Microsoft

monday.com integration

WorkOS Platform

Where teams get work done

monday.com

Enhance Microsoft Teams with **comprehensive workflows** and **project management capabilities**, embedded seamlessly into Teams.

Microsoft Teams integration with monday.com

Key Benefits

Power teams to organize, structure and streamline all programs, projects and processes

Make data–driven decisions, with easily digestible Views

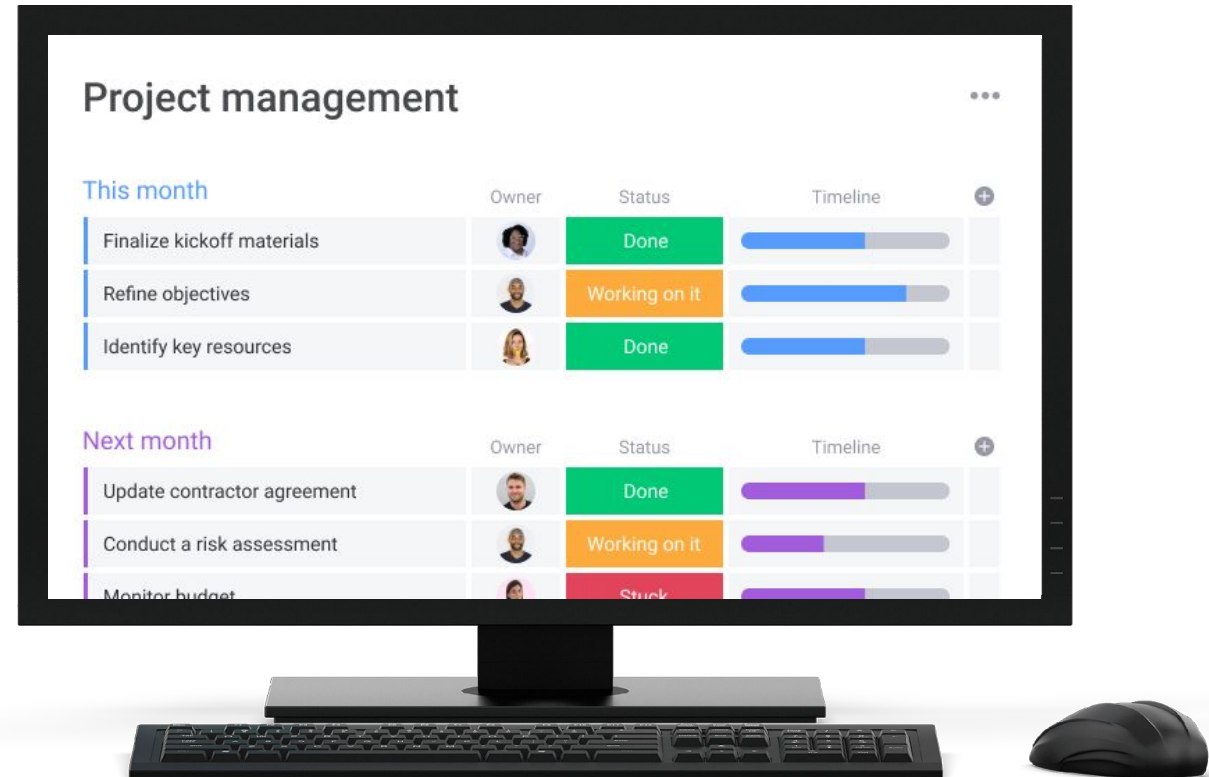Plug and play: seamlessly integrate into MS Teams with easy and fast onboarding

monday.com overview

Increase transparency and bridge organizational silos

Adapt and move fast as a distributed team

Boost productivity and meet deadlines, consistently

Motivate, engage, and align your teams

Add the monday app to your Microsoft Teams and make Teams your execution platform

Key features of monday.com app for MS Teams

Manage your monday.com workflows and boards embedded directly within MS Teams channels and chats

Stay up-to-date on what's important by receiving notifications from monday.com directly to your MS Teams account

Search and share relevant boards and items, and share them in the context of your conversations to keep everyone aligned

Connect your "my week" view, and see what your team needs to accomplish at a single glance

Open up your monday.com boards directly within your Teams video meetings to clearly outline the agenda in advance and collaborate in context while updating conclusions and action items in real-time.
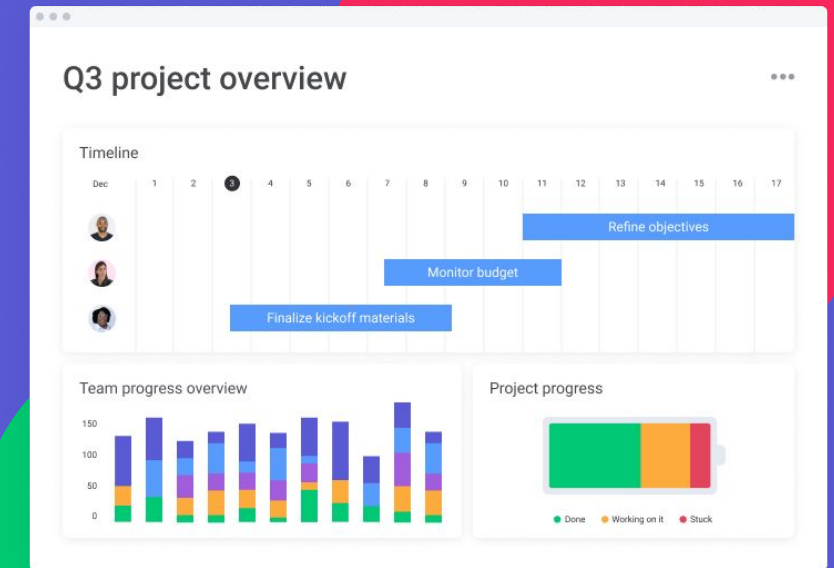
Key Features Video

Customer challenges and how monday.com sloves them

Executive

The challenge:

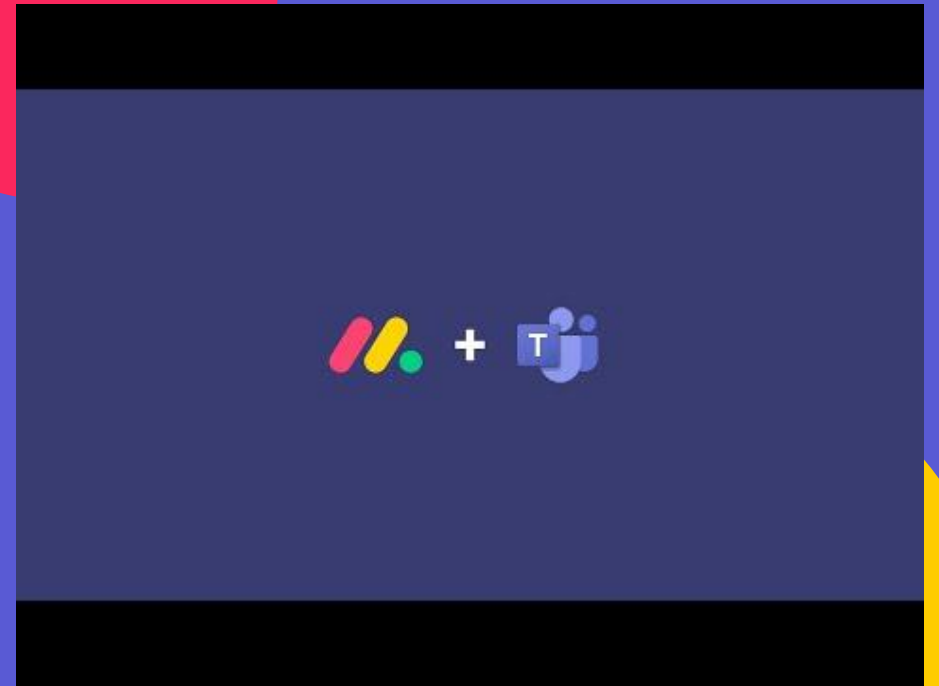- **Lack of visibility**– Dealing with organizational silos. Need more transparency on processes to get a full picture.
- **Lack of ownership**– Duplication of work or things falling through the cracks.

The solution:
Manage all work in one place, centralize your data and collaborate in a shared organized space with Workspaces

Marketing

The challenge:

- Hard to keep up with the business.
- Slow execution: campaign setup and tracking is lengthy, ownership isn't always clear, lengthy review & approval cycles, hard to locate files, workload overload.
- Duplication of marketing efforts.
- Multiple teams unknowingly working to solve the same challenges – resulting in wasted resources and slower time-to-market.

The solution:
Organize, structure and streamline all marketing processes, to achieve constant alignment, operational excellence and shorter response times.

Project Management

The challenge:

- Work under tight deadlines, sometimes deadlines are missed.
- It's hard to keep track of everyone's work and overcome bottlenecks.

The solution:
Reduce meetings and messaging and communicate in the context of work with Boards and items sharing. Turn chats into actions and collaborate through your monday.com boards or create new ones when needed

monday.com's impact

3 hours a week
Saved for each Employee

50% Reduction
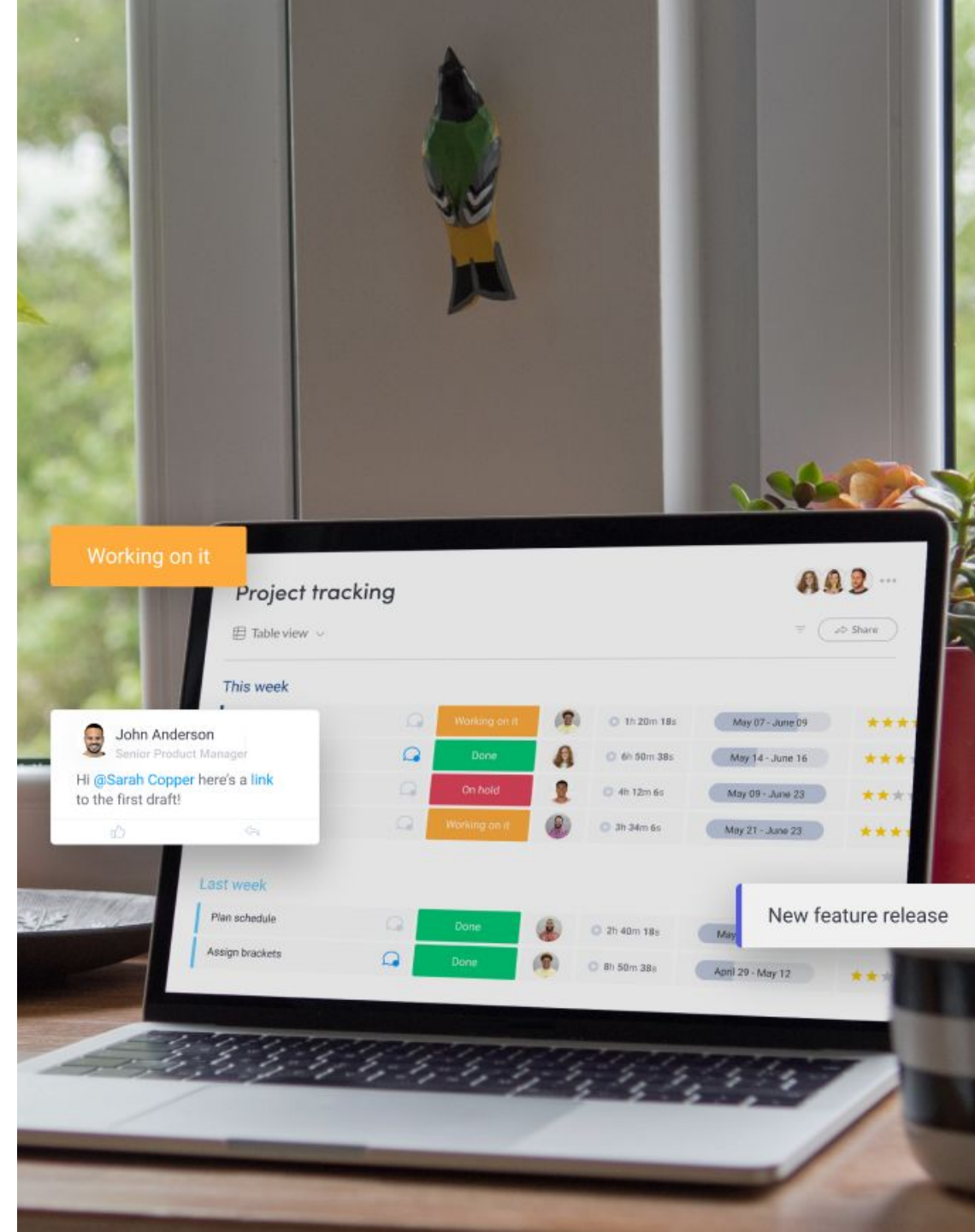In campaign launch meetings timeline

15,600 Hours
saved for the company

27% reduction
in launch project timelines

FORRESTER®

In the first year using monday.com platform, according to Forrester Total Economic Impact study

monday.com customers quotes

Telefonica | O₂

"My department delivers hundreds of campaigns to millions of customers every day. With monday.com, we're 30% more efficient at delivering those campaigns".

Tye Rapley-Hawkins, Head of Delivery, O2 Priority Telefonica

HOLT CAT

"We have dozens of complex projects going on at any given time. monday.com has given us the visibility we need to get everyone on the same page and keep track of all the moving parts".

Jason Doan, VP of Heavy Rental and Sales Operations, HOLT CAT

FROST & SULLIVAN

"It's been transformative for our team. We've experienced year over year productivity enhancement of 42% and customer satisfaction has gone through the roof".

Charles Vickery, Global Director, Vision Media Studios at Frost & Sullivan

Other Microsoft solutions and monday.com

Azure Active Directory

Integration with Azure Active Directory enterprise identity service provides single sign-on and multi-factor authentication to help protect your users from cybersecurity attacks.

Online Docs

Securely embed MS 365 docs (Word, Excel, PowerPoint) related to your project to any monday.com board and interact with them easily, all on your monday.com Work OS.

OneDrive

Add files to updates within monday.com easily from OneDrive to make file sharing simple and easy.

Outlook Calendar

Sync your timelines and due dates directly with your Outlook calendar to stay on top of your work and see your work in the context of your schedule.

Outlook Email

Easily connect your mails with your workflow through simple automations to turn any mail into an action item.
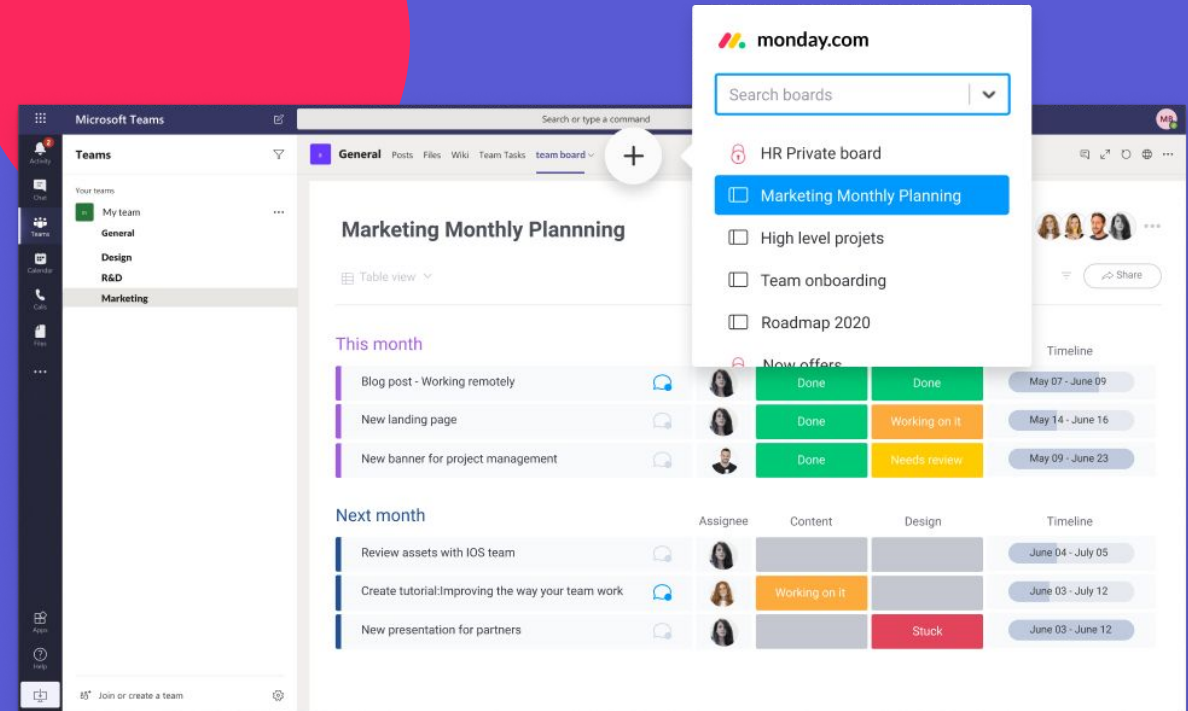
monday.com

Next steps

Learn more about monday.com today
or contact our support at support@monday.com (please mention
Microsoft Teams in the subject of your request)

Create a Free Trial

Or Contact our Sales:

Contact Sales

Field Deck Slides

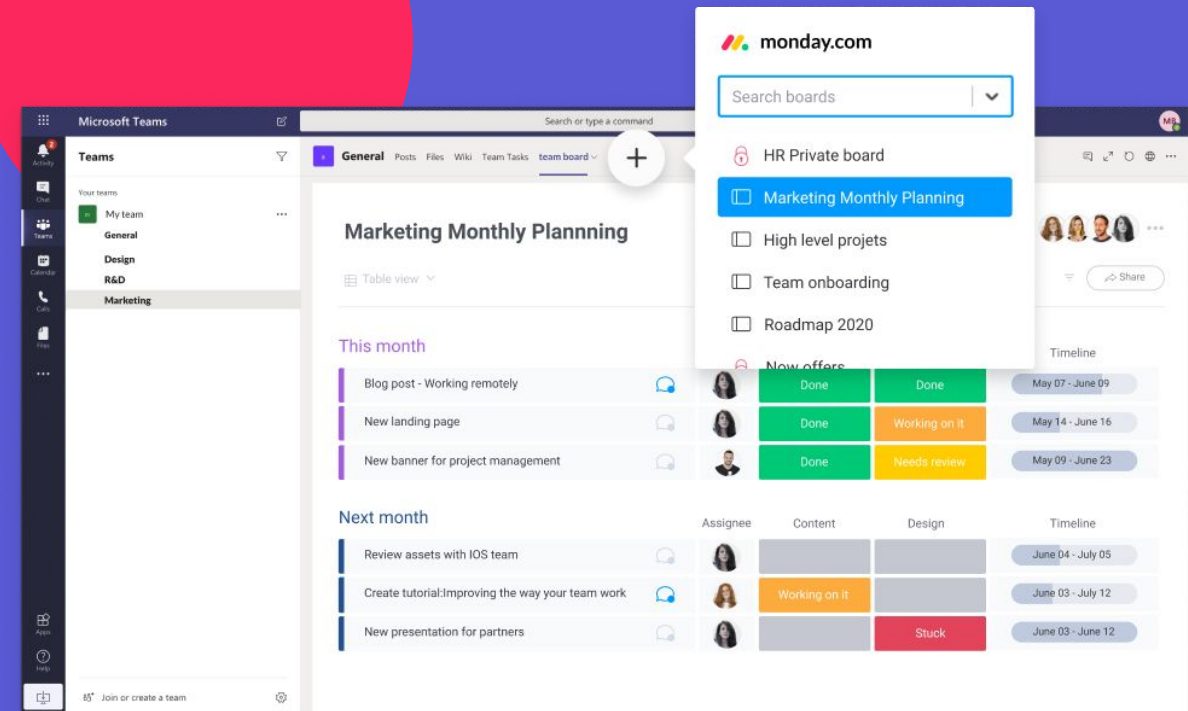Please remove if sharing with the customer

Field enablement

How to start?

1. monday.com demo account URL:
   https://ms-teams-app-submission.monday.com/

   a. Link to join the account:
   https://ms-teams-app-submission.monday.com/users/sign_up?invitationId=985339443057535000

   b. Link to install monday.com app for Teams

   c. Support article with step-by-step instructions.
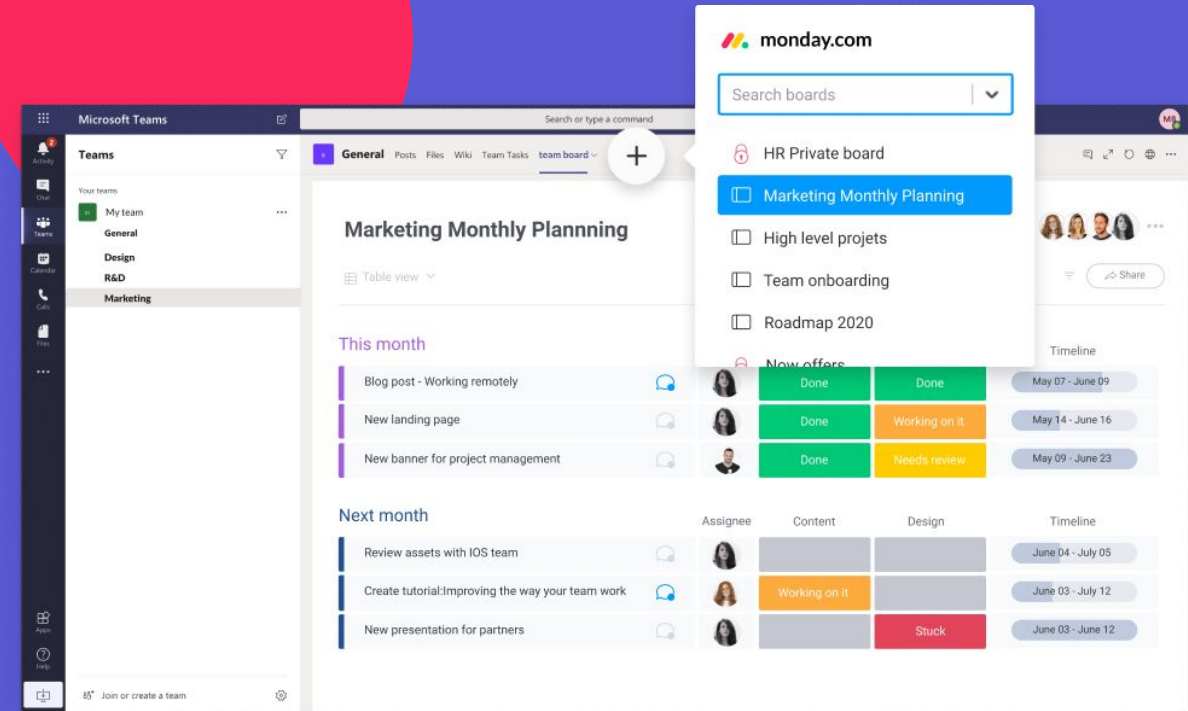
How to demo?

1. Create a monday.com board using one of the templates or from scratch.
2. Set up an Automation to receive notifications for changes on the board – [example](#)
3. Add this board as a Tab to Teams channel/chat/group
4. In 1:1 chat with monday.com – 'add notifications' from this board to your Teams account
5. Showcase My Week and Inbox as personal space within Teams.
6. Use message extension to search for relevant boards/items and easily share them with the team.

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