



Microsoft
Dynamics 365

Panama Version Localization



Scope

Based on the legislation of Panama, a series of developments have been carried out aimed at complying with the rules established by the regulatory and control body.

AlfaPeople has located Microsoft Dynamics 365 for OPERATIONS to meet the tax requirements of more than 7 countries in Latin America. One of them is Panama, with the objectives of complying with the regulations of the DGI (Directorate General of Revenue) and complying within AX with the tax and tax requirements dictated by the Panama Law.

AlfaPeople's Panama AX Location adds functionality to the financial suite that includes: Accounting, Accounts Payable and Accounts Receivable.



Architecture

The implementation base of the Panama version is built under the ISV certification parameters established by Microsoft. It is considered within the functionality; the implementation of privileges, duties, entities, electronic reports for payments, use of LCS tools such as BMP, asset library and an implementation methodology, among others.

It is managed in a scheme similar to Microsoft's regionalizations and additionally it can be enabled by configuration. Its authorization by company or legal entity resides in the association by country, being able to coexist integrally with more locations including those built by Microsoft.



Configuration version Panama

Settings:

- Person type
- Supplier type
- Business line
- Tax category (customers and suppliers)

Supplier Parameters:

- Person type
- Supplier type
- Business line
- Tax category (customers and suppliers)
- Verifier digit



Customer Parameters:

- Tax category
- Verifier digit

Types of documents: Tax document codes and company codes, managed by the organization for purchases and sales.

