

# Transition to Cloud Workshop

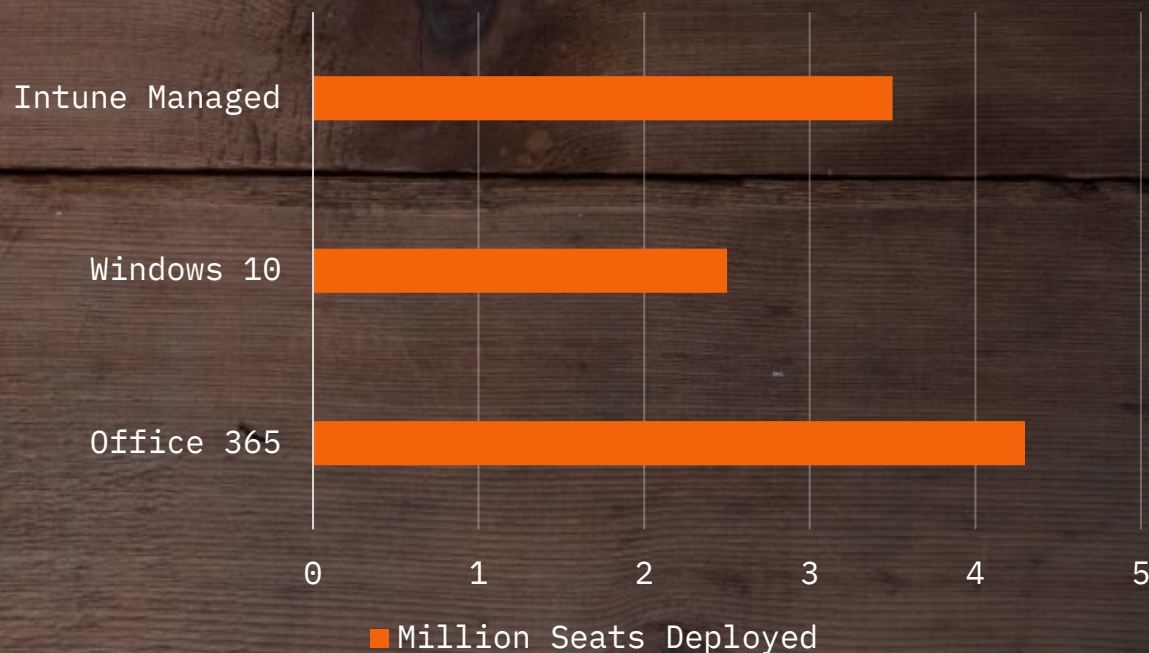
Transition to Cloud Overview





## OUR STATS

Success by the numbers



More Master Certified individuals than any other company!

Confidential and proprietary CB5 Solutions, llc.

Microsoft  
Partner



Gold Cloud Platform  
Gold Cloud Productivity  
Gold Datacenter

## OVERVIEW

We are a family run IT Solutions and Services consulting company that specializes in Microsoft solutions for Mid-Market, Global and FORTUNE 1000 Companies; as well as Department of Defense, Intel, and Federal Civilian organizations



# Engagement

## Engagement Objective

Help your organization envision agile work scenarios and how to enable people to be productive and secure from anywhere with Microsoft 365.

## Engagement scope

The scope of the **Transition to Cloud Workshop** is to

- Envision and prioritize secure work from anywhere scenarios
- Plan for implementation of secure work from anywhere, including
  - Microsoft Teams
  - Foundational identity
  - Security and secure access
  - Adoption and success plan

The objective is to jointly create a customized, prioritized, and actionable deployment plan.

## Engagement deliverable

The **final deliverable** is a customized document that includes the findings and recommendations for enabling and deploying Microsoft 365 with a clear deployment framework, next steps, and actions.



# Transition to Cloud Workshop

Two-day engagement to envision **agile work scenarios** and how to enable people to be **productive and secure from anywhere** with Microsoft 365

## Getting started with Microsoft 365

1

### Envision secure work from anywhere

Understand the customer objectives and help envision the priority scenarios

2

### Implementation planning

Develop a plan for implementation including Identity, Teams and foundational security for users, devices, apps, and data

3

### Activation and adoption planning

Define a plan including risks and mitigations for a successful deployment and adoption

## Follow-on workshops



### Modern Work

Hybrid meetings

Modernize communications

Teams apps and solutions



### Security and compliance

Securing identities

Endpoint management

Discover sensitive data

Manage and investigate risk

Threat protection

# Transition to Cloud Workshop

Empower your people to be productive and secure from anywhere

Teamwork and collaboration are fundamental to build resilience for your people, teams, and organization.

## Workshop highlights



Evaluate your secure work from anywhere options and business implications



Goal is to envision and enable the scenarios that are relevant to you



Two-day workshop leaves you with a concrete deployment plan, timelines, and next actions

## Learn how to empower people to be productive and secure as they adapt to new ways of working with Microsoft 365.

With this two-day workshop, we'll show you how you can use Microsoft technologies to:

- Provide meeting and collaboration experiences to connect teams remotely and onsite
- Secure your business with technology you can trust
- Consolidate to one cost-effective solution to simplify IT management and reduce your spend

## Why you should attend

We'll discuss the most critical scenarios to enable secure work from anywhere available with Microsoft 365. We'll evaluate your options and leave you with a concrete deployment plan and next steps.

This two-day workshop is focused on identifying secure work from anywhere scenarios that align to your business needs, addressing the following:

- Microsoft Teams
- Foundational security for users, devices, apps, and data

## Envision secure work from anywhere

Understand the customer objectives and envisioning your priority scenarios

## Implementation planning

Develop a plan to implement Microsoft Teams and foundational security for users, devices, apps, and data

## Activation and adoption planning

Define a plan including risks and mitigations for a successful deployment and adoption

# Recommended customer resources

## Executive Sponsor

Owns the business case

Focuses on realization of benefits

Provides assurance

Suggested candidates: CEO, CFO, CIO, CTO, CSO, CISO

## Project Sponsor

Keeps project aligned with organization's strategy and portfolio direction

Governs project risk

Focuses on realization of benefits

Provides assurance

Voice of the deployment team

Suggested candidates: Director of Infrastructure/IT

## Architects

Collaboration

Communications

Security

Network

## Administrators

Collaboration

Communications

Security

Network

## Office 365 and Azure Tenant Administrators

To enable access to the required engagement tools

# Two-Day offering – Transition to Cloud Workshop

## Morning

## Afternoon

### Art of the Possible

Art of the Possible Kick-Off (15mins)  
Hybrid Work (45mins)  
Secure Journey to Cloud with Microsoft 365 (60mins)  
Transition to Cloud Cost Savings and Business Value (60mins)

Immersive Experiences – (120 mins)  
  
Azure AD Business Value (60mins)  
Start your journey with Zero Trust (60mins)

### Planning

Build the Plan Kick-Off (15mins)  
Environmental analysis (60mins)  
Hybrid Identity Planning (60mins)  
Activation and Enablement (30mins)

Teams Workload Analysis (90mins)  
Adoption and Usage Scenarios (90mins)  
Risks and Mitigations (30mins)  
Reports and Recommendations (60mins)

# Transition to Cloud Workshop overview



## Assess

Pre-Engagement Kick-Off  
Pre-work questionnaire  
Transition to Cloud Workshop Overview  
Build the Secure Journey to Cloud with Microsoft 365 Art of the Possible session. (Optional Surface device content)



## Art of the Possible

Art of the Possible Kick-Off  
Hybrid Work  
Secure Journey to Cloud with Microsoft 365  
Transition to Cloud Cost Savings and Business Value  
Azure AD Business Value  
Start your Journey with Zero Trust  
Immersive experiences



## Build the Plan

Build the Plan Kick-Off  
Environmental Analysis  
Hybrid Identity Planning  
Activation and Enablement  
Teams Workload Analysis  
Adoption and Usage Scenarios  
Risks and Mitigations  
Report and Recommendations



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# Agenda

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Transition to Cloud Overview

Workshop sessions overview

Resources

Questions and answers

# Transition to Cloud Workshop



# Transition to Cloud Workshop

Partner-led engagement to envision **agile work scenarios** and how to enable your people to be **productive and transition to cloud** with Microsoft 365



## Assess

Define scope, identify stakeholders, and gather information on current environment and workloads to be enabled or optimized.



## Art of the Possible

Overview of Transition to Cloud scenarios and the value of Microsoft 365. Customer immersion experience of prioritized scenarios.



## Build the Plan

Determine requirements to deploy prioritized scenarios. Develop deployment and adoption plan, including stakeholders and timelines.

# Transition to Cloud Workshop overview



**Assess**

Transition to Cloud Overview  
Pre-work questionnaire



**Art of the Possible**

Hybrid Work  
Secure Journey to Cloud with Microsoft 365  
Transition to Cloud Cost Savings and Business Value  
Azure AD Business Value  
Start your Journey with Zero Trust  
Immersive experiences



**Build the Plan**

Environmental Analysis  
Hybrid Identity Planning  
Activation and Enablement  
Teams Workload Analysis  
Adoption and Usage Scenarios  
Risks and Mitigations  
Report and Recommendations



## Assess phase – Scope

**Goals:** Assess the current IT services landscape against business wants and needs to understand areas requiring modernization and enhancements in capabilities

**Scope:**

- Complete the Pre-engagement questionnaire
- Discussions with IT and Business stakeholders
- Document Wants & Needs and IT Landscape constraints





# Diagnosing IT Landscape & Business Wants and Needs

## Onboarding

Cumbersome and **elongated** device issuance, costly for the business and **frustrating** for associates

Lack of clarity in knowing if the right **device type** or platform is issued

## Data Access

**Antiquated access** experience. Corporate data, applications and resources on network or over VPN

**Lack of** uniform **data governance** for classifying data and little to no data access **attestation**

## BYOD

Lack of flexibility in allowing our associate to **“work like they live”** – must relearn technology to go to work

## Application Experience

**Unpredictable** application usage **experience** across locations

Absence of job **role categorization** and **usage profiles** (personas) makes it difficult to predict service usage profiles

## Common Management

**Multiple** device management tools sets, and **lack of centralize view** of compliance state

**Lack** modern **cloud device management** capabilities to manage multiple platforms and devices

## Technical Debt

**Technical debt** in operational infrastructure **impedes transition** to a modern workplace experience



# Art of the Possible - Scope

**Goal:** Showcase Microsoft 365 experiences catered to the unique needs of your business.

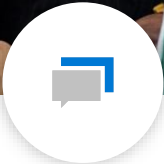
**Scope:** The “Art of the Possible” is a combination of presentations and immersive experiences that will educate and excite your organization on the Microsoft 365 capabilities and uncover business use cases and priorities.

## We will achieve this in the following sessions

- Hybrid Work
- Secure Journey to Cloud with Microsoft 365
- Transition to Cloud Cost Savings and Business Value
- Azure AD Business Value
- Start your Journey with Zero Trust
- Immersive experiences



# Best of Breed Experience



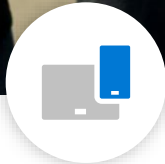
## Persona Alignment

**Standard Personas definitions** used for device usage profiles, application portfolio and licensing, and location access



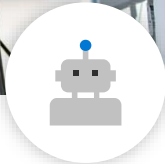
## Agile Onboarding

**White Glove** device issuance experience, delivery the **best device** experience in **timely manner**



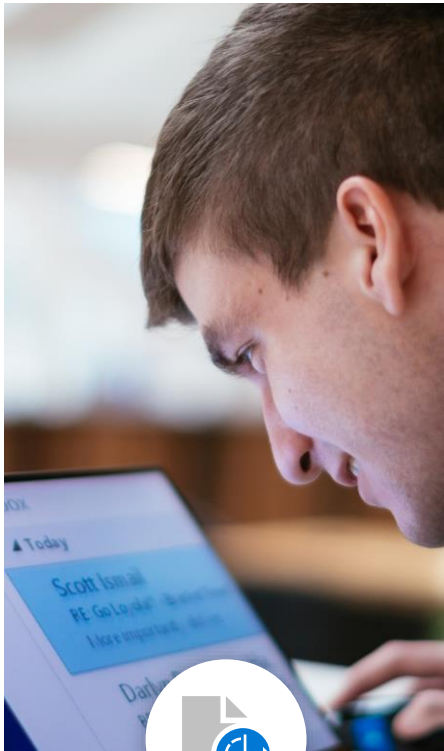
## Access Anywhere, Anytime, Any Device

**Empower** our **associates** by enabling access to devices from any location, at any time, to **increase efficiency & productivity**



## Modern Management

**Single management plane** to manage cloud and on-premise devices and **increase** management of **device platforms**



## Invisible Security

Secure, invisible defense model that **increases security** posture while **improving user experience**





## Build the Plan – Scope

**Goal:** Build the plan for how to transition to cloud with Microsoft 365 within your organization.

**Scope:** Following the “Art of the Possible” we want to map the journey to deploy and adopt Microsoft 365. We will talk through your journey by developing a transition roadmap.

### We will achieve this in the following sessions:

An understanding of your current needs and next steps for transitioning to cloud in your organization.

- Review of pre-work findings
- Environmental Analysis
- Hybrid Identity Planning
- Activation and Enablement
- Teams Workload Analysis
- Adoption and Usage Scenarios
- Risks and Mitigations



# Build the Plan – Scope



**Goal:** Build the plan for design and implementation of solutions. Evaluate plan based on severity of pain for end users, ease of implementation, and risk to the business.

**Scope:** Following the “Art of the Possible” envisioned solutions we want to define and prioritize top scenarios of focus and work on developing a solution plan.





# Outcomes

## Considerations

Where are you today?

Where do you want to go?

How will we get there?

What does success mean to you?

## Workshop outcomes

Prioritized transition to cloud scenarios and identify Microsoft 365 opportunities

Actionable plan to quickly move to a secure work from anywhere environment

Environmental assessment of current state

Identify potential blockers and challenges



# Next steps

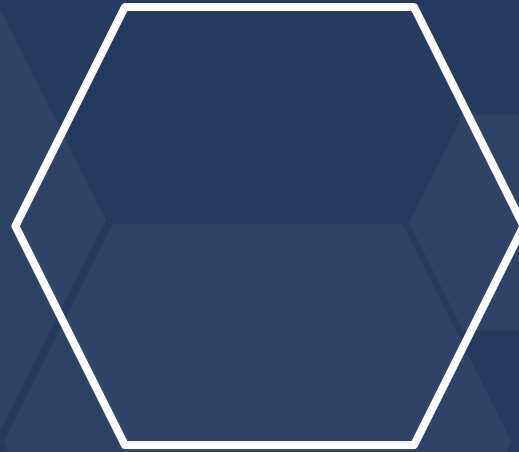
## 1. Date and sponsor for completing pre-assessment questionnaire

- Must be completed before the engagement
- Contains questions on environment, existing deployment, security requirements and objectives
- Questionnaire will be provided after this meeting

## 2. Date for the workshop activities

- Coordinate sessions and schedule for all sessions
- Access to key stakeholders (listed) to complete the workshop as planned

# Questions and answers





Thank you.

