



# iManage for Law, Accounting and Professional Services

## About iManage™

iManage transforms how professionals work by organizing and exposing information in context, enabling lawyers, accountants, and consultants to be more productive inside the office and out. iManage consolidates content, messages, and documents from Office 365 into unified, searchable, and governed matter workspaces. Our solution unlocks knowledge inside documents to help professionals work more efficiently, while tapping into the collective knowledge and best practices of the organization. Used by over one million professionals worldwide, iManage is the industry standard for how knowledge work gets done in professional services.

## What We Offer



### Streamline professional work

- Matter-centric workspaces serve as a single source of truth for documents, emails, and conversations
- Tight integration with Office 365 applications streamlines document creation and editing
- Unified search across documents and emails
- Rich version control and audit trails deliver maximum visibility and accountability
- Mobile-first design enables secure access to documents anywhere and any time



### Unlock legal knowledge

- Activate knowledge in legal documents to operate more efficiently and gain new insights
- Search documents and emails across SharePoint, iManage Work, and external data sources
- Go beyond search with legal-specific AI:
  - **Knowledge Locator:** Surfaces internally and externally curated knowledge
  - **Clause Locator:** Suggests best practices clauses in Word
  - **Matter Locator:** Identifies best practices information or expertise based on current matter



### Secure and govern sensitive information

- Easily manage security policies at the client, practice, or team level
- Manage new business intake and conflicts of interest checks to onboard clients faster
- Actively monitor against both external and internal threats
- Manage electronic and physical records retention in accordance with client and firm policies
- Maintain firm control over client data with Azure Key Service
- Manage ethical walls to ensure separation between opposing teams

→ **The Global Leader in the Legal Industry**

→ **Relied on by More Than One Million Professionals Worldwide**

**2500+** Law Firms | **78%** of Global 100 Law Firms

## Learn More:

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