An industry-wide shift
The on-demand healthcare economy has arrived and is here to stay. The pandemic has accelerated the need to shift towards a consumer-driven healthcare model. Healthcare organizations now need to invest in the right technology and capabilities to meet the new demand for virtualized care, in order to effectively serve members and patients in a profoundly different environment. Gaining value out of the 'new normal' will require organizations to scale and integrate virtual health channels into legacy business models in order to keep patients safe, healthy and connected.

The challenge ahead
To succeed in this new era of healthcare is easier said than done. The pandemic cost the U.S. healthcare system $323 billion in 2020, aggravating existing industry challenges such as the healthcare needs of an ageing population and growing competition from non-traditional players. Research shows that 41% of healthcare organizations are in a fragile state having failed to adapt to unprecedented levels of disruption.

Achieving success through integration
Leaders now need to think about healthcare in a fundamentally different way, shifting their focus to the integration of virtual and traditional care, to drive improved outcomes in a coordinated care model.

To develop a successfully integrated model, organizations need to redesign patient experiences, reimagine the care-giver interface, create care models that support continuous, anywhere care and harness the right technology to seamlessly bring together applications in real-time.

$246 billion ambulatory and home healthcare could have been virtualized in 2020 alone.

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1 New AHA report: losses deepen for hospitals and health system, American Hospital Association
2 Healthcare Digital Transformation, Gartner
**Our offering**

Cognizant provides consulting, operations and technology services to help launch, scale or enhance virtual health capabilities for healthcare organizations. Our services are underpinned by unique accelerators, best-in-class partners and future-focused security solutions.

**Virtual health services**

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**Get started with Cognizant**

1. **Assess**
   We start with a diagnostic that reviews the entire value chain. We assess reimbursement, technology physician/consumer engagement and produce a roadmap for success.

2. **Design and PoC**
   We carry out process redesign and embed our omnichannel contact engagement solution, chronic disease management apps and connect and analyze patients’ data.

3. **Deliver**
   We deliver the future state set out in the roadmap. A bespoke solution that improves patient experience, care models, technology flow and reimbursement models.
Why Cognizant?

We’re committed to helping improve millions of lives, working with our clients to tackle the biggest challenges in healthcare.

We’re a global healthcare leader with an unrivaled client base and the most comprehensive suite of industry offerings, services and platforms that span the across the entire healthcare value chain. Over 200 million lives are supported by one or more of Cognizant’s software platforms.

Our team of dedicated healthcare professionals, technology ecosystem and ability to establish a market leading vision, is why the world’s leading healthcare companies choose us to deliver better outcomes for their patients and businesses.

To learn more, visit cognizant.com/healthcare-technology-solutions/virtual-care or email us at virtualhealthcaresolutions@cognizant.com

About Cognizant

Cognizant (Nasdaq-100: CTSH) is one of the world’s leading professional services companies, transforming clients’ business, operating and technology models for the digital era. Our unique industry-based, consultative approach helps clients envision, build and run more innovative and efficient businesses.

Headquartered in the U.S., Cognizant is ranked 194 on the Fortune 500 and is consistently listed among the most admired companies in the world. Learn how Cognizant helps clients lead with digital at www.cognizant.com or follow us @Cognizant.