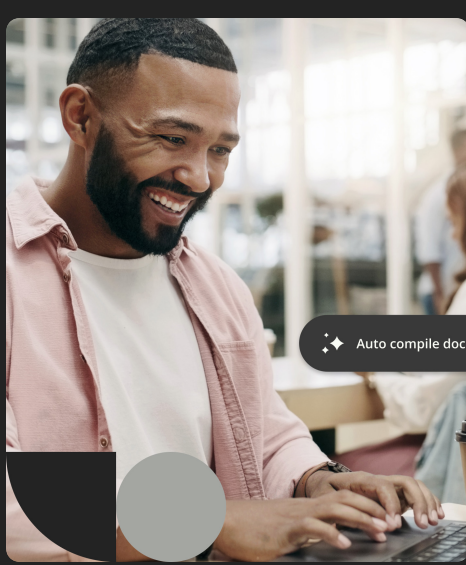


Increase productivity and drive revenue with Document Automation

Build better quotes, proposals, pitch decks, engagement letters, contracts, NDAs and more with rules-based automation and generative AI.

[Book demo](#)



Challenges with manual document creation

Manual document creation is time-consuming and costly

\$4K

is what firms spend per employee per month on just searching for content

Out-of-date content is recycled and used again

\$12.9m

is what companies spend, on an average, annually for poor data quality

Finalized documents are not always compliant

2.7x

is the cost of non-compliance over compliance

Posing significant risks across the enterprise



Operational

- Human error
- Low output
- Time wasted



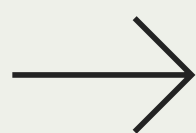
Reputational

- Non-compliance
- Data breaches
- Loss of trust



Financial

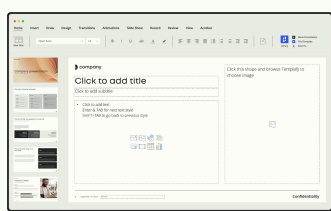
- Less revenue
- Lost opportunities
- Regulatory fines



Automating the document creation process with a mix of rule-based automation and managed AI can safeguard enterprises from these risks

Automate different layers of business documents

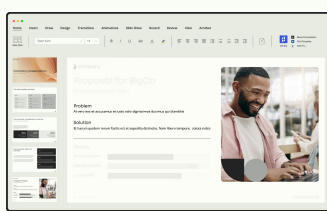
Define & Distribute templates



Rule-based automation

Manage how brand guidelines are implemented across all documents with self-defined templates, including metadata.

Compile & create content



Rule-based & Managed AI

Import dynamic content from internal and external libraries. Automate what you need and customize what you want.

A secure and scalable platform



Dynamic documents

Compile documents quickly using gated questions and user profile information



Strong Integration

We work with your existing data ecosystems, from Copilot to your preferred CRM



Enterprise-grade GenAI

Create and improve content and define your own prompts with centrally-managed AI



DocGen API

Embed document generation anywhere your employees and customers need it with RESTful APIs



Admin Control

Manage content, user profiles and access levels through a centralized and intuitive admin panel



Secure and Compliant

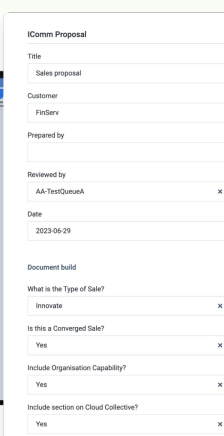
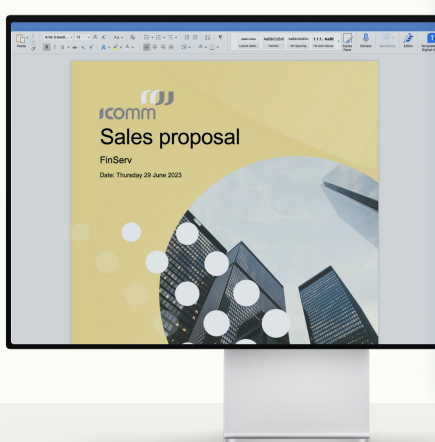
Stay compliant with the highest international cloud security standards

CUSTOMER CASE

How IComm increased its win rate with proposal automation

Challenges

As a top-tier consultancy, IComm's pipeline and growth depends on custom-tailored proposals that are fine-tuned to their customers' needs. These proposals took hours of manual effort to produce and were often repurposed incorrectly for subsequent proposals.



Solution

By automating the proposal creation process, Sales could spend less time creating proposal documents and more time on live presentations, positively impacting close and win rates.

Results

92%

Reduction in time spent creating new proposals

14%

Increase in proposal win rates



Improved accuracy with streamlined quality control

Want to know more?

Schedule a demo to know how Templafy's document automation can add value to your organization.

[Book demo](#)