

# Pivotal Consulting

**MODERNIZE & AUTOMATE  
BUSINESS PROCESSES  
WITH POWER APPS**

Demo & Assessment

[pivotalconsults.com](http://pivotalconsults.com)

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CONSULTING



# InfoPath & SharePoint Designer are outdated tools

SharePoint 2010 workflows stop working on Microsoft 365 on November 1, 2020. InfoPath and SharePoint 2013 workflows are sure to soon follow. Upgrade from InfoPath now to take advantage of Power Apps more powerful features, like native integration with Microsoft 365 apps, built-in connectors for third-party apps and mobile-ready interfaces.



## OUTDATED PROCESSES

Not only are the tools supporting the business processes outdated, but likely so are the processes that went into the original design.

## CONSIDER THE POSSIBILITIES

We'll show you what Power Apps can do and then review your business application processes. We'll build an upgrade roadmap for your team to tackle the most business critical processes first.

## MODERN & EFFICIENT

Upgrade to Power Apps today to securely connect your data and services with tools that are supported by and integrated with Microsoft 365.

# Disconnected & Legacy Systems Are Slowing You Down

Take advantage of Power Apps to connect data & services and digitize business processes, even on legacy and on-premises platforms.



## LEGACY TOOLS

Disconnected systems force users to duplicate efforts, increasing errors and timelines. Legacy systems often won't connect with other platforms without significant development overhead.

## WORK SMARTER

Automate data entry with Power Apps and leverage Artificial Intelligence and Machine Learning with minimal coding using Robotic Process Automation (RPA) in Power Automate.

## TIME TO FOCUS ON WHAT MATTERS

With RPA, your employees can focus on the important tasks at hand, saving time and money typically spent on development efforts and manual, repetitive, and duplicative data entry.



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## Power Apps Demo & Assessment

After we demo the features of Power Apps, we will review your current forms and flows. Tell us about your most business-critical processes and we'll build a strategic roadmap. When you're ready to act on the roadmap, we can implement for you or we can train your power users.

### LEARN WHAT'S POSSIBLE

We will demo the features to show you how organizations are taking advantage of these robust tools.

### GET YOUR ROADMAP

Get a prioritized roadmap of upgrades, beginning with your most business-critical processes, along with licensing needs and effort to implement.

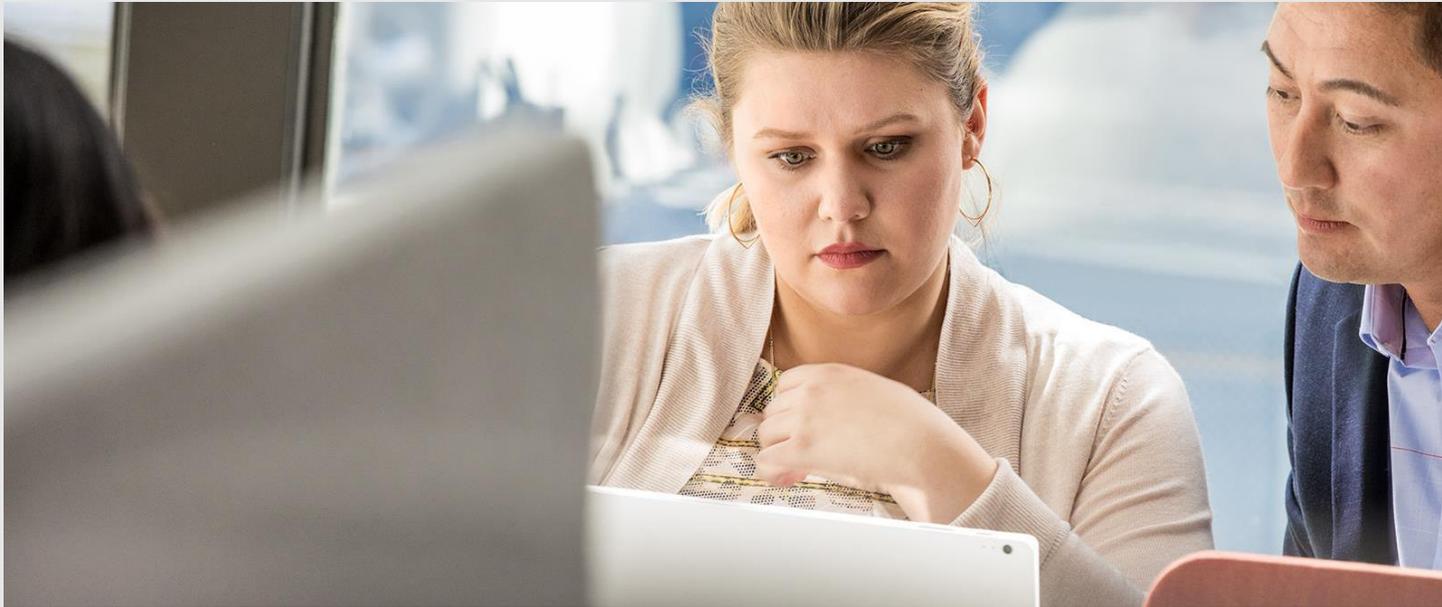
### ENJOY MICROSOFT 365 INTEGRATION

Power Apps not only integrates with Microsoft 365 apps like Teams, Planner, and Outlook, it also has a centralized admin center to create and manage environments to keep your data secure and accessible for the correct audiences.

# Pivotal Demo & Assessment

## Power Apps and Microsoft 365

Get ahead of the deprecation path and start saving time and money. We will ensure your roadmap is based on solutions that maximize Power Apps and Microsoft 365, avoid over-development, and are intuitive for your end users and administrators.



### **UPGRADE INFOPATH TO POWER APPS**

Power Apps can handle your repeating tables, conditional formatting, and multiple form views. It can also connect to more data sources, kick off workflows and be mobile-ready.

### **UPGRADE FLOWS TO POWER AUTOMATE**

Connecting to external sources in SharePoint Designer was never easy. Power Automate has built-in connectors for both Microsoft 365 apps, like Planner and Teams, as well as third-party tools.

### **SAVE TIME & MONEY WITH RPA**

No more double data entry and no more expensive developers. Robotic Process Automation uses bots, Artificial Intelligence and Machine Learning to learn employee's actions and repeat them. It can even read text in images.

# Customer Success: Employee Onboarding Modernization

Our client's help desk team onboards employees for multiple subsidiaries, all with varying needs. The process was 'managed' with lots of emails, spreadsheets, notebooks and a third-party ticketing system. The process was slow, and steps were often missed.



## **AUTOMATED TASK ASSIGNMENT**

Conditionally based on answers in the Onboarding form, tasks are created and assigned. Reminders are sent on all incomplete and past due tasks.

## **VISIBILITY FOR ALL**

The task tracker is visible to all stakeholders, decreasing the need for email check ins and increasing accountability. Tasks include things like installing department-specific software, procuring mobile devices, assigning phone numbers and more.

## **ALL IN MICROSOFT 365**

The third-party system is gone, reducing licensing costs. Automation now covers everything from the Onboarding request through to the user account creation in Microsoft 365, complete with temporary password and profile picture.

# Contact us today for your free demo and assessment

Call for more information: 206.299.2191

Ask a question via email: [info@pivotalconsults.com](mailto:info@pivotalconsults.com)

Learn more: [\[yourhyperlinkedproductsiteURL.com\]](#)

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