WESTERN COMPUTER CONSULTING SERVICES

4-Day Start Up Implementation for Dynamics 365 Sales

Want an easy way to accelerate the adoption, value and ROI of your CRM system? Wish you could have Dynamics 365 Sales configured for your business and users trained in less than a week?

Get a jump start on your competition and start tracking your sales pipeline with the help of Western Computer’s Dynamics experts.

You’ll receive dedicated guidance and training to get up and running on Dynamics 365 Sales quickly.

Day 1: Product tour, user security, Outlook App
Day 2: Business process review for Leads, Opportunities, Accounts, Contacts, Business Flows
Day 3: Configuration of Leads, Opportunities, Accounts, Contacts
Day 4: Training and go-live support
Day 5: 30-Day Post Implementation Check-Up–4 hours

Western Computer will also provide several personalizations for your business, including:

- **Security Roles**
- **New Business Process Flows**
- **New Views**
- **New Fields for Data Migration**
- Configuration of main Lead, Account and Contact forms

In just 4 days, you will have a live Dynamics 365 Sales environment with:

- Customizations for your business
- Users and security roles configured
- Master data mapped and imported
- Outlook connected to CRM
- User training on processes and best practices
- Go-live support for onboarding and administration
- 30-day post implementation check-up

Contact Us Today
805-581-5020
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EMPOWER YOUR TEAMS AND BOOST ENGAGEMENT WITH WESTERN COMPUTER’S START UP CRM

GET STARTED TODAY!
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