## Microsoft Enterprise Services

Support & Consulting Services Description

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## 1 About this document

The Microsoft Enterprise Services Support & Consulting Services Description provides you with information on the professional services that are available to purchase from Microsoft.

Please familiarize yourself with the descriptions of the services that you purchase, including any prerequisites, disclaimers, limitations and your responsibilities. The services that you purchase will be listed in your Enterprise Services Work Order (Work Order) or another applicable Statement of Services that references and incorporates this document.

Not all services listed in this document are available globally. For details on which services are available for purchase in your location, contact your Microsoft Services representative. Available services are subject to change.

## 2 Microsoft Professional Services

Microsoft Professional Services help you accelerate business value from your technology investments. These services are available during the planning, implementation, maintenance, and optimization stages of your technology lifecycle and provide data, mobility, productivity and computing solutions for your onpremises, cloud and hybrid IT infrastructure. Microsoft provides proactive services in the following categories:

## 2.1 Planning services

Planning services provide assessments and reviews of your current infrastructure, data, application and security environment to help plan your remediation, upgrade, migration, deployment or solution implementation based on your desired outcomes.

## 2.2 Implementation services

Implementation services provide technical and project management expertise to accelerate design, deployment, migration, upgrade, and implementation of Microsoft technology solutions.

#### 2.3 Maintenance services

Maintenance services help prevent issues in your Microsoft environment and are typically scheduled in advance of the service delivery to help ensure resource availability.

## 2.4 Optimization services

Optimization services focus on the goals of optimal utilization of the customer's technology investment. These services may include remote administration of cloud services, optimizing the adoption of Microsoft product capabilities by end users and ensuring a robust security and identity posture.

#### 2.5 Education services

Education services provide training that help to enhance your support staff's technical and operational skills through either onsite, online or on-demand instruction.

## 3 Enterprise-wide services

Enterprise Services available for planning and optimization services that can be sold and delivered through your Consulting engagement or as part of your Support package.

## 3.1 How to purchase

Listed in the section below are enterprise-wide services that are available for purchase under the Enterprise Services Work Order.

Service Purchase Type	Purchase Model
Consulting Services	May be purchased using the Enterprise Services Work Order and, in some cases, a Statement of Work (SOW)
Support Services	May be purchased as part of a new Support agreement or for an additional fee under an existing Support agreement using the Enterprise Services Work Order. In some cases, the services may be defined further in an Exhibit referenced in your Work Order. Support services are available depending on the level of support that you have purchased and are detailed in the Support services section of this document.

Key: ♠ indicates items that you may see listed on your Work Order.

## 3.2 Planning services

- Architecture Services: An evaluation of your online services adoption goals which provides guidance, planning and remediation. This evaluation help build better alignment of your teams and environment to online services architecture best practices.

## 3.3 Optimization services

Adoption Services: Adoption support services provide a suite of services that help you assess your organization's ability to modify, monitor and optimize changes linked to your Microsoft technology purchase. Adoption services may contain one or more of the following:

**Adoption Scenario Workshop:** A two-day remote or onsite workshop showcasing best practices for increasing adoption for a specific online services workload. Workshops are available on an open per-attendee basis or as a dedicated closed delivery to your organization, as specified on your Work Order. Workshops cannot be recorded without express written permission from Microsoft.

**Adoption Diagnostic:** An organizational readiness assessment that provides a maturity rating of your existing change management capability. This three-day, remote organizational readiness assessment results in a capability Maturity Report, as well as, recommendations for improvement.

**Enhanced Usage Monitoring:** Provides a framework, approach, and key indicators to identify the current usage state, look for areas of improvement to drive and monitor adoption, and lead to realizing more value from Microsoft cloud services.

**Adoption Value Planning, Business Outcome Scorecard and Enhanced Usage Monitoring:** Assistance to identify the business benefits from the adoption of Microsoft online services and measure the business benefits through the use of a quarterly scorecard along with a set of usage dashboards for monthly reviews.

**Evergreen Readiness:** A monthly review of upcoming online services changes and the roadmap to align and optimize adoption and prepare for change.

- ♠ IT Services Management: A suite of services designed to help you evolve your legacy IT environment using modern service management approaches that enable innovation, flexibility, quality and operational cost improvements. Modern IT Service Management services may be delivered through remote or onsite advisory sessions or workshops to help ensure your monitoring, incident management or service desk processes are optimized to manage the dynamics of cloud-based services when moving an application or service to the cloud.
- ♠ Security Services: The Microsoft security solutions portfolio includes four focus areas: cloud security and identity, mobility, enhanced information protection and secure infrastructure.Security services help customers understand how to protect and innovate their IT infrastructure, applications and data against internal and external threats.

## 4 Consulting services

Enterprise Services Consulting services (consulting services) are project-based engagements to provide services related to planning, implementing, and adopting the solutions that accelerate the value customers derive from their IT investments. These engagements cover services, based on Microsoft product and technologies, across digital strategy, architecture, planning, upgrades, migration, deployment, application development, and data insight solutions.

## 4.1 How to purchase

Consulting services are available as project-based, scoped custom engagements or as pre-scoped packaged services as described below:

Service	Definition
Custom consulting services	A custom engagement with a customer specific scope of services, timelines and/or milestones for unique solutions.
Packaged consulting services	An engagement with pre-scoped deliverables that address many common business scenarios.

## 4.2 Custom consulting services

Below are available customizable services solutions. The Enterprise Services Work Order (ESWO) or a Statement of Work (SOW) details the scope of customized consulting services.

**Datacenter and Cloud Infrastructure**: Datacenter and Cloud Infrastructure Services is a portfolio of services and solutions that integrates technology, people, and processes to help IT transform their data centers into strategic business assets, customized to their specific business needs.

**Modern Applications**: These offerings accelerate time to value, with reduced risk when modernizing and integrating applications and leveraging the cloud to help engage with customers through multiple channels and on any device.

**Business Insights**: Envision, implement, and support solutions for Business and IT organizations that unlock insights on any data using products that include Power BI, Office, and SQL.

**Cloud Productivity Solutions**: Microsoft Services for Cloud Productivity helps organizations plan, implement, and build experiences to improve communication, collaboration, and deepen customer relationships to generate business insight, enabling organizations to realize the full value of their Office 365 investment.

**Dynamics CRM:** The Dynamics CRM offerings help customers become customer-centric organizations by utilizing Microsoft Dynamics across sales, service, and marketing while realizing the value of consulting services in driving the organizational change.

**Dynamics ERP:** Dynamics ERP provides a variety of assets to better support customers and prospect engagements. While Dynamics ERP is our Enterprise ERP, it leverages the entire Microsoft Stack.

**Devices and Mobility Solutions**: The Devices and Mobility offerings enable business and IT leaders to develop and implement enterprise-wide mobility and device management strategies that facilitate deeper, richer connections with employees and customers.

**Security and Identity Solutions**: Security and Identity services provide strategies and solutions to help customers protect IT infrastructure, applications, and data from internal and external threats.

## 4.3 Packaged consulting services

Microsoft offers consulting services for many common business scenarios based on experience with planning, deploying and implementing Microsoft products, technology and processes. The services below are offered in a pre-defined scope of work with a fixed duration and associated price.

## 4.4 Description of Services

## 4.4.1 Planning services

**Digital Advisory Services program:** Digital Advisory Services combines Digital Advisors with industry, and business expertise with Microsoft's experiences and innovations strategies to empower organizations to reach their digital aspirations. Partnering with customers, Digital Advisors drive a program of change to build the digital business.

Digital Advisory services can be purchased in packages of 200, 400, 800 and 1600 hour engagements. The Microsoft service delivery team, including resources from Microsoft Services Centers of Excellence, complement delivery with subject matter expertise or provide recommended practice advice and specific guidance on Microsoft technologies.

In addition, the following Digital Advisory Services engagement packages are also available:

- ☼ Digital Advisory Business-Ready packages: An engagement led by a digital advisor and supported by the Microsoft Services delivery team that provides predetermined business outcomes for a customer that requires a solution focusing on technology and platform of Cloud, Mobility, Productivity.
- - Azure Deployment Planning Services for Public Cloud (AZDPS): Multi-day engagements that involve training, demos and deployment planning. They can focus on activating Azure storage solutions, migrating applications to Microsoft Azure Infrastructure Services, implementing enterprise mobility, implementing Microsoft

Operations Management Suite, or implementing develop and test scenarios on Microsoft Azure virtual machines.

- **Desktop Deployment Planning Services (DDPS)**: Deployment planning services that offer a broad range of planning tools and pre-defined engagement activities focused on how to deploy Office 365, Office or Windows.

- **The SQL Server Deployment Planning Services (SSDPS):** Services are available in multi-day engagements that focus on such activities as upgrading to SQL Server, deploying SQL Server Business Intelligence, and migrating to SQL Server.
- ☆ SharePoint Deployment Planning Services (SDPS): Focusing on the delivery of SharePoint and SharePoint Online deployment planning engagements, these services may include Office 365 FastTrack planning, Project and Portfolio management (PPM) solution planning, and SharePoint deployment planning.
- ☼ User Experience: Services to deliver a user experience for your line of business applications, bringing expertise in Storyboarding, Motion Graphics, Ethnographic Research, Personal and Scenario Analysis, UX Strategy and Design, Visual Design, UI Development, Usability testing, and Accessibility considerations.

#### 4.4.2 Implementation services

- ☆ Project Governance: A service to provide management and oversight of your project, program, or engagement in order to ensure successful delivery.
- ☆ Solution Architecture: A service to provide architecture and design for your solution, based on reference architectures for Microsoft's technologies.
- ☆ Solution Delivery: A service to provide technical implementation, including development, configuration, migration, upgrade, and deployment of the solution based on Microsoft technologies and their integration into the customer's environments.

#### 4.5 Disclaimers and limitations

Our delivery of services is based upon the following disclaimers and limitations:

 Digital Advisory Services is comprised solely of advice and guidance solely regarding your deployment and use of Microsoft technologies.

- Product licenses are not included in the consulting services and must be purchased separately.
- Digital Advisory Services does not include product deployment, problem resolution, break fix support, review of non-Microsoft source code, or technical or architectural consultation beyond the services described above.
- For any non-Microsoft source code, our services are limited to analysis of binary data only, such as a process dump or network monitor trace
- Where onsite visits of Microsoft Architects or service delivery team resources are mutually agreed and not pre-paid, you will be billed for reasonable travel and living expenses.

## 4.6 Your responsibilities

The success of consulting engagements and the performance of our obligations are dependent on your involvement throughout the duration, including but not limited to:

- The availability of your representatives, IT staff, and resources, including hardware, software, Internet connectivity, and office space.
- Your timely provision of accurate and complete information as requested by the service delivery team.
- Access to information about your organization.
- Timely and effective completion of your assigned responsibilities.
- Timely decisions and approvals by your management.
- Payment of travel and expenses incurred by your employees or contractors.

## 5 Support services

Microsoft Enterprise Services Support Services (support services) is a comprehensive enterprise support set of services that helps reduce costs, enhance productivity, and use technology to realize new business opportunities for any stage of the IT lifecycle. Support services include:

- Proactive services help maintain and improve health of your IT infrastructure and operations.
- Service Delivery Management to facilitate planning and implementation
- Prioritized 24x7 problem resolution services to provide rapid response to minimize downtime

## 5.1 How to purchase support

Support services are available as a Base package (in levels 1, 2 or 3) or as additional services under an existing Support agreement using the Enterprise Services Work Order, as described below.

Item	Description
Base Package (Levels 1, 2 or 3)	A combination of proactive, reactive and delivery management services that support Microsoft products and/or Online Services in use within your organization. Available as package Levels 1, 2 or 3.
	Base package included services are represented with a " $\checkmark$ " throughout this section.
	Depending on your support level, you may also be eligible for specific Proactive Services, which will be listed on your Work Order. We will work with you to identify these services prior to contract start or as part of your service delivery planning.
Additional services	Additional support services are available to add to your Base package during the term of your Work Order and are represented with a "+" throughout this section.
Enhanced services and solutions	Support services, which cover a specific Microsoft product or customer IT system, are available to add to your support Base package during the term of your Work Order and are also represented with a "+" throughout this section.

## 5.2 Description of services

The items which are combined to form your support services package are described in this section. Also, listed are services that may be added to your Base package or added mid-term.

#### 5.2.1 Proactive services

Proactive services help prevent issues in your Microsoft environment and will be scheduled to help ensure resource availability during the term of the applicable Work Order. The Proactive services that

follow are either described below or in the *Enterprise-wide services* section and are available within the support levels as identified below or detailed on your Work Order.

### **Planning services**

Planning service types	Support Level			
	1	2	3	
Architecture Services		+	+	
Proof of Concept		+	+	
Solution Planning			+	

<sup>+ -</sup> Additional service that may be purchased.

## Implementation services

Implementation service types	Support Level			
	1	2	3	
Onboarding Services		+	+	

<sup>+ -</sup> Additional service that may be purchased.

#### **Maintenance services**

Maintenance service types	Support Level		
	1	2	3
On-demand Assessment	✓	4	✓
Root Cause Analysis	+	+	+
Assessment Program		+	+
Health Check		+	+
Offline Assessment		+	+
Proactive Monitoring		+	+
Proactive Operations Programs (POP)		+	+
Risk and Health Assessment Program as a Service (RAP as a Service)		+	+

Maintenance service types	Supp	Support Level		
	1	2	3	
Risk and Health Assessment Program as a Service Plus (RAP as a Service Plus)		+	+	

 <sup>✓ -</sup> Included as part of your support level.

**⇔** On-demand Assessment: Access to a self-service, online automated assessment platform that uses log analyses to analyze and assess your Microsoft technology implementation.

On-demand Assessments cover limited technologies. Use of this assessment service requires an active Azure service with adequate data limits to enable use of the on-demand assessment service.

In conjunction with the On-demand Assessment, an onsite Microsoft engineer (for up to two days) and remote Microsoft engineer (for up to one day) are available to assist with analyzing the data and prioritizing remediation recommendations per your services agreement. Onsite assessments may not be available in all geographies.

- ♠ Root Cause Analysis: When explicitly requested prior to incident close, we will perform a structured analysis of potential causes of a single technical problem with supported technologies, or a series of related problems. You will be responsible for working with the Microsoft team to provide materials such as log files, network traces, or other diagnostic output. Root Cause Analysis may incur an additional charge.
- Assessment Program: An assessment on the design, technical implementation, operations or change management of your Microsoft technologies against Microsoft recommended practices. At the conclusion of the assessment, the Microsoft resource will work directly with you to remediate possible issues and provide a report containing the technical assessment of your environment, which may include a remediation plan.
- ♠ Health Check: An implementation assessment review of your Microsoft technology implementation against our recommended practices. A Microsoft engineer plans the health check engagement with you, performs the review, analyzes the data and delivers a report upon completion.
- *⇔* **Offline Assessment**: An automated assessment of your Microsoft technology implementation with data collected remotely, or by a Microsoft engineer at your location. The data gathered is analyzed by Microsoft using on-premises tools, and we provide you with a report of our findings and remediation recommendations.
- ♠ Proactive Operations Programs (POP): A review with your staff of your planning, design, implementation or operational processes against Microsoft recommended practices. This review is done either onsite or remotely by a Microsoft support resource.

<sup>+ -</sup> Additional service that may be purchased.

- Risk and Health Assessment Program as a Service Plus (RAP as a Service Plus): RAP as a Service is provided and is followed up with a customized system optimization workshop at your location, up to two days, that is focused on remediation planning and knowledge transfer.

#### **Optimization services**

Optimization service types	Support Level		
	1	2	3
Adoption Services			+
Development Focused Services		+	+
IT Services Management		+	+
Lab Services			+
Remediation Services		+	+
Security Services		+	+

<sup>+ -</sup> Additional service that may be purchased.

- Adoption Services: Adoption support services provide a suite of services that help you assess your organization's ability to modify, monitor and optimize changes linked to your Microsoft technology purchase. Adoption services may contain one or more of the following:
  - Adoption Scenario Workshop: A two-day remote or onsite workshop showcasing best practices for increasing adoption for a specific online services workload. Workshops are available on an open per-attendee basis or as a dedicated closed delivery to your organization, as specified on your Work Order. Workshops cannot be recorded without express written permission from Microsoft.
  - Adoption Diagnostic: An organizational readiness assessment that provides a maturity rating of your existing change management capability. This three-day, remote organizational readiness assessment results in a capability Maturity Report, as well as, recommendations for improvement.
  - ♠ Enhanced Usage Monitoring: Provides a framework, approach, and key indicators to identify the current usage state, look for areas of improvement to drive and monitor adoption, and lead to realizing more value from Microsoft cloud services.
  - Adoption Value Planning, Business Outcome Scorecard and Enhanced Usage Monitoring: Assistance to identify the business benefits from the adoption of Microsoft online services and measure the business benefits through the use of a quarterly scorecard along with a set of usage dashboards for monthly reviews.

- - *⇔* **Services Insights for Developers:** An annual assessment of your application development practices to help customers with recommended practice guidance for developing applications and solutions on Microsoft platforms.
- **△ Lab Services:** Where available in your geography, Microsoft can provide you with access to a lab facility to assist you with product development, benchmarking, testing, prototyping, and migration activities on Microsoft products.
- **Remediation Services**: Direct engagement with a Microsoft engineer to address findings identified during an Assessment service. The duration of each engagement is specified in days on your Work Order and is delivered in partnership with your engineering staff.

#### **Education services**

Maintenance service types	Support Level			
	1	2	3	
On-demand Education	✓	✓	✓	
Webcasts		✓	✓	
Chalk Talks		+	+	
Workshops		+	+	

<sup>✓ -</sup> Included as part of your support level.

- ♠ On-demand Education: Access to a collection of online training materials and online labs from a workshop library digital platform developed by Microsoft support engineers.
- **⇔ Webcasts:** Access to Microsoft-hosted educational sessions, available on a wide selection of support and Microsoft technology topics, delivered over the Internet.
- ★ Workshops: Advanced level technical training sessions, available on a wide selection of support and Microsoft technology topics, delivered by a Microsoft engineer in person or online. Workshops are purchased on a per-attendee basis or as a dedicated delivery to your organization, as specified on your Work Order. Workshops cannot be recorded without express written permission from Microsoft.

<sup>+ -</sup> Additional service that may be purchased.

#### **Custom Proactive services**

Custom Proactive service types	Support Level			
	1	2	3	
Proactive Credits	+	+	+	
Custom Proactive Services (Maintenance, Optimization and Education services)		+	+	

<sup>+ -</sup> Additional service that may be purchased.

- ♠ Proactive Credits: The value of exchangeable services represented in credits on your Work Order. Proactive Credits can then be exchanged for, or applied to, one or more defined additional services, as described within this document, and at current rates provided by your Microsoft Services representative. After selecting the available additional service, we will deduct the value of that service from your credit balance, rounded up to the nearest unit.
- **Custom Proactive services:** A scoped engagement with Microsoft resources to deliver services at the customer's direction, in person or online, which are not otherwise described in this document. These engagements include Maintenance, Optimization and Education service types.

#### 5.2.2 Reactive services

Reactive services help resolve issues in your Microsoft environment and are typically consumed on demand. The following reactive services are included as-needed for currently supported Microsoft products and online services, unless otherwise noted on your Work Order.

Reactive service types	Support Level		
	1	2	3
Advisory Support	✓	✓	✓
Problem Resolution Support		✓	✓
Escalation Management	✓	✓	✓
Extended Hotfix Support		✓	✓
Onsite support		+	+

 $<sup>\</sup>checkmark$  - Included as part of the Base Level services.

<sup>+ =</sup> This is an additional service that may be purchased.

Advisory Support: Phone-based support on short-term (limited to six hours or less) and unplanned issues for IT Professionals. Advisory Services may include advice, guidance, and knowledge transfer intended to help you deploy and implement Microsoft technologies in ways that avoid common support issues and that can decrease the likelihood of system outages. Architecture, solution development and customization scenarios are outside of the scope of these Advisory Services.

♠ Problem Resolution Support: This assistance for problems with specific symptoms encountered while using Microsoft products includes troubleshooting a specific problem, error message or functionality that is not working as intended for Microsoft products. Incidents may be initiated either by phone or submitted via the web. Severity definitions and the Microsoft estimated initial response times are detailed in the incident response tables below.

Upon your request, we may collaborate with third-party technology suppliers to help resolve complex multi-vendor product interoperability issues, however, it is the responsibility of the third party to support its product.

The incident severity determines the response levels within Microsoft, initial estimated response times and your responsibilities. You are responsible for outlining the business impact to your organization and, in consultation with us, Microsoft will assign the appropriate severity level. You can request a change in severity level during the term of an incident should the business impact require it.

### **Level 1 Incident Response**

Level 1	Severity and situation	Our expected response	Your expected response
Standard business impact	<ul> <li>Moderate loss or degradation of services, but work can reasonably continue in an impaired manner</li> <li>Needs attention within eight hours</li> </ul>	<ul> <li>First call response in eight hours or less during business hours<sup>1</sup></li> <li>Effort during business hours<sup>1</sup> only</li> <li>Upon request, effort on a 24x7 basis<sup>2</sup></li> </ul>	<ul> <li>Accurate contact information about the case owner</li> <li>Responsive within 24 hours</li> <li>If 24x7 effort has been requested, you will allocate appropriate resources to sustain 24x7 effort²</li> </ul>
Critical business impact	<ul> <li>Loss of a core business process and work cannot reasonably continue</li> <li>Needs attention within one hour</li> </ul>	<ul> <li>First call response in one hour or less</li> <li>Continuous effort on a 24x7 basis²</li> </ul>	Allocation of appropriate resources to sustain continuous effort on a 24x7 basis <sup>2</sup>

<sup>&</sup>lt;sup>1</sup> Business hours are generally defined as 09:00 to 17:30 local Standard Time, excluding holidays and weekends. Business hours may differ slightly in your country.

 $<sup>^{2}</sup>$  We may need to downgrade from 24 x 7 if you are not able to provide adequate resources or responses to sustain continuous problem resolution efforts.

## **Level 2 Incident Response**

Level 2	Severity and situation	Our expected response	Your expected response
Standard business impact	<ul> <li>Moderate loss or degradation of services, but work can reasonably continue in an impaired manner</li> <li>Needs attention within four hours</li> </ul>	<ul> <li>First call response in four hours or less during business hours¹</li> <li>Effort during business hours¹ only</li> <li>Upon request, effort on a 24x7 basis²</li> </ul>	<ul> <li>Accurate contact information about the case owner</li> <li>Responsive within 24 hours</li> <li>If 24x7 effort has been requested, you will allocate appropriate resources to sustain 24x7 effort²</li> </ul>
Critical business impact	<ul> <li>Loss of a core business process and work cannot reasonably continue</li> <li>Needs attention within one hour</li> </ul>	<ul> <li>First call response in one hour or less</li> <li>Critical Situation Manager assigned after 4 hours</li> <li>Continuous effort on a 24x7 basis²</li> </ul>	<ul> <li>Allocation of appropriate resources to sustain continuous effort on a 24x7 basis²</li> <li>Access and response from change control authority within four business hours</li> </ul>

<sup>&</sup>lt;sup>1</sup> Business hours are generally defined as 09:00 to 17:30 Local Standard Time, excluding holidays and weekends. Business hours may differ slightly in your country.

## **Level 3 Incident Response**

Level 3	Severity and situation	Our expected response	Your expected response
Standard business impact	<ul> <li>Moderate loss or degradation of services, but work can reasonably continue in an impaired manner</li> <li>Needs attention within four hours</li> </ul>	<ul> <li>First call response in four hours or less during business hours<sup>1</sup></li> <li>Effort during business hours<sup>1</sup> only</li> <li>Upon request, effort on 24x7 basis<sup>2</sup></li> </ul>	If 24x7 effort has been requested, you will allocate appropriate resources to sustain 24x7 effort <sup>2</sup>

 $<sup>^{2}</sup>$  We may need to downgrade from 24 x 7 if you are not able to provide adequate resources or responses to enable us to continue with problem resolution efforts.

Level 3	Severity and situation	Our expected response	Your expected response
Critical business impact	<ul> <li>Loss of a core business process and work cannot reasonably continue</li> <li>Needs attention within 30 minutes</li> </ul>	<ul> <li>First call response in 30 minutes or less</li> <li>Critical Situation Manager assigned in 30minutes or less</li> <li>Resources at your site, after 24 hours, with customer agreement</li> <li>Continuous effort on a 24x7 basis²</li> <li>Access to Microsoft's experienced specialists and rapid escalation within Microsoft to product teams³</li> <li>Notification of our senior executives, as required</li> </ul>	<ul> <li>Appropriate communication with your senior executives, as requested by us</li> <li>Allocation of appropriate resources to sustain continuous effort on a 24x7 basis<sup>2</sup></li> <li>Rapid access and response</li> </ul>

<sup>&</sup>lt;sup>1</sup> Business hours are generally defined as 09:00am to 17:30 Local Standard Time, excluding holidays and weekends. Business hours may differ slightly in your country.

**Escalation Management:** Escalation provides oversight of support incidents to drive timely resolution and a high quality of support delivery. Below are the Escalation Management services provided by Level:

**Level 1**: For standard and critical business impact severity incidents, the service is available by customer request during business hours into pooled service delivery resources. These resources may also provide escalation updates, when requested.

**Levels 2 and 3**: For standard business impact severity incidents, the service is available by customer request during business hours to the pooled service delivery resource who can also provide escalation updates when requested.

For critical business impact severity incidents, an enhanced escalation process is automatically executed. This process is initiated after four hours for Level 2 and immediately for Level 3 and, if the normal business function is not recovered after the issue has been assigned a severity level. A Critical Situation Manager will then be assigned to the issue, and is responsible for ensuring continued technical progress on the issue and providing you with status updates and an action plan.

 $<sup>^{2}</sup>$  We may need to downgrade from 24 x 7 if you are not able to provide adequate resources or responses to enable us to continue with problem resolution efforts

<sup>&</sup>lt;sup>3</sup> Not available in all support locations or for all Microsoft Technologies.

- ★ Extended Hotfix Support: Extended Hotfix Support allows you to request non-security hotfixes for select Microsoft software that has entered the Extended Support Phase, as defined at <a href="http://support.microsoft.com/lifecycle">http://support.microsoft.com/lifecycle</a>. Service-specific prerequisites and limitations:
  - Extended Hotfix Support is limited to the following products/product families:

o Applications: Office

- o Dynamics: AX, CRM
- o Server: BizTalk Server, Exchange Server, SQL Server, System Center, Windows Server
- Systems: Windows client, Windows Embedded operating systems
- Although we use commercially reasonable efforts to respond to your requests for nonsecurity hotfixes, you acknowledge that there may be cases in which a hotfix cannot be created or provided.
- Hotfixes are designed to address your specific problem and are not regression tested.
- Hotfixes may not be distributed to unaffiliated third parties without our written consent.
- Hotfix delivery times for non-English versions may vary, and localization fees may apply.
- We will not provide added features, functionality, updates, or design changes. We will only address problems for a selected product which cause it to crash, lose data, or otherwise materially deviate from the product's documented functionality.
- ♠ Onsite Support: For Levels 2 and 3, onsite reactive support provides assistance at your location. This service is subject to Microsoft resource availability and requires an additional charge per onsite visit.

## 5.2.3 Service delivery management

Service Delivery Management (SDM) is included with your support services, unless otherwise noted herein or in your Work Order and is based on the Level of services you purchase. Additional delivery management services will be added when purchasing additional services or enhanced services and solutions.

**Level 1:**SDM services are coordinated by resources from a pooled set of resources, or provided digitally.

**Levels 2 & 3:** SDM services are coordinated and initiated by a designated service delivery manager, also known as a technical account manager (TAM). This named resource may operate either remotely or onsite at your location. Some services may also be provided digitally.

**Level 3:** When Support Technology Advisor (STA) services are included as part of Level 3, you may choose one cloud or security workload listed within this document.

#### **Service Delivery Management scope details**

The following SDM services are available to customers who purchase support based on the Level:

Service delivery management service types	Supp	Support Level			
	1	2	3		
Support Initiation		✓	✓		

Service delivery management service types	Support Level		
Service delivery management service types		2	3
Executive Services Review		✓	✓
Services Account Planning		<b>√</b>	<b>✓</b>
Services Program Management		✓	<b>✓</b>
Cloud Success Review		✓	<b>✓</b>
Microsoft Product, Service, and Security Updates Guidance		✓	<b>✓</b>
Service Delivery Management Add-on		+	+
Onsite Service Delivery Management		+	+

<sup>✓ -</sup> Included as part of the Base Level Services.

#### **Support Initiation:**

**Level 1**: Available upon request, Support Initiation is an introductory overview of support services that are included in your Base support agreement, additional services you have purchased and those that are available to you for future purchase.

**Levels 2 and 3**: Support Initiation is an introductory overview of support services that are included in your Base support agreement, additional services you have purchased and those that are available to you for future purchase. Additionally, we may discuss how Microsoft will engage with your teams and may conduct a discovery to identify executive sponsors for future planning and reviews.

**Executive Services Review:** For Levels 2 and 3, these SDM-led strategic planning & reviews are conversations with executive sponsors regarding key technology-supported organizational priorities.

**Services Account Planning:** For Levels 2 and 3, we will work with you to plan the use of the services included in your Base support, and identify, plan, and facilitate the purchase of additional services, as required.

#### **Services Program Management:**

**Level 1**: Available upon request, this this can include a review of planned & purchased services, as well as, support the scheduling and the closing out of completed services.

**Levels 2 and 3**: Program management provides for the oversight your services by your service delivery manager including the delivery and progress of proactive services purchased, the planning and scheduling of Microsoft technical resources, monitoring service deliveries and the closing out of completed services.

**Cloud Success Review:** As a Microsoft cloud services customer with Level 2 or 3 support, we will help you to identify opportunities to use features included in your services to accelerate the implementation, adoption and realized value of Microsoft Cloud technologies.

<sup>+ -</sup> An additional service that may be purchased.

**Microsoft Product, Service and Security Updates Guidance:** As a Microsoft software and cloud services customer with Level 2 or 3 support, you will receive information about important upcoming product and service features and changes, as well as, security bulletins for Microsoft technologies.

- Service Delivery Management Add-on: As a Level 2 or 3 support customer, you may elect to purchase additional custom SDM resources to provide service delivery management services, as part of a pre-determined scope of work, which are not explicitly detailed in this document. These resources will operate either remotely or onsite at your location. This service is also subject to Microsoft resource availability.
- ♠ Onsite Service Delivery Management: As a Level 2 or 3 support customer, you may request onsite visits from your service delivery manager that may require an additional charge per visit. This service is subject to Microsoft resource availability.

### **Support Technology Advisor scope details**

The Support Technology Advisor (STA) is your designated technical advisor that supports cloud adoption and security by bridging business needs and outcomes with technical capabilities. The STA is available with Level 3 support services and may include:

**Business-aligned planning:** The STA drives strategic conversations by mapping technology capabilities to business outcomes and objectives, leads planning sessions, conducts check-ins to ensure alignment of cloud services with your organizational priorities.

**Implementation services:** The STA works with you to identify your primary workload (cloud or security) and help you develop a success plan to help you move forward with planning advise and implementation of services to keep your environment running smoothly.

**Tailored support:** The STA provides a customized support plan for your services that is tailored to your businesses specific needs. By understanding your goals and environment, they can help drive greater value across your technology investments and provide thought leadership and recommendations to help you realize your cloud business goals.

#### 5.3 Enhanced services and solutions

In addition to the services provided as part of the base or additional services, the following optional enhanced services and solutions may be purchased. Additional enhanced services and solutions may be available for an additional fee and defined in an Exhibit referenced in your Work Order.

Service	Support Level		
Service		2	3
Designated Support Engineering		+1	+
Custom Support		+	+
Rapid Response		+	+
Developer Support – Core		+1	+1

Service	Support Level			
Service		2	3	
Developer Support – Advanced			+	
Mission Critical Workload Support			+	

<sup>+ -</sup> An additional service that may be purchased.

## 5.3.1 Designated Support Engineering

♠ Designated Support Engineering (DSE): Supports the specific Microsoft products and technologies selected by you and listed in your Work Order. The DSE is available during normal business hours (09:00 to 17:30 Local Standard Time, excluding holidays and weekends). DSE services are purchased as a block of hours, in advance, and Microsoft deducts hours from your account as hours are utilized. DSE resources are allocated, prioritized and assigned based on the agreement of the parties during the initiation meeting and documented as part of your service delivery plan. DSE services are delivered for a single support location in the designated support location identified in your Work Order.

For Level 2 support, DSE is limited to a maximum purchase quantity of 800 hours.

The focus areas for DSE services are to:

- Help maintain a deep knowledge of your current, and future, business requirements and configuration of your information technology environment to optimize performance
- Proactively document recommendations of the use of support services –related deliverables (e.g. supportability reviews, health checks, workshops, and risk-assessment programs)
- Help make your deployment and operation activities consistent with your planned and current implementations of Microsoft technologies.
- Enhance your IT staff's technical and operational skills
- Develop and implement strategies to help prevent future incidents and to help increase system availability of your covered Microsoft technologies
- Help determine the root cause of recurring incidents and to provide recommendations to prevent further disruptions in the designated Microsoft technologies.

#### 5.3.2 Rapid Response

♠ Rapid Response: Rapid Response provides accelerated reactive support for your cloud services by routing support incidents to technical experts and providing an escalation path to cloud service operations teams, as required.

To receive Rapid Response services for the Microsoft Azure components specified in your Work Order, you must submit an incident through the applicable cloud service portal. Your Problem Resolution Support requests will be directly routed to a Rapid Response support queue which is staffed by a designated team of engineers with cloud service expertise.

For your specified Azure components, the response times for problem resolution support are listed in the table below and supersede any expected base support level response times.

 $<sup>+^{1}</sup>$  - An additional service that may be purchased up to a limited maximum quantity.

Rapid Response	Severity and situation	Our expected response	Your expected response
Critical business impact	<ul> <li>Loss of a core business process and work cannot reasonably continue</li> <li>Needs attention within 15 minutes</li> </ul>	<ul> <li>First call response in 15 minutes or less</li> <li>Continuous effort on a 24x7basis¹</li> <li>Access to Microsoft's experienced specialists</li> <li>Rapid escalation within Microsoft to cloud service operations teams³</li> <li>Notification of our senior executives, as required</li> </ul>	<ul> <li>Appropriate         communication with         your senior         executives, as         requested by us</li> <li>Allocation of         appropriate         resources to sustain         continuous effort on         a 24x7 basis²</li> <li>Rapid access and         response</li> </ul>

<sup>&</sup>lt;sup>1</sup> Business hours are generally defined as 09:00am to 17:30 Local Standard Time, excluding holidays and weekends. Business hours may differ slightly in your country.

## **5.3.3 Custom Support services**

Custom Support program fees are calculated as if you enrolled on the first day the Custom Support program was available (e.g. if Custom Support for SQL Server 2005 SP4 became available on 13 April 2016 but you don't enroll until October 13, 2016, your program fee is calculated retroactive to the 12 April 2016 start date). Custom Support enrollment fees are nonrefundable and cannot be transferred between Custom Support Standard and Custom Support Essentials.

### Service-specific prerequisites and limitations

- You must have a current Microsoft enterprise support services agreement to support a
  request for Custom Support services or to request a hotfix. If your Microsoft enterprise
  support services agreement lapses or is terminated, the Custom Support service will be
  terminated on the same date.
- You must install and run the most current service pack for the enrolled products listed in your Work Order before receiving Custom Support.
- To participate in Custom Support for the enrolled product(s) and access security bulletins and updates, you must provide a detailed migration plan with device and instance count,

 $<sup>^{2}</sup>$  We may need to downgrade from 24 x 7 if you are not able to provide adequate resources or responses to enable us to continue with problem resolution efforts

<sup>&</sup>lt;sup>3</sup> Rapid Response Problem Resolution Support services are only available in English.

- quarterly deployment milestones, and a migration completion date. Not providing this migration plan may result in the inability to access Custom Support deliverables.
- For the purposes of Custom Support, a device is any instance, physical or virtual, to which the customer wants to deploy a security update for a particular product. The device or instance count should equal the number of times the security update, or hotfix, will be deployed rather than the physical device count.
- Custom Support is available to you in the support location(s) set forth in your Work Order, if the support location is included in your total device and instance count.
- Custom Support only covers the English version of the enrolled products, unless otherwise
  agreed to in writing. If both parties agree to non-English language support, support times
  may be extended to enable translation (for which localization fees may apply).
- The security updates which are included in the enrollment fee are determined by the type of Custom Support service purchased and the enrolled product, as the following describes:
  - Custom Support Standard: Provides support for products with support retirement dates before January 1, 2010 and includes updates for security vulnerabilities defined by the Microsoft Security Response Center (MSRC) as critical or important.
  - Custom Support Standard: Provides support for products with support retirement dates after January 1, 2010, and includes updates for security vulnerabilities defined by the MSRC as critical. For an additional fee, you may be able to purchase security updates for vulnerabilities rated by the MSRC as Important.
  - Custom Support Essentials: Provides the ability to purchase security updates rated by the MSRC as critical for an additional, per-update, per-device fee. Security updates rated important are not available.
- Custom Support is purchased on an annual basis, with fixed program dates that align to the
  product's Custom Support lifecycle. Unless otherwise noted, one quarter is the minimum term
  for Custom Support. Customers may opt-out of Custom Support on a quarterly basis with a
  minimum 14-days' notice prior to the next billing date.
- Non-security hotfixes (e.g. for time zone or Daylight Savings Time issues) may also be available for an additional fee.
- Hotfixes and Security Updates issued by Microsoft to you are for internal use only, which
  includes use in hosted environments for your direct benefit, and may not be distributed to
  third parties.
- You may request access to security updates and non-security hotfixes (where available) for named contacts designated by you. You agree to notify us of any changes to these designated contact(s). Security updates and hotfixes may not be distributed to unaffiliated third parties without our written consent.
- Custom Support does not include the option to request additional features, functionality or design changes, or warranty support.
- Although we use commercially reasonable efforts to respond to your requests for hotfixes, you acknowledge that there may be cases in which a security update or non-security hotfix, including critical and important security updates, cannot be created or provided.

- If you are purchasing Custom Support directly from Microsoft, you may apply the non-security hotfixes and security updates to the applicable enrolled product(s,) including enrolled product(s) acquired through Microsoft Volume Licensing or through the Microsoft Service Provider License Agreement.
- All requests for Problem Resolution Support must be submitted via telephone by your designated contacts.
- Access to Microsoft resources for replacement of Security Updates or non-security Hotfixes is available only during the term of this Custom Support Agreement. Re-enrollment would be required to regain access to any Microsoft resources, including replacement of Security Updates or non-security Hotfixes that may have been downloaded while enrolled in Custom Support, but were subsequently lost, damaged or rendered unusable after the term of enrollment has expired.

## 5.3.4 Developer Support

Developer Support provides long term technical support based on deep cloud and technical knowledge across the entire application development lifecycle for developers who are building, deploying and supporting applications on Microsoft's platform.

An Application Development Manager (ADM) acts as the primary contact and is focused on delivering strategic advice on development and testing methodologies and on development issues encountered while using Microsoft products. The ADM interfaces with several resources within Microsoft about the customer's requirements.

As part of your support agreement, the following developer solutions may be purchased:

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Available to Support Levels 2 and 3, Core support provides targeted solutions to specific application development needs including application modernization, internet of things (IoT) assessments, ALM/DevOps solutions, training, and testing. It is the recommended level of assistance for customers that require specialized development support on a various of areas or topics in the development lifecycle.

Minimum engagement consists of 320 ADM (Application Developer Manager) hours. Smaller, customized engagements can be scoped upon special request. Developer Support Core has a maximum of 800 ADM hours.

#### 

Available to Support Level 3, Advanced support delivers comprehensive support across the application development lifecycle, providing customers with cloud architecture, vulnerability assessments, ALM/DevOps solutions, security development lifecycle, code reviews, performance and monitoring, application modernization, internet of things (IoT) implementation and management, training, and testing. It is the recommended level of assistance for customers that require complete development support for business critical as well as complex development environments.

Minimum engagement consists of 800 ADM hours. Smaller, customized engagements can be scoped upon special request.

### 5.3.5 Mission Critical Workload Support

☆ Mission Critical Workload Support: Provides a higher level of support for a defined set of Microsoft products that make up a part of your mission critical workload solution, as specified on your Work Order. Mission Critical Workload Support provides a customized program of support services, is available for an additional fee and is defined in an Exhibit referenced in your Work Order.

#### 5.4 Additional terms and conditions

Microsoft enterprise support services are delivered based on the following prerequisites and assumptions. Your right to receive services as described in this exhibit is subject to your compliance with the terms and conditions in the Work Order and this exhibit. Upon commencement of this exhibit, please familiarize yourself with the descriptions of the services that you purchase, including any prerequisites, disclaimers, limitations, and your responsibilities. The services that you purchase will be listed in your ESWO that references and incorporates this document.

#### Terms and conditions for Levels 1, 2, and 3:

- All services are provided remotely to your locations in the country listed in your Work Order, unless otherwise set forth in writing. The Work Order describes the services to be provided in your designated support country.
- All services are provided in the spoken language of the Microsoft services location providing services or in English, unless otherwise agreed to in writing.
- We provide support for all versions of commercially released, generally available Microsoft products identified on the Product Terms, published by Microsoft from time to time at <a href="http://microsoft.com/licensing/contracts">http://microsoft.com/licensing/contracts</a> (or at a successor site that Microsoft identifies), unless otherwise set forth in a Work Order, an Exhibit to this Support & Consulting Services Description, or specifically excluded on your online support portal. at <a href="http://serviceshub.microsoft.com">http://serviceshub.microsoft.com</a>.
- Support for pre-release and beta products is not provided, except as otherwise noted in an attached exhibit.
- All services, including any additional services purchased during the Term of a Work Order, are forfeited if not utilized during the Term of the applicable Work Order.
- Scheduling of services is dependent upon the availability of resources and workshops may be subject to cancellation if minimum registration levels are not met.
- We can access your system via remote connection to analyze problems at your request. Our
  personnel will access only those systems authorized by you. To utilize remote connection
  assistance, you must provide us with the appropriate access and necessary equipment.
- Some services may require us to store, process, and access your customer data. When we do
  so, we use Microsoft-approved technologies which comply with our data-protection policies
  and processes. If you request that we use technologies not approved by Microsoft, you
  understand and agree that you are solely responsible for the integrity and security of your
  customer data and that Microsoft assumes no liability in connection with the use of nonMicrosoft-approved technologies.
- If you request cancellation of a previously scheduled service, Microsoft may choose to deduct a cancellation fee of up to 100 percent of the price of the service; if the cancellation or rescheduling was done with less than 14 days' notice prior to the first day of delivery.

- When purchasing additional services, we may require the inclusion of a corresponding level of service delivery management to facilitate delivery.
- If you ordered one type of service and wish to exchange it for another type of service, you
  may apply equivalent value to an alternative service that is available within your level of
  support, where available, and agreed with your service delivery resource.
- The equivalent value of your Software Assurance Benefit incidents may be converted and used to reduce the Base package fees in your chosen support Level, as listed in your applicable Work Order. You may also convert Software Assurance Benefit incidents to Designated Support Engineering services. After 30 days, we reserve the right to invoice you for the equivalent value of any deficit of Software Assurance Benefit incidents you commit for conversion to eligible Microsoft enterprise support services, as designated in your Work Order.
- Not all additional services may be available in your country. Please contact your service delivery resource for details.
- Support services are limited to advice and guidance related to code owned by you or by Microsoft.
- You agree that the only non-Microsoft code to which you provide us access to is code that you own.
- Support does not provide code of any kind, other than sample code.
- There may be minimum platform requirements for the services purchased.
- Services may not be delivered through to your customers.

### Terms and conditions for Levels 2 and 3 services:

• Where onsite visits are mutually agreed upon and not pre-paid, we will bill you for reasonable travel and living expenses.

Additional prerequisites and assumption may be set forth in relevant Exhibits.

## 5.5 Your responsibilities

Optimizing the benefits of your Microsoft enterprise support services is contingent upon you fulfilling the following responsibilities, in addition to those set forth in any applicable exhibits. Failure to comply with the following responsibilities may result in delays of service:

#### Your responsibilities for Levels 1, 2, and 3:

- You will designate a named services administrator who is responsible for leading your team and managing all of your support activities and internal processes for submitting support incidents requests to us.
- Based on the Level purchased and outlined below, you can designate named contacts who
  may create support requests through the Microsoft support website or by phone. Cloud
  administrators for your cloud-based services may also submit cloud support requests through
  the applicable support portals.
  - Level 1 Up to five (5) named contacts
  - o Level 2 Up to twenty (20) named contacts
  - Level 3 –Up to thirty (30) named contacts

- In addition to your account services administrator, designated named contacts and authorized cloud administrators, you may purchase additional named contacts up to the maximum listed below for the number of additional named contacts who will be authorized to create support issue requests. Additional contacts may be purchased up to your Level thresholds:
  - Level 1 Up to five (5) additional named contacts
  - o Level 2 Up to twenty (20) additional named contacts
  - Level 3 Up to thirty (30) additional named contacts
- You agree to work with us to plan for the utilization of services, based upon the services you purchased.
- You agree to notify us of any changes to the named contacts designated in your Work Order.
- You may be required to perform problem determination and resolution activities, as
  requested by us. These may include performing network traces, capturing error messages,
  collecting configuration information, changing product configurations, installing new versions
  of software or new components, or modifying processes.
- You are responsible for backing up your data and for reconstructing lost or altered files resulting from catastrophic failures. You are also responsible for implementing the procedures necessary to safeguard the integrity and security of your software and data.
- You agree, where possible, to respond to customer satisfaction surveys that we may provide from time to time regarding the services.
- You are responsible for any travel and expenses incurred by your employees or contractors.
- You may be asked by your service delivery resource to fulfill other responsibilities specific to the service you purchased.
- When using cloud services as part of this support, you must either purchase or have an existing subscription or data plan for the applicable online service.

#### Your responsibilities for Level 2 and 3:

- You agree to submit requests for Proactive services, along with any necessary or applicable data, no later than 60 days prior to the expiration date of the applicable Work Order.
- You agree to provide our service delivery team required to be onsite with reasonable telephone and high-speed Internet access and access to your internal systems and diagnostic tools, as applicable.

