



## Saketa Resource Manager

# **Configuration Document**

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#### 1. PRE-REQUISITES

Below are the prerequisites for configuring MS Flows and Azure Function APP for updating attachments

1. Need to have the following

Redirect URIs

- a. Azure AD application in Azure- App Registrations , you can go through the following Microsoft article for more details
- b. Reply Url need to be added in the created app in Azure

Note: Reply Url will be the application Url which will be provided post new instance deployment

The URIs that we will accept as destinations when returning authentication responses (tokens) after successfully authenticating users. Also referred to as reply URLs. Learn more about adding support for web, mobile and desktop clients 🗹

ТУРЕ	REDIRECT URI
Web 🗸	https://contoso.com

#### Need to configure the following API permission for the created app in Azure: c.

API / PERMISSIONS NAME	TYPE	DESCRIPTION
<ul> <li>Azure Active Directory Graph (3)</li> </ul>		
Directory.AccessAsUser.All	Delegated	Access the directory as the signed-in user
User.Read	Delegated	Sign in and read user profile
User.ReadBasic.All	Delegated	Read all users' basic profiles
Microsoft Graph (1)		
User.Read.All	Application	Read all users' full profiles

#### Power BI Service (25)

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Dataflow.ReadWrite.AllDelegatedRead and write all dataflowsDataset.Read.AllDelegatedRead and write all datasetsDataset.ReadWrite.AllDelegatedRead and write all datasetsGateway.Read.AllDelegatedRead and write all gatewaysGateway.Read.Write.AllDelegatedRead and write all gatewaysGroup.ReadDelegatedView user's groupsGroup.Read.AllDelegatedView user's groupsGroup.Read.AllDelegatedView content propertiesReport.Read.AllDelegatedView all reportsReport.Read.AllDelegatedView all reportsStorageAccount.Read.Write.AllDelegatedView all storage accountsStorageAccount.Read.Write.AllDelegatedView all storage accounts	Data.Alter_Any	Delegated	Add data to a user's dataset
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	Tenant.Read.All	Delegated	View all content in tenant

#### d. Create secret and save it

#### Client secrets

A secret string that the application uses to prove its identity when requesting a token. Also can be referred to as application pass

+ New client secret

- e. Client Id and Client secret of the App
- f. Tenant Id and domain name for the Microsoft authentication endpoints
- g. Power BI pro license to Access the power BI Reports

#### 2. CONFIGURATION STEPS

Follow the below steps for configuring User Settings, App Settings and Resources Import

#### 1. Follow below steps for User settings

a. Click on Settings Icon,

from the Dashboard screen and select "User Settings" option

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<ul> <li>Dashboard</li> </ul>			User Settings App Settings
() Schedule			
A Resources			
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<sup>ନ୍ଦନ</sup> Clients			
D Reports			
	1		

b. In the Manage Users Screen, Click on "New User"

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Manage Users					+ New User
					Search User
Email	↑ Name ↑	Role	Edit	Delete	
	Add User				
	Please choose a User to proceed further	1			
	Select User Role Select Role	~			
	Activate Windows		/		

c. Search for the "User", Select the 'User Role' and Click on Add Selected user will be added under "Manage Users" screen

#### Add User

SP John X	
Select User Role	
Select Role	~
User	
Resource Manager	



### d. Click on "Settings" icon to go to "App Settings" screen

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🛆 Dashboard	Manage Users					User Settings App Settings	lew User
() Schedule						Search User	
A Resources	Email	î Name	î Role	Edit	Delete		

#### e. Under App Settings screen, Click on "SkillSet" button

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Dashboard     Dashboar	App Settings			
© Schedule	skillset			
A Resources				
D Projects				
<sup>8</sup> x <sup>9</sup> Clients				
🗅 Reports				

f. Click on "New SkillSet" button, to add the Skills

💠 saketa   Re	source Manager			🕈 saketa		
Dashboard	SkillSet					
() Schedule						
A Resources	KeySkill	† Domain	↑ Practice	↑ IsActive	† Edit	Delete
Projects	UK:	.NET	NET	true	D	
<sup>3</sup> x <sup>6</sup> Clients	UX	.NET	.NET	true	D	
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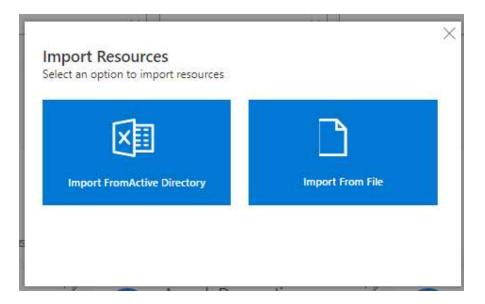
- g. Add "KeySkill", "Domain" and "Practice" and Click on ADD
- h. Go to the "Resources" screen and click on "New Resource" drop list

💠 saketa   R	esource Manager
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O Schedule	Free Allocated Tentative
ର୍ମ Resources	Department Designation
D Projects	
<sup>9</sup> x <sup>4</sup> Clients	Select a Filter *
D Reports	100 % free
	AS Jr. Software Engineer

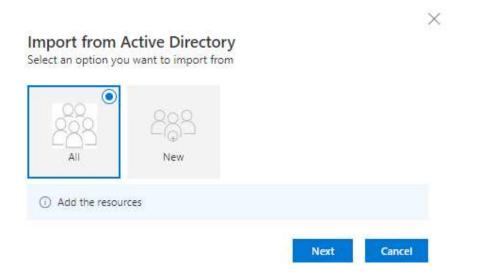
i. Select "Import Resources" option from the drop list

2 A 191 A							
Dashboard	Resources					Filter(0) 💛	+ New Resource N
		. 3					+ Add Multiple Resource
③ Schedule	Free Allocated Ten	tative					H Import Resources
	Department	Designation	Experience	Skiltert			→ Export Resources
A Resources		~	~	~	v 0	Search Resources	/ Reset

j. Select "Import from Active Directory" to import resource from AD



k. On the first time import, choose "All" option and click on 'Next'



I. Resources will be displayed in the "Import from Active Directory" popup, click on ADD to import all the resources

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Import from Active Directory Select an option you want to import from	× *
Resources	_
😬 maala x 🚺 maala ka	
Search User	
<ol> <li>Add the resources</li> </ol>	
Add Cancel	Ţ

m. Resources will be added under 'Resources' screen

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② Dashboard	Resources				Filter(0) 🗸	+ New Resource V
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