

CUSTOMER-FIRST COMMERCE

for

• The Market Leader In Digital Transformation For Grocery



Challenges are Growing

- Fast-changing customer shopping habits
- Exponential growth of technology
- The cost, complexity, and resources needed to serve the customer online and in-store
- Fulfillment efficiency to make online sales profitable
- Extending trade and shopper marketing vehicles into the digital world

Why does satisfying the customer today have to be so difficult?



Today's **Divide**

Online grocery shopping has developed separate and apart from the instore experience...

A fractured shopping experience made worse by retailers' disparate digital touchpoints...



Online grocery shopping has developed separate and apart from the instore experience... **32%** of shoppers **satisfied** with search and discovery

30% of shoppers **satisfied** with site navigation and filters

34% of shoppers **satisfied** with customer service

20% of shoppers **satisfied** with time slots for fulfillment A fractured shopping experience made worse by retailers' disparate digital touchpoints...

Source: Incisiv Customer Survey



The digital and physical worlds of shopping are fusing together... requiring a different approach to serving shoppers

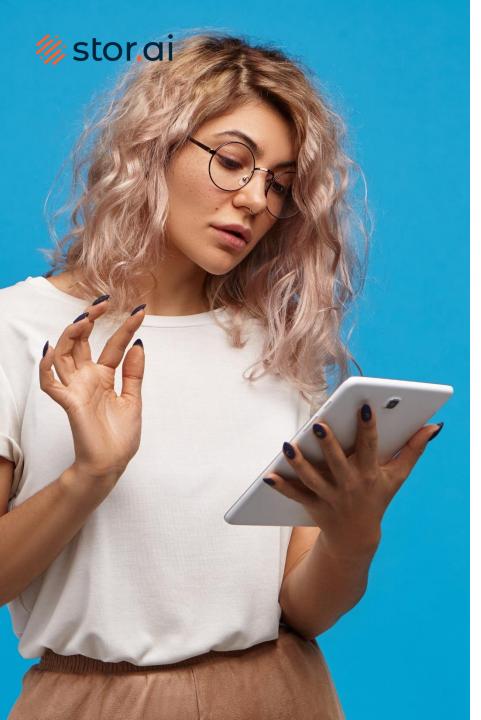
- Amazon Fresh with Alexa in the store
- Wal-Mart New Store Format with Mobile App
- Kroger launches Krogo with Caper
- Dunhummby names Amazon #1 grocer in 2021 Retailer Preference Index



STOR.AI: Your Guide to Customer-First Commerce







stor.ai: Customer-First Commerce

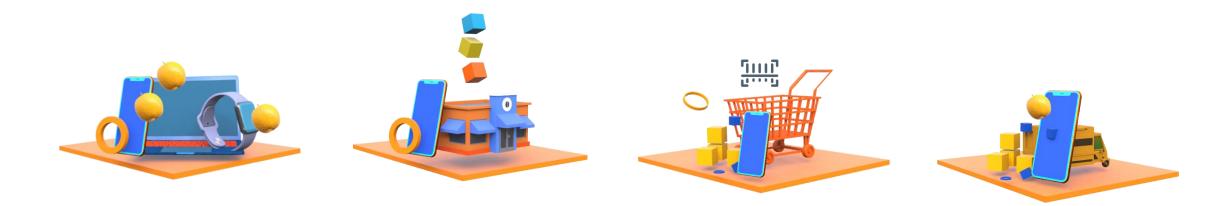
One platform that powers rich, contextual, relevant digital customer engagement across all touchpoints...

Today and Tomorrow





Stor.ai's Customer-First Commerce Platform



Customer Engagement

Product browsing, discovery, and shopping delivered through one user experience

Digital Merchandising

Bring trade promo and shopper marketing into your digital ecosystem

Frictionless Shopping

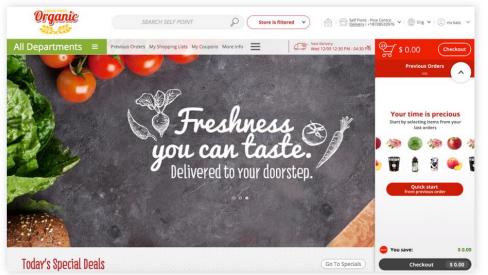
Make shopping easy: Mobile App Scan & Go Smart Carts

Fulfillment

Operational efficiency and automation to make online sales profitable

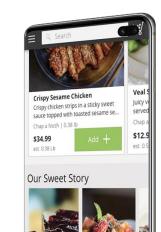


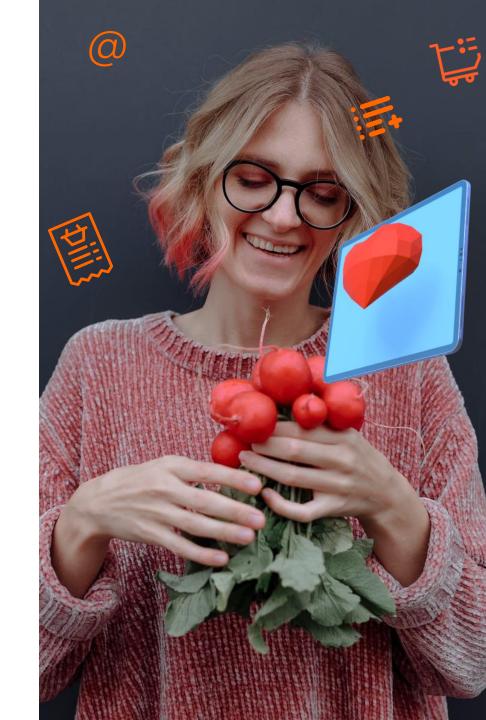
IMMERSIVE DIGITAL ENGAGEMENT

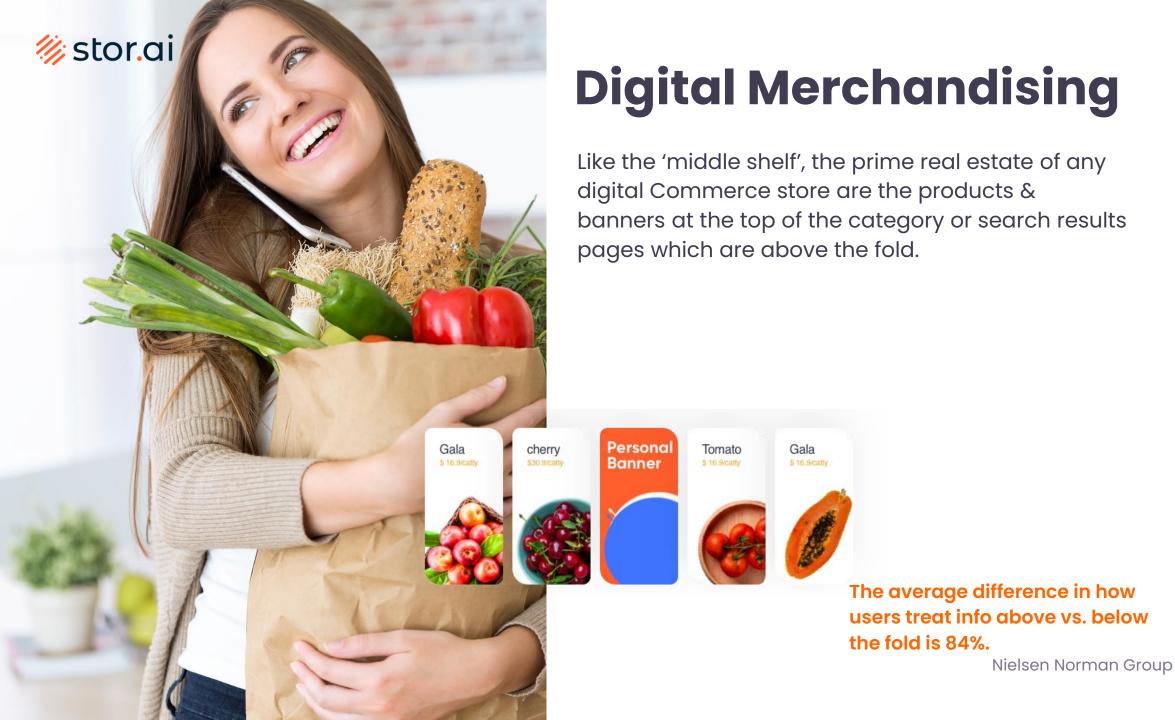


Consistent and Seamless Shopping Experience:

- **Browsing**
- Research
- Discovery







FRICTIONLESS Shopping

□ Self-Shopping App

Smart Carts

□ Computer Vision

All integrated in to the same **consistent and seamless** shopping experience







Customer Success Story



About Yeinot Bitan:

- Stores: ~200
- Annual Revenue: ~\$1.5B USD
- 2nd Largest Grocer in Israel
- Stor.ai customer since 2018

*

Yienot Bitan selected stor.ai as their solution provider because they have the most advanced solution and they are a flexible partner willing to grow, learn, and evolve together.

BEFORE stor.ai

- Very small online presence
- Orders picked manually
- Uncompetitive in online space

AFTER stor.ai

- Massive online presence
- Orders picked via stor.ai fulfillment app reducing labor by xxx
- ~25,000 orders/ month via online channel
- AOV: \$185, ^5%

We Understand the Challenges

- The latest technology, no matter what
- Thousands of solutions out there...
- Massive project to change eComm providers
- Limited IT resources
- Costs
- Going to take forever to change eComm providers



Engagement Model

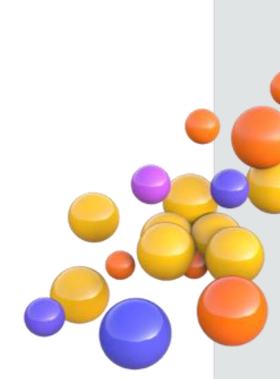


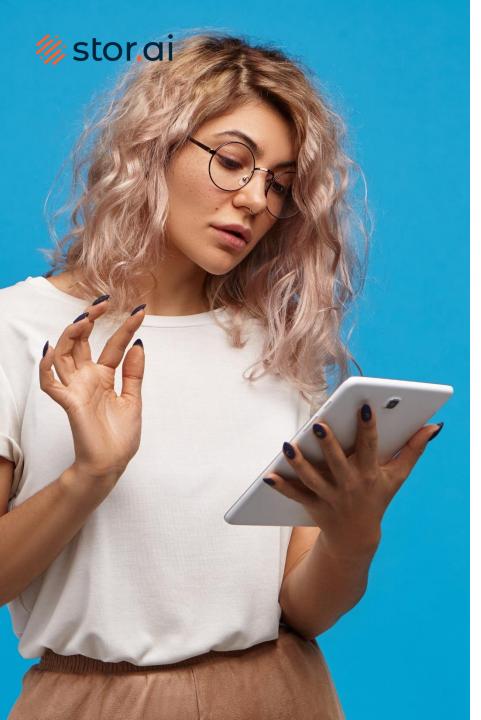


Next Steps

STOR.ai: Let's Build the Future of Commerce Together

- Demo
- Talk with other Stor.ai retail customers
- Visit Israel / Virtual visit
- Retailer requirements / what does retailer need to provide to deploy





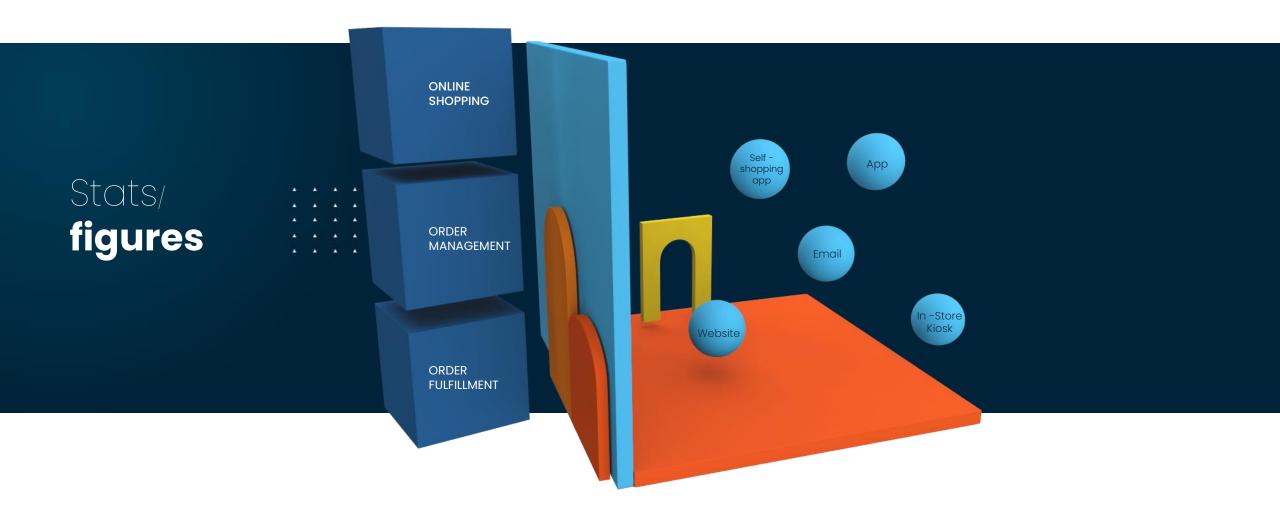
stor.ai : Customer-First Commerce

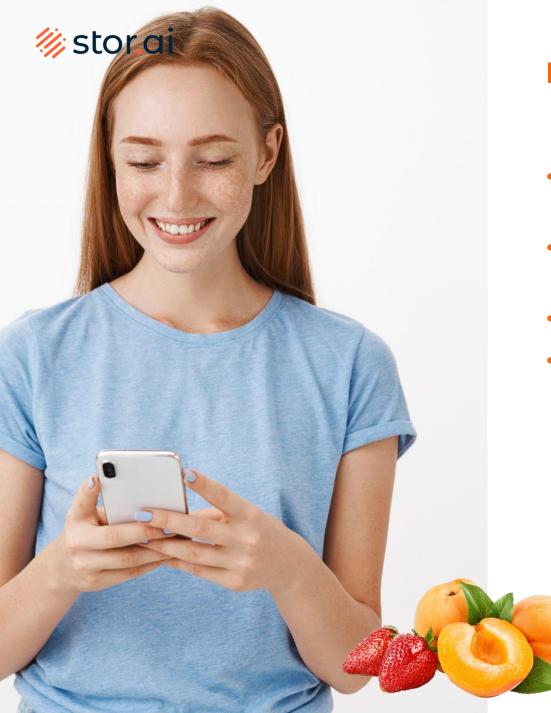
One platform that powers rich, contextual, relevant digital customer engagement across all touchpoints...

Today and Tomorrow









Imagine a world where...

- What was on your mobile app was the same as on the website...
- Each product on the site was <u>actually</u> in the store...
- Messages and suggestions were FOR you
- You can easily shop... or just as easily send the list to be shopped for you...



Give me...

- A common user experience across any digital touchpoint...
- The ability to browse your store-level catalog...
- Make every engagement personalized and relevant
- Let me choose to shop myself or to send you the list to shop for me...
- The choice of how to get my products...