

AI-powered virtual assistants for fixed income investors, increasing productivity and improving returns.

About Intellibonds

Our AI-powered virtual workforce allows bond investors to double the productivity whilst increasing their portfolio returns.

Our products generate fast and explainable insights rooted in millions of data points to enable credit risk assessment, portfolio construction and trading decisions within a few clicks.



Gold rated by NextFin 🔶 🔶 🔶 🔶

Key benefits



SINGLE POINT PLATFORM

Intelligent dashboard combining multiple data sources to provide a single point platform for fixed income front-office teams



COST REDUCTION System, data and labour cost optimisation with 20-30% expected savings



EARLY WARNING SYSTEM Software detection, monitoring and predictions of credit risk and pricing changes



AI-ACTIVE: NEXT GENERATION **PRODUCT LINE**

Active Alpha combined with a passive cost base

Key partners











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Why Intellibonds?

Covid-19 has illustrated the need for a long overdue innovation in the bond market.

There is a need for a cloud-based AI/Human collaborative platform that aggregates data for investment professionals and that is accessible from anywhere. IntelliBonds combines best data, AI-augmented workflow and unique human insights to provide a fresh, customisable and highly accessible solution to the evolving fixed income market.

| | Unconstrained | Antos N ESRIG Con | | | | | | | | | | | |
|--|--------------------|---------------------------|--|--|--------|---------|-------------------------------------|-------|----------------------------------|---------|-------|-------|--|
| | | | | | | | | | | | | | |
| | Raing Pr | | | 2020-09-27 Prediction Possible Downgrade | | | 2020-12-26 Prediction Station | | | | | | |
| | | | ediction | | | | | | | | | | |
| | Outlook/W | | le Downgraide | Conviction | | | Conviction | | Possible Downgrade Conviction | | | | |
| | | | | | modium | | | | modium | | | | |
| | | Financial Re | tion Einen | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | Predictive Power. | 2021-03 | | 202009- | 2020-06 | 2000 | | 2018 | | | |
| | Leverage | Debt./ EBITDA | \$ 53% | 4.45 | 3.97 | 811 | 72.74 | 826 | 3.52 | 3.23 | 2.91 | 2.55 | |
| | Interest Coverage | EBIT/ Interest Expense | \$36% | 66.45 | | | | -0.92 | | | | | |
| | Returns | ROS | \$765 | 0.54 | | | | -1.81 | 0.41 | -123 | 228 | 294 | |
| | | | | 7.56 | | | | 3.68 | | | | | |
| | Asset Coverage | Tangible Assets / Donie | - | 0.24 | | | | 2.75 | 4.02 | | 3.75 | | |
| | Asset Coverage | Tangble Assets / Debt | and the second s | -0.94 | | | | 2.66 | | | | | |
| | Returns | EDTA / Average Assets | <u>kas</u> | -97.80 | | | | -1.23 | | 2.10 | 434 | 630 | |
| | Lewrape | Detr./ Revenues | \$285 | -168.05 | | | | 30.63 | | | | | |
| | Operating Efficie | Total Asset Tumover | 128 | 2.43 | | | | 1.28 | 1.40 | 1,47 | 1.50 | 1.50 | |
| | Leverage | Debr./ Book Capitalizati. | 1274 | 101.95 | | | | 72.98 | 59.16 | | | | |
| | Uqidiy | Current Ratio | \$ See | 14305 | | | | 11593 | 05.90 | 91.55 | 95.44 | 10360 | |
| | Operating (Ifficie | Arit Reserve / Dales | \$30% · | 101 | | | | 3.05 | | | | | |
| | Leverape | Deex./ (EBITDA - CANED) | hue | 110 | | | | -1370 | -77.49 | -112,03 | 12.82 | 7.75 | |
| | Leverage | Availases / AvaEauto | \$.79% | 5.90 | | | | \$79 | | | | | |
| | Profeability | EBITA Mergin % | 8.71% | 43.55 | | | | 0.96 | | 1.43 | 2.89 | | |

Our products



Credit Assist:

- Al-driven Investment recommendations
- Credit rating predictions and risk monitoring
- Complete workflow
 automation



Portfolio Assist:

- Portfolio construction and optimisation
- 24*7 monitoring of your portfolio
- Portfolio specific trade idea generation

Connect with us

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