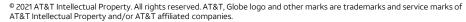
AT&T Connected Kitchen with Microsoft **Azure Sphere**

September 2021









Business challenges



Productivity pressures

Massive output and the requirement for efficiency gains



Perpetual on-boarding

Average employee turnover of 155% in the food services sector



Customer expectations

High-quality food that is freshly prepared and ready when they are



Energy expenses

Quick-service restaurants may use up to 10x more energy per square foot than other commercial buildings¹



How can IoT transform your business?

The Internet of Things (IoT) holds the promise of creating connected spaces that help you:





Elevate your customer experience

Gain the visibility and insights you need to offer an exceptional customer experience.



Quality control

Monitor food quality, safety, and consistency



Touchless commerce

Offer quicker and safer options that work with your existing infrastructure and loyalty programs



Optimized drive-thru

Real-time drive-thru traffic analysis to reduce lines and wait times

Use Case: Curbside service solutions

Match the customer with their preferences and pick up fresh food on time at the right temperature





Increase staff efficiency and effectiveness

Streamline everyday tasks to let your crew focus on what's important



Streamline processes

Connect point-of-sale to kitchen equipment to reduce errors and decrease delivery times



Drive consistency

Remotely update programmable equipment with the latest recipes, processes, and firmware



Increase safety and compliance

Gather and monitor data for worker hygiene, safety, and facility operations

Use Case: Recipe uploader

Remotely uploading recipes provides your associates with the latest offerings across your locations faster and at lower cost





Transform operations and supply chain

Reduce strain on your people, processes, and supply chain to unlock cost savings for your business



Minimize truck rolls

Minimize hands-on repairs with alerts and predictive maintenance



Extend equipment life

Insights from connected equipment help extend the usable life of equipment



Reduce spoilage

Monitor temperature to improve food safety and optimize inventory

Use Case: Connected kitchen equipment

Improve appliance uptime and minimize hands-on tasks to increase throughput and reduce costs





Improve sustainability and energy efficiency

Drive long-term value for shareholders, customers, employees and society with IoT and smart technologies



Increase energy efficiency

Intelligent lighting, equipment, and HVAC integrated into building management systems



Water monitoring

Detect and respond to water leakage or waste isolated to specific equipment or processes



Air quality

Monitor temperature, humidity, pressure, and harmful gases to ensure safety of workers and guests

Use Case: Connected air quality management

Get consistently clean indoor air with maximum energy efficiency – it's good for health and for business





Operational challenges for connected spaces



IoT threats

Stolen data
Downtime
Ransomware



Unsecured networks

No data separation Lack of control Inconsistent experience



Inconsistent support

Complex deployment
Disparate systems
Ongoing updates



Solution scalability

Repeatability
Tied to operational goals
Lack of experience



Connected Kitchens enabled by AT&T and Microsoft Azure Sphere

Transform your business

Connect equipment with solutions from two industry leaders to help you innovate and grow securely with global consistency



Actionable insights

Information and alerts that improve operations and customer satisfaction



Security at depth

Enterprise-grade security at every level Protect systems while innovating quickly



Help where you need it

Accelerate successful deployment with the experience and expertise of industry leaders

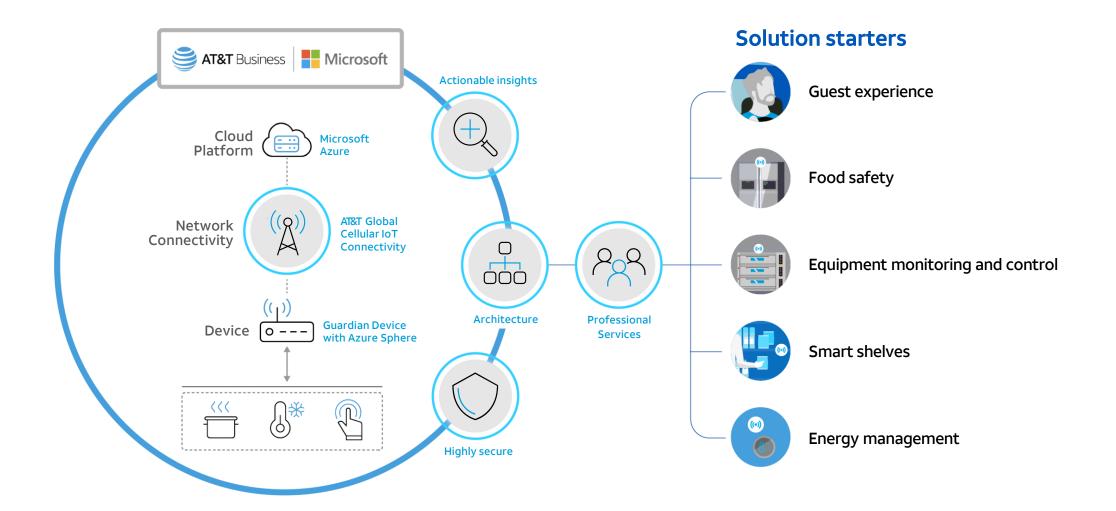


Scalable return

Drive return on investment (ROI) from your first project with a flexible platform that lets you build your connections as needed

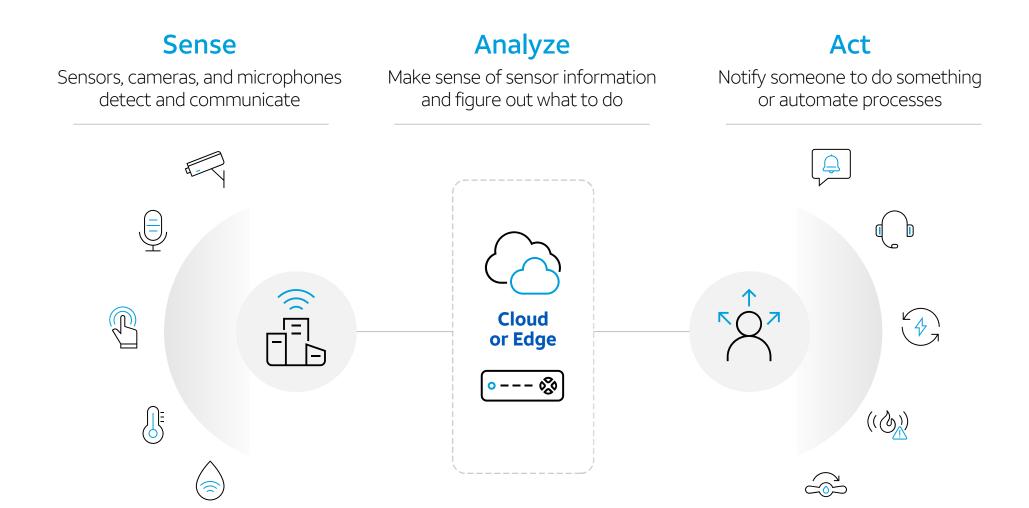


AT&T Connected Kitchen with Microsoft





Insights is a journey



High level architecture

AT&T guardian device

Collects and transmits data, authenticates cloud endpoints and validates message between cloud and device

AT&T/Microsoft SmartHub

A transparent gateway and protocol translator for connected devices to talk to each other and process data locally

AT&T Cellular IoT Network

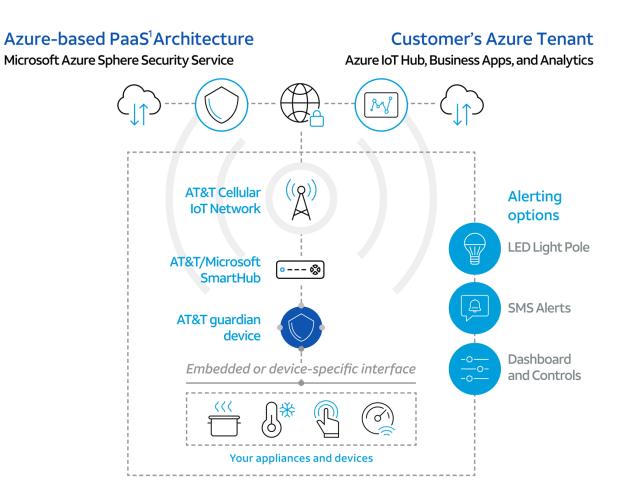
Cellular network separate from store systems and networks enabling better scale and security

Microsoft Azure Sphere Security Service

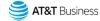
Provides app and OS updates for guardian devices, remote attestation & cert-based authentication

Customer's Azure tenant

All device telemetry and data will route to the end customer's Azure tenant



1. PaaS: Platform-as-as-service



AT&T guardian device with Azure Sphere

Multiple layers of protection to help guard against and respond to threats

Protects

your devices and your customers with certificate-based authentication of all communication

Detects

emerging security threats through automated processing of on-device failures

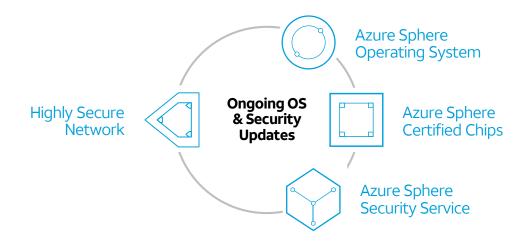
Responds

to threats with fully automated on-device updates of OS

Hardware root of trust allows for multiple layers of hardware-based security

Integrated hardware, software, network and cloud services work seamlessly together and deliver active security by default

Over 10 years of security and OS updates delivered directly to each device by Microsoft





AT&T Professional Services

Offering a full suite of services and integrated solutions, enabling a streamlined approach for each customer's unique Connected Kitchen application

Strategy and roadmap to implementation



Envisioning sessions

Define the problem and desired future state

Determine business and technical requirements

Identify existing assets

Understand ROI constraints

Develop solution architecture

Determine needed sensors and processing requirements

Determine interfaces: sensor-to-gateway; gateway-to-cloud

Determine cloud services and data plane requirements

Manage the project: proofs of concept, pilots, production

Define Low Level Designs (LLD) and implementation schedules

Procure hardware, software and network connectivity

Develop or source business logic

Deploy and integrate IoT devices, apps, dashboards, and data stores

Ongoing managed services

Service and solution enablement

Operations, administration and management / monitoring

Conduct security audits

Lifecycle management for continuous improvement



AT&T loT portfolio of services

AT&T dynamic IoT connectivity and solutions help simplify IoT technology and help you scale to meet evolving business opportunities



Comprehensive global solutions

Range of global solutions using both cellular and satellite connections to meet your specific business and technical needs



and territories where we can deliver global solutions with roaming agreements across more than 500 global carriers



Management platform and expertise

Industry leading platforms allow you to expand your IoT solutions with flexibility and the confidence to connect virtually anything your business needs

83 million

IoT devices connected to the AT&T Network as of 1Q 2021



End-to-end solution support

Expertise, leadership, and innovation in professional services to help create seamless and accelerate adoption and ROI



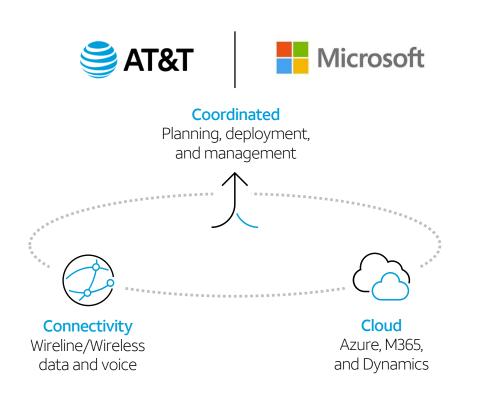
named Leader by Gartner in its <u>2021 Magic Quadrant</u> for Managed IoT Connectivity Services, Worldwide

AT&T Gartner Magic Quadrant (att.com)



It's all about business outcomes

Multiyear collaboration accelerating the AT&T "public cloud first" internal transformation; Delivering new customer offerings built on AT&T's network and Microsoft's cloud.



5 Pillars of Innovation

$(\uparrow \uparrow \rightarrow)$	End-to-end digital enterprise	Managed cloud and networks
47	Supercharge application environment	AT&T 5G and Azure Edge Computing
22	Empower and elevate the employee and customer experience	AT&T Cloud Voice for Microsoft Teams
	Connected data, devices, and people	AT&T Asset Alert powered by Azure IoT
(§)	Holistic cybersecurity solutions	AT&T guardian devices with Azure Sphere

Both the cloud and network need to act as a scalable, highly secure platform that complements and enables outstanding performance

https://about.att.com/story/2019/microsoft.html



Guest experience

Create more personalized offers and enable your associates to provide better service with real-time insights on customers in and outside your establishment

Value

Dispatch associates to serve customers

Reduce inside and drive-thru queues and wait times

Display directed, specific content to customers

Uncover new vs. repeat customer insights across locations

Alerts and intelligence

Are people in line at the register?

How many vehicles are in line outside?

Where do people go when they are in my location?

Has anyone pickup up a product or looked at a display



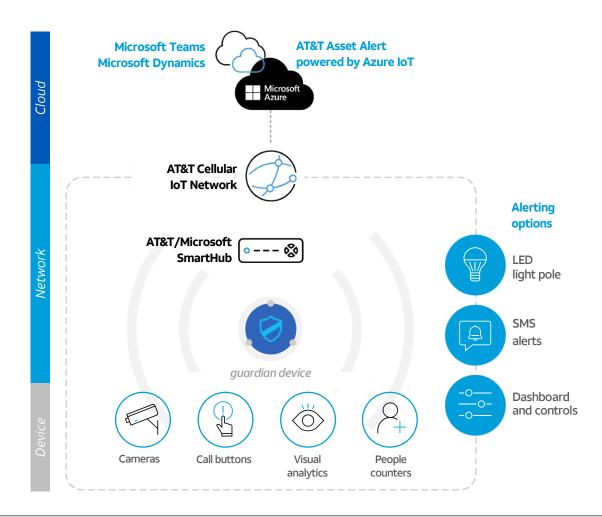
Associates and servers



Site managers



Marketing managers





Kitchen equipment monitoring and control

Use real time data preventing machine breakdowns, along with remote updates optimizing business critical operations and flow

Value

Predictive maintenance reduces truck rolls

Increased equipment life span

Reduce chances for human error

Automatic recipe updates saving time

Consistent product quality

Alerts and intelligence

Real time alerts of abnormal operation/predictive maintenance

Are new recipes available?

What are prescribed portions and combinations?

What is being ordered and how often?



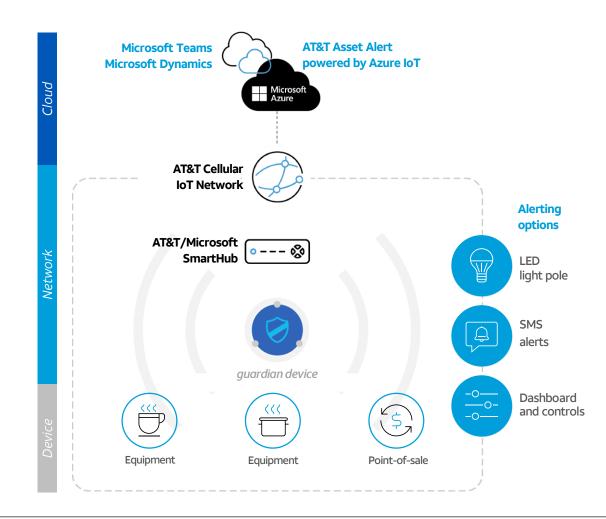
Associates and servers



Site managers



Offer/product managers





Food safety

Prevent public health concerns through pre-emptive signals protecting customers and maintaining a positive brand image

Value

Consistent product quality and safety

Real time alerts of temperature deviations

Less downtime for equipment

Stay compliant with OSHA, NIST, CDC, etc.

Lower cost of maintenance; extend usable life of equipment

Alerts and intelligence

Are refrigerators, freezers, and dishwashers operating at proper temperature?

Is prep area or catering maintaining safe temperatures?

Are employees following safety and compliance protocols?



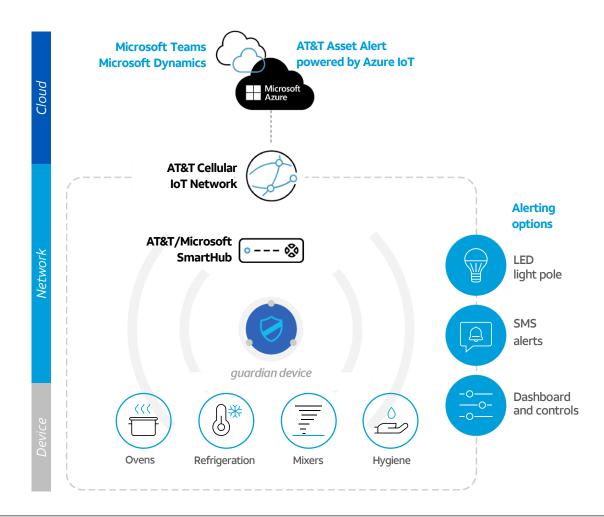
Associates and servers



Site managers



Procurement managers





Smart shelves

Automatically monitor supplies in the pantry, refrigerators, and/or freezers to let you know when goods are expiring or at low capacity

Value

Generate auto-replenishments for stock

Know stock is on shelf for buy-online/pick-up-in-store orders

Eliminate manual stock checks/counts

Reduced waste and increased food safety

Alerts and intelligence

Is there any food we need to use before expiration?

Do I have on hand what is needed for the day?

Is stock being used efficiently at all locations?

Is it time to re-order or set up auto-replenishment?



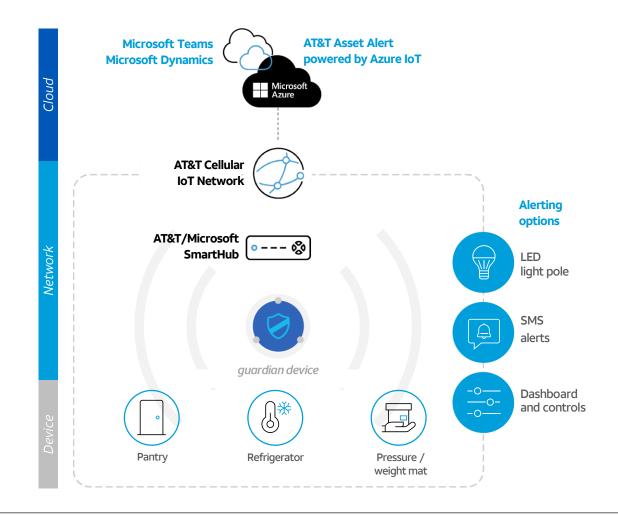
Associates and servers



Site managers



Supply chain



Energy management

Monitor and control HVAC, lighting, and other high energy appliances to save on the energy bill

Value

Operational intelligence for optimizing energy management Reduce expenses and manpower for maintenance and repairs Can integrate with existing EBMS systems; provide alerts and fault detection

Alerts and intelligence

What is the ambient temperature Humidity?

Are refrigerator doors open?

Are doors/windows open with HVAC running?

Do we need all lighting on now?

Is there a water or gas leak?

Is air quality good?



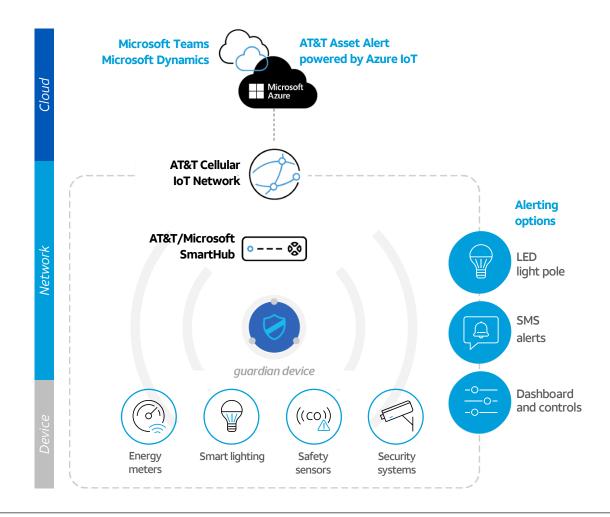
Associates and servers



Site managers



Sustainability





Let's get started!





Guest experience



Food safety



Equipment monitoring and control



Smart shelves



Energy management



Schedule an Innovation Session to start innovation sprint

Days 1 – 30 2-day Workshop Select Use Cases Validate Solutions

Days 31 – 90

Implement POCs Measure/Validate Final design

Days 91+

Limited Pilot Measure/Validate Roadmap for Scale



AT&T Business