

Arbela Workflow Manager (AWM)

Arbela Workflow Manager allows Dynamics 365 Finance & Operations (D365FO) users to approve, manage, and complete workflow items with ease.



Workflow



Workforce



Security



Budget

Manage Workflows With Ease

Bottlenecks in workflow automation remain an all too common pain point for companies. With an ever mobile and agile workforce, budget managers, invoice approvers, and other workflow signers are often on the go.

Managing and approving multiple time sensitive workflow processes get overlooked and delayed. These delays trickle down impacting employee expense reimbursements, AP invoice payments, and new customer onboarding.

Arbela Workflow Manager (AWM) addresses the bottleneck that emerges from the growth of a more mobile workforce by giving managers the tool to keep their processes running at any location.

AWM eliminates the confusion of managing multiple emails and/or applications by providing a one-stop simplified workflow management approval tool for all workflows in Dynamics 365 for Finance & Operations.

WORK ITEMS ASSIGNED TO ME 2

Travel requisition

+ **Employee: Caleb Blanchard, 000028**

Please review and approve or reject the travel requisition. ➤

+ **Employee: Caleb Blanchard, 000051**

Please review and approve or reject the travel requisition. ➤

Expense reports

+ **Employee: Khalid H Mohammed, 000031**
+ **Employee: Khalid H Mohammed, 000257**

Expense reports

+ **Employee: tatiana sahadun, 000281**

Benefit

Arbela Workflow Manager simplifies the approval process for Dynamics 365 Finance & Operations users and leverages Azure Activity Directory to make sure there are only authorized approvals.

Requirements

PowerApps license and Arbela Workflow Manager product license

Features

List of workflow items assigned to users in real-time

Ability to approve/reject the workflow items

Ability to see workflow details that are required for approval

Allows filtering by workflow item type

Preserves workflow audit history

Respects Dynamics 365 for Finance & Operations security

Ability to view the attachments related to the workflow items

Ability to approve or reject workflow from emails