

Salesforce Backup and Restore

Protect your Salesforce data with AvePoint's comprehensive backup and recovery tools.

One-Click Salesforce Backup

- Automatic Backup Start automatic, daily, and comprehensive backup of your Salesforce data as soon as you register for AvePoint Online Services. All backup data is stored securely in Microsoft Azure
- **On-Demand Backup** In conjunction with automatic daily backups, schedule additional backups of up to five times per day with the click of a button
- Incremental Backup To ensure that your data is thoroughly protected, backup incremental changes daily while preserving the full history of your data from the first backup
- Backup Comparison Reports Comparison reports help you understand how your Salesforce objects and metadata have changed between backups, making it easier to restore data from the right backup
- Storage on Your Terms To securely store your Salesforce backups in our default storage, or your own Microsoft Azure Storage, SFTP, Amazon S3, and Amazon S3-Compatible Storage.
- Retention Policies Leverage unlimited retention policies out-of-the-box or define custom retention terms for Salesforce backup data based on your industry regulations.

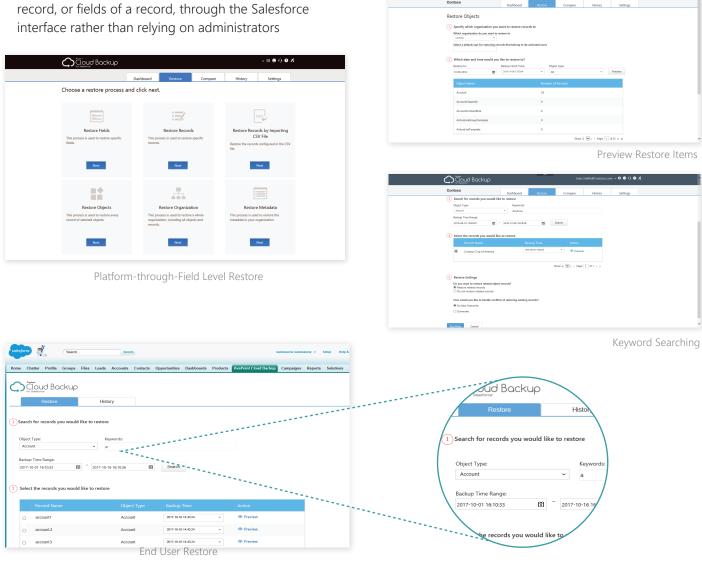
Cloud Backup	Jean.Smith@Contoso.com 🗸 🌐 🤁 🍳 🗴		ud Backup)		Jean.Smith@Cont	oso.com v 🎟 🙂 🕂 🖨
Contoso - Dashboard	Restore Compare History Settings	Contoso	•	Dashboard	Restore	Compare Histor	y Settings
Jul 25 Jul 26 Jul 27	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Compare Obje Old Backup: 2017-01		Backup: 2017-07-31 15:59:			Compare History
L BACKUPS: 21 0 m	rew 0 deleted 0 updated Back Up This Organization:	Object Type	Total in Old Backup	Remove Chan	ge 🚯 🛛 Add	Total in New Backup	2017-08-01 14:32:59
103	Back Up Now	Account	21			21	
Firme: Contacts:	new 0 deleted 0 updated	ApexComponent	4			4	
s Opportunities:	new 0 deleted 0 updated	AuraDefinitionBundle	e 4			4	
		Campaign	4			4	
PI Usage	User Activity Report MORE >	Case	32			32	
(%)	Username Action Time sammasp4@test.cor Compare 2017-06-01 1432-34	CollaborationGroup	1			1	
60	sammaspp4@test.cor Compare 2017-08-01 14:32:34 sammaspp4@test.cor Sign In 2017-08-01 14:01:28	Contact	23			23	
40	sammaapp4@test.cor Sign In 2017-08-01 11:17:50	ContentVersion	3			3	
One-cli	ick Backup			Compare	Ohiect	Results	

Comprehensive Recovery

- Flexible Restore Options Support restoration of Salesforce data at multiple levels – an entire Salesforce organization, an object, a record, a single field, and even the metadata, or import a CSV file to restore your records in bulk
- **Timeline-based Restore** Restore Salesforce data at different levels to the original state by choosing specific backup data based on the time of completion
- **Out-of-Place Restore** Perform out-of-place restoration of Salesforce data with full fidelity and user mapping capabilities to any connected production or sandbox Salesforce organization
- **Preview** Preview and double check the amount of records for each selected object type before performing an object restore to ensure accuracy

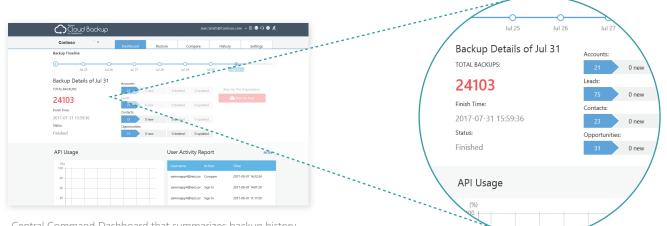
- Keyword Searching Quickly locate the specific records you need to restore through keyword search capability
- Restore Relationship Items Restore parent and child relationship records to ensure that Salesforce data maintains integrity
- Conflict Resolution Choose to overwrite or not overwrite existing records when conflict occurs
- End User Restore Allow end users to directly restore a record, or fields of a record, through the Salesforce interface rather than relying on administrators
- GDPR Compliance Search by keyword or upload a CSV file to identify records from the backup data, purge the individual fields or the entire record to meet GDPR requirements
- Sandbox Creation Anonymization templates help you build high-fidelity content for your sandbox environment without compromising user privacy

Coud Backup



Central Command Dashboard

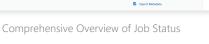
- Backup and Restore Details Comprehensively review the backup and restore details - including records, time, and job status - of frequently used objects - including accounts, leads, contacts, and opportunities - via the central command dashboard or history reports
- User Activity Auditing Gain full visibility of how your Salesforce backup and restore service is being used by auditing user actions - including login, backup, and restore
- API Usage Directly view and control Salesforce API usage through the central command dashboard to ensure data is continuously available while performing a backup or restore
- Backup Data Download Keep a local copy of Salesforce data by exporting backup data with associated field values to CSV files, and automatically run the job by enabling the scheduled export



Central Command Dashboard that summarizes backup history, API usage, and user activity for Salesforce organizations

Cloud Backup		Jean.Smith@Contoso.com 🗸 🛱 🖸 😗
Contoso -	Dashboard Restore	Compare History Settings
Dashboard > User Activity Rep	ort	
lsemame	Action	Time
lesforcetest1@sina.com	Export Data to CSV	2016-10-07 15:14:32
alesforcetest1@sina.com	Sign In	2016-10-07 14(38)25
salesforcetest1@sina.com salesforcetest1@sina.com	Export Data to CSV Export Data to CSV	2016-10-07 13:25:36 2016-10-07 13:25:10
alesforcetest1@sina.com	Sign In	2016-10-07 13:18:50
salesforcetest1@sina.com salesforcetest1@sina.com	Export Metadata Download Reports	2016-10-07 12:00:37 2016-10-07 11:58:41
esforcetest1@sina.com	Export Metadata	2016-10-07 11:52:42
salesforcetest1@sina.com	Sign In	2016-10-07 11:22:58
salesforcetest1@sina.com	Sign In	2016-10-07 10:32:52
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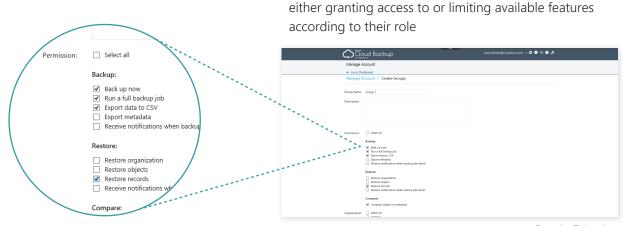
User Activity Auditing



Data Security

 Data Encryption - AvePoint Cloud Backup for Salesforce is hosted on the cloud with Microsoft Azure Encryption in conjunction with user account security to help ensure compliance for sensitive data





Security Trimming

For a comprehensive list of new features in this release, please view our AvePoint Cloud Backup for Salesforce Release Notes.

How to Buy AvePoint Products

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