



The #1 insurance solution

# Inbroker



Inbroker provides for all the needs of corporate insurance, personal lines, and affinity groups.

In times when information centralisation is essential to follow the path to digital transformation, it becomes crucial to have a tool to manage, consolidate, and extract information from all our insurance areas in one place, a tool that can be accessed from anywhere.

A solution that offers an environment for all your businesses to coexist and interact with the existing ecosystem will bring multiple benefits both to our company and our clients.

We invite you to learn more about our solid back office which has been adopting the best practices of the marketplace for over 25 years, and has been implemented in the major brokers in the region.

## Introducing Inbroker

The CTI insurance back office platform is a comprehensive solution for the insurance company management. It covers from Personal Lines to complex Corporate Businesses, through Mid-market companies and Affinity Groups. It includes all Property Layers, Life and Health, Bonds and Guarantees. It complies with legal and tax regulations in Latin American and the Caribbean.



## Solution Main Features



100% Service-Oriented Web Technology.



Offered as SaaS, or in a public/private cloud environment, with the support of a multi-company environment.



Multi-database.



Multiples licensing types based on the client needs.



It can operate as Core, or as a specific channel solution connected to an existing core.



Multi-currency.



Multi-language.



It can operate as Core, or as a specific channel solution connected to an existing core.



Compliance with the highest Information Security demands (Vulnerability Scan), and with General Data Protection Regulations.



It includes international guidelines on the prevention of money laundering and terrorism.



Integration with Microsoft Office (Word, Excel, PDF). User-centred design, responsive interface (desktop, laptop, tablet).



Reduced Time-to-market for product development




Automated end-to-end processes.



Reduced operation cost.



Support for high data volume.



## Solution Objectives

To support the entire END-TO-END operation of all types of insurance.

To organise the portfolio management and optimise operating times

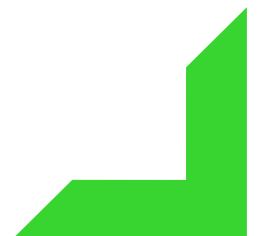
To ensure information quality and minimise error margins.

To get statistics, indicators, and processes to optimise policy renewals.

To automate issuance, collection, and loss management processes.

## Target companies

- Corporate Brokers.
- Insurance Companies.
- Bancassurance.
- Retailers.
- Automotive Sector.
- Affinity.



**OUR**  
**capabilities**

Client  
360-degree  
vision

Automatic  
processes

100% BPM  
Integrated with  
the automation  
of all the client  
processes

Policy,  
collection  
and loss  
management  
integrated in  
one single  
platform

On-line  
and batch  
integration.

Audit +  
Security

Automatic  
Alarms

Multidimensional  
dashboards.

Reporting  
using Office  
templates

# About Charles Taylor InsureTech

Charles Taylor InsureTech helps the global insurance industry to achieve measurable success through simple evolution.

By simplifying operations through technology solutions, higher agility is achieved, and inefficiencies are quickly removed, which, in turn, results in more free time, and a higher budget to define key differentiators, and offer first-class experiences to customers.

✉ For further information, or if you need a demo, please, send us an e-mail to [infolatam@ctplc.com](mailto:infolatam@ctplc.com)