




KONICA MINOLTA

# FLEETMAN

by Konica Minolta

FLEET MANAGEMENT MADE EASY

A woman with long brown hair is sitting at a desk, looking at a large computer monitor. She has her hand to her forehead, suggesting stress or frustration. The monitor displays a very large and complex Excel spreadsheet with many columns and rows of data. The background is a blurred office setting with shelves. A red and white cup is on the desk next to the monitor.

# CONFUSING VEHICLE EVIDENCE IN EXCEL SPREADSHEETS



KONICA MINOLTA

TIME WASTED  
SEARCHING FOR  
PAPERWORK,  
CONTACTS,  
RECORDS...



KONICA MINOLTA



**SERVICE  
DUE SOON**  
**A 3**

CONSTANT  
MONITORING OF  
EXPIRATION DATES  
OR MAINTENANCE  
INTERVALS



**P**

**7**

**20**

**40**

**60**

100

60

20

# DESIGNED FOR FLEET MANAGERS AND BACK OFFICE USERS

FLEETMAN OVERCOMES DAILY ISSUES OF SCATTERED FLEET RECORDS, DOCUMENTS AND ACTIONS



## Time savings

Practical evidence of all fleet agenda in one place (vehicles, drivers, documents or service partners)



## Peace of mind and efficiency

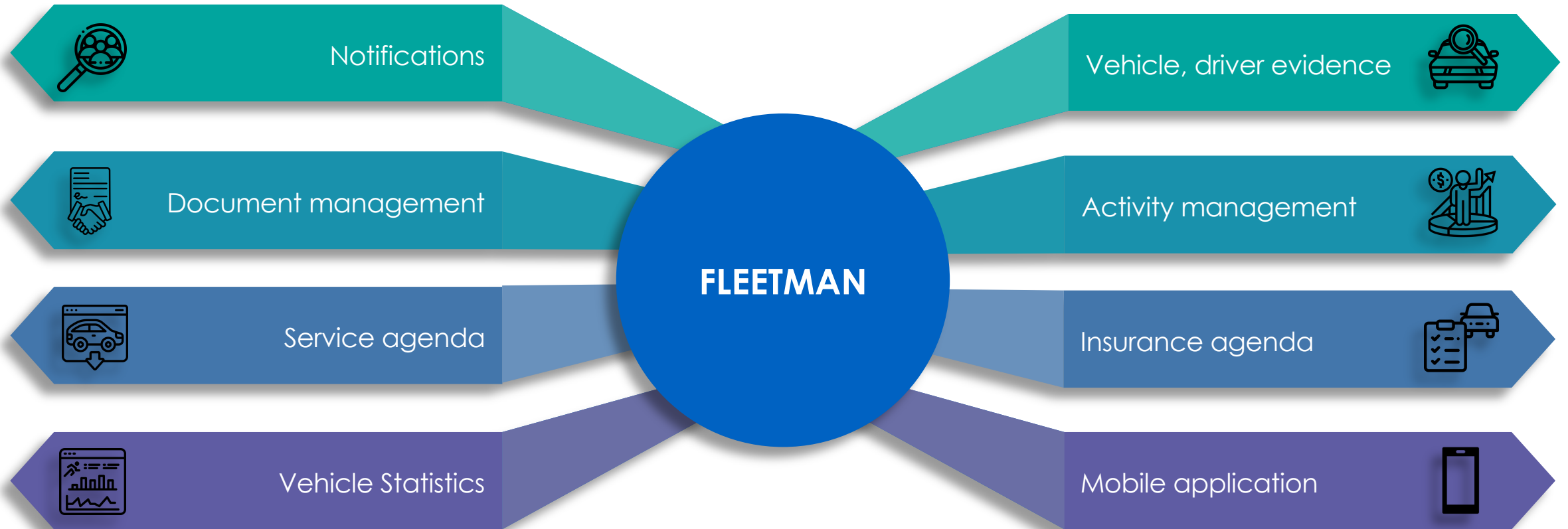
Notifications of scheduled tasks, activity management and native integration with Microsoft apps



## Control

Graphic visualization of operational data (vehicle status, costs, mileage, activities)

## MAIN FUNCTIONALITIES



# VEHICLE, DRIVER AND DOCUMENTATION EVIDENCE

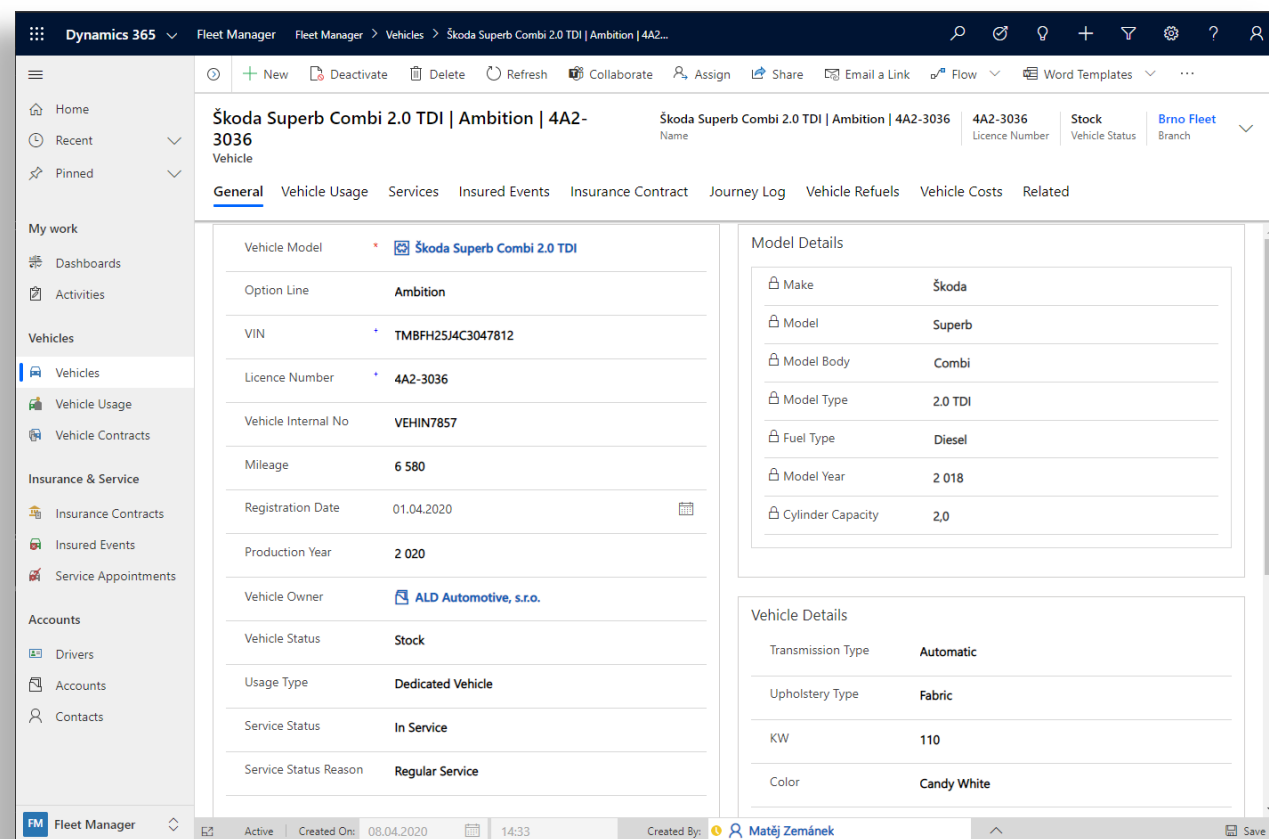
COMPLETE CONTROL OF YOUR FLEET IN ONE PLACE

Store and manage all the related data and documents in one place

Autofill data of known vehicles across the whole system

Categorize vehicles by various attributes and states

Save and link relevant documents, drivers or accessories



The screenshot displays the Dynamics 365 Fleet Manager interface. The left sidebar contains navigation options: Home, Recent, Pinned, My work, Dashboards, Activities, Vehicles, Vehicle Usage, Vehicle Contracts, Insurance & Service, Insurance Contracts, Insured Events, Service Appointments, Accounts, Drivers, Accounts, and Contacts. The main content area shows the details for a specific vehicle, 'Škoda Superb Combi 2.0 TDI | Ambition | 4A2-3036'. The 'General' tab is selected, displaying various attributes and their values. The 'Model Details' section on the right provides additional information about the vehicle's make, model, and specifications.

| Attribute             | Value                      |
|-----------------------|----------------------------|
| Vehicle Model         | Škoda Superb Combi 2.0 TDI |
| Option Line           | Ambition                   |
| VIN                   | TMBFH25J4C3047812          |
| Licence Number        | 4A2-3036                   |
| Vehicle Internal No   | VEHIN7857                  |
| Mileage               | 6 580                      |
| Registration Date     | 01.04.2020                 |
| Production Year       | 2 020                      |
| Vehicle Owner         | ALD Automotive, s.r.o.     |
| Vehicle Status        | Stock                      |
| Usage Type            | Dedicated Vehicle          |
| Service Status        | In Service                 |
| Service Status Reason | Regular Service            |

**Model Details**

| Attribute         | Value   |
|-------------------|---------|
| Make              | Škoda   |
| Model             | Superb  |
| Model Body        | Combi   |
| Model Type        | 2.0 TDI |
| Fuel Type         | Diesel  |
| Model Year        | 2 018   |
| Cylinder Capacity | 2.0     |

**Vehicle Details**


| Attribute         | Value       |
|-------------------|-------------|
| Transmission Type | Automatic   |
| Upholstery Type   | Fabric      |
| KW                | 110         |
| Color             | Candy White |

## COMPREHENSIVE DRIVER CARD WITH ALL RELEVANT RECORDS



## Drive log visualization

## Related document storage



**Roman Berger**

Driver

Brno Fleet  
Branch
 Brno Fleet  
Owner

[General](#)
[Journey Log](#)
[Insurances](#)
[Insured Events](#)
[Driver Statistics](#)
[Related](#)

| General       |                    |
|---------------|--------------------|
| First Name    | Roman              |
| Last Name     | Berger             |
| Name          | Roman Berger       |
| Email         | romber@biczdev.... |
| Mobile Phone  | +420 731600620     |
| Position      | CRM Consultant     |
| Manager Phone | 1234564798         |
| Manager Email | crmadm@biczde...   |

| Driving Lincese           |            |
|---------------------------|------------|
| Driver Licence ID         | EF954741   |
| Driving Licence Groups    | A, B1, B   |
| Driver Licence Expiration | 18.06.2024 |

#### Vehicle Usage

All Vehicle Usages ▾ ...

|  |            |     |
|--|------------|-----|
| 08.04.2020   | 28.05.2020 | ... |
| <div style="display: flex; align-items: center; justify-content: center;"> <div style="background-color: green; color: white; border-radius: 50%; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center; margin-right: 10px;">BM</div> <div>Škoda Superb Combi 2.0 TDI   Laurin &amp; Knechtel</div> </div> <div style="text-align: center; margin-top: 5px;">0<br/>231</div>       |            |     |
| ▾  |            |     |
| 01.04.2020   | 30.04.2021 | ... |
| <div style="display: flex; align-items: center; justify-content: center;"> <div style="background-color: teal; color: white; border-radius: 50%; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center; margin-right: 10px;">Dz</div> <div>Škoda Fabia Combi 1.0 TSI   Ambition   Laurin &amp; Knechtel</div> </div>  |            |     |
| ▾  |            |     |
| 20.04.2020   |            | ... |
| <div style="display: flex; align-items: center; justify-content: center;"> <div style="background-color: green; color: white; border-radius: 50%; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center; margin-right: 10px;">RB</div> <div>Škoda Octavia Combi 1.5 TSI   Ambition   Laurin &amp; Knechtel</div> </div> <div style="text-align: center; margin-top: 5px;">500</div> |            |     |
| ▾  |            |     |

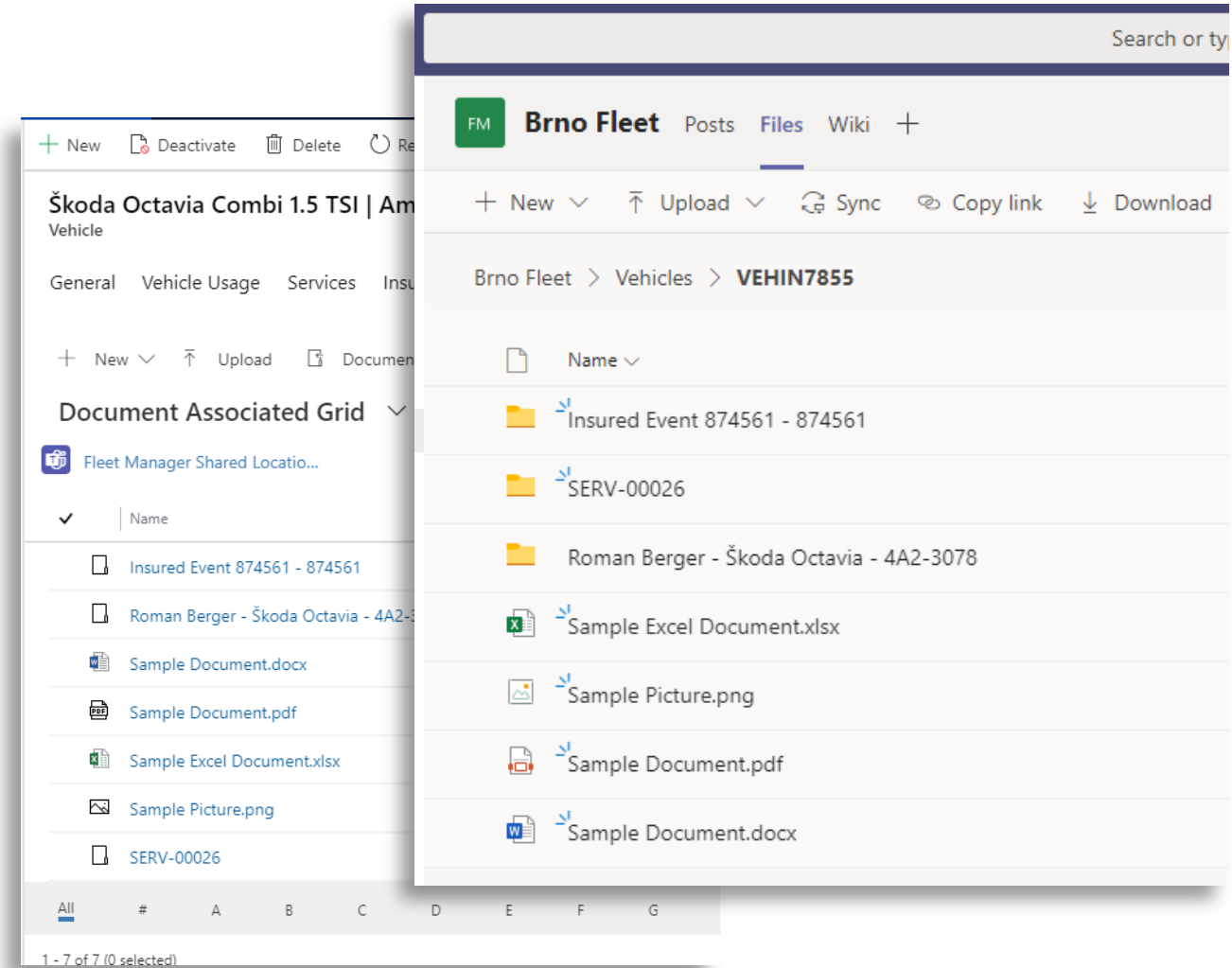
# DOCUMENT MANAGEMENT

ALL RELEVANT DOCUMENTS ORGANIZED AND EASY TO ACCESS FROM FLEETMAN ENVIRONMENT

Dedicated storage for all records like vehicle, service, insured event, driver etc.

User friendly, organized structure

MS Teams integrated storage



# NOTIFICATIONS AND REMINDERS

DESIGNED TO BRING YOU PEACE OF MIND

Upcoming service based on mileage or time period


Lease contract expiring

Regular service check



Receive and execute in MS Teams, e-mail

Manage recipient lists or channels



KONICA MINOLTA

IT SOLUTIONS  
CZECH

Fleet Manager

New Notification for Upcoming Regular Service

Škoda Superb Combi 2.0 TDI | Laurin & Klement |...

|                              |                   |
|------------------------------|-------------------|
| VIN                          | TMBFH25J4C3047899 |
| Mileage                      | 120               |
| SPZ                          | 4A2-3199          |
| Next Regular Service Date    | 2020-04-23        |
| Next Regular Service Mileage | 500               |

Roman Berger ([romber@biczddev.onmicrosoft.com](mailto:romber@biczddev.onmicrosoft.com)) used Power Automate to send this notification. [Learn more](#)

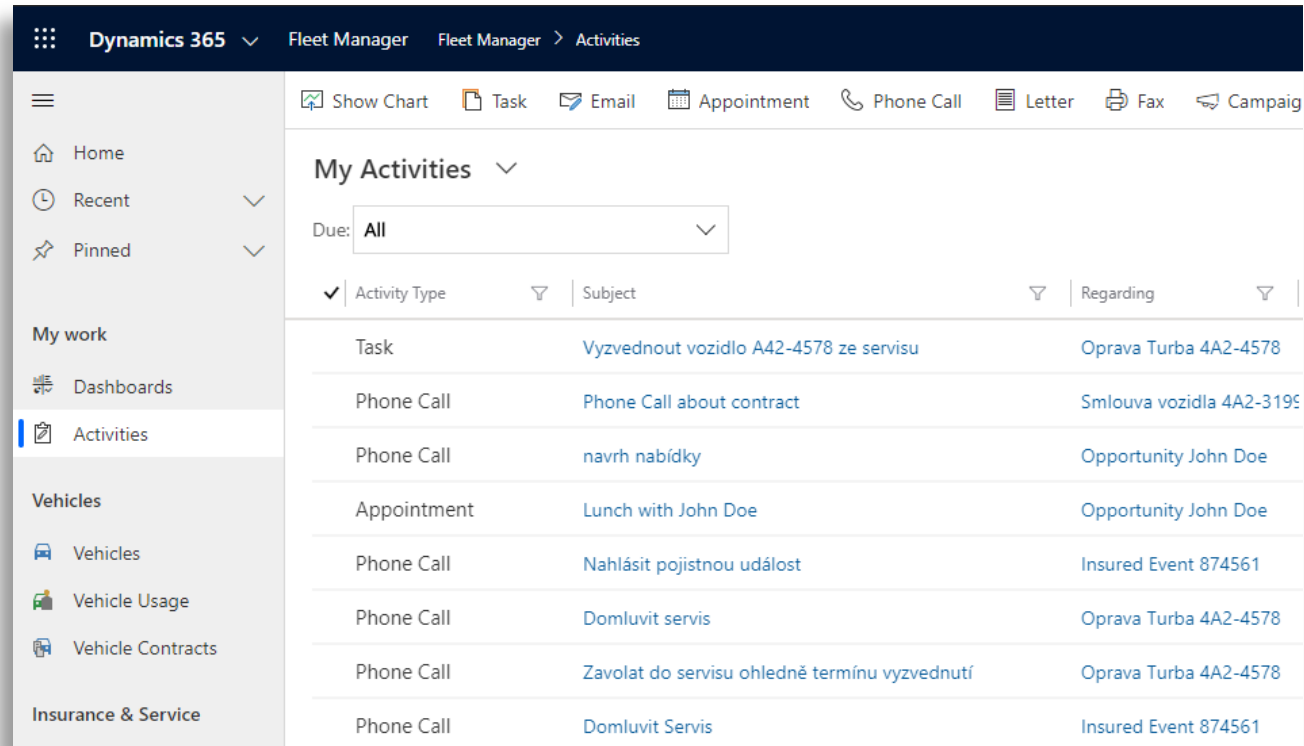
Open Vehicle Record

# ACTIVITY MANAGEMENT

BE EFFICIENT, ORGANIZE YOUR FLEET MANAGEMENT WORKLOAD BETTER

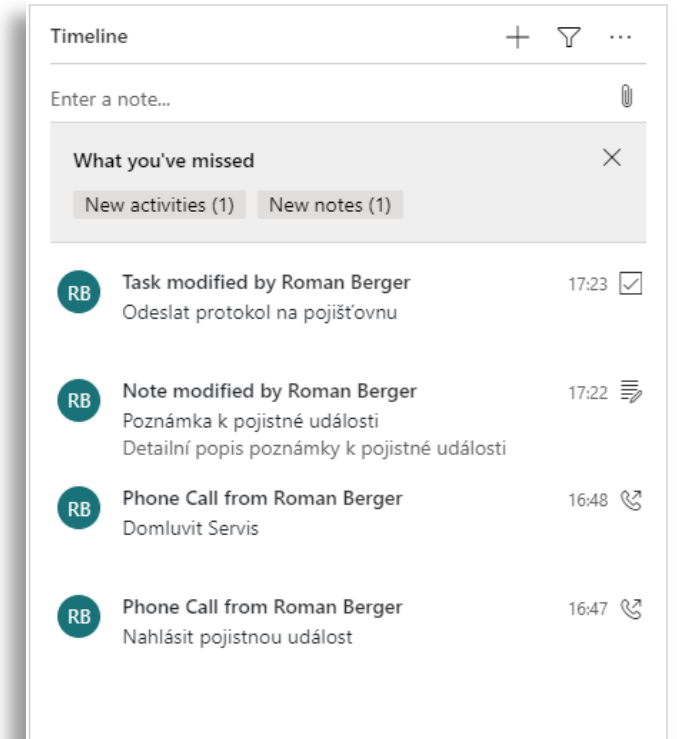
Log activities like phone call, mail or meeting

Attribute activities to vehicles, service providers, insured events



The screenshot shows the Dynamics 365 Fleet Manager interface. The left sidebar contains navigation options: Home, Recent, Pinned, My work (Dashboards, Activities), Vehicles (Vehicles, Vehicle Usage, Vehicle Contracts), and Insurance & Service. The main area is titled 'My Activities' and shows a list of activities. The activities are filtered by 'Due: All' and are sorted by 'Activity Type'. The activities are as follows:

| Activity Type | Subject                                       | Regarding                |
|---------------|---|--------------------------|
| Task          | Vyzvednout vozidlo A42-4578 ze servisu        | Oprava Turba 4A2-4578    |
| Phone Call    | Phone Call about contract                     | Smlouva vozidla 4A2-3195 |
| Phone Call    | navrh nabídky                                 | Opportunity John Doe     |
| Appointment   | Lunch with John Doe                           | Opportunity John Doe     |
| Phone Call    | Nahlásit pojistnou událost                    | Insured Event 874561     |
| Phone Call    | Domluvit servis                               | Oprava Turba 4A2-4578    |
| Phone Call    | Zavolat do servisu ohledně termínu vyzvednutí | Oprava Turba 4A2-4578    |
| Phone Call    | Domluvit Servis                               | Insured Event 874561     |



The screenshot shows the Timeline view in Dynamics 365. It displays a list of activities with a search bar at the top. The activities are as follows:

| Activity Type | Subject  | Time  | Status    |
|---------------|--|-------|-----------|
| Task          | Task modified by Roman Berger<br>Odeslat protokol na pojišťovnu  | 17:23 | Completed |
| Note          | Note modified by Roman Berger<br>Poznámka k pojistné události<br>Detailní popis poznámky k pojistné události | 17:22 | Open      |
| Phone Call    | Phone Call from Roman Berger<br>Domluvit Servis  | 16:48 | Open      |
| Phone Call    | Phone Call from Roman Berger<br>Nahlásit pojistnou událost   | 16:47 | Open      |

Assign activities to team members

Notify drivers or managers

# SERVICE AGENDA

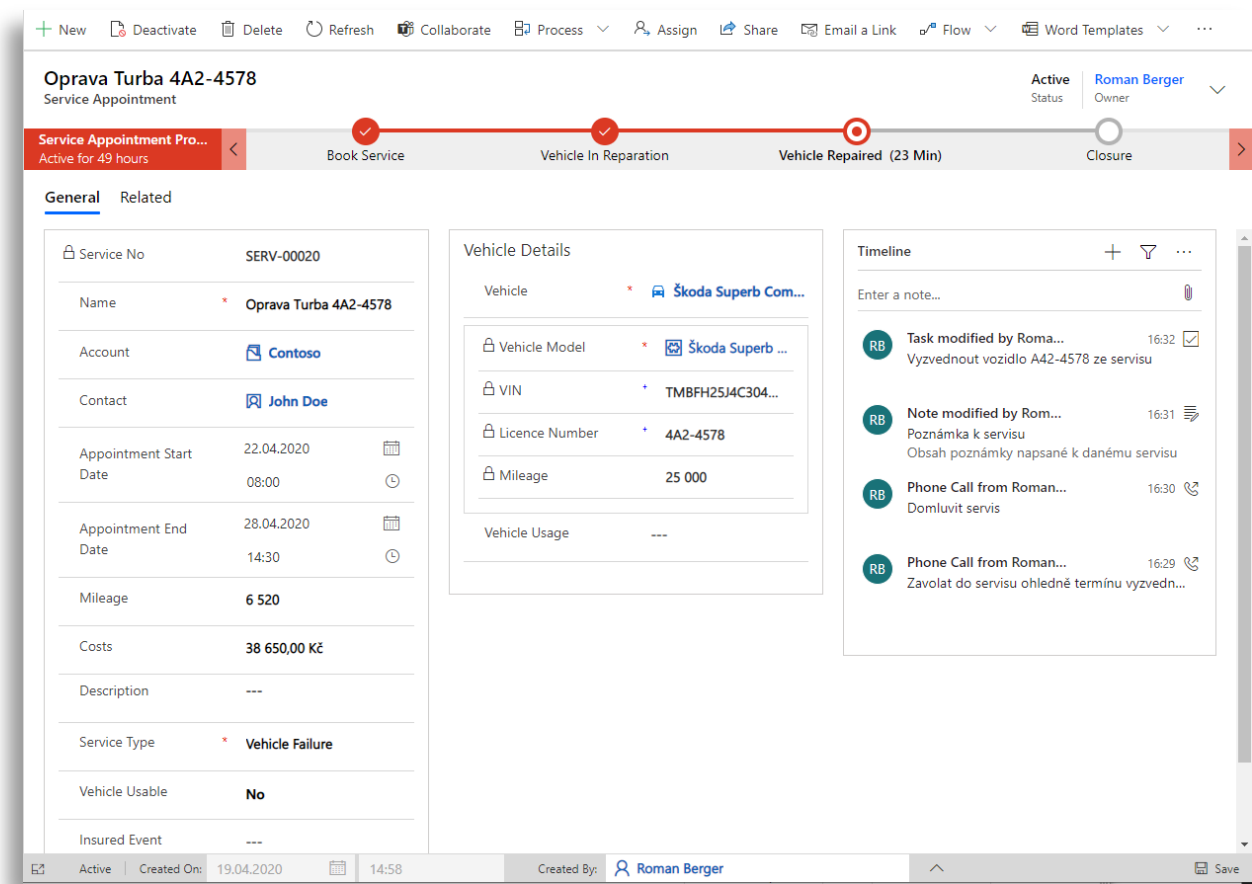
KEEP CONTROL OVER YOUR MAINTENANCE ACTIVITIES

Graphic visualization of service process

Automated vehicle status change

Various service job categories

Link to insured events and related documents



The screenshot displays the 'Service Appointment' interface for 'Oprava Turba 4A2-4578'. The top navigation bar includes options like New, Deactivate, Delete, Refresh, Collaborate, Process, Assign, Share, Email a Link, Flow, and Word Templates. The main header shows the appointment title and the active status of the owner, Roman Berger.

A progress bar at the top indicates the service process stages: Book Service, Vehicle In Reparation, Vehicle Repaired (23 Min), and Closure. The 'Vehicle Repaired' stage is currently active.

The interface is divided into three main sections:

- General:** Contains a table with service details.

| Service No             | SERV-00020            |
|------------------------|-----------------------|
| Name                   | Oprava Turba 4A2-4578 |
| Account                | Contoso               |
| Contact                | John Doe              |
| Appointment Start Date | 22.04.2020 08:00      |
| Appointment End Date   | 28.04.2020 14:30      |
| Mileage                | 6 520                 |
| Costs                  | 38 650,00 Kč          |
| Description            | ---                   |
| Service Type           | Vehicle Failure       |
| Vehicle Usable         | No                    |
| Insured Event          | ---                   |
- Vehicle Details:** Contains a table with vehicle information.

| Vehicle        | Škoda Superb Com... |
|----------------|---------------------|
| Vehicle Model  | Škoda Superb ...    |
| VIN            | TMBFH25J4C304...    |
| Licence Number | 4A2-4578            |
| Mileage        | 25 000              |
| Vehicle Usage  | ---                 |
- Timeline:** A list of events related to the service appointment.
  - Task modified by Roma... (16:32) - Vyzvednout vozidlo A42-4578 ze servisu
  - Note modified by Rom... (16:31) - Poznámka k servisu: Obsah poznámky napsané k danému servisu
  - Phone Call from Roman... (16:30) - Domluvit servis
  - Phone Call from Roman... (16:29) - Zavolat do servisu ohledně termínu vyzvedn...

The bottom status bar shows the appointment is 'Active', created on '19.04.2020' at '14:58', and created by 'Roman Berger'.

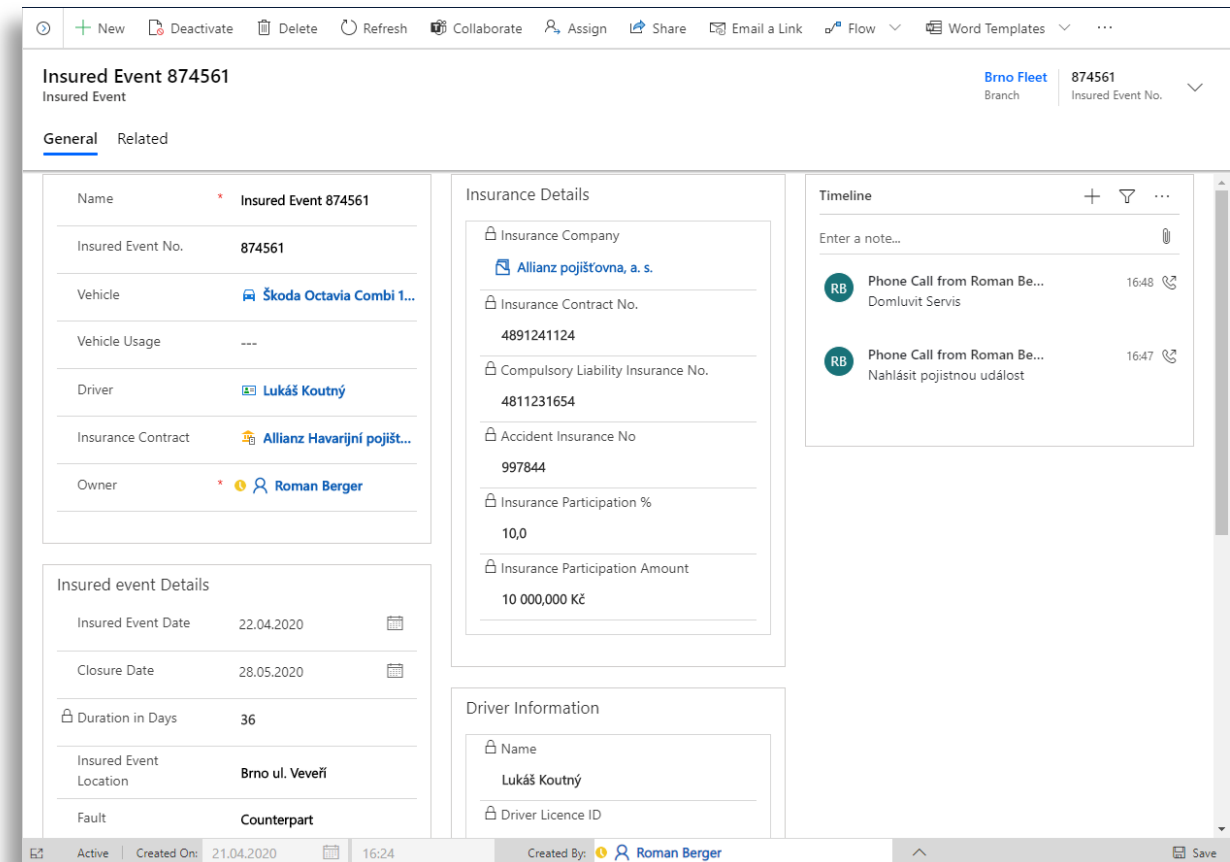
# INSURANCE AND LEASING AGENDA

Insurance and leasing contract data  
linked and autofilled

Insured event progress visualisation

Vehicle, driver, leasing and insurance  
contract data in one system, just a click  
away

Link to service provider and service  
cost evidence



The screenshot displays a web application interface for managing insurance and leasing events. The main header shows the event title "Insured Event 874561" and the branch "Brno Fleet". The interface is divided into several sections:

- General Information:** A table listing key details for the insured event.

| Name               | Insured Event 874561        |
|--------------------|-----------------------------|
| Insured Event No.  | 874561                      |
| Vehicle            | Škoda Octavia Combi 1...    |
| Vehicle Usage      | ---                         |
| Driver             | Lukáš Koutný                |
| Insurance Contract | Allianz Havarijní pojišť... |
| Owner              | Roman Berger                |
- Insurance Details:** A list of insurance-related information.

| Insurance Company                  | Allianz pojišťovna, a. s. |
|------------------------------------|---------------------------|
| Insurance Contract No.             | 4891241124                |
| Compulsory Liability Insurance No. | 4811231654                |
| Accident Insurance No              | 997844                    |
| Insurance Participation %          | 10,0                      |
| Insurance Participation Amount     | 10 000,000 Kč             |
- Insured event Details:** A table showing event-specific data.

| Insured event Details  |                 |
|------------------------|-----------------|
| Insured Event Date     | 22.04.2020      |
| Closure Date           | 28.05.2020      |
| Duration in Days       | 36              |
| Insured Event Location | Brno ul. Veveří |
| Fault                  | Counterpart     |
- Timeline:** A list of events related to the insured event.

| Timeline   |       |
|--|-------|
| Phone Call from Roman Be... Domluvit servis            | 16:48 |
| Phone Call from Roman Be... Nahlásit pojistnou událost | 16:47 |
- Driver Information:** A table listing driver details.

| Driver Information |              |
|--------------------|--------------|
| Name               | Lukáš Koutný |
| Driver Licence ID  |              |

The bottom status bar indicates the event is "Active", created on "21.04.2020" at "16:24", and created by "Roman Berger".

# DATA VISUALISATION DASHBOARDS

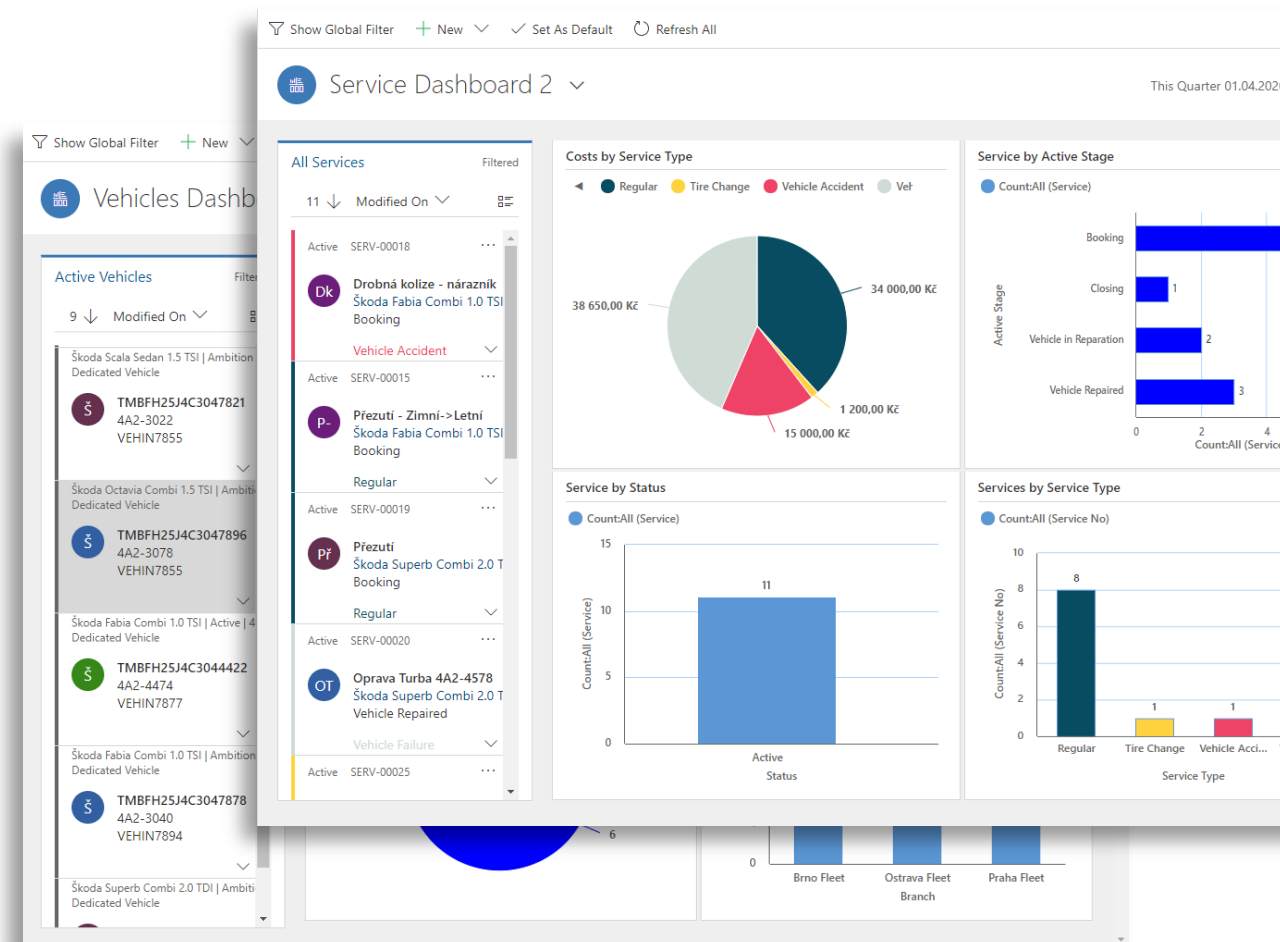
Operational data on vehicles status, service activities, costs, insurance claims etc.

Intuitive filtering

Dashboard customisation

Exports to various formats (.xls, .csv)

Power BI integration available



# VEHICLE STATISTICS

KEEP YOUR COSTS UNDER CONTROL

Fueling data

Average consumption

Average cost per km

Average fuel cost

Automated cost calculations

Service cost divided into categories

Limit excess notifications

Total cost

Škoda Octavia Combi 1.5 TSI | Style | 4A2-3055

Vehicle

Škoda Octavia Combi 1.5 TSI | Style | 4A2-3055

Name

4A2-3055

Licence Number

Stock

Vehicle Status

Praha Fleet

Branch

General

Vehicle Usage

Services

Insured Events

Insurance Contract

Journey Log

Vehicle Refuels

Vehicle Costs

Related

🔒 Average Consumption

6,92

🔒 Average Price per KM

2,319 Kč

🔒 Average Price per Unit

33,500 Kč

🔒 Total Fuel Costs

1 507,500 Kč

Vehicle Service Costs

🔒 Total Service Costs

11 700,000 Kč

🔒 Regular Service Costs

10 500,000 Kč

🔒 Vehicle Failliture Service Costs

0,000 Kč

🔒 Vehicle Accident Service Costs

0,000 Kč

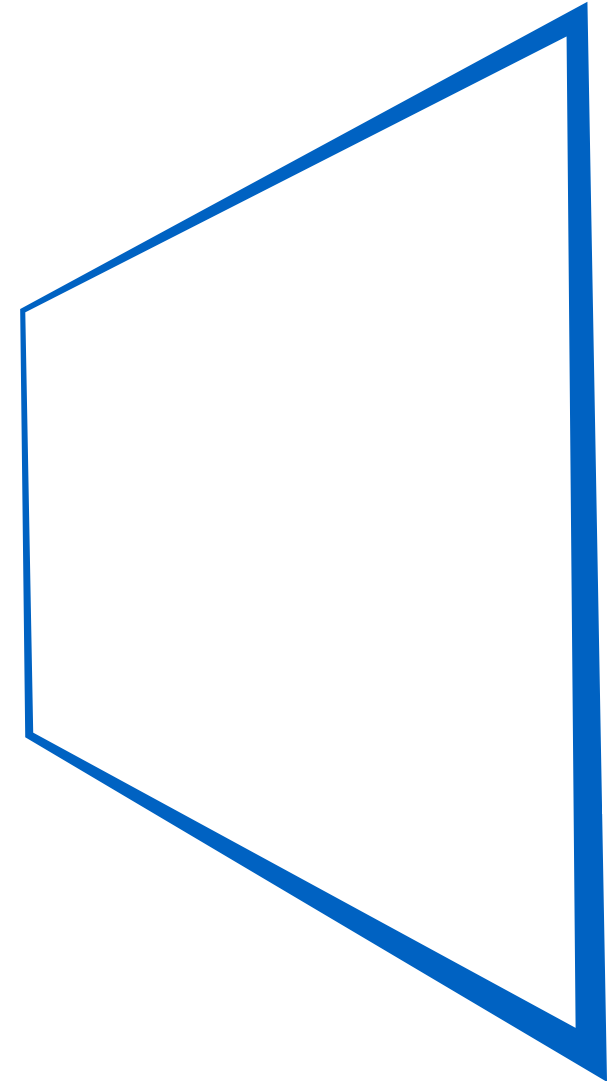
🔒 Technical Inspection Costs

0,000 Kč

🔒 Tire Change Costs

1 200,000 Kč

# INTEGRATIONS



# FLEETMAN – TEAMS INTEGRATION

IMPROVE YOUR EFFICIENCY, WORK DIRECTLY IN MICROSOFT TEAMS



Calendar, Contacts, Chat, Files and Fleetman, all in one place.

Collaborate with your colleagues on current insurance and service activities

Communicate instantly with drivers or managers

The screenshot displays the Microsoft Teams interface with the Fleetman integration. The main window shows a service appointment titled "Oprava Turba 4A2-4578" (Service Appointment). The appointment is active for 51 hours. The interface includes a sidebar with navigation options: Activity, Teams, Calendar, Calls, Files, Chat, and Dynamics 365. The main content area shows a timeline of the service process: Book Service, Vehicle In Reparation, Vehicle Repaired (2 Hrs), and Closure. The "Vehicle Repaired" step is currently active. Below the timeline, there are sections for General information, Vehicle Details, and a Timeline of events.

**General**

| Field                  | Value                 |
|------------------------|-----------------------|
| Service No             | SERV-00020            |
| Name                   | Oprava Turba 4A2-4578 |
| Account                | Contoso               |
| Contact                | John Doe              |
| Appointment Start Date | 22.04.2020 08:00      |
| Appointment End Date   | 28.04.2020 14:30      |
| Mileage                | 6 520                 |
| Costs                  | 38 650,00 Kč          |
| Description            | ---                   |
| Service Type           | Vehicle Failure       |

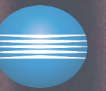
**Vehicle Details**

| Field          | Value                   |
|----------------|-------------------------|
| Vehicle        | Škoda Superb Combi 2... |
| Vehicle Model  | Škoda Superb Com...     |
| VIN            | TM8FH25J4C3044585       |
| Licence Number | 4A2-4578                |
| Mileage        | 25 000                  |
| Vehicle Usage  | ---                     |

**Timeline**

- Task modified by Roman B... Vyzvednout vozidlo A42-4578 ze servisu 16:32
- Note modified by Roman B... Poznámka k servisu Obsah poznámky napsané k danému servisu 16:31
- Phone Call from Roman Be... Domluvit servis 16:30
- Phone Call from Roman Be... Zavolat do servisu ohledně termínu vyzvednutí 16:29

# FLEETMAN – OUTLOOK INTEGRATION



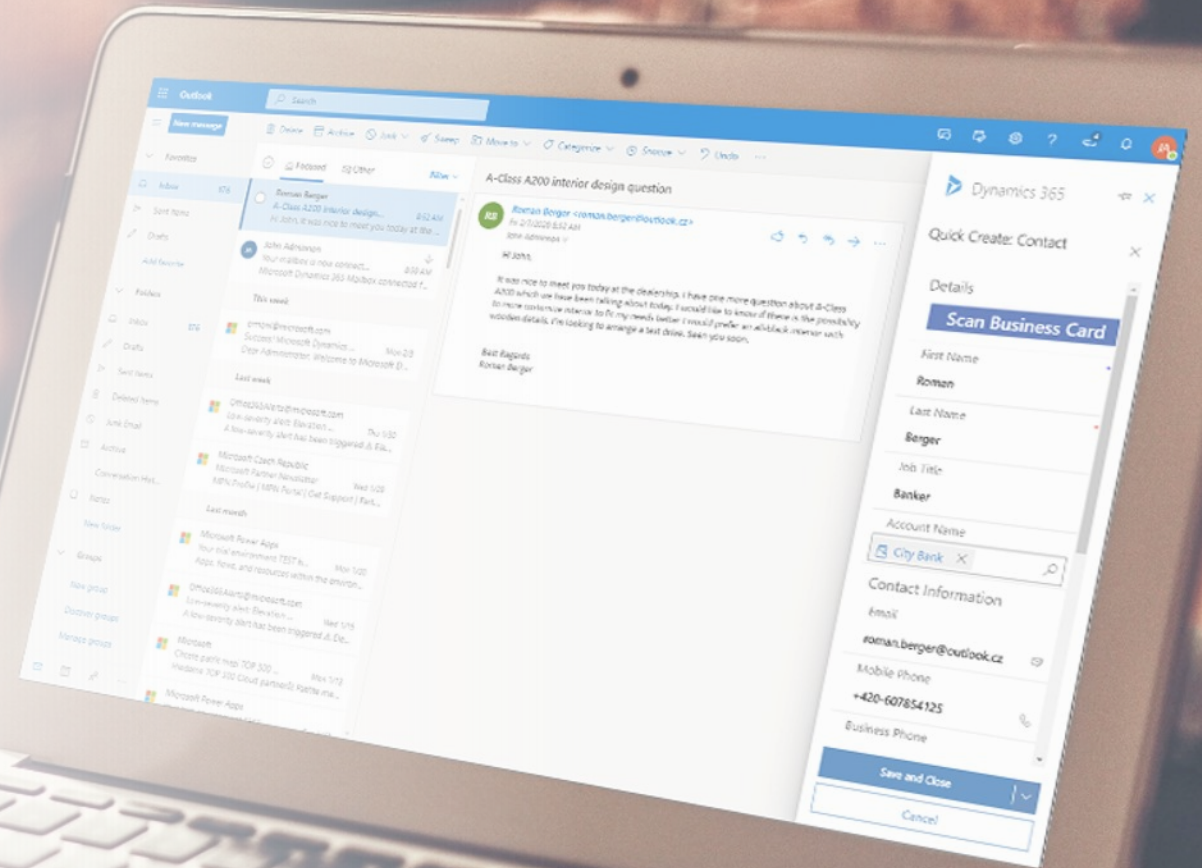
KONICA MINOLTA

Link email conversation to  
respective service or insured event

Create service tasks, insured  
events, contacts or entities directly  
from Outlook application

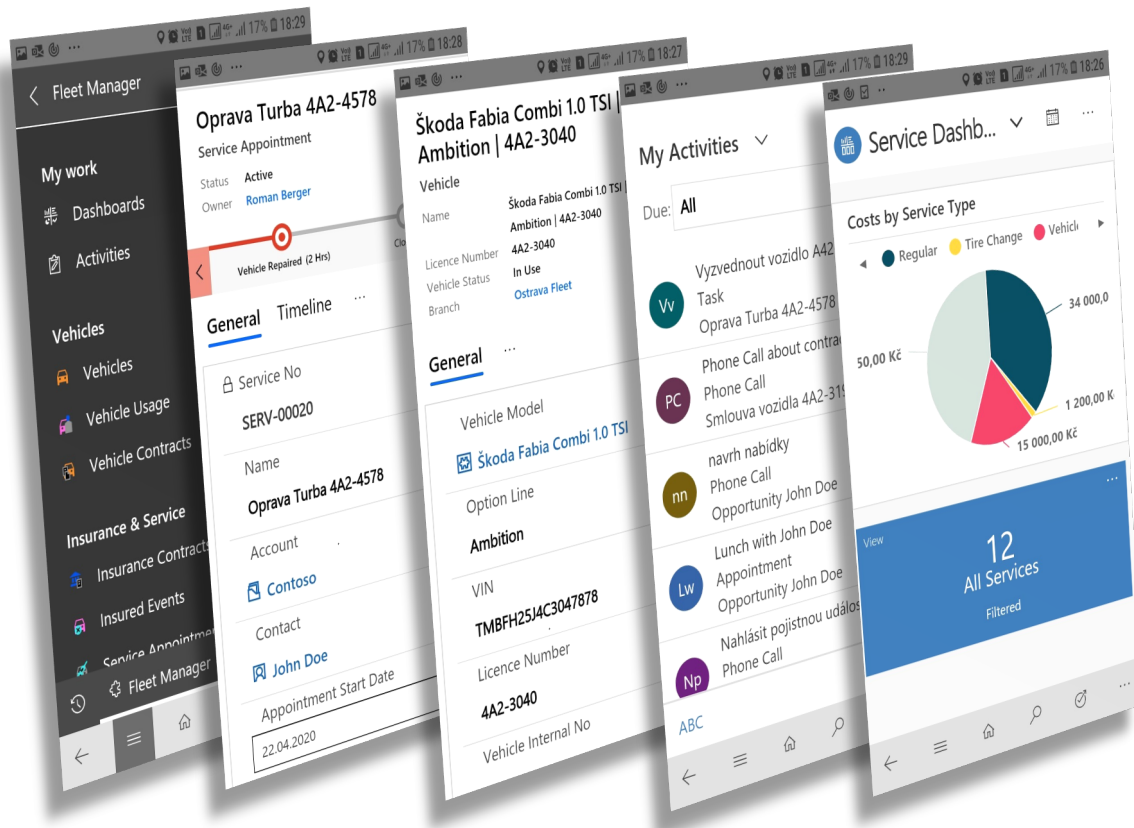
Visualise email conversations  
within task timeline

Integration of standard Outlook  
mobile app



# FLEETMAN – MOBILE CLIENT

MAINTAIN CONTROL AND WORK FROM ANYWHERE WITH POWER APPS MOBILE APP



Full-fledged mobile app

Simplified forms for record input

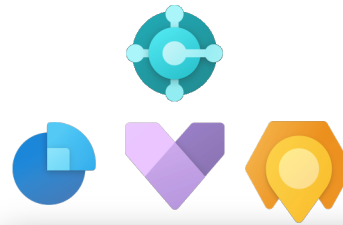
Instant visualisation of events, activities, contracts etc.

Vehicle search

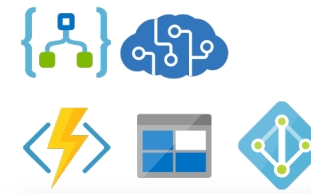
# HIGHLY FLEXIBLE AND CUSTOMIZABLE THANKS TO POWER PLATFORM



Microsoft 365



Dynamics 365



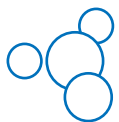
Microsoft Azure



Data connectors



Dataverse



AI Builder

**Analyze**



Power BI

Business analytics

**Act**



Power Apps

Low-code/no-code application development

**Automate**



Power Automate

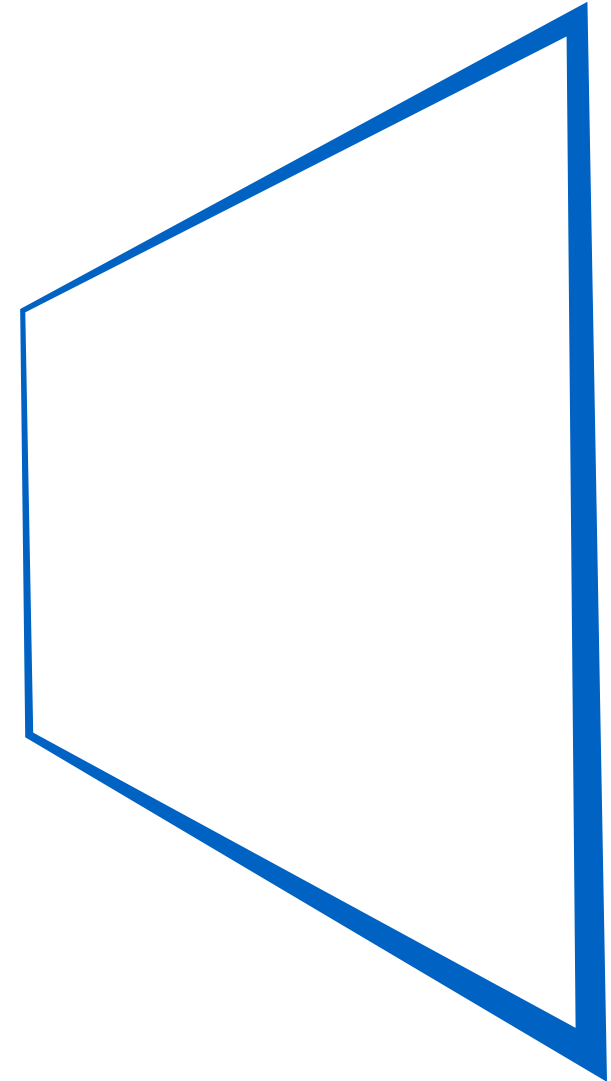
Workflow automation

**POWER PLATFORM**



**FLEETMAN**

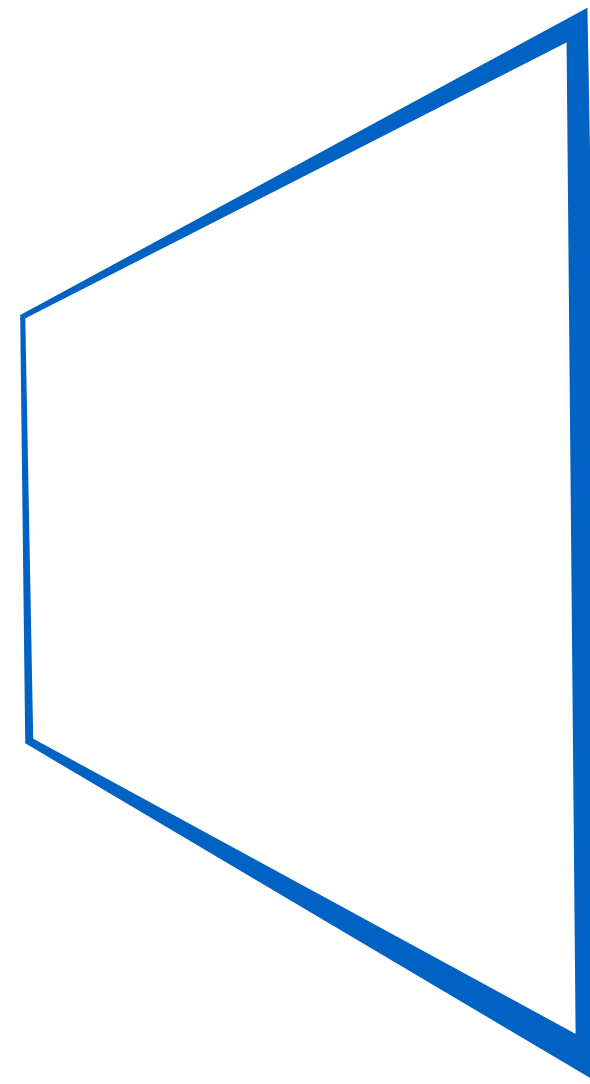
# DEMONSTRATION

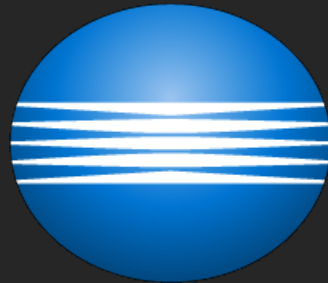


# LET US KNOW

[ROMAN.BERGER@KONICAMINOLTA.CZ](mailto:ROMAN.BERGER@KONICAMINOLTA.CZ)

[LUKAS.KOUTNY@KONICAMINOLTA.CZ](mailto:LUKAS.KOUTNY@KONICAMINOLTA.CZ)





KONICA MINOLTA

# SOLUTION ARCHITECTURE

