FLUENTIS ERP – ROLLING START

Fluentis ERP's Rolling Start software is an entry-level solution suitable for micro-enterprises. It covers basic administration and sales management functionality, together with customer risk management, basic warehouse, bill of materials and batch management. The modules included in this solution are:

- **Finance**
  The Accounting and Administration Management area of Fluentis ERP is designed to speed up day-to-day operations, contemplating all the features necessary for bookkeeping entries, preparation of financial statements and tax compliance typically handled directly by the company. There are also a variety of features for comprehensive accounting and administrative management, including assets, leases and mortgages payable, as well as key features for those doing business with foreign countries, such as automated compilation of Intrastat lists and other tax reporting related to trade with foreign counterparts. Continuous updating of Fluentis Analysts on accounting and financial management issues ensures that the software is up-to-date on the latest regulatory changes and obligations.

- **Sales**
  The Sales Management Area of Fluentis ERP boosts sales performance by automating the flow, starting from requesting CRM contacts, sending accepted order confirmations with email confirmation, to shipping the goods and sending the invoice to SDI, all integrated. Price adjustment based on market trends is achieved with a simple click of a button, and sales force management allows you to keep track of accrued commissions and their settlement.

- **Logistic**
  The Fluentis ERP Warehouse Management includes all the functionality of a true logistics department, capable of tracking and tracing the movement of goods in the warehouse and all items inside and outside the company itself. Documents related to the passive and active cycle, as well as internal movements related to production transformation processes, flow into this area. Adopting a Warehouse Management System that enables proper logistics management is crucial to increasing a company's productivity and efficiency. Indeed, important processes depend on the management system, such as inventory control, efficiency of internal logistics operations, and optimization of storage and goods flows. In addition, proper Warehouse Management can offer real help in avoiding waste, contingencies and slowdowns that can weigh heavily on a company's budget.

The ERP solution is offered in the public cloud.
The use of a Public Cloud ERP represents a real revolution in the context of management applications as the company can combine the benefits of a powerful ERP engine together with those of a fast and flexible installation. With the Fluentis ERP Public Cloud, the benefits are immediate. Zero activation costs, zero infrastructure investment, very fast startup time, and last but not least, always available updates. With the Public Cloud of Fluentis ERP it is also possible to have a high degree of "customization" of the environment, something that typically, is almost impossible in other platforms.
With the Public Cloud of Fluentis ERP it is possible to customize reports, forms, dashboards, even workflows and Business processes, in short, an almost total level of customization, while operating in a shared environment in terms of infrastructure. With the Public Cloud of Fluentis ERP you can be up and running in a matter of minutes; time to register, identify your company type, number of users, and you're done.

Below are listed all the features present in this Bundle, divided by module.

Fluentis Base Platform Technology
- **Security Management:** Handle users, groups, roles, and permissions efficiently.
- **Customizable Profiles:** Manage customized profiles for forms and grids.
- **Flexible Connection Options:** Connect to "Cloud" or "On Premises" environments using a digital certificate, optionally.
- **Integrated Report Designer:** Modify reports in real-time with the built-in report designer.
- **Contextual Statistics:** View statistics relevant to the selected business object directly.
- **Integrated Notifications:** Manage a TODO list per operator with integrated Windows notifications.
- **Graphical Document Visualization:** Graphically visualize documents and their interrelationships.
- **Customizable Themes:** Change the application's appearance by choosing from available themes.
- **Data Segregation:** Segregate data by individual operators or groups of operators.

Fluentis Base Platform Applications
- **Basic Data Management:** Identify all basic data tables and user-modifiable data.
- **Standard Dashboards:** Display standard dashboards as defined by Fluentis.
- **Dynamic Data Structuring:** Define structured data within dynamically created and associated tables.
- **Document Versioning:** Manage versioning for each document efficiently.
- **Calendar Integration:** Integrate your personal calendar with Outlook seamlessly.
- **Multilingual Support:** Manage multiple languages simultaneously.

Fluentis Finance Area
- **Accounting Functions:** Manage accounting tasks such as tax declarations, bank statements, and accounting reports.
- **VAT and Tax Compliance:** Manage VAT, Spesometro, and other tax-related requirements.
- **Bill and Cheque Management:** Manage the presentation of Riba bills, bills of exchange, and cheques.
- **Staff Management:** Manage staff details, shifts, qualifications, duties, organization charts, and function charts.

Fluentis Sales Area
- **Order Management:** Handle orders by type, managing agents, articles, variants, lots, price lists, brackets, order value portfolio, and schedule.
- **Delivery Processing:** Process deliveries including order processing, warehouse loading, cancellation management, batch and serial number tracking, and dimensional matrix management.
- **Invoice Management:** Issue invoices, credit notes, proformas, cancellations, advance payments, packaging, economic accruals, and VAT-inclusive pricing.
- **Pricing and Promotions:** Manage general and customer-specific pricing, promotional campaigns, price list updates, quantity and value brackets, and quantity-based pricing.
- **Point of Sale Module:** Manage counter operations, fees, and points of sale.

Fluentis Warehouse Management Area
- **Warehouse Records Management:** Efficiently manage loading and unloading warehouse records.
- **Comprehensive Bill of Materials:** Utilize a multilevel bill of materials with version management, dummy levels, and recipe management, per item/variant.
- **Batch and Serial Number Control:** Maintain batch master data and dynamic serial numbers across all documents, with real-time batch status tracking.

Fluentis Documentary

- **Digital Document Storage Integration:** Enable storage of digital documents linked to the management system's documents.
- **Word and Excel Document Compatibility:** Support for reading and writing Word and Excel documents.

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