



# KPI SOFTWARE

Monitor and manage all your  
business metrics in one place



## Key Performance Indicators (KPIs)

Organizations use KPIs at multiple levels to evaluate their success at reaching targets. High-level KPIs may focus on the overall performance of the enterprise, while low-level KPIs may focus on processes in departments. Tracking performance is a vital way to ensure their businesses are moving in the right direction. The challenge with using KPIs is monitoring them, understanding the right KPIs and the right tools to measure them.

Corporater goes beyond measurement and analytics. Corporater KPI Manager is an integrated part of how our customers run their businesses through measuring, managing and driving performance.

### KPIs - More than a Number

Our KPI software has all the functionality that you can dream of. We have specialized in KPIs for the last two decades and we know that a KPI is more than just a number. It is a story that you tell, backed up with analytics, management and actions.

Corporater KPI Manager places your business at the forefront of KPI design. We understand the challenges and limitations of solutions that focus only on your data. We offer a complete solution that is easy to use and manage, regardless of data availability, data exception handling, business rules or navigation.

### Key Areas Supported

- KPI management
- KPI hierarchies
- Value driver trees
- KPIs embedded into various business framework (risk, strategy, portfolio management, etc.)
- Drill down to analyze cause and effect
- Drill to invoice
- Actions and initiatives to drive performance
- Built-in benchmarking and ranking
- Advanced traffic light system with possibility to aggregate status
- Dynamic target setting
- KPI assessments and evaluations
- Qualitative and quantitative KPIs
- KPI reporting (MS Office formats)
- KPI alerting and notifications
- Supports the PDCA process (Plan, Do, Check, Act)

# KPI Software at a Glance



The screenshot shows a 'Manual Data Collection for KPIs' interface. It displays a table for 'Recordable Injuries' with columns for 'Month' and 'Injuries'. The data shows zero injuries for most months, with one injury recorded in December 2016.

| Month          | Injuries |
|----------------|----------|
| July 2016      | 0        |
| August 2016    | 0        |
| September 2016 | 0        |
| October 2016   | 0        |
| November 2016  | 0        |
| December 2016  | 1        |

## FINANCIAL REPORTING

Corporater's holistic business reporting takes financial reporting from compliance, to telling the full business story.

We integrate with source systems and make it easy to generate financial reports dashboards and visualizations.

## MANUAL DATA COLLECTION FOR KPIs

Corporater KPI Manager includes manual data collection. We understand that not all critical management information is available in a data warehouse or source system. We make it easy to automate and follow-up manual data collection without technical complexity.

Data providers can be notified by email when their data is due, while data audit reports can be automatically generated to monitor missing data.

The screenshot shows a 'Detailed Analysis' dashboard. It features a tree view on the left for navigating through organizational units like 'EBITDA', 'Revenue', and 'Expenses'. The main area displays a table of financial data for 'Q1 2016', 'Q2 2016', and 'Q3 2016'.

| Category | Q1 2016 | Q2 2016 | Q3 2016 |
|----------|---------|---------|---------|
| EBITDA   | 47.25   | 47.27   | 47.27   |
| Revenue  | 47.25   | 47.27   | 47.27   |
| Expenses | -0.39   | -0.39   | -0.39   |

The screenshot shows a 'Drill to Transaction' dashboard. It displays a list of invoices with columns for 'Account Code', 'Invoice Number', 'Invoice Date', 'Sold To Name', 'PO Number', and 'Booking USD'. An arrow points from a specific invoice entry to a detailed view.

| Account Code | Invoice Number | Invoice Date | Sold To Name      | PO Number | Booking USD |
|--------------|----------------|--------------|-------------------|-----------|-------------|
| CRSGD-MSKMT  | 45678912       | Jan 2, 2016  | Acme Corporation  | eSAS1211  | 15000.00    |
| CRSGD-MSKLM  | 45678933       | Jan 5, 2016  | Globe Corporation | eENT1232  | 12000.00    |
| CRSGD-MSKLM  | 45678934       | Jan 7, 2016  | Soylent Corp.     | eSAS1243  | 40000.00    |

## DETAILED ANALYSIS

Corporater provides the data details behind your KPIs.

Each KPI page can display the trend, status, assessments and initiatives. You can also drill into the data of the KPI to view the data organizationally or by account.

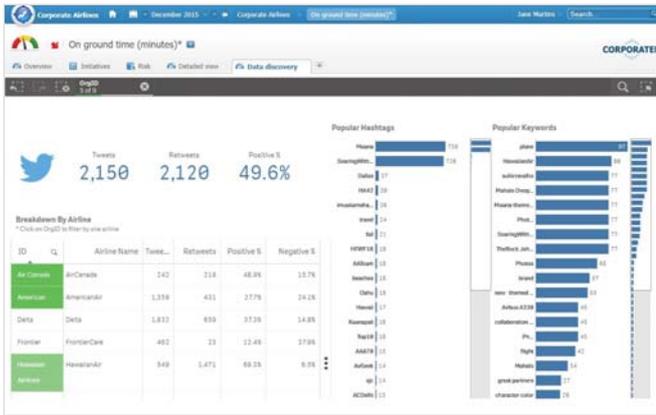
We provide insight at your fingertips.

## DRILL TO TRANSACTION

Corporater provides the data details behind your KPIs.

Each KPI page can display the trend, status, assessments and initiatives. You can also drill into the data of the KPI to view the transaction or invoice.

We provide insight at your fingertips.



**CONTEXTUAL ANALYTICS**

Analyze your data within its business context to discover deeper insights. Users clearly understand the reporting period, business units and purpose of KPIs.

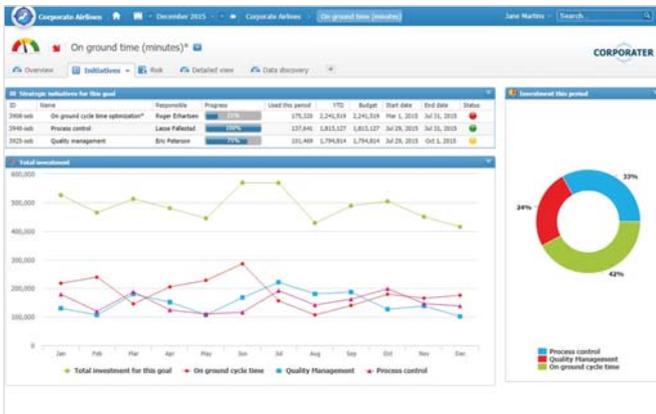
Get more out of your existing business intelligence and analytics tools by embedding them within Corporater.



**KPIs ARE MORE THAN JUST NUMBERS**

Corporater KPI Manager offers the entire workflow from planning, set up, data integration, manual data entry, cascading, analysis, benchmarking, reporting and much more.

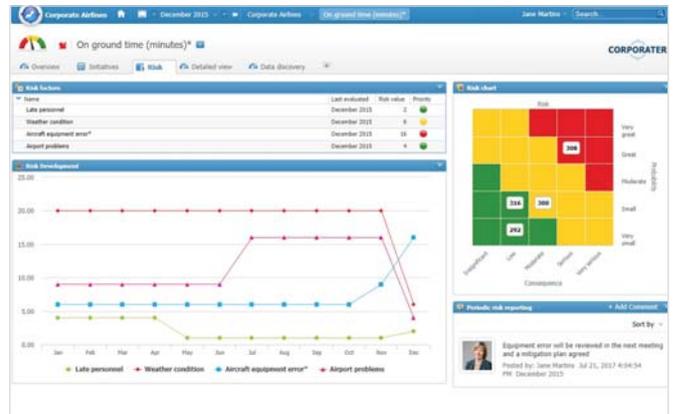
Welcome to the new realm of KPI management that truly meets your business needs.



**LINK KPIs WITH INITIATIVES**

Link activities, initiatives and projects to KPIs to close performance gaps. Provide decision support using underlying data.

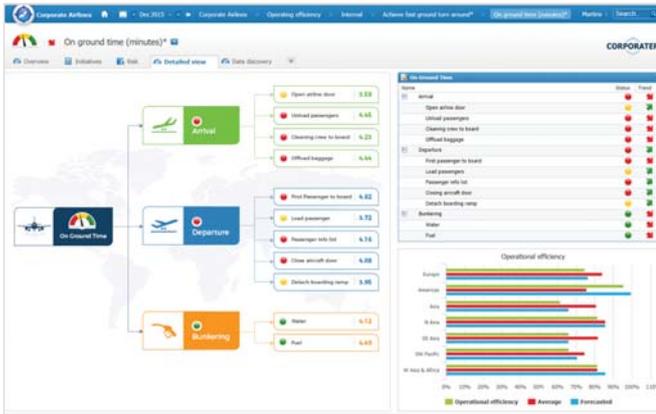
Continuously reassess how resources and performance improvement initiatives impact your intended targets, goals and objectives.



**MONITOR RISK WITH YOUR KPIs**

Integrate your risk management activities. Assess and treat the risk factors that can impact performance.

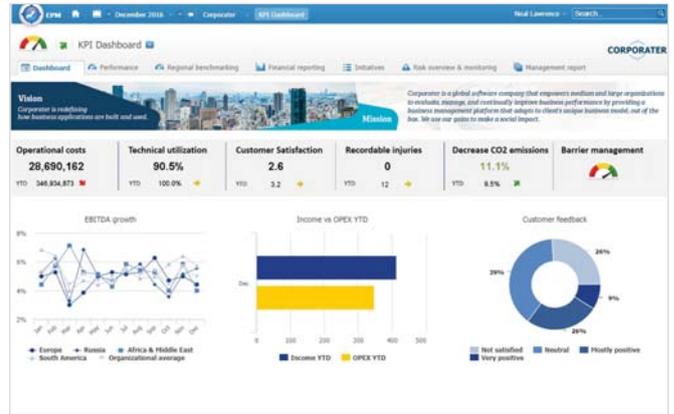
Corporater provides a holistic platform to address all aspects of your company's performance.



### VISUALIZE KPIS USING VALUE DRIVER MODELS

Visualize your KPIs graphically, using value driver models, to enable users to easily understand how their work activities create value and serve a higher purpose within your company.

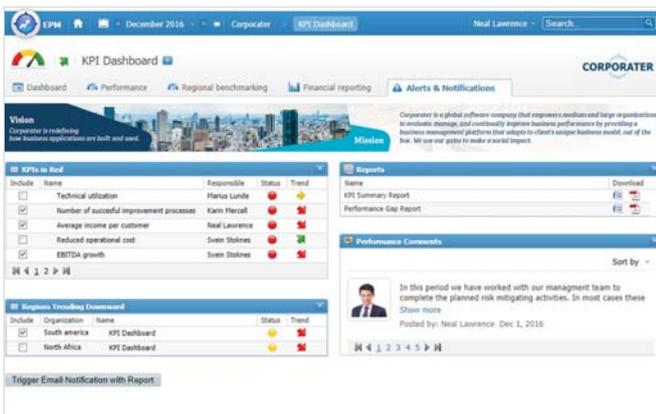
Corporater provides clarity, purpose and context throughout your business.



### CREATIVE KPI VISUALIZATION

To tell the whole business story, a dashboard must go beyond numbers. Corporater models your business framework to place your dashboard into its business context.

Users clearly understand the meaning of the data and the purpose of its analysis. We provide a rich library of widgets you won't find in other dashboards so you can share insights, take action and achieve business outcomes.

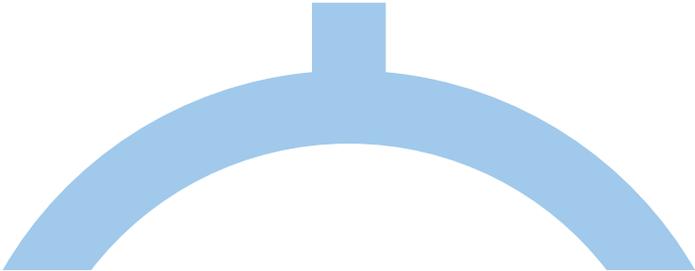


### KPI ALERTS & NOTIFICATIONS

Corporater's workflow engine provides alerts, notifications and other automated actions based on your business rules. In this example, exceptions are shown in a separate view with the option to automate email notifications to their respective owners.



Corporater is a global software company that empowers organizations to evaluate, manage, and continually improve business performance by providing a business management platform that adapts to a client's unique business model, out of the box.



## Contact

Please contact us for more information and a demonstration

-  [sales@corporater.com](mailto:sales@corporater.com)
  -  [www.corporater.com](http://www.corporater.com)
  -  [company/corporater](https://www.linkedin.com/company/corporater)
- 