Integrated functionality in a single software system to streamline financial management for nonprofit organizations (NPOs).

Accounting & Financial Management
From core fund accounting to specialized financial management, complete financials powered by Microsoft Dynamics 365 Business Central.

Award Management
Funding visibility, accountability, and compliance reporting.

Budgeting and Expense Tracking
Streamlined budget preparation and real-time budget monitoring.

Payroll & Human Resources
Automated, rule-based, and self-service HR functions for the range of education employee classifications, from hiring to retiring.

Analytics and Reporting
Role-based Key Performance Indicators (KPI) tracking and ubiquitous data analysis tools to empower better decision making.

OPTIONAL ADD-ONS
Deposits & Loans manage banking and account deposits, and offer financial management services such as loans for capital projects or manage micro-financing programs.

Field Connect allows your remote users to enter simplified general journals with or without an internet connection.

Donor Management with DonorDirect™, integrated with Serenic Navigator. Provide capabilities from their solution, Studio Enterprise.

DEPLOYMENT OPTIONS:
Hosted / SaaS Microsoft® Cloud Services

LICENSING OPTIONS:
Subscription Perpetual

Comprehensive ERP Solution for Nonprofit Organizations
Ensuring successful program delivery and responsible fund management are critical for your nonprofit organization (NPO). From human resource management, to program expenditures, to grant applications and compliance reporting—there’s a lot to budget and monitor. Serenic Navigator for NPO can help you maintain a high degree of operational efficiency and transparency, upholding funder confidence so you focus on your mission.

Serenic Navigator for NPO is powered by Microsoft Dynamics® 365 Business Central—one of the most trusted and widely-used accounting and financial management software systems, with over 100,000 installations worldwide. As Microsoft’s leading provider of ERP and financial management software solutions to publically-funded operations, Serenic has tailored this industry-leading application platform to meet the specific accounting, administrative and management information needs for most NPOs including community and social services charities, educational and research foundations, faith-based organizations, trade associations, and health and human services organizations.

With Serenic Navigator for NPO, you’ll have one solution from one vendor, including core financial management, budget and expense control, end-to-end grant management, cost allocation management and personnel management. No need to manage a collection of disparate systems that are expensive to support and maintain. The Serenic Navigator for NPO solution provides all transactional information in real-time not relying on inefficient batch processes, so it’s faster and easier to complete all tasks and get the answers you need.

The Serenic team has decades of experience in information and financial management systems for public service organizations. They will help you leverage your business system infrastructure, workflow and business intelligence tools for the utmost in operational efficiency and fiscal accountability.

When you choose Serenic Navigator for NPO, you’ll spend less time on administration and more time making a difference.

“Serenic Navigator has improved our organization’s financial management and made reporting to my board much more accurate.”
— ARC of Middlesex County
Finance and Accounting

Serenic Navigator for NPO builds on the comprehensive accounting and financial management functionality of Microsoft Dynamics 365 Business Central with added functionality specific to NPO fiscal management and accountability.

Capabilities in the integrated solution include:

- General Ledger
- Accounts Payable & Purchasing with commitment and encumbrance accounting
- Grant Management & Compliance Reporting
- Payroll & HR Management
- Fixed Asset Management
- Budget Control
- Inventory and Warehouse Management
- Multi-entity, multi-currency support

You have to see the award-winning Serenic Navigator in action to fully appreciate how it will:

- Improve staff productivity with automated workflow to streamline accounting tasks
- Generate reports faster for period-end, funding compliance, and audits due to improved data accessibility and accuracy
- Improve financial control with real-time visibility of important program costs and supporting operational data
- Protect sensitive data in a secure system accessible only to authorized users

Payroll & Human Resources

Payroll

Your payroll may consist of a complex combination of varying pay cycles, contracts, union regulations, and retirement calculations. Payroll functionality includes:

- Compensation management
- Payroll processing, including direct deposit
- Maintain complete control of sensitive employee data
- Support for multiple locations and job types
- Compliance reporting and retirement calculations for federal, state, and local authorities
- The ability to spread or allocate your labor costs and associated burden to your grants, cooperative agreements and programs

Human Resources Management

Managing the salaries and benefits of your staff is central to employee satisfaction and retention. The Human Resources functionality helps you keep pace with the ever-changing needs of your workforce.

Many processes can be automated with rule-based tasks based on employee classification or other criterion. Functionality includes:

- Employee Tracking
- Benefits Administration
- Leave Tracking
- Position Control
- Federal, State, and Local Reporting

Employee self-service not only provides employees with secure online access to personalized compensation, benefits, and tax information—it also reduces the burden on your HR staff to answer routine questions.

“Serenic Navigator’s built-in workflow will make everyone more efficient and cut down on paper use. The system’s self-serve aspect is having a big impact already.”

— American Psychological Association (APA)
Make better, faster decisions using role-specific dashboards that display real-time performance indicators and expenses, tracked against budget and funding awards.

Grant Management

Accurate, timely and compliant management of grants, cooperative agreements and supporting programs is essential for your operation. Serenic Navigator for NPO automates the process so that you spend less time on paperwork, while increasing your chances of securing future awards.

In the pre-award stage, you’ll be able to:

- Track multiple revisions of your program estimates
- Post award estimate amounts to your budget
- Centralize documents, such as funder T&Cs and proposals, associated with the grant for multiple user access

Once awarded funding, you can:

- Choose to incrementally or fully obligate funding, and tie to budget and forecasts, even for multi-year funding
- Comply with funder instructions for start/end dates, milestones, indirect cost calculation, and other T&Cs
- Create sub-awards and monitor sub-awardee expenses individually
- Create invoice rules to ensure correctly allocated and compliant posts
- Track real-time expenses associated with the grant, pulled directly from your financial systems to eliminate redundant and conflicting data
- Monitor expenses vs estimates to avoid over- or under-spending
- Create progress or compliance reports for funder quickly, with easy access to data in the format you need

Analytics & Reporting

Analytics & Reporting helps you make better decisions, faster. Monitor key performance indicators (KPIs), track actuals vs budget or estimate, and answer ad hoc questions—with data broken out and sorted by department, award or funder, date range or any other criterion.

Analytics gives you access to all budget, transaction and financial data stored within the system.

- View – Gain perpetual visibility into your most frequently accessed financial data with pre-configured dashboards for Serenic Navigator general ledger, awards and payroll
- Mobilize – Access dashboards on laptops, tablets and smartphones so you always have answers at your fingertips
- Take Action – Empower regional, program and grant managers to monitor performance in real-time, and make adjustments before it’s too late, with real-time KPIs and data displayed on role-specific dashboards
- Investigate – Drill down to the details of data presented in dashboards with one click
- Aggregate and Analyze – Filter and sort real-time data on-the-fly to answer ad hoc questions and develop new reports. Export to Microsoft Excel for further analysis
- Collaborate – Save as Excel file, PDF or HTML, and email with the click of a button

Analytics provides business intelligence tools so that your managers and staff can quickly make informed decisions, 24/7.

Reporting gives you ‘one click’ accessibility to efficiently transfer data to Excel or email. You can also easily send information throughout your organization using familiar Microsoft tools. By providing quick access to a broad spectrum of financial data in summary or in detail by program, region, or entity, Serenic puts you in control of your information. You can also produce accurate financial and federal or state-level compliance reports.
Comprehensive ERP Solution for Nonprofit Organizations

Serenic Software is trusted by over 1,000 public service organizations around the globe. Nonprofit customers include community and social services charities, educational and research foundations, diocese/archdiocese, faith-based ministries, trade associations, tribal governments, health and human services organizations.

Serenic continues to be selected for our expertise, our ongoing investment in product and platform enhancements, and our track record of delivering integrated products and services that meet their unique needs.

The industry has recognized our achievements and commitment to public service organizations time and time again, with recognition including #1 Not-For-Profit Accounting Software according to ASA Research, #1 Payroll add-on for Microsoft Dynamics NAV resellers, and 5-star rating for the Serenic Navigator solution for Nonprofits by CPA Technology Advisor.

The Serenic team has been deploying solutions for nonprofits for 20 years. Our talented team is knowledgeable in nonprofit best practices, data security and compliance requirements, and will guide you through the implementation showing you how to leverage Serenic Navigator for NPO to save time, monitor finances better and achieve operational efficiencies.

Contact a Serenic Software expert at marketing@serenic.com, 877.737.3642 or 303.980.6007.

“Serenic Navigator has helped provide new efficiencies and internal control. It’s so much easier to pull information out of the system to find what you need.”

— Joyce Meyer Ministries

About Serenic Software

Serenic Software develops and delivers comprehensive, mission-critical ERP solutions for public service organizations including: K-12 school districts/boards, public sector, nonprofits (NPO) and international non-governmental organizations (NGO). Serenic also developed the #1 add-in payroll and human resources software for use with Microsoft Dynamics® 365 Business Central, globally amongst many industries. Serenic is a Gold ERP and ISV vendor and a development partner for Microsoft. Serenic public service products are trusted by over 1,000 organizations internationally. You can learn more about Serenic Software at www.serenic.com.