



# MappyField 365

A Robust Dynamics 365  
Map Integration





**Location, Location, Location.**

**Empower your teams with the power of  
geo-spatial data and Bing Maps.**

**Map, Track, Analyze.**

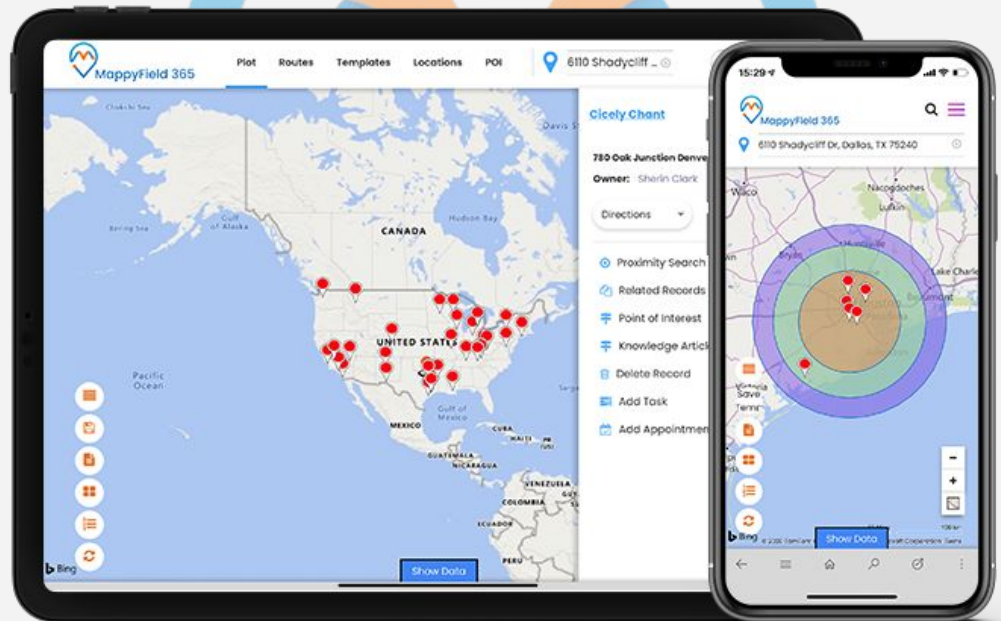
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# MappyField 365 Supports:

The logo for MappyField is a large, light blue stylized 'M' that forms a heart shape. Inside the upper part of the 'M' is a smaller, orange stylized 'M' with a blue line and an orange circle at its right end.

- Dynamics 365 On-Premises
- Dynamics 365 Online
- PowerApps
- V8.0 and above

# Your Data on the Go





## Features that power up your operations

- Heat Map Visualization
- Record Mapping
- Activity Management
- Route Optimization
- Route Sharing
- Shortest Path Finder (SPF)
- Reporting & Analytical Dashboard
- Check-in / Check-out
- Advanced Search
- Security Templates
- User Level Configuration
- Territory Management
- Live User Tracking
- Auto Scheduling
- Targeted Location Marketing
- Nearby Places
- Point of Interest (POI) Search
- Quick Actions from Map
- Google Maps, Waze, and Apple Map Support
- Multilingual Support



# All-in-one Solution for Sales & Marketing

- Create, assign, and manage territories in a matter of minutes
- Live track your on-field resources to reduce redundant communication
- Create and share optimized routes and schedules to reduce overheads
- Manage time and client meetings using nearby feature in case of any cancellation
- Find the perfect location for your marketing events using POI search
- Understand sales by territories, cities, state, etc. with heat maps
- Get a quick glance at your territories, sales, leads, follow-ups, etc. with analytical dashboards and save time in combing through heaps of data
- Selective access to features of MappyField 365 for security



# How you can make the best of our features



P.S. We've kept them simple and effective!



# 1. Data Mapping

Map multiple  
Entity data

Hide Data

Take quick actions  
for bulk records

Select Entity View

Accounts-All Accounts

Search:

Copy



Excel



PDF



Print



Account Name

Full Address

Owner

Actions

Account Name

Full Address

Owner



Fourth Coffee (sample)

5009 Orange Street, Renton, 20175, TX, U.S.

Vickey Pat



Litware, Inc. (sample)

100 Red Oak Lane, Dallas, 20313, TX, U.S.

Vickey Pat







Select Entity

☐ Cluster



Accounts ▾

All Accounts ▾



[+Add Legend](#)

Search Options:

By User ▾

Select  
Region  
Drawing  
Territory  
Proximity  
By User

Save Template

Plot the data by the  
metric you want

Search

## 2. Multiple Search Options



## Territory Management

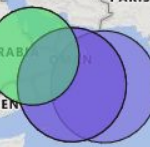
### 3. Territory Management

Copy or move any territory  
in three simple steps



Copy to

Move to





## Heat Map

# 4. Heat Map Visualization

Summary Card

Total Records: 15

Annual Revenue (Sum): \$540000.00

Number of Employees (Sum): 44700.00

Annual Revenue (Sum): \$540000.00

10000 : 3

Annual Revenue (Sum): \$30000.00

Number of Employees Sum : 13000.00

Annual Revenue Sum : \$30000.00

100000 : 2

Annual Revenue (Sum): \$200000.00

Number of Employees Sum : 12400.00

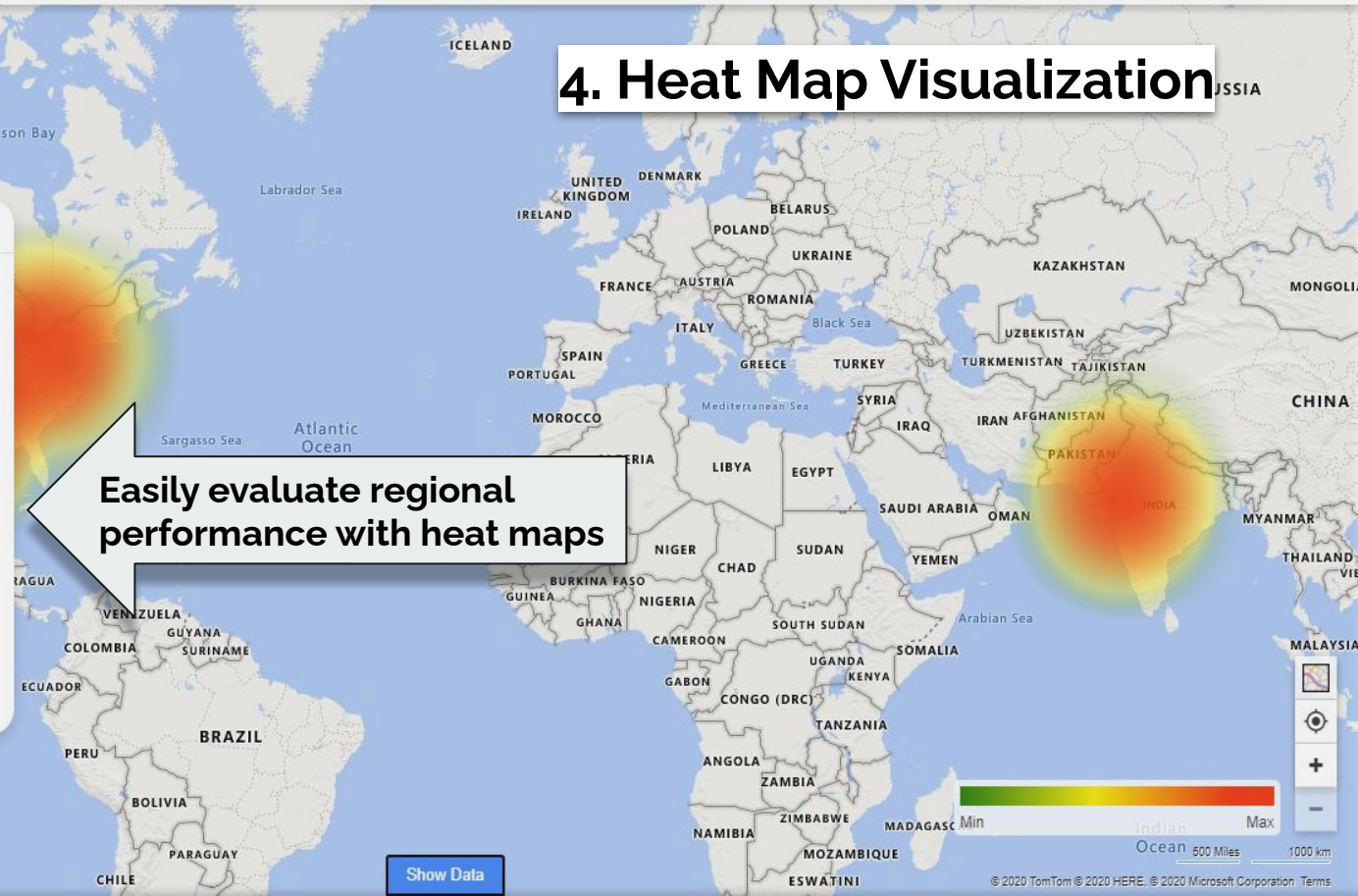
Annual Revenue Sum : \$200000.00

20000 : 1

Annual Revenue (Sum): \$20000.00

Number of Employees Sum : 6000.00

Easily evaluate regional performance with heat maps

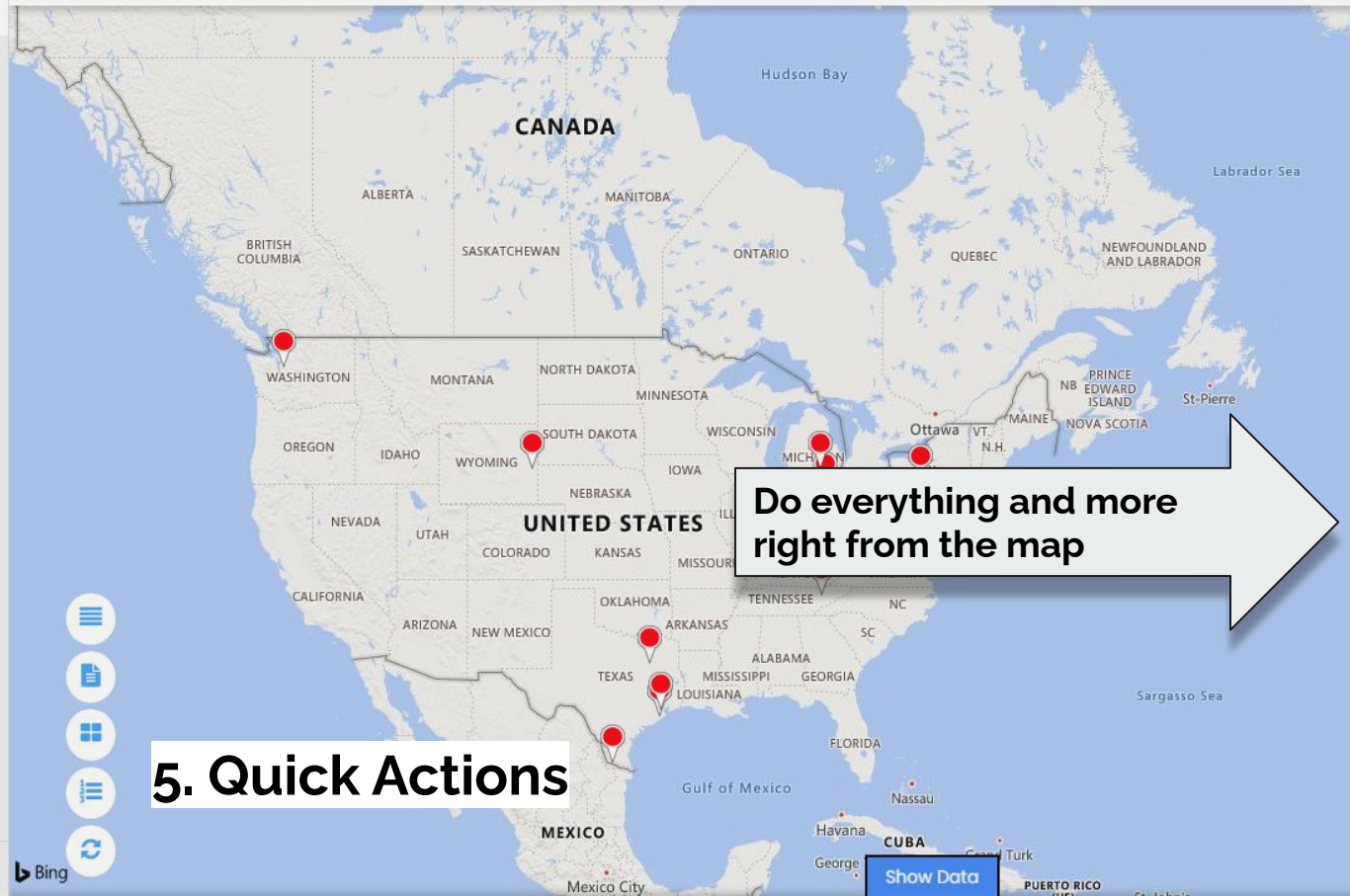


Show Data





Plot Routes Templates Locations POI



**Do everything and more  
right from the map**

### City Power & Light (sample) ✕

3397 Rancho View Drive Redmond WA 90000 U.S.

Owner: Vickey Pat

Directions ▾

Share & Assign ▾

📍 Proximity Search

🔗 Related Records

📌 Point of Interest

📌 Knowledge Article

🗑️ Delete Record

📅 Add Task

📅 Add Appointment

## 5. Quick Actions

Show Data



+ Add destination

Options ▲ Leave now ▼

☐ Miles

☐ Shortest time

☐ Avoid highways

☐ Avoid tolls

☒ Kilometres

☐ Shortest distance

☐ Avoid ferries

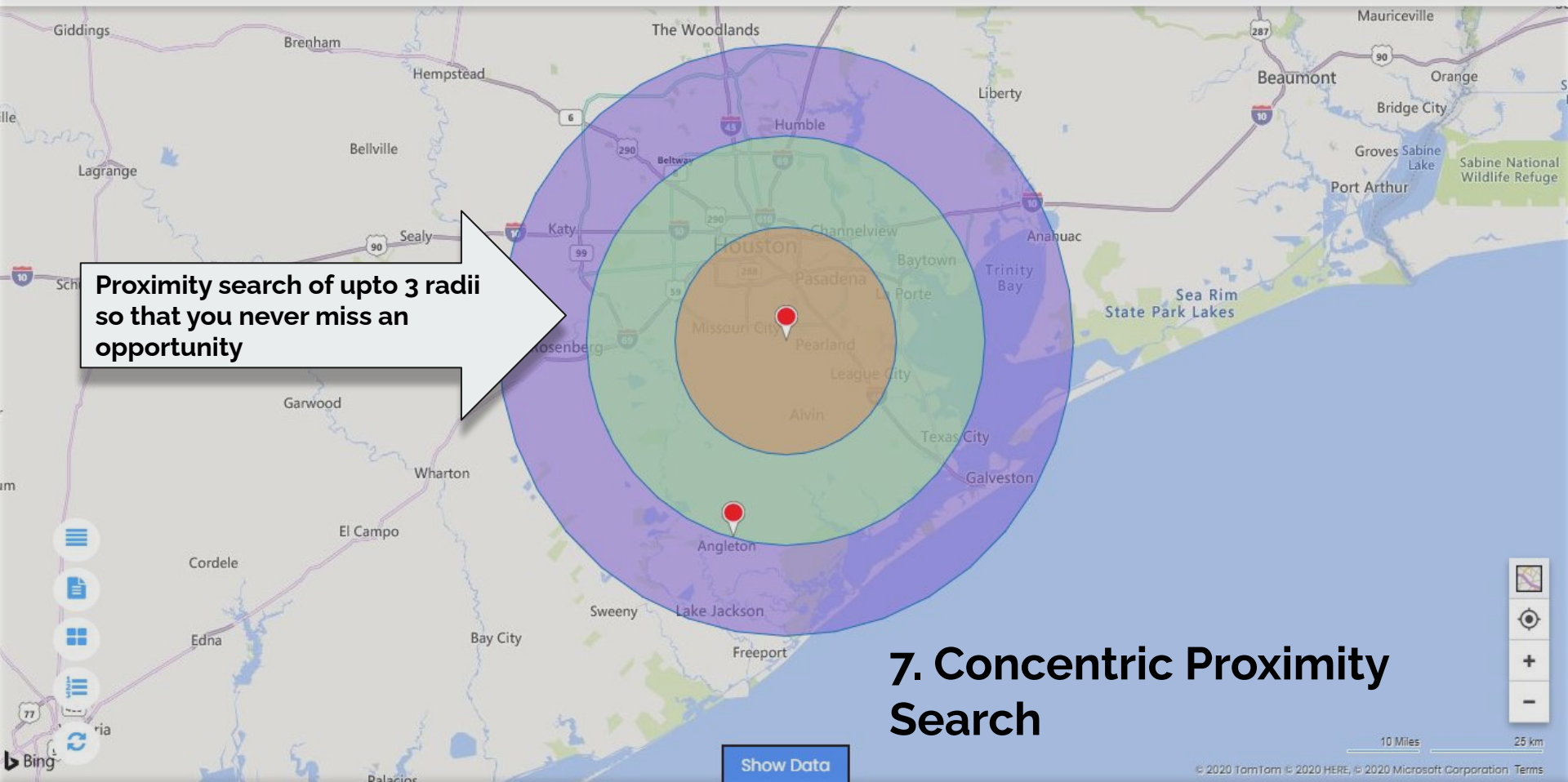
☐ Along the route

Go

Create, share, assign, and more the shortest routes ever

## 6. Route Optimization & Sharing

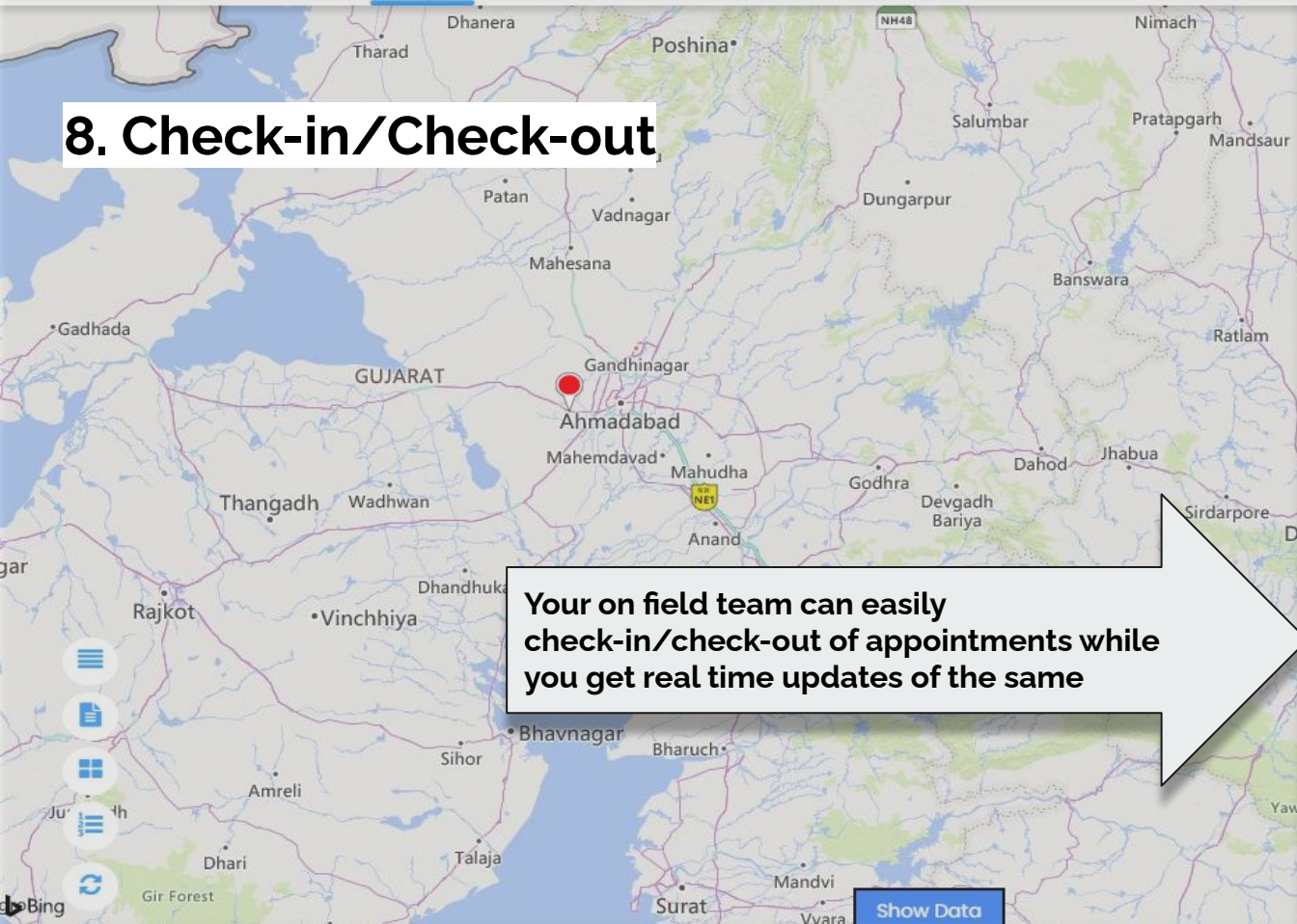
Show Data







## 8. Check-in/Check-out



**Your on field team can easily check-in/check-out of appointments while you get real time updates of the same**

### [appointment 1](#)










**Ahmedabad GJ India**

Owner: Vickey Pat

Directions ▾

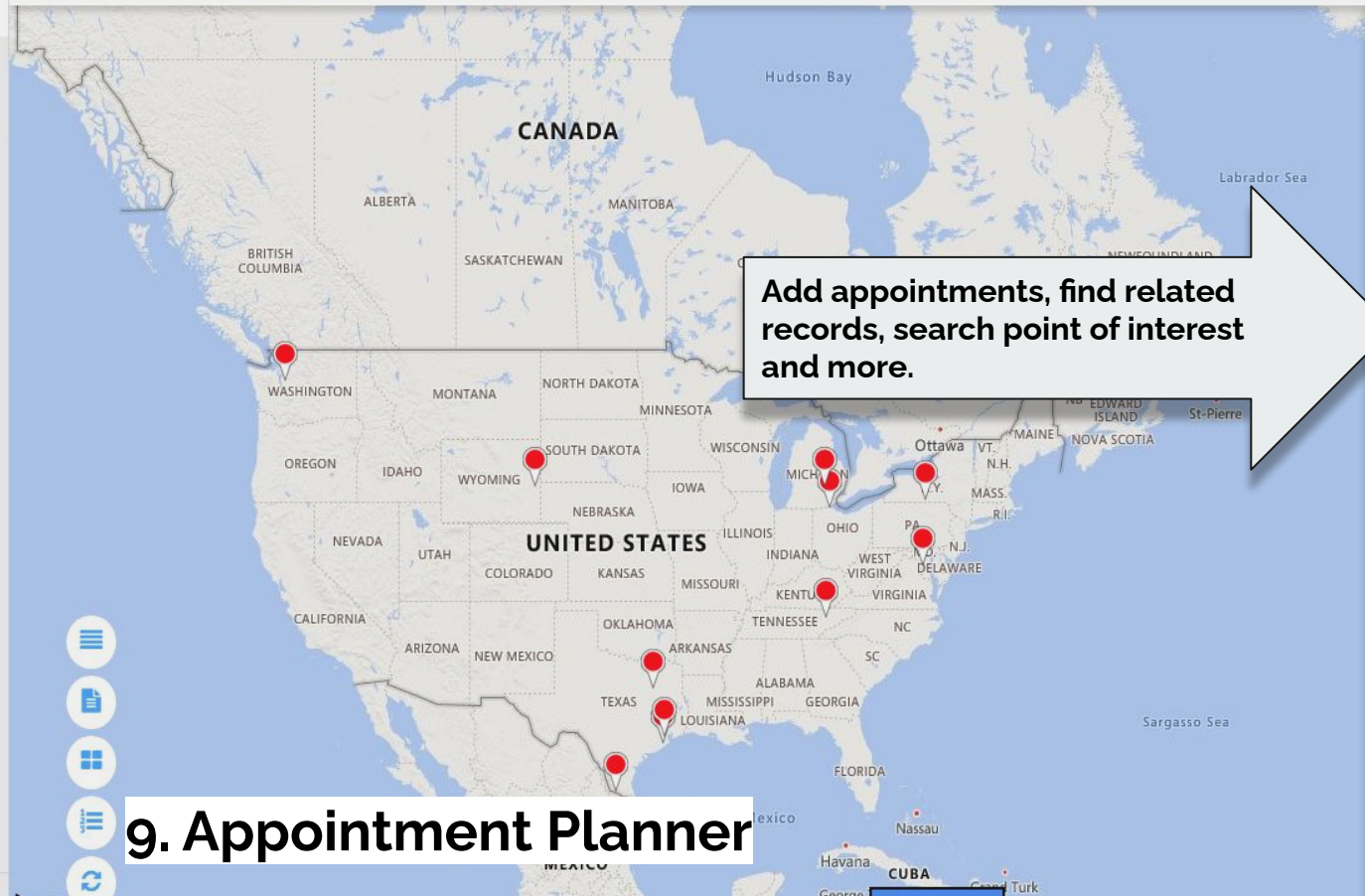
Share & Assign ▾

-  Proximity Search
-  Related Records
-  Point of Interest
-  Knowledge Article
-  Delete Record
-  Edit Appointment
-  Check Out

Show Data



Plot Routes Templates Locations POI



Add appointments, find related records, search point of interest and more.

Delete record

Add Task

Add Appointment

Add Appointment

Subject:

Start Time:

08-10-2020 06:12 PM

End Time:

08-10-2020 06:42 PM

Priority:

Normal

Location:

3397 Rancho View Drive, Redmond, ...

Description:

Create

No new notifications

## 9. Appointment Planner



## 10. Auto Scheduling

Auto schedule the entire week's appointment plan for your team and share in a few clicks

06-10-2020

Start Location\*

Colorado Springs, Colorado, United States

End Location

Time Period\*

5 Day

Meeting Duration\*

30 Minutes

Schedule Start Time\*

9:30 AM

Schedule End Time\*

5:30 PM

Break Start Time

1:00 PM

Break End Time

2:00 PM

Total Break Time: 60 Minutes

Extra/Buffer Time

25 Minutes

Working Days\*

3 selected

☐ Select all

☐ Sunday

☒ Monday

☒ Tuesday

☒ Wednesday

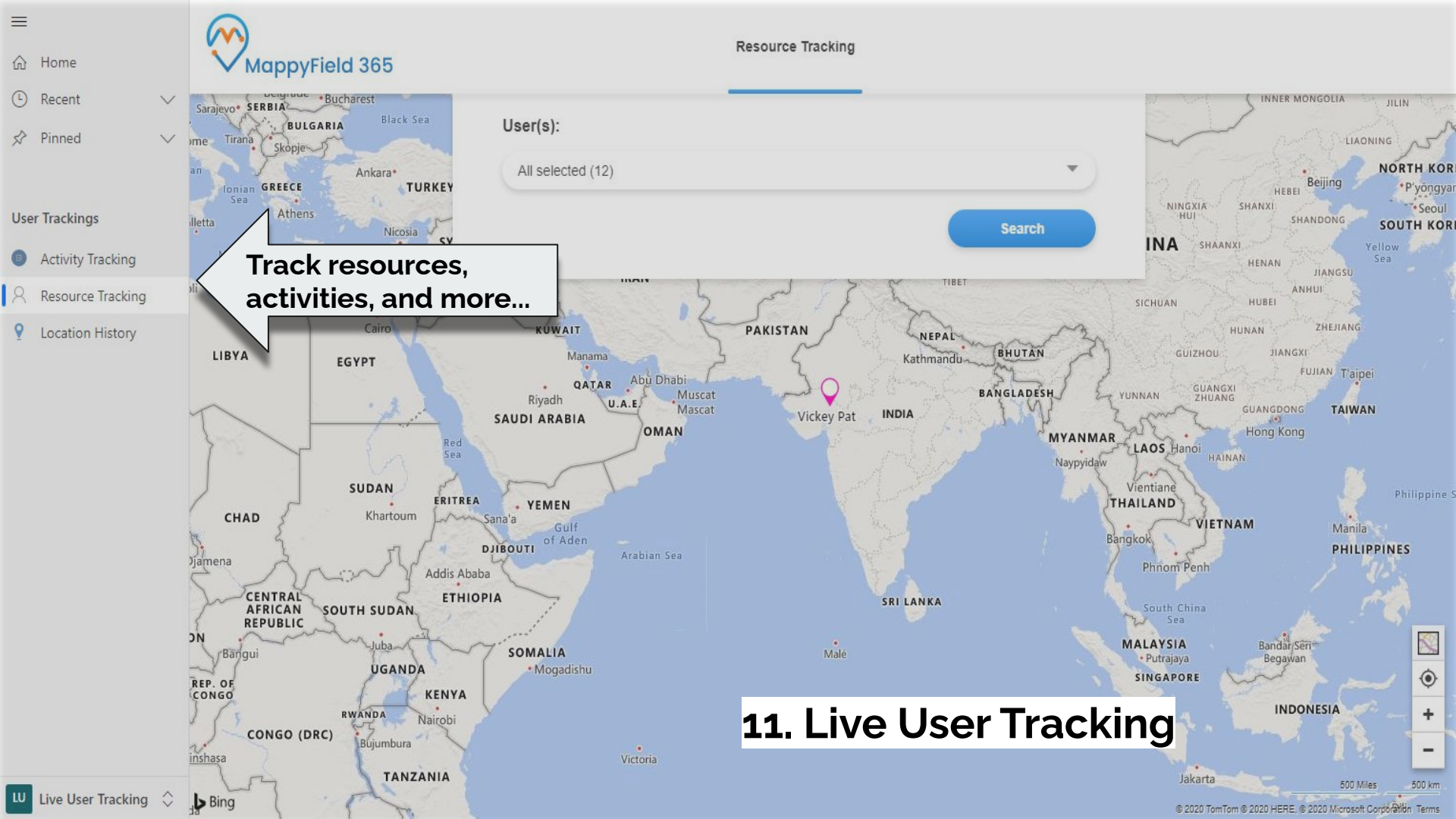
User(s):

All selected (12)

Search

Track resources,  
activities, and more...

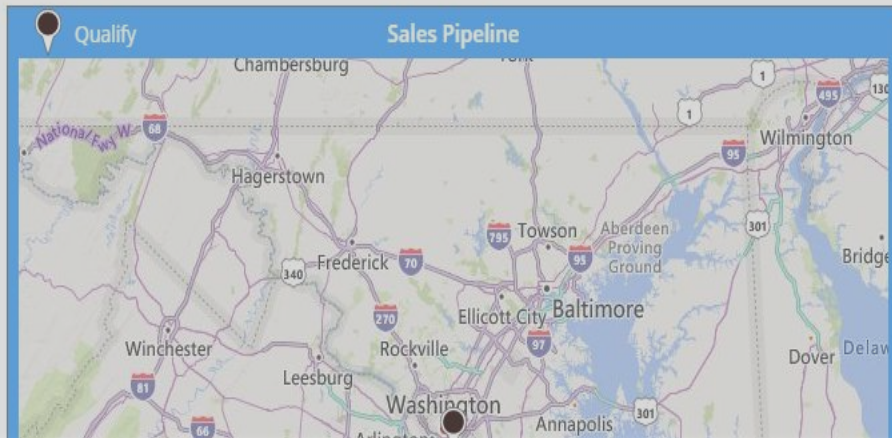
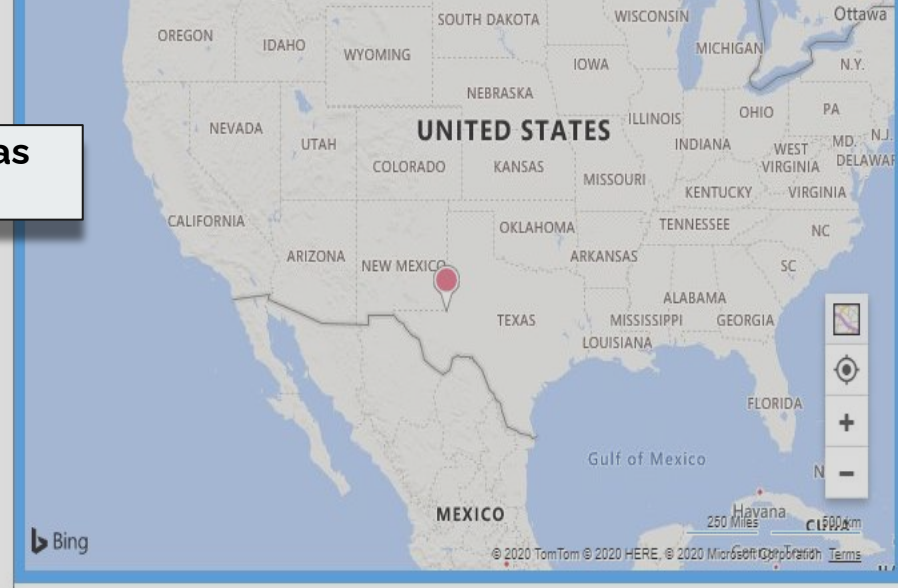
## 11. Live User Tracking





- MappyField 365 Custom Dashboard
- MappyField 365 Overview Dashboard
- MappyField 365 Reporting Dashboard
- MappyField 365 Sales Activity Dashboard
- MappyField 365 Sales Performance Dashboard
- MappyField 365 Service Activity Dashboard

**Understanding data has  
never been easier**



**12. Reporting & Analytical  
Dashboard**



# And many more...

Shape operations

Summary Card

Location  
History

Custom Tooltip  
Actions

Map  
Templates

Live Traffic

Point of  
Interest Search

New Record  
Creation



# Ready to empower your teams?



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[MappyField 365 for Dynamics  
365](#)