

**VOX ISM**

# VOX Cloud APPS

**POWERED BY MICROSOFT. BROUGHT TO YOU BY VOX ISM.**



VOX ISM  
Manufacturing App



Available on  
**Microsoft AppSource**

VOX ISM IS A TWO-TIME MICROSOFT  
DYNAMICS WORLDWIDE PARTNER OF  
THE YEAR AWARD WINNER.

**Microsoft  
Partner**



Gold Customer Relationship Management  
Gold Enterprise Resource Planning


# What is the Manufacturing App?

VOX ISM's Manufacturing App helps organizations implement the Microsoft software more quickly based on their industries' requirements. The APP has 3 main features:

1. Software
2. Implementation Tools
3. Customer Support

The APP, significantly reduces implementation times, cost, and risks.


**MANUFACTURING APPS**



**Manufacturing**  
Dynamics 365

Screens and data are configured out of the box for Canadian Manufacturers. Includes access to Canada CRM, MARS, and Connectors Apps.


**TEST DRIVE**



**Canada CRM**  
Dynamics 365

Configured to optimize sales & marketing performance. Add-on modules include CASL, HR, AR collections, IT help desk, and MARS & Connectors Apps.

**TEST DRIVE**



**MARS**  
Dynamics 365

This Management Analytics Reporting Suite has pre-configured NAV and D365 Role Centers, configured main forms, ready to go Power BI dashboards and reports, and BI cubes.

**TEST DRIVE**

# Productivity First

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**VOX ISM**

VOX ISM's Manufacturing Apps are primarily focused around the needs of the typical small to medium size manufacturer (25 to 500 employees).

Most of the features are designed to increase the speed, productivity and flexibility of the system and allow the average office worker to do more with less.

In general the APP's features are divided in 4 sets

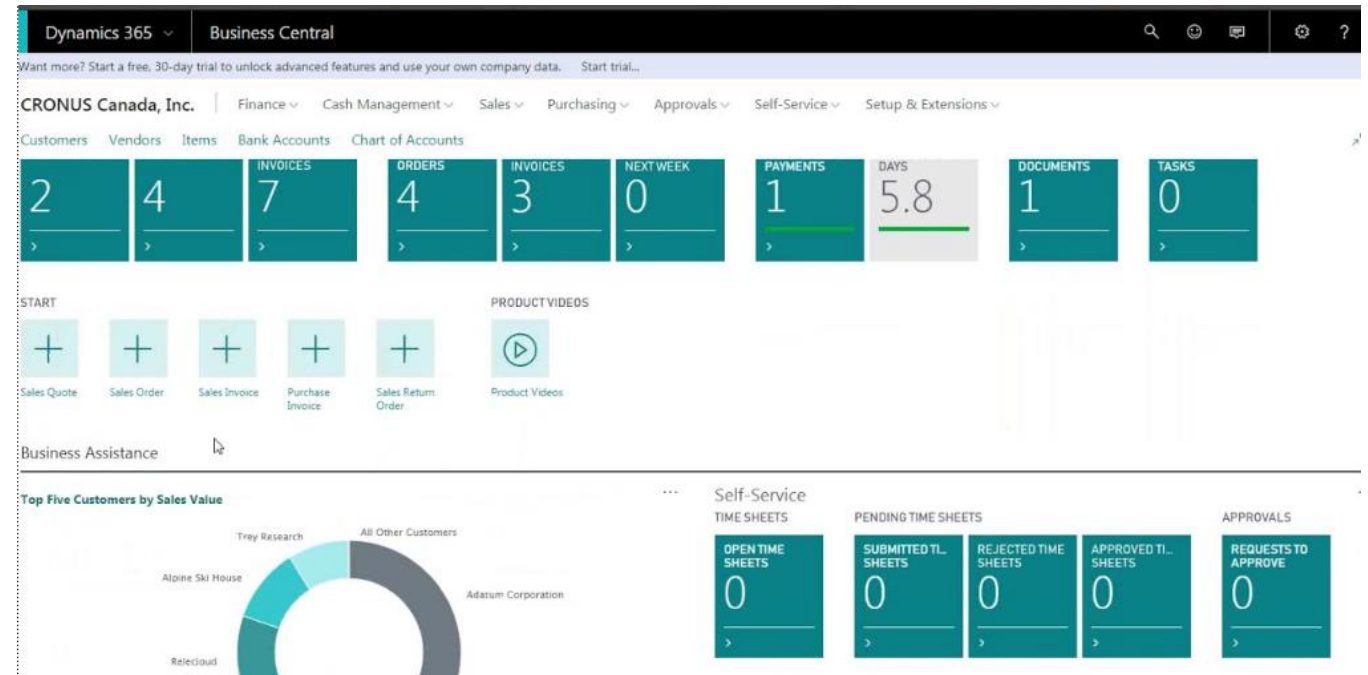
1. Searching
2. Copying/Setup
3. Over/Under Shipping/Receiving
4. Bulk 'Accept All' or Change Status

The benefit of the VOX ISM Manufacturing App is that it was created out of our user base's needs and requests. Each enhancement was a direct result of not one but several people requesting the same feature/function. So instead of building and charging each customer we built the App for all customers and enhance the product every year.

# Dynamics 365 Business Central Features

## Features List for Manufacturing App

- List Pages
- Sales Order Line
- Master data – copy
- Copy Item Card
- Setup – item template (no presets)
- Make a new Item from an existing (copy)
- Copy Customer Card
- Setup – Customer template (no presets)
- Copy Vendor Card
- Setup – Vendor template (no presets)
- Function – Ability to Over/Under Receive on Purchase Orders
- Function - Ability to 'Accept All' toggle on the Planning Worksheet
- Function – Ability to 'select multiple' Production Orders to change their status



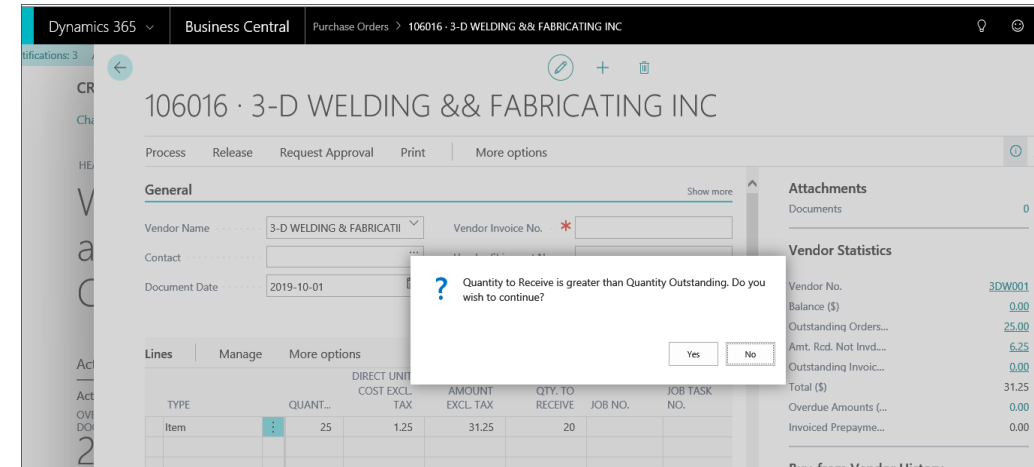
# Over/Under Receiving

## What is three-way matching?

Three-way matching is a procedure for processing a vendor invoice to ensure that a payment is complete and accurate. The goal of three-way matching is to highlight any discrepancies in three important documents in the purchasing process – purchase orders, order receipts/packing slips, and invoices – in order to save businesses from overspending or paying for an item that they did not receive.

Standard Dynamics 365 Business Central prevents the user from receiving more than the original purchase order quantity. In many manufacturing companies the receiver is not the same person as the purchasing agent. The receiver cannot change the original purchase order and needs to enter what was received whether it is under or over the initial request. In the case of steel, plastic, or food the typical unit of measure is lbs and 2-10% over the initial request on the purchase order is a normal process.

This is why we created a prompt with the ability to over-receive or under receive. This prevents re-issuing or re-approving of the existing purchase order and provides an accurate match to the invoice.



# Searching Lists

Line items refer to the detailed items, quantities and prices on many of the transaction documents found throughout the system.

Many users request the ability to see the line item tables for the purposes of

- 1) Searching and finding the same item on a different order
- 2) Building reports
- 3) Creating views to better manage process (i.e. all late unshipped orders)
- 4) Troubleshooting/diagnosing issues in the ledger
- 5) Exposing all fields on the table for better visibility
- 6) Ad-hoc queries

Examples:

- 1) Your customer phones and asks if their product has been shipped, you can quickly search by item number and see all of the orders with the same item.
- 2) The production manager asks for an itemized list of all product that needs to ship in the next 2 weeks
- 2) The boss phones and asks for the total number of parts shipped today
- 3) Finance phones and believes receiving mixed up receipts between 2 purchase orders and can you investigate.

TELL ME WHAT YOU WANT TO DO

line	
> Sales Order Line	Lists
> Online Map Setup	Administration
> Purchase Order Line	Lists
> Standard Sales Lines	Administration
> Warehouse Receipt Line	Lists
> Warehouse Shipment Line	Lists
> Job Split Planning Line	Tasks
> Posted Sales Invoice Line	Lists
> Posted Whse Shipment Line	Lists
> Posted Whse. Receipt Line	Lists
> Finished Prod. Order Line	Lists
> Released Prod. Order Line	Lists
> Create Item Journal Lines	Tasks
> Posted Sales Shipment Line	Lists
> Create Vendor Journal Lines	Tasks
> Posted Purchase Invoice Line	Lists
> Posted Purchase Receipts Line	Lists
> Item Availability by Timeline	Tasks

# All Line Tables Exposed For Searching And Reporting

Search + New Edit List Delete Page



## Views

Filter list by:

+ Filter...

- Visible Columns
- Document Type
- Sell-to Customer No.
- Document No.
- Line No.
- Type
- No.
- Location Code
- Posting Group
- Shipment Date
- Description
- Description 2
- Unit of Measure
- Quantity
- Outstanding Quantity
- Qty. to Invoice
- Qty. to Ship
- Unit Price Excl. Tax

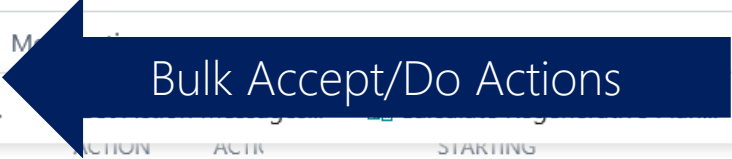
DOCUME... TYPE	SELL-TO CUSTOMER NO.	DOCUMENT NO.	LINE NO.	TYPE	NO.	LOCATION CODE	POSTING GROUP	SHIPMENT DATE	DESCRIPTION	DESCRIPTION 2
Quote	40000	S-QUO1002	10000	Item	2000-S		RESALE	12/16/2016	SYDNEY Swivel Chair, green	
Quote	ABLMAN	S-QUO1004	10000	Item	1900-S		RESALE	4/4/2016	PARIS Guest Chair, black	
Quote	ABLMAN	S-QUO1005	10000	Item	1896-S		RESALE	4/4/2016	ATHENS Desk	
Quote	ABLMAN	S-QUO1007	10000	Item	1896-S		RESALE	4/4/2016	ATHENS Desk	
Quote	ABLMAN	S-QUO1008	10000	Item	1896-S		RESALE	4/4/2016	ATHENS Desk	
Quote	ABLMAN	S-QUO1010	10000	Item	1928-S		RESALE	4/4/2016	AMSTERDAM Lamp	
Quote	ABLMAN	S-QUO1014	10000	Item	1896-S		RESALE	4/4/2016	ATHENS Desk	
Quote	ABLMAN	S-QUO1014	20000	Item	1900-S		RESALE	4/4/2016	PARIS Guest Chair, black	
Quote	ABLMAN	S-QUO1019	10000	Item	1896-S		RESALE	6/21/2017	ATHENS Desk	
Quote	ABLMAN	S-QUO1020	10000	Item	1896-S		RESALE	6/21/2017	ATHENS Desk	
Quote	ABLMAN	S-QUO1021	10000	Item	1896-S		RESALE	6/21/2017	ATHENS Desk	
Quote	ABLMAN	S-QUO1023	10000	Item	70061		RESALE	6/26/2017	Dutch Bolt 8"	
Quote	ABLMAN	S-QUO1024	10000	Item	70061		RESALE	6/27/2017	Dutch Bolt 8"	
Quote	ABLMAN	S-QUO1025	10000	Item	70061		RESALE	6/27/2017	Dutch Bolt 8"	
Quote	ABLMAN	S-QUO1026	10000	Item	MPCHAINCB...		RESALE	7/7/2017	RITE RUG COVE BASE CHAI...	
Quote	ABLMAN	S-QUO1027	10000	Item	MPCHAINCB...		RESALE	7/7/2017	RITE RUG COVE BASE CHAI...	
Quote	ABLMAN	S-QUO1028	10000	Item	MPCHAINCB...		RESALE	7/7/2017	RITE RUG COVE BASE CHAI...	
Quote	ABLMAN	S-QUO1029	10000	Item	MPCHAINCB...		RESALE	7/7/2017	RITE RUG COVE BASE CHAI...	
Quote	ABLMAN	S-QUO1030	10000	Item	1896-S		RESALE	7/7/2017	ATHENS Desk	
Quote	ABLMAN	S-QUO1034	10000	Item	1896-S		RESALE	7/7/2017	ATHENS Desk	
Quote	ABLMAN	S-QUO1035	10000	Item	1896-S		RESALE	7/7/2017	ATHENS Desk	
Quote	ABLMAN	S-QUO1043	10000	Item	P0001		RESALE	2/8/2018	Product Sample Display	
Quote	ABLMAN	S-QUO1043	20000	Item	P0017		RESALE	2/8/2018	Backwall, Door Panel Frames	





Name ..... DEFAULT

Manage Process | M



Accept/Do Not Accept... Refresh Planning Line... Carry Out Action Message... Order Tracking Dimensions

WARNING	NO.	ACTION MESSAGE	ACTR MESS	DUE DATE	STARTING DATE-TIME	DESCRIPTION	LOCATION CODE	VENDOR NO.	MPS ORDI	QUANTITY	ORDER TYPE
	1080	New	<input checked="" type="checkbox"/>	3/6/2019	3/4/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	100	Prod. Ord
	1080	New	<input type="checkbox"/>	3/11/2019	3/9/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	10	Prod. Ord
	1080	New	<input type="checkbox"/>	3/12/2019	3/10/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/13/2019	3/11/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/14/2019	3/12/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/15/2019	3/13/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/16/2019	3/14/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/17/2019	3/15/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/18/2019	3/16/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/19/2019	3/17/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
	1080	New	<input type="checkbox"/>	3/20/2019	3/18/2019 7:00 AM	Bike Finished			<input checked="" type="checkbox"/>	5	Prod. Ord
Attention	2APP999-A01	New	<input checked="" type="checkbox"/>	9/24/2019	9/23/2019 7:00 AM	Break	10		<input type="checkbox"/>	20	Prod. Ord
			<input type="checkbox"/>						<input type="checkbox"/>		
			<input type="checkbox"/>						<input type="checkbox"/>		
			<input type="checkbox"/>						<input type="checkbox"/>		
			<input type="checkbox"/>						<input type="checkbox"/>		
			<input type="checkbox"/>						<input type="checkbox"/>		
			<input type="checkbox"/>						<input type="checkbox"/>		

**Item Details - Planning**

Item No. 1080  
 Reordering Policy Lot-for-Lot  
 Reorder Point 0  
 Reorder Quantity 0  
 Maximum Inventory 0  
 Overflow Level 0  
 Time Bucket  
 Lot Accumulation Period 14D  
 Rescheduling Period  
 Safety Lead Time  
 Safety Stock Quantity 0  
 Minimum Order Quantity 0  
 Maximum Order Quantity 0  
 Order Multiple 0  
 Dampener Period 7D  
 Dampener Quantity 0

**Untracked Planning Elements**

SOURCE PARAMETER VALUE

(There is nothing to show in this view)

ITEM DESCRIPTION

ROUTING DESCRIPTION





# 00001 · HWR WKN RH/LH MPATCH OVERMOLD

[Process](#) | [Item](#) | [History](#) | [Special Sales P...ces & Discounts](#) | [Request Approval](#) | [Actions](#) | [Navigate](#) | [Report](#) | [Less options](#)

[Item Journal](#) | [Item Reclassification Journal](#) | [Copy Item...](#)



Copy Actions

No.

Description

Blocked

Type

Base Unit of Measure

Item Category Code

[eShop >](#)

## Inventory

[Show more](#)

Shelf No.

Quantity on Hand

Qty. on Purch. Order

Qty. on Prod. Order

Qty. on Sales Order

Stockout Warning

Unit Volume

## Costs & Posting >

## Prices & Sales >

## Renlenishment

[Show more](#)



## Attachments

Documents 1

## Item Attributes

ATTRIBUTE	VALUE
Colour	Black
Depth	10 CM
Width	15 CM
Material Description	Resin
Model Year	2018
Mounting	Flush

# Thank You

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**VOX ISM**