

# FINANCE | INVOICING

## AUTOMATED INVOICING

FINANCE SUITE

### Challenge

The automation of processes has made great strides in most areas of a company and makes daily work easier for you and your employees. But does this also apply to your processes in financial accounting and especially to your invoicing to customers?

At the end of each day, week or month, the important task is to issue invoices to all customers for their orders delivered. These are both individual and collective invoices, which are sent to the customer in pdf, xml or classic paper form. When creating these invoices, there are various factors that have to be taken into account, such as different invoice addresses, separation of the invoice and credit notes or sorting of the orders on the invoice. With manual processing, it is almost impossible to keep track of everything. In addition, this high manual effort results in significant costs.

### Solution

The INVOICING extension from GWS Finance | SUITE offers you a fully automated solution. Once set up, not even a click is required to generate the collective invoices. Instead, a fully automated batch run is started every evening, which posts an invoice for the customer analogous to the invoicing interval.

The function is based on the standard functionalities of Microsoft Dynamics 365 for Finance & Supply Chain Management for batch invoicing and is completely integrated into the system.

### Your Benefits

- Manual processing is eliminated through automated invoicing
- Simple set up of the parameters for invoicing at the customer
- High-performance runtimes – batch runs are performed at defined times
- The day interval at the customer controls the invoice date
- Time & cost saving – possibility of complete invoicing
- Simple, understandable use – one-time setup
- Maximum flexibility – simple criteria for separating invoices and credit notes
- Maximum options – summary update for invoices per invoice account, per order or per packing slip
- High transparency through execution history with direct link to invoice journal and invoice history

Edit

Options

Filter

000000001

Customer invoicing

12.03.2020

000000002

Customer invoicing

12.03.2020

000000003

Customer invoicing

12.03.2020

000000004

Customer invoicing

12.03.2020

000000005

Customer invoicing

12.03.2020

Summary update execution history - Invoice | My view

GENERAL

Summary update definition

Posting date

Execution id

Customer Invoicing

13.03.2020

000000005

Created by

Niklas Brink

Created date and time

13.03.2020 07:59:41

Work packages

Batch job

Invoice journal

Invoice history

Work package id

Summary update for

Status

Actual start date/time

000000007

Invoice account

Ended

13.03.2020 07:59:42

000000008

Invoice account

Error

13.03.2020 07:59:42

### Requirement

Microsoft Dynamics 365 for Finance & Supply Chain Management from version 10



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