



Microsoft
Partner

TRANSFORM YOUR GL DATA INTO POWERFUL

precision **REPORTING**
meaningful **ANALYTICS**
faster, easier **BUDGETING**

Integrates with Microsoft
Dynamics ERP systems including
Business Central, GP, NAV, SL,
AX, and C5.

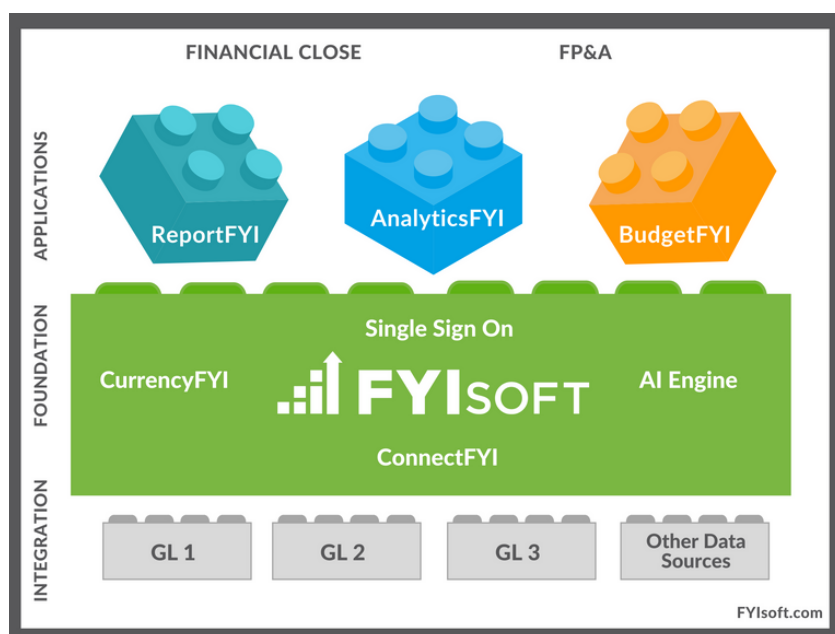


Welcome to FYIsoft

AI-powered software designed to speed and simplify the financial close and FP&A processes.

FYIsoft® provides finance and accounting professionals with modern, easy-to-use software that enables them to work faster, smarter and independently without reliance on IT or consultants.

Our integrated, AI-powered suite connects with one or many GLs and provides the automation power to quickly close books and analyze results, with plenty of time to make adjustments prior to period close.



Integrated Suite or Stand-Alone Products | Cloud or On-Premises

ReportFYI®

Create, package and distribute perfect financial statements within seconds, even in complex, multi-entity environments.

- Easy multi-entity consolidations
- Automated report distribution or scheduling
- Formatted, presentation-ready financial reports
- Transaction-level details visible with just a click

ReportFYI is also the ideal modern replacement for the unsupported FRx or Management Reporter.



2020 JAN FEB MAR APR MAY

Revenue					
Sales	378,085.87	351,619.87	369,200.87	362,224.25	728,921.22
Sales Returns	5,301.53	4,930.42	5,176.94	5,073.40	5,154.88
Net Sales	372,784.34	346,689.45	364,023.93	357,150.85	723,766.34
Cost of Goods Sold	154,607.42	157,689.07	163,824.63	156,375.49	364,452.09
Gross Margin	218,176.92	189,000.38	200,199.30	200,775.36	359,314.25
Operating Expenses					
Other Operating Expense	40,041.04	41,038.14	41,472.49	9,972.44	27,574.68
Salaries and Wages	3,868.31	3,868.31	3,868.31	3,868.31	3,868.31
Office Expenses	6,508.64	6,673.60	6,705.16	8,735.11	12,963.75
Insurance				19,269.24	24,706.64
Miscellaneous				10,987.01	14,238.27
Marketing				16,362.99	35,781.73
Depreciation				4,125.58	8,291.30
Total	94	84	94	73,320.68	127,424.68
Income	36	36	36	127,454.68	

“Amazing time-saving features. We've improved productivity 70%.”
-Corbin W.

AnalyticsFYI™

Gain all the tools needed to make proactive, data-driven decisions — all pre-programmed, powered by AI and ready to use without the need for IT or consultants.

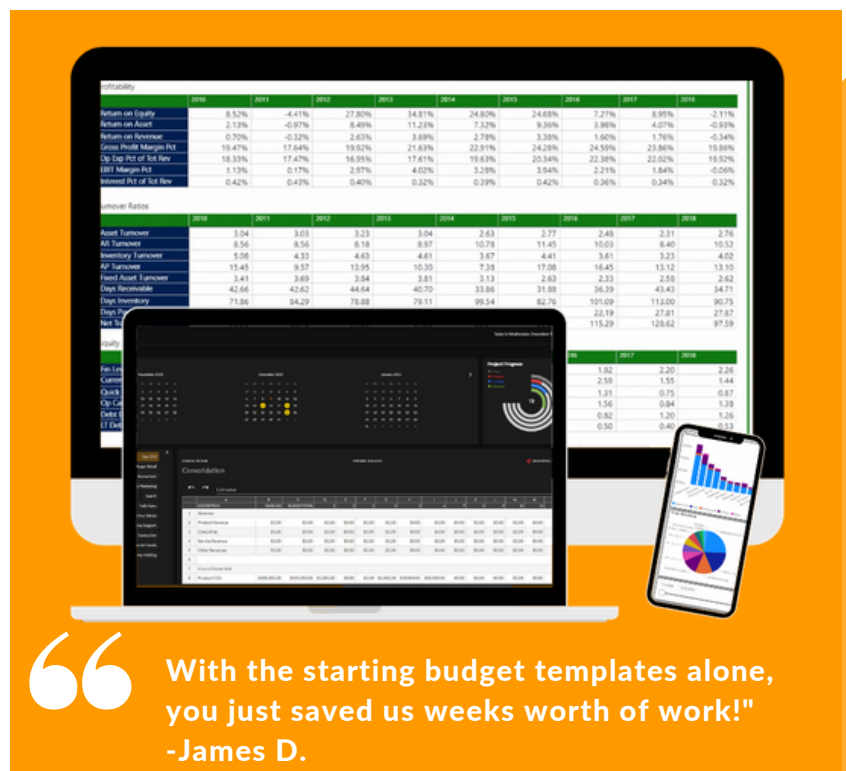
- Pre-formulated KPIs, ratios and other calculations
- Customizable dashboards to visualize financial, operational or macroeconomic data
- Built-in AI to quickly spot trends or potential issues
- Benchmarking against other companies
- Integration with actual reporting data ensures near real-time accuracy



BudgetFYI™

Speed and simplify the planning process with integrated actual reporting data, powerful automation and no more spreadsheet errors.

- Pre-populated starting budget templates based on actual or AI-generated data
- Automated consolidations that mirror the GL
- Approval (workflow) engine to keep budgets moving
- Ability to work on simultaneous budget scenarios
- 24/7 secure access for all participants



THE FINANCIAL DATA AND INSIGHTS YOU NEED, EVEN BEFORE YOU NEED THEM.

Contact us today!

Whether it's perfect financial statements distributed to the right people at the right time, brilliant analytics that allow you to immediately spot trends and identify issues, or the modern tools needed to speed and simplify the budgeting process, FYIsoft has you covered — today and tomorrow.

**CONTACT US AND SEE HOW EASY
IT IS TO ADD FYISOFT POWER TO
YOUR MICROSOFT ERP.**

**877.450.1440
FYISOFT.COM**

