# USER ADOPTION IMPROVEMENT



# WHY SHOULD YOU WORRY ABOUT USER ADOPTION?



Modern, intuitive User Interface? Rich functionality?
Configuration in line with business processes?
No, today the most important part of enterprise software is the user adoption!
A perfect software solution that no-one uses is useless.

# HOW TO INCREASE YOUR SYSTEM USER ADOPTION?

## ACTION PLAN DEFINITION

Definition of possible actions, costbenefit evaluation and selection of actions to be implemented

# STATE OF THE ART MEASUREMENT

KPIs measurement at state of the art

# **(**)





## ACTION PLAN IMPLEMENTATION

Actions implementation foreseen in the plan

#### **GOAL SETTING**

Objectives identification in terms of measured KPIs and target values





## RESULTS MONITORING

KPIs periodic measurement following the actions implementation



In order to define the best strategy to increase the use of your Microsoft Dynamics, Cluster Reply provides a service useful to assess the actual user adoption of your system.

## **USER ADOPTION IMPROVEMENT**

**ASSESSMENT** 

Our assessment includes first **two phases** of user adoption strategy:

STATE OF THE ART MEASUREMENT

KPIs measurement at state of the art

**GOAL SETTING** 

Objectives identification in terms of measured KPIs and target values



ACTION PLAN
DEFINITION



3

ACTION PLAN
IMPLEMENTATION



**RESULTS MONITORING** 



## **ASSESSMENT**

**GOAL SETTING** 

#### **ACTIVITIES**

- Processes analysis\*
- Definition of KPI metrics and target values

#### **INPUTS**

N/A

## $\rightarrow$





#### OUTPUTS

- KPIs list
- Target values of each KPI

#### **CUSTOMER INVOLVEMENT**

- all
- cooperate for KPIs definition
- choose the KPIs target values
- approve the phase outputs

\*During the kick off it will be agreed the scope of the assessment, meaning the processes analyzable during the 5 days of the service.

### **ASSESSMENT** STATE OF THE ART MEASUREMENT

#### **ACTIVITIES**

- Measurement of the KPIs actual values\*
- Calculation of the deviations between actual and target values of the KPIs

#### **INPUTS**

- KPIs list
- Target values of each KPI









- Actual values of each KPI
- Deviations between actual and target values of the KPIs





approve the phase outputs

\*For some metrics measurement, it may be required to make ad hoc implementations to be considered out-of-service offering.

## **ASSESSMENT**

**USE CASE: SALES PROCESS MEASUREMENT** 

The customer complains of unsatisfactory use for the appointments management by users, who often prefer to track their appointments on the own notepad than on the company platform. Instead, the system is quite used to consult customer cards.

#### **GOAL SETTINGS PHASE**

- Kick-off
- Process analysis
- Definition of KPI metrics (e.g. Number of daily accesses; Number of daily booked appointments; Number of users with at least an appointment)
- Definition of KPIs target values

#### STATE OF THE ART MEASUREMENT PHASE

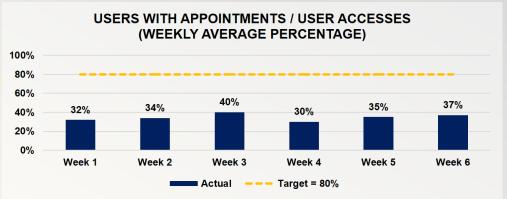
- Measurement of the KPIs actual values
- Calculation of the deviations between actual and target values of the KPIs
- Output approval
- Delivery of report

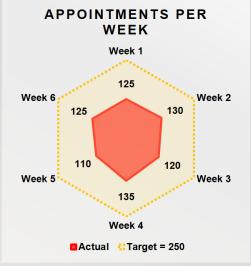
### **ASSESSMENT REPORT EXAMPLE**

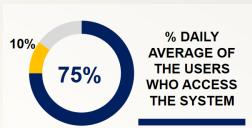


NUMBER OF USERS 100

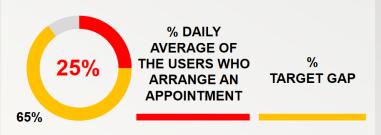








% TARGET GAP





# ADDITIONAL SUPPORT



# DO YOU NEED ADDITIONAL SUPPORT?



**Contact us** to evaluate next phases of User Adoption strategy!

## THANK YOU

www.cluster.reply.it



