

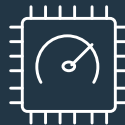
Understand the Spend Management Solutions Used by Your Peers and Develop Your Own Plan

Epiq's complimentary [Strategy Workshop](#) is a collaborative session hosted by Epiq experts that will introduce new law department leaders to foundational cost savings strategies, and will give mature legal department executives insight into cutting edge solutions. As part of this workshop, participants will develop a strategy plan via a digital collaboration workspace, and will receive a custom assessment with baseline industry KPIs that they can measure progress against in 2021.



Learn New Department Optimization Strategies

Leverage our library of over 40 different strategies used by our clients today.



Receive Baseline Department KPIs

Define and interpret foundational financial and technology metrics used in legal today, plus benchmark.



Plan for the Future

Customize your plan on a page to tell the story to your leadership about what you want to change and the benefits it will deliver.

Our Approach:



Simple Questionnaire

To gather information on your current state and department maturity level



Collaborative Planning Session

To share initial KPIs and help you develop a plan



Results and Plan

To bring together the data and discussion into a final output that helps you tell the story of where you are today and where you want to be tomorrow

An On-Site Strategy Session, Delivered Virtually

In today's virtual world, the ability to bring together a dispersed team for a day of meetings is a costly and time consuming affair. Epiq is re-thinking this paradigm to bring our expertise to you without the heavy planning effort. Removing this friction helps us reach more of our clients, helps our clients expand their teams' ability to participate, and eliminates the costs for both sides to share knowledge.

Pre-Meeting	Collaborative Session	Final Presentation	Next Steps
We provide a short questionnaire to gather key department information. Our experts compile a draft to help structure the meeting.	<p>During this 90 minute interactive session, our experts will:</p> <ul style="list-style-type: none"> • Review the results of your initial questionnaire • Explain key strategies that your department has indicated as a priority • Help you organize these priorities into a strategy matrix <p>We use a digital workspace to help meeting attendees interact and develop this matrix collaboratively.</p>	<p>The results of the questionnaire and the collaborative session are organized into a short presentation, which captures the insights you shared to help you tell your story.</p> <p>We provide a high level savings estimate based on our experience in delivering these solutions, customized to your organization. A deeper dive assessment can be delivered if needed.</p>	Epiq experts are ready to help! Whether in need of additional advice, a deeper dive into a business case, or If you're ready to act, our team can help you put your plan into action.

Helping You Baseline Your Organization

Problem:

"Failure to plan is planning to fail". There is a wealth of information already available to your legal department, from industry metrics, to common solutions delivered by ALSPs today, to even advanced strategies leveraging technology, AI/ML, and processes borrowed from other business units. Despite these resources, there is no simple way to organize this information holistically, which often leads you down an uncoordinated, bespoke path.

Solution:

Epiq's Strategy Workshop provides structure around this information and helps you to make sense of it all. Our library of savings strategies are drawn from our experiences within the industry, and help you understand them as simply as reading a menu. We help you compile your key financial metrics and other KPIs to give you a baseline for measurement, and we help you assess which strategies will drive the most value to your organization.

Why Epiq

With over 25 years delivering discovery solutions to our global clients, Epiq brings unmatched experience and a global network of experts that can solve your most challenging needs.

We understand our clients today need advice, but also need to act. Our expertise and global reach allows us to rapidly solve your immediate needs while helping you to plan for the future.

People. Partnership. Performance.

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