



# Digital Services:

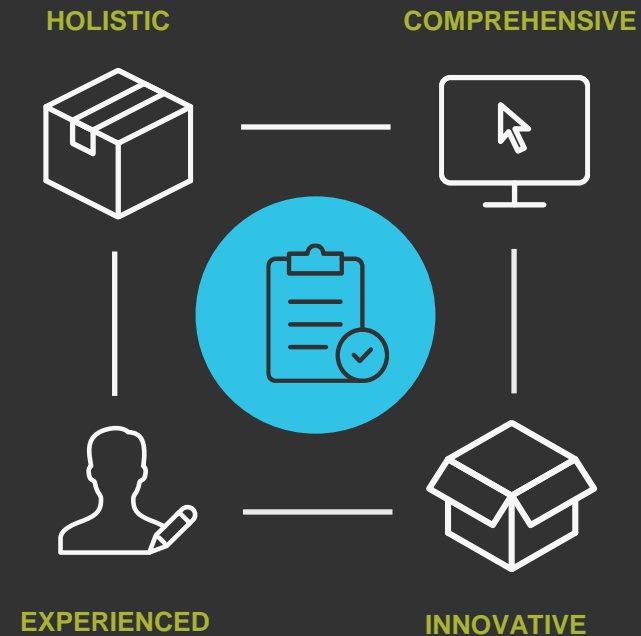
 Microsoft 365 Copilot Workshop



# Value Proposition

## WHY CITRIN COOPERMAN?

- Holistic approach to improving your business – providing new perspectives on long- and short-term strategies
- Comprehensive professional services firm with practices designed to serve every one of your business needs
- Experienced professionals driven by focused industry verticals
- Finding innovative solutions drives our professionals and helps you succeed





# Value Proposition

## WHY DIGITAL SERVICES?

- Holistic approach to your digital landscape
- Experience applied across multiple platforms, industries, and geographies, to build out the roadmap that fits your needs
- Resources across multiple disciplines coordinated to optimize outputs from multiple perspectives
- Professional project management
- Digital Service Works
- Tools built for all stages of digital transformation
- Targeted vertical focus produces a deeper understanding of the nuances of your industry





# Microsoft 365 Copilot





# Microsoft 365 Copilot



## UNLEASH CREATIVITY

Harness Copilot's power so you never start from scratch



## UNLOCK PRODUCTIVITY

Let Copilot summarize actions for you, and optimize your time



## UPLEVEL SKILLS

Be better at what you're good at and master what you've yet to learn





# Generative AI Capabilities

Limitless generation with a few lines of input

Virtual Assistants

Subject Research

Writing Assistance

Image Generations

Creative Ideation

Dialog Agents

Summarizing Text

Answering Questions

Extracting Insights

Language Translation

Code Generation

Comments from Code

Code Refactoring

Poem Creation

Essay Outlines

Semantic Search

Classifying Text





# Microsoft 365 Copilot Workshop

## WHY MICROSOFT COPILOT?

- Unleash the creativity within the organization
- Focus on top priorities within the organization
- Collaborative development of the user experience
  - Frontline Worker input
  - Customer feedback
  - Elevate with artificial intelligence
- Custom experience leveraging standard tools
- Maintain a secure environment while extending technology further than ever



# Microsoft 365 Copilot

## Workshop Goals

Grounded in business data, Copilot 365 is designed to help organizations unleash creativity, unlock productivity, and level up skills.

- **Assess Employee Needs**
  - Identify the high value creativity, productivity, and skilling Microsoft 365 Copilot scenarios for your organization
- **Accelerate Outcomes**
  - Showcase Copilot in real-world scenarios
- **Develop a Solution Plan**
  - Develop a plan to implement recommendations based on prioritized scenarios







# Microsoft 365 Copilot

## Assessment



- **Goals**

- The assessment phase introduces you to the workshop, technical requirements for copilot, the steps to take to become AI ready, and builds the “Art of the Possible” phase.

- **Scope**

- Complete the readiness assessment, scorecard and deliver the technical guidance recommended in the scorecard.





# Microsoft 365 Copilot

## Art of the Possible

- **Goals**

- Deliver a Microsoft 365 copilot workshop to allow users to leverage organizational data and to add intelligence to the workforce.

- **Scope**

- The “Art of the Possible” for Microsoft 365 copilot is a combination of presentations and demos that will educate and excite your organization on how to transform the employee experience with artificial intelligence integrated into Microsoft 365.

- **Achievements**

- AI-powered organization
- Responsible AI
- Microsoft 365 Copilot overview
- Unleashed creativity
- Unlocked productivity
- Skill upleveling
- Teams premium & Copilot in Teams



# Microsoft 365 Copilot Workshop

## Process

### Organizational Readiness Assessment

- Complete High-Level Scorecard
- Technical environment readiness / Identify blockers

### Art of the Possible

- Learn about M365 Copilot's capabilities, including recorded demonstrations (not a proof of concept)
- Identify key use cases across your organization

### Build the Plan

- Prioritize high value use cases
- Develop strategic roadmap, including technical readiness, training, and rollout

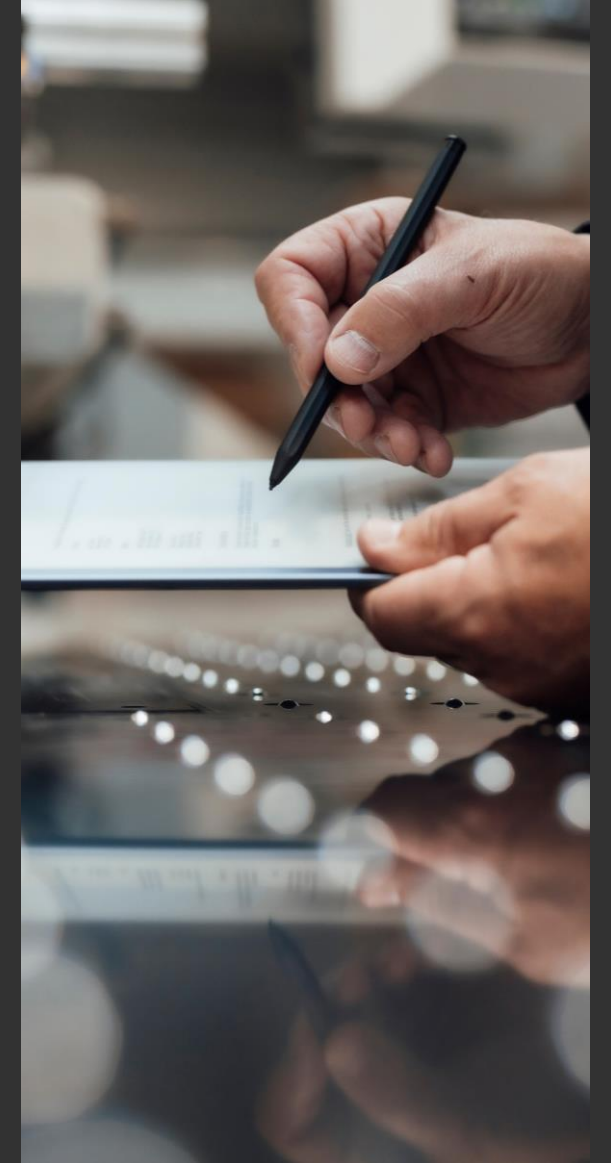




# Microsoft 365 Copilot Workshop

## Deliverables

- **Copilot Report and Recommendations**
  - Technical readiness scorecard
  - Summary of key scenarios for your organization
  - High-level deployment roadmap
- **Recap of participants and areas covered**
- **Budgetary scope and estimate to deploy the first phase of your organization's M365 Copilot solution**



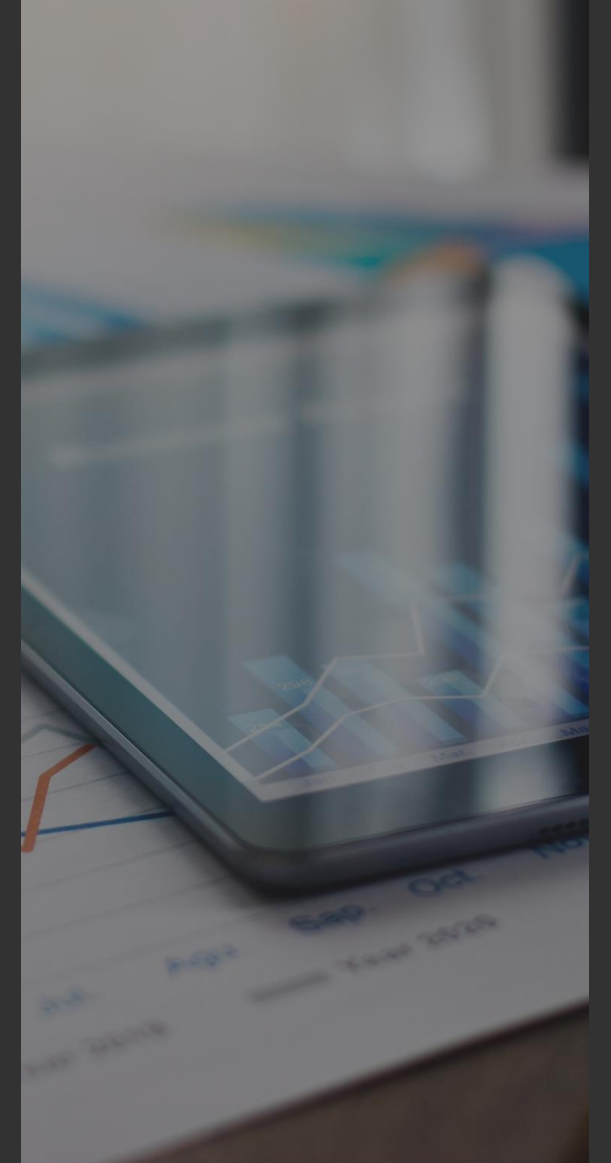
# Microsoft 365 Copilot Workshop

## Pricing

- \$2,999
- Discovery / Readiness Assessment = 2 hours
- Art of the Possible = 3 hours
- Build the Plan / Deliverables = 4 hours
- Expert Analysis
- Deliverables
  - *Copilot Report and Recommendations*
  - *Prioritized Recommendations*
  - *Budgetary scope and estimate*
  - *Meeting with our experts*



\*Pricing may vary based on complexity.







# Microsoft 365 Copilot License Pricing



- COMMERCIAL PRICING

- \$30 / Per User / Per Month \*

- COMMERCIAL PRICING

- \$5-6 / Per User / Per month\*

*\*Projected cost. The final cost will be determined upon release by Microsoft.*

*\*\*Microsoft has not yet set a date for the release of commercial availability.*



# Questions?



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# Thank You

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