

One Day Workshop On Power-Automate





Introduction



One Day Workshop On Power Automate

- This one-day workshop will teach you how to use Power Automate to streamline and automate your workflows.
- You will learn how to create and manage flows, connect to various services and systems, and automate repetitive tasks.
- ➤ By the end of the workshop, you will be equipped with the knowledge and skills to automate processes and improve productivity in your organization.



Execution Strategy





Approach

- Hands-on RPA-in-a-Day Workshop
- Overview of Robotics Process Automation and Introduction to Power Automate.
- Efficient Setup Assistance
- Effective Integration Solutions.
- Use Power Automate capabilities such as Desktop flows to automate a business process
- Take advantage of form-processing models developed in Al Builder.
- Optimize your process using Power Automate Process Mining
- Use Cloud flows to orchestrate the execution of your Desktop flows.
- Best RPA Practices.
- Key industry use cases
- Collaborative development of POC scenario apps and Power Automate



Outcomes

- Trains your staff on Power Automate to optimize user experience and outcomes
- Provides discovery and initial design of a POC flow scenario
- Collaboratively builds up to two real-world business scenarios Introduces and reviews
 Power Platform governance
- create custom business applications without writing code and build automated workflows intuitively.
- Build sophisticated business processes and complex data relationships within your applications.
- Realize the potential of Power Platform with Rapid Solution Deployment: Contact us!



- Quick Wins: Demonstrate immediate efficiency gains from RPA, showcasing the potential for rapid scale-up across the company.
- ➤ Hands-On Experience: Provide leaders with hands-on experience of RPA's capabilities, leading to informed decision-making on wider implementation.
- Resource Optimization: Illustrate how RPA can free up valuable employee time, allowing the focus to shift to higher-value strategic work.
- Competitive Edge: Highlight how a single-day investment in RPA training can provide a competitive edge by speeding up adoption.
- Strategic Alignment: Align RPA potentials directly with strategic business objectives, demonstrating its role in achieving organizational goals.
- ▶ Data-Driven Decisions: Show how RPA can improve data quality and availability for better business intelligence and decision-making.

Agenda

ID	Module	Session
0	Part 0: Pre setup work office hour	Environment and account check. Setup lab. Troubleshooting
Workshop officially starts here		
1	Part I: Introduction	Introduction to RPA, Power Automate, and desktop flows
10 mins break		
2	Part II: Desktop Flows Basic	Create your first Power Automate desktop flow
3		Use Input & Output Parameters
4		Use desktop flow in Power Automate through gateway and connection
60 mins lunch		
5	Part III: Hyper Automation Integration	Connect to Outlook
6		Integrate with Al Builder
7		Integrate with Microsoft Teams
10 mins break		
8	Part IV: Add Power Automate for desktop Web and Excel in Power Automate	Add Power Automate for desktop Web and Excel capabilities
10 mins break		
9	Part V: Advanced Topics (optional)	Unattended desktop flows
10		Error handling Monitor Desktop flow runs and manage gateway queue
11		Identify automation opportunities and process bottlenecks using
12		Process advisor
10 mins break		
13	Part VI: Closing	Roadmap, Licensing, Q&A, Closing and Survey



Pre setup





Primary requirements for this lab: Microsoft Power Automate for each user with attended Robotic Process Automation (RPA) plan

Install the Power Automate for desktop application

- Visit to <u>https://powerautomate.microsoft.com/</u>
- Select **My flows** from the left menu.
- Select the Install dropdown menu_and then select Power Automate for desktop.
- open and run the installer:
 Setup.Microsoft.PowerAutomate.exe
- The installer installs the following components on your computer:
 - 1. Power Automate for desktop app
 - 2. Power Automate for desktop browser extension for Microsoft Edge Chromium and Google Chrome
 - 3. Power Automate machine-runtime management app

Prerequisites:

Recommended hardware:

- Processor: 1.60 GHz or faster with two or more cores.
- Storage: 2 GB
- RAM: 4 GB
- GPU acceleration
- .NET Framework 4.7.2 or later
- OS: Windows 10, 11, Windows Server 2016, 19,22 (devices with ARM processors aren't supported)

Register your machine:

- Search for Power Automate machine runtime from the Windows search bar.
- Sign into the machine runtime app.
- Select the dev environment that you created.
- Select the Register machine button to register your machine