



Text Messaging for Dynamics 365 Field Service



WHAT WE OFFER

Text Messaging for Dynamics 365 Field Service transforms field operations by enabling real-time communication with field engineers and customers through automated SMS and MMS. By Using Power Textor as a connector within Power Automate, this solution streamlines SMS workflows, reducing manual tasks and improving operational efficiency.

Features

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Integrable with Power Textor

Utilize Power Textor as a connector within Power Automate to automate SMS notifications triggered by events in Dynamics 365 Field Service, such as case creation, technician dispatch, and work order updates.



Automated Updates

Instantly notify customers and field engineers about case progress, technician dispatch, and work order completion, ensuring timely communication and minimizing response times.



Direct & Bulk Messaging

Coordinate with customers in real-time through various channels, including case timelines and chat windows in contact forms. Activate message flows to send bulk messages to contacts and contact groups, ensuring effective and timely communication.



Case Timeline

Holistically view customer interactions and case updates in the timeline section enabled in the case and account form.



Compliance & Security

2 A2P 10 DLC compliant numbers configured to send automated messaging and handle 1:1 customer interaction, respectively.

Benefits



Faster Service Response

Real-time notifications enable engineers to act swiftly on assignments, leading to quicker resolution of service requests.



Enhanced Customer Transparency

Customers receive timely updates at every stage, reducing the need for follow-up inquiries and building trust.

3

Operational Efficiency

Automation reduces manual workloads, freeing up time for strategic tasks. Bulk messaging allows for fast, scalable communication with teams and customers.

4

Scalable Communication

Whether for personalized messaging or large-scale coordination, the solution adapts to varying business needs, ensuring seamless communication across all operational sizes.

