.2018	FluentPro BI Admin	100%
PLN - On-Premises Software Deployment		10.26.2018	10.8.2018	1.23.2019	FluentPro BI Admin	100%

### Schedule

Plan Name	% Complet...	3 Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019
PLN - Apparel ERP Upgrade	100							
PLN - Aquisition Target Analysis	100							
PLN - Audit Tracking Solution	100							
PLN - Hub Update Planning								
PLN - Integration Software De...	18							
PLN - Licensing Portal Redesign								
PLN - Marketing Campaign La...	100							
PLN - Migration to New Server								
PLN - Office Security Update	100							
PLN - On-Premises Software D...	100							
PLN - Partner Help Desk	1							
PLN - Partner Helpdesk Redesi...								
PLN - Router Benchmark Syste...	55							
PLN - Site B Plan	100							
PLN - Training Programm Plan...	100							

For more details or a demo, please contact the FluentPro sales team: [sales@fluentpro.com](mailto:sales@fluentpro.com)