

# WE ARE YOUR GO-TO PARTNER FOR MICROSOFT DYNAMICS 365 IMPLEMENTATION

### **ABOUT 9 DOTS CONSULTING**



Specialists in Microsoft Dynamics 365, We have built our success on proven implementations, and we have done so by fostering our partnership with our clients. We believe in working together with you for successful outcomes and we believe in a customized approach. We want to be your Microsoft Dynamics 365 partner.

Our core focus is on Enterprise Resource Planning (ERP) and Business Intelligence (BI), and we provide class-leading professional expertise with laser-focused quality service that can take your business to the next level of success.

## **WHAT WE OFFER**



- Training & Education
- Consulting
- Development
- Support



# ENTERPRISE RESOURCE PLANNING (ERP)

- Financial Management
- Budgeting & Controls
- Order Management
- Inventory
- Master Resource Planning
- Manufacturing
- Human Resource Management
- Project Accounting
- Reporting
- Expense Management



# BUSINESS INTELLIGENCE (BI)

Give your company a significant competitive advantage in meeting demand more effectively, lowering the cost of operations, and improving customer satisfaction.

**Our key strength** is our domain knowledge across industries. This is clearly reflected in our successful implementations for our customers across the region. Some of our highlights: HITACHI, Hartalega, Axiata, E.co, Golden Bridge, Swee Heng, Quraz, Kinohimitsu, and many more

#### WHAT OUR CUSTOMERS ARE SAYING

"Throughout the various projects we engaged them, we found 9 Dots to be responsive, responsible and are committed to deliver their best services to accomplish our goals. We highly recommend 9 Dots Consulting to any organizations embarking on Microsoft D365 FO ERP implementations including upgrades...."

LEARN MORE
9 DOTS CONSULTING



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# Microsoft Dynamics 365 Bank Integration



Take your business to the next level of success with bank integration. One of the challenges that business face is dealing with time consuming and tedious task such as to perform bank reconciliation of all the business payments as part of the month end process.

With Bank Integration, simplify your month end process just in a few clicks along with other benefits as well



## **KEY BENEFITS OF BANK INTEGRATION**



#### SEAMLESS SECURED PAYMENTS

**Options for Automated or Manual** supplier payments



#### MINIMIZE HUMAN ERROR

The seamless automated flow of data will auto update the general ledger which eliminates entry errors



#### **STREAMLINE PAYMENTS & BANK RECONCILIATION**

Payment process automated upon payment journal which auto-update general ledger and month-end statement to automate bank reconciliation

## WHY DO YOU NEED BANK INTEGRATION FOR YOUR BUSINESS

#### **Secured Integration to Connected Bank**

- Import electronic bank statements, automatic reconcile with bank transactions in Dynamics 365
- With encrypted file transfers, two-factor authentication (2FA), removal of tokens and other added security controls, We ensures you and your team can access your finance network through a single secure and controlled environment.

#### **Flat File Integration**

- Mapping any file format from any bank and transform data output into a format that can be consumed by your ERP or back-office system.
- With minimal or no IT development required, minimize dependency from IT resource as all transformation is taken care of by our file agnostic platform.

#### **Vendor Payment / Payroll Payment Automation**

- Submit payments batch to signing authorities for approval in seconds.
- Payment process automatically and file encrypted to the connected bank
- Support Worldwide Payment in all currencies.
- Secured Outbound Payments from your Microsoft Dynamics 365 ERP system to any banks
- With a solution build within Microsoft Dynamics 365 and with a simple setup, you can focus on running your business, processing payments locally or as a global enterprise

#### **Bank Reconciliation Automation**

- Consolidated processes, configurable workflows with access to information and support to help you achieve greater control.
- Auto bank reconciliation and validation
- Settings that ensure data consistency in support of matching system and external bank transactions



**Learn more:** <u>www.microsoft.com/dynamics365</u>