

Send, Share, Message, Discuss Sign or Upload Securely

Share documents or conversations with your contacts or employees securely with encrypted and private portals

Why Dropvault?

Protecting and securing your customer and employee document uploads and sensitive conversations is not just a necessity but also a requirement for many businesses.

Asking your contacts or employees to upload sensitive documents or sending sensitive messages using insecure email will not protect or secure this sensitive data.

Our Portals are a private space to share and discuss with a client or an employee, where you can share not just documents, but conversations, tasks and even e-signatures – All encrypted, private and in one place and accessible to your team or contact at any time.



Portals – Messages, Conversations & Documents

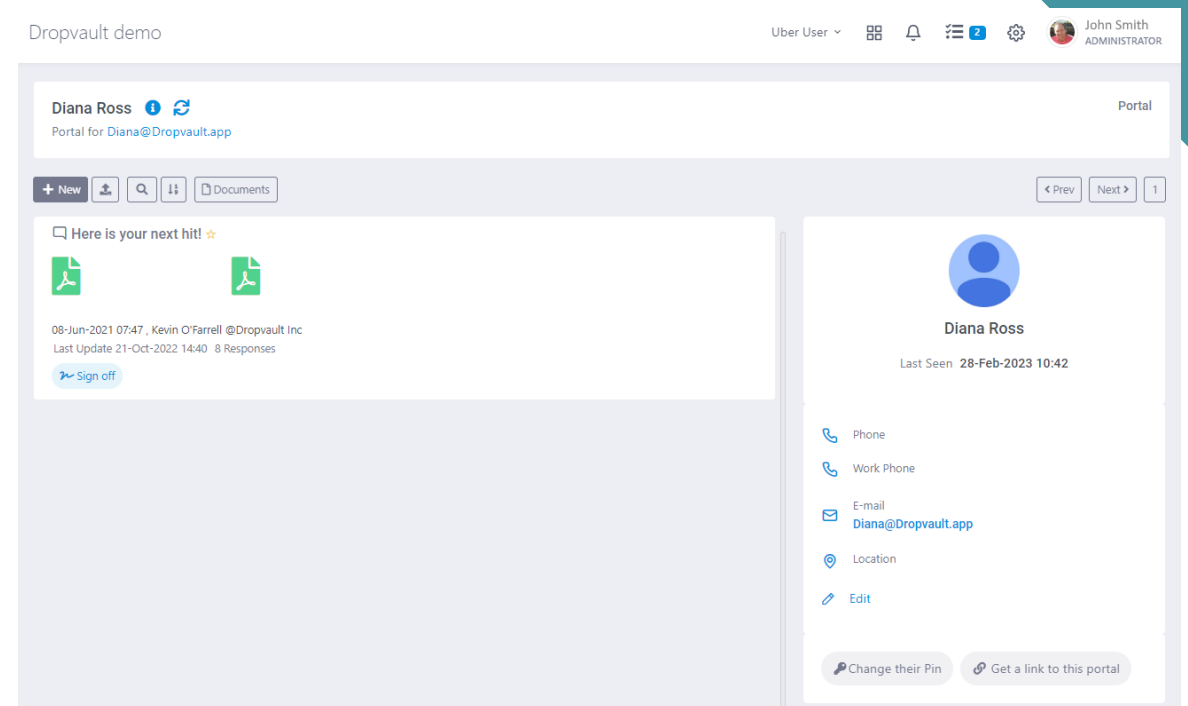
Discussions & Documents

Most than just documents – Our portals are conversational and can be used instead of insecure email. Send a message, start a discussion, share a document, ask a question or reply to a previous discussion.

One place for all discussions & documents

Portals are a history of your teams' discussions & sharing to or from your contact – Every message, reply or document shared is always in your portal for easy review.

No more forwarding of emails or cc'ing to include team members – Your team or contact can just open the portal and get access to all previous discussions and documents



Friction-less Access

Access using a Link or Link with a password

Choose to allow your contacts to access their portal using an expiring link or a link along with a password.

Or instead of a password, the contact can sign in and authenticate using their Microsoft/Office 365, Google or Apple ID

My Portal – Access 24/7

Add or share a “My Portal” link with your contacts so that they can connect to their portal at any time without the need for you to share a link for every access.

My Portal
Welcome to your portal login on Dropvault Inc

Pin/Password
You should have been provided with a PIN or password to access this portal. If not request a new PIN/Password. - Alternatively use your Google/GMail or Microsoft account to sign in.

Email address

Enter your pin/password here

Sign In

Or

Google Microsoft/O365 Apple/iCloud

Protecting your digital assets - Built with security & privacy by default and by design in Dublin, Ireland

Need help signing in? Contact us

DropVault

Send, share securely

Twitter LinkedIn

Terms Privacy GDPR Compliance

Get support Partner with us

My Portal

E-Signatures

Request a signature on anything

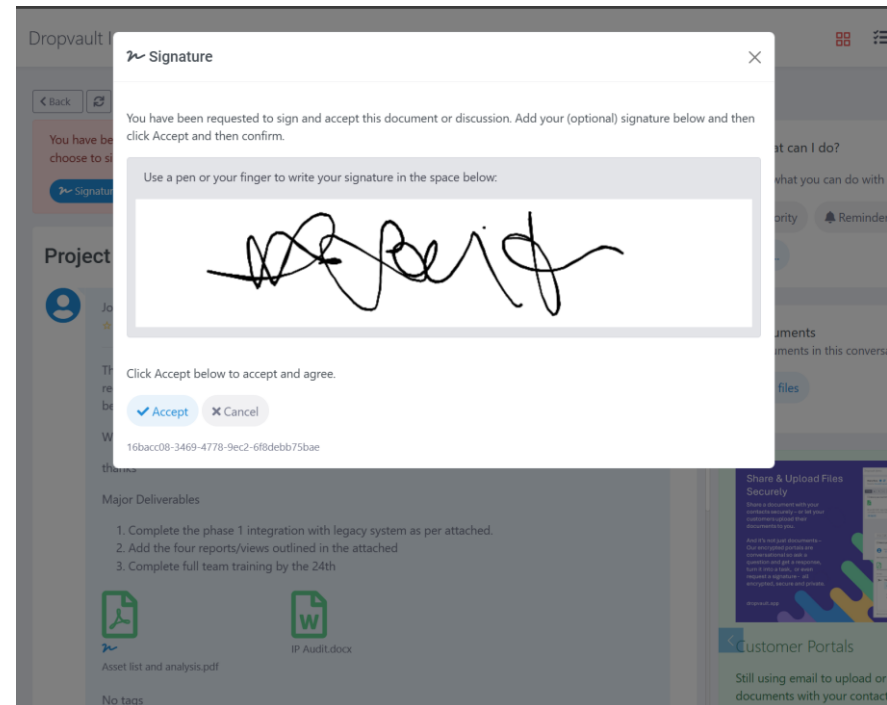
Contracts, employee HR programs, CPAs and lawyers need to request signatures and record for compliance. That's why we've add a powerful e-signature feature into every portal

Signatures on just a message

You can request a signature or sign off on even a single message or comment. Need the ok to start a project, business task or HR change ? Just send your message & ask for a signature.

Or Conversation & Documents

Or for an entire conversation or discussion and all it's documents. No need to summarize into a single document and lose context.



Task Manager

Keeping track of questions & requests

As the number of portals and contacts grows, you need to keep track and manage requests. That's where our built-in task app makes it simple to add any discussion or documents to the task list.

And using our task manager ensures your conversations and documents stay private – No need to upload and share with another cloud app.

Assign, track progress and mark complete

The task manager allows you to add reminders, assign to team members and track progress and even set target completion dates.

The screenshot displays the 'All Tickets' dashboard. At the top, there are navigation links: Dashboard > Tickets > All Tickets. Below this, a row of status cards shows: Total Tickets (4), In Progress (1), Not Started (2), Late (2), On Hold (0), and Parked (0). A message states: 'We find the tickets in all your portals for every contact. To add tickets to this list enable task/ticket manager in your portal(s), choose any conversation and click Ticket, select your options and save.' Below the message are filter buttons: In Progress, Not Started, Late, On Hold, and Parked. A section titled 'Tickets assigned and started' contains a search bar 'Filter anything in the name...'. The main content is a table with columns: Pri, Ticket, Created, Updated, Owners, and Replies. Two tickets are listed:

Pri	Ticket	Created	Updated	Owners	Replies
☆☆☆	John Smith (Js@acme.com) here's your password to access 0365 e9a9884a-273d-4e07-b240-5cbcaf35b3	10-May-2023	23-Jun-2023 10:47	1	(7)
☆☆☆	Mary Smith (ms@mybusiness.com) should not get this email Due date 20-Jul-2023 52c12251-8605-4560-a468-5a2410955	09-Apr-2023	05-Jul-2023 15:51	1	(22)

Enterprise Features

Your documents, Your Storage, Your Keys, Your Authentication, Your Email

For larger enterprise customers we have all the connections your teams require:

- Support document storage on your corporate servers,
- External key vaults so your can bring and manage your encryption keys,
- Custom connections to external authentication providers and we can connect to your
- Use your corporate email server for all outgoing notifications.



And there's more

Features

- Works on any device anywhere. Neither you or your contacts need to install anything
- 5 minutes to set up and start sharing securely. No expensive rollout or implementation project
- Storage and encryption key management included
- Add a My Portal link to your website or email signatures so you contacts can have instant access to their portal

Features continued...

- Private or Shared Messages
- Pin required, pin-less portal access or SSO access to all portals
- Customize your portal with your logo and contact information
- Add Reminders for you or your team members
- Add & share tags for easy searching and filtering

Portals – Use cases

External

- Accounts/CPA – Sharing tax and compliance documents and discussions
- Law Firms – Private discussions or uploads from your clients
- Real Estate – Upload identity, source of funds and other financial documents
- HR – Private discussions with employees, medical updates
- Recruitment firms – Uploading work permits, I-9, Bank account details etc

Internal

- HR – Private discussions with employees
- IT – Sharing passwords with employees
- GDPR SAR Requests – Identity confirmation, Subject data
- High Net Worth clients with a private secure space per client



Dropvault Portals

Dropvault

info@dropvault.app

<https://dropvault.app/portals>