



Repstor for Microsoft Teams

Helping professional services organizations to harness
the power of Microsoft Office 365

Repstor Heritage



Founded in the UK in **2012**. Repstor Inc. now incorporated



Deep heritage in **Microsoft and Content Services technologies**. (Members of the Microsoft content services group)



We develop Information Management software **to harness the power of Office 365**.



Focus on **Legal, Professional Services and Regulated Industries**.



A Deloitte fast 50 company – 3 years running.

Microsoft Partner

Gold Collaboration and Content



Our customers include...



Deloitte.

BDO



**AVISON
YOUNG**



EVERSHEDS
SUTHERLAND

MILLS & MILLS LLP



MOURANT OZANNES

AnthonyGold



PHILIPS

CBRE



Westpac



nationalgrid



BREWIN DOLPHIN



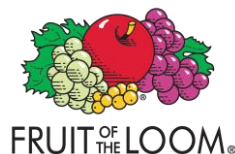
GLENCORE



brose
Technik für Automobile

HALDOR TOPSØE

CLS



Products and capabilities

affinity
assist
repstor
mobile

Repstor desktop technology



Pre-configured Offerings

Custodian for
Legal

External
Collaboration

Client
Instruction
Portals

Custodian
for Teams
Management

Custodian for
Professional
Services

...

custodian



Office 365
Workspace
Automation



Request/ Approval
workflows



Data
Capture



Dynamic
Forms/ Dashboards



Easy
Integration

Information Management Platform

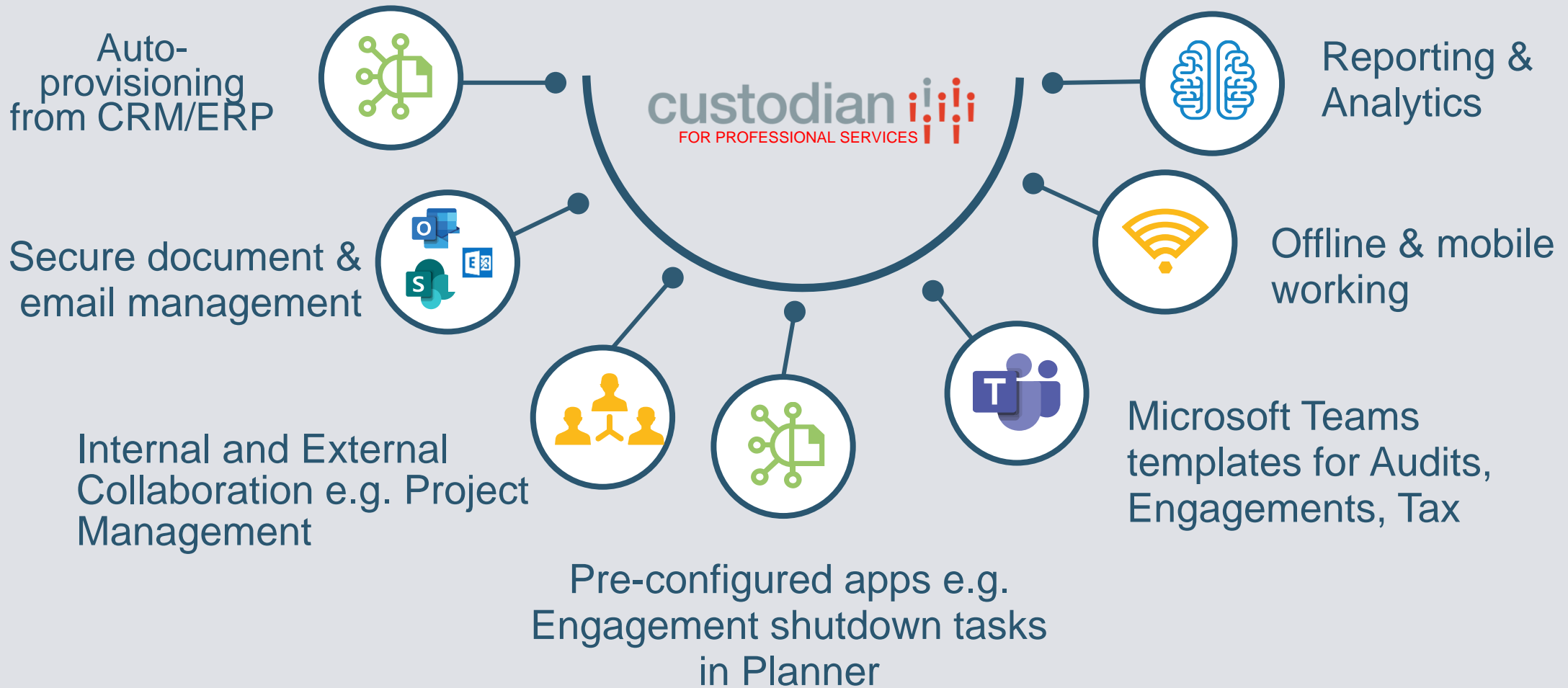
Office 365



Matter lifecycle management in Office 365



Custodian for Professional Services

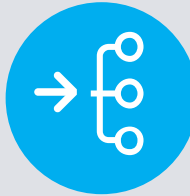


Custodian for Teams

Import existing
Teams



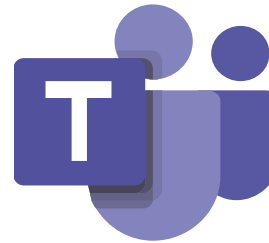
Mapping existing
system information to
ease Team creation



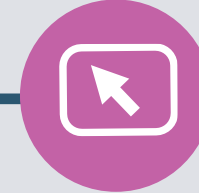
Request, approval
(or automated
creation) of Teams



Team Configuration
(with preconfigured
channels and tabs etc.)



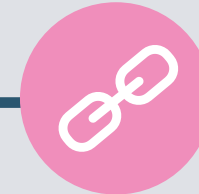
Teams for
WorkStream
apps



Easy Navigation,
dashboards



Planner task
configuration



Linkage to existing
content systems



Teams Security



Teams Lifecycle

Resources

- Product information
<https://www.repstor.com/resources/brochure-2/>
- Whitepapers
<https://www.repstor.com/resources/white-paper/>
- Recorded webinars
<https://www.repstor.com/repstor-ms-webinars/>





Thank you



Screenshots



Search for or type a command

SB



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Clients

Client Engagements

Company Intranet

Microsoft Teams Traini...

Professional Services R...



Search...



CREATE MY ENGAGEMENTS ALL ENGAGEMENTS TAX



	Code	Title	Engagement Lead	Work Type	Status	Options
...	00087	Audit-Broadway Limited-Broadway light show demo	Scott Brant	Management Consulting	On Hold	
...	00086	Advisory-XYZ Corp-Advice on Company Restructuring	Scott Brant	Advisory	Requested	
...	00084	Audit-JE Consulting Limited-Review Company Strategy	Scott Brant	Strategic Reviews	In Progress	
...	00079	Advisory-Price Waters Limited-Strategic Reviews	Scott Brant	Strategic Reviews	In Progress	
...	00078	Advisory-Price Waters Limited-Audit	Scott Brant	Audit	In Progress	
...	00077	Audit-SB Limited-Management Consulting	Scott Brant	Management Consulting	In Progress	
...	00076	Advisory-Price Waters Limited-Benchmarks	Scott Brant	Benchmarks	In Progress	
...	00075	Tax-AMCE Limited-Management Consulting	Scott Brant	Management Consulting	In Progress	
...	00074	Audit-SB Limited-Strategic Reviews	Scott Brant	Strategic Reviews	In Progress	
...	00073	Advisory-XYZ Corp-Strategic Reviews	Scott Brant	Strategic Reviews	Requested	
...	00072	Advisory-Price Waters Limited-Management Consulting	Scott Brant	Advisory	Closed	
...	00071	Advisory-Price Waters Limited-Tax	Scott Brant	Tax	In Progress	
...	00070	Advisory-Price Waters Limited-Tax	Scott Brant	Tax	In Progress	
...	00069	Advisory-Price Waters Limited-Advisory	Scott Brant	Advisory	Assigned	
...	00068	Tax-ABC Limited-Management Consulting	Scott Brant	Management Consulting	Requested	
...	00067	Audit-SB Limited-Audit	Scott Brant	Audit	Assigned	
...	00066	Audit-SB Limited-Audit	Scott Brant	Audit	Assigned	
...	00065	Audit-SB Limited-Advisory	Scott Brant	Advisory	Assigned	
...	00064	Advisory-Repstor Limited-Management Consulting	Richard Barbour	Management Consulting	Assigned	
...	00063	Advisory-Repstor Limited-Advisory	Scott Brant	Advisory	Requested	
...	00062	Advisory-Repstor Limited-Tax	Scott Brant	Tax	Requested	
...	00061	Advisory-Repstor Limited-Management Consulting	Scott Brant	Management Consulting	Requested	
...	00060	Business Support Operations-Barbour Corporation-Benchmarks	Richard Barbour	Benchmarks	Assigned	
...	00059	Business Support Operations-Barbour Corporation-Management Consulting	Richard Barbour	Management Consulting	Assigned	



Microsoft Teams

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2 hidden channels

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Join or create a team

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Search...

CREATE

MY ENGAGEMENTS

ALL ENGAGEMENTS

TAX

Client *

00003: Advisory-Repstor Limited

Type *

Engagement

Engagement Details

Engagement Title *

Engagement Description *

Work Type *

Engagement Files

Attach Files...

Engagement Classification

Classification *

Private

Discoverable

Engagement Team

Engagement Lead *

Scott Brant

Engagement Members *

Search...

Request

A large red arrow pointing to the left, located in the bottom right corner of the image.

SS

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Engagement Details

Audit Plan

Engagement Dashboard

Audit-SBLimited-Audit...

+

Board

Charts

Schedule

Filter (0)

Group by Bucket

Initial Planning & Scoping

+ Add task

Review Terms of Reference

25/07/2019

1

Former member

Setup meeting with Client Project Manager

01/08/2019

SB

Scott Brant

Show completed

1

Budgets & Financials

+ Add task

Setup monthly billing process

30/07/2019

Former member

Show completed

1

Delivery & Execution

+ Add task

Audit Stage 1 Activities

28/08/2019

Former member

Show completed

1

Add new bucket

Microsoft Teams

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Acme - 00003

Acme - 00004

Acme - 00005

Acme - 00007

Acme - 00006

Acme - 00010

General

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Matters

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Microsoft Teams Traini...

Wiki

Client Dashboard

←

repstor

Clear Filters

Client Name

Industry

Status

All

All

All

Matter Dashboard

John Kiln

Client Contact

Manufacturing

Industry

Private

Privacy

Richard Barbour

Partner

9

Engagements

Client Insights

Engagements by Status

Assigned

Requested

Closed

More Info Required

% Company Volume

0%

100%

100%

Engagements by Classification

Company Confidential

Engagements by Work Type

Corporate

Criminal

Intellectual Property

Personal Injury

Opened Engagements

Complexity

1 - less than a week

2 - less than a month

3 - ongoing

2019

0

2

4

6

8

10

Engagement by Privacy

Private

Public

Matter Dashboard

Matter Focus

Clients



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DETAILS

NARRATIVE

PROPERTIES

Client Details

Client Name *

DKLN LLP

Client Contact *

John Kiln

Industry *

Services

Client Address

67 High Street, Manchester, M1 7HH

Client City

Manchester

Client Website

www.dkln.com

Client Partner *

Scott Brant

Client Classification

Owners *

Scott Brant

Members *

Alex Wilber

Private Team

yes

Classification *

Company General

Save



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Search...

CREATE CLIENT: 00003

Showing Matters for Client DKLN LLP.

	Code	Title	Client	Created	Status	Options
📌	00038	DKLN LLP - Wind farm creation at Windy Shores	DKLN LLP	21 Apr 2020	Assigned	🗑️📁📄🔗
📌	00037	DKLN LLP - Wind farm at Calm Beach	DKLN LLP	21 Apr 2020	Assigned	🗑️📁📄🔗
📌	00033	DKLN LLP - New wind farm for XYZ	DKLN LLP	3 Apr 2020	Closed	🗑️📁📄🔗
📌	00032	DKLN LLP - New wind farm at XYZ shores	DKLN LLP	3 Apr 2020	On Hold	🗑️📁📄🔗
📌	00031	DKLN LLP - Wind farm at Site B	DKLN LLP	2 Apr 2020	Assigned	🗑️📁📄🔗
📌	00030	DKLN LLP - Building a wind farm in Wndy Shores	DKLN LLP	2 Apr 2020	Assigned	🗑️📁📄🔗
📌	00029	DKLN LLP - New Wind Farm at Howling Blades	DKLN LLP	1 Apr 2020	Closed	🗑️📁📄🔗
📌	00026	DKLN LLP - Windfarm near Dumbeg Golf Club	DKLN LLP	1 Apr 2020	Assigned	🗑️📁📄🔗
📌	00025	DKLN LLP - New wind turbine at Strangford Lough	DKLN LLP	1 Apr 2020	Assigned	🗑️📁📄🔗
📌	00024	DKLN LLP - New Windfarm at windy shores	DKLN LLP	1 Apr 2020	In Progress	🗑️📁📄🔗
✖	00023	DKLN LLP - DKLN wind farm A	DKLN LLP	1 Apr 2020	In Progress	🗑️📁📄🔗
✖	00022	DKLN LLP - New NDA with Acme Corp	DKLN LLP	20 Mar 2020	Assigned	🗑️📁📄🔗
✖	00021	DKLN LLP - New NDA with XYZ Corp	DKLN LLP	20 Mar 2020	Assigned	🗑️📁📄🔗
✖	00020	DKLN LLP - NDA with Foxcomm	DKLN LLP	20 Mar 2020	Assigned ⚠	🗑️📁📄🔗
✖	00013	DKLN LLP - New matter related to acquisition	DKLN LLP	22 Oct 2019	Assigned	🗑️📁📄🔗
✖	00012	DKLN LLP - Review of Contract for HYI Limited	DKLN LLP	21 Oct 2019	Assigned	🗑️📁📄🔗
✖	00010	DKLN LLP - Arbitration with HAKS Plc	DKLN LLP	8 Oct 2019	In Progress	🗑️📁📄🔗
✖	00009	DKLN LLP - Review of Criminal Offence for Joe Bloggs	DKLN LLP	7 Oct 2019	Assigned	🗑️📁📄🔗
✖	00007	DKLN LLP - IP Review for Competitor Design	DKLN LLP	30 Sep 2019	Assigned	🗑️📁📄🔗
✖	00006	DKLN LLP - Personal Injury Review for John Barnes	DKLN LLP	30 Sep 2019	Assigned	🗑️📁📄🔗

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DETAILS

NARRATIVE

PROPERTIES

Title

DKLN LLP - Wind farm creation at Windy Shores

Rename

Code

00038

Client

DKLN LLP

Created Date

21 Apr 2020

Status

Assigned

In Progress

On Hold

Note

Add to Narrative

