



# **Unifii360 Tasklet mods User Manual**

**Distribution List:**

<b>ORGANIZATION</b>	<b>NAME</b>
EAGLE360 CONSULTING	

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## Table of Contents

1 Introduction .....	3
2. Activate the License .....	3
3. Getting Started.....	4
4. Using the App.....	5
5. Support Information .....	6

## 1 Introduction

Unifii360 Tasklet Mods for Tasklet Mobile WMS and Dynamics 365 Business Central is designed to optimize your warehouse management processes by adding advanced functionalities and automation features. This add-on app enhances the intuitive barcode scanning solution of Tasklet Mobile WMS, making warehouse operations more efficient and user-friendly.

Unifii360 Tasklet Mods is a dependency app for Tasklet Mobile WMS, which means that you need to have the Tasklet Mobile WMS app installed and configured before you can use the Unifii360 Tasklet Mods features. Tasklet Mobile WMS is a barcode scanning solution that integrates with Dynamics 365 Business Central and helps you manage your warehouse operations. To set up Tasklet Mobile WMS, please refer to the user guide on their website. Once you have completed the Tasklet Mobile WMS configuration, you can proceed to the Unifii360 Tasklet Mods settings.

## 2. Activate the License

- Open Unifii360 Tasklet Setup page

The screenshot shows the 'Unifii360 Tasklet Setup' configuration page. At the top, there are navigation icons and a 'Saved' indicator. Below the title, there are two dropdown menus: 'Actions' and 'Automate'. The 'General' section contains four input fields: 'ApiKey', 'Support Email', 'Endpoint', and 'CC'. The 'License' section contains one input field: 'License Key'. There is a toggle switch for 'Trigger Request on validate the Ou...'.

- Please enter and verify your license key from the action if you have one.
- You can activate 30 days trial from the “Activate Trial” action.

### 3. Getting Started

After license activation, follow these steps to set up the Unifii360 Tasklet Mods:

1. Open Dynamics 365 Business Central and navigate to the Mobile WMS Setup.
2. Configure the initial settings and preferences.
3. Complete the Unifii360 Setup

The screenshot shows the 'Mobile WMS Setup' page in Dynamics 365 Business Central. The page is titled 'Mobile WMS Setup' and contains various configuration options. A red box highlights the 'Unifii360' section at the bottom, which includes settings for 'Auto post put away', 'Auto post WS on pick', 'Auto Print Shipment', 'Auto Email Invoice', 'Auto Print Invoice', and 'Combine Invoice'.

Sort Order Count: Bin

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**Unifii360**

Auto post put away

Auto Email Invoice

Auto post WS on pick

Auto Print Invoice

Auto Print Shipment

Combine Invoice

## 4. Using the App

### 4.1 Breakbulk

The Breakbulk feature allows you to create new tasklet pages to break bulk and change the unit of measure (UOM) on bin content. This helps in managing bulk items and adjusting quantities efficiently.

### 4.2 Auto Post Put Away

The Auto Post Put Away feature automatically posts the put away document upon receipt posting. This automation streamlines the put away process, ensuring timely and accurate updates.

### 4.3 Auto Post WS on Pick

The Auto Post WS on Pick feature automatically posts the warehouse shipment upon picking. This ensures that shipments are processed promptly and reduces manual effort.

### 4.4 Auto Print Shipment

The Auto Print Shipment feature automatically prints shipment documents when shipments are processed. This helps in maintaining accurate records and ensures that all necessary documentation is available.

### 4.5 Auto Email Invoice

The Auto Email Invoice feature automatically emails invoices upon completion. This reduces the need for manual email sending and ensures that invoices are promptly delivered to customers.

### 4.6 Auto Print Invoice

The Auto Print Invoice feature automatically prints invoices when they are generated. This helps in maintaining physical records and ensures that invoices are readily available.

### 4.7 Combine Invoice

The Combine Invoice feature allows you to post combined invoices using the "Get Shipment Lines" function if there are multiple sales orders in a warehouse shipment. This feature helps in consolidating invoices, reducing paperwork, and simplifying the billing process.

### 4.8 Advanced Features

Unifii360 Tasklet Mods includes several advanced features to enhance warehouse management:

**Custom Tasklets:** Create custom tasklets to cater to specific warehouse operations and workflows.

**Enhanced Reporting:** Utilize advanced reporting tools to generate detailed insights into warehouse performance.

**Integration with Power BI:** Seamlessly integrate with Power BI for advanced data analytics and visualization.

## 5. Support Information

For technical support, please contact our support team:

Email: [helpdesk@eagle360.consulting](mailto:helpdesk@eagle360.consulting)

Support Hours: Monday to Friday, 9 AM to 5 PM AU time