Microsoft Dynamics 365 Connector for Accounts Receivable Automation

Have complete confidence that your data in BlackLine's cloud platform is complete and accurate without extra verification or manual steps.

With BlackLine's Microsoft Dynamics 365 Connector for Accounts Receivable Automation, finance and accounting teams can gain control and visibility into the movement of data back and forth between Microsoft Dynamics 365 and BlackLine, resulting in true data compatibility, greater accuracy, and a faster and more efficient Invoice-to-Cash process.

The connector securely extracts and formats the most current data to BlackLine's specifications and sends payment application data back to your ERP in the format Dynamics 365 requires.

Benefits

SIMPLE IMPLEMENTATION, QUICK TIME TO VALUE
The preconfigured connector is an easy install with minimal upfront effort and configuration, saving valuable time for IT and Finance and Accounting resources.
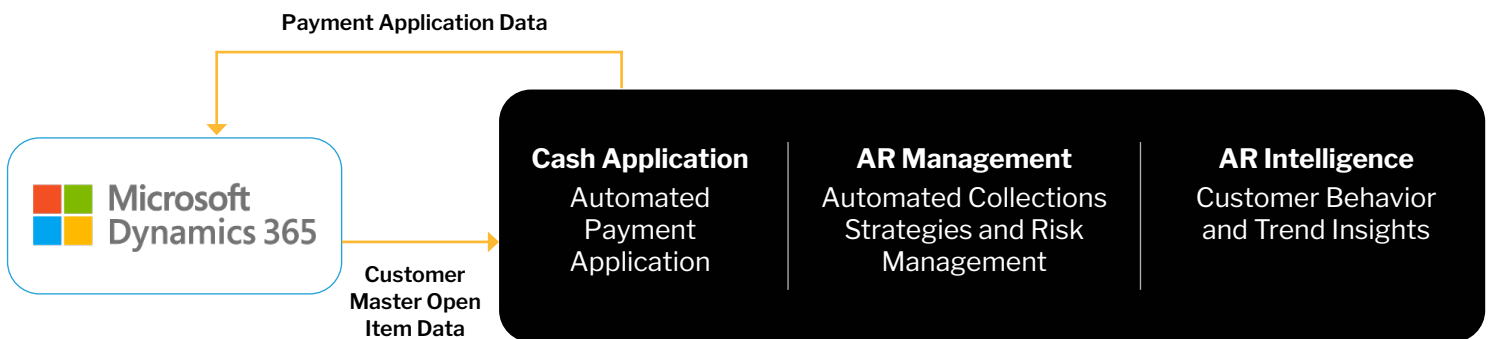
INTUITIVE, EASY-TO-USE INTERFACE
Set up and maintain interface schedules, and other administrative tasks to move quickly.

DRAMATICALLY INCREASE EFFICIENCY
Integrate data and automate processes like applying incoming payments directly in BlackLine to rapidly realize value.

REDUCE RISK
Improve cash application accuracy and avoid common errors from manual data entry and manipulation.

Payment Application Data

Microsoft Dynamics 365

Customer Master Open Item Data

Cash Application
Automated Payment Application

AR Management
Automated Collections Strategies and Risk Management

AR Intelligence
Customer Behavior and Trend Insights

BLACKLINE

How It Works

1. Extract and format Microsoft data with minimal IT support

2. Import Microsoft data including Customer Master and Customer Open Items

   - One feed for all BlackLine AR Automation modules (Cash Application, AR Management, and AR Intelligence)

3. Once open data is automatically matched to incoming payments, easily export payment application data back to D365

   - Quickly and easily post payments and allocations to the correct customers and open items

   - Eliminate keying errors and the issues these cause

   - Reduce the time and manual effort required to post allocations in D365

4. Easily drill down in Microsoft Dyanmics 365 for quick access and full audit visibility of all postings from BlackLine to D365

OPTIMIZE YOUR MICROSOFT DYNAMICS 365 & BLACKLINE ENVIRONMENT

BlackLine's Microsoft Dynamics 365 Connector for Accounts Receivable Automation delivers a powerful integration to form an end-to-end process that benefits customers with faster delivery, greater automation, and lower risk. This integration allows finance and accounting teams to gain complete control, delivering an optimized experience to automate and improve processes from invoicing to payment application.

Features & Capabilities

Deep Connectivity with Microsoft Dynamics 365

Completely packaged integration that integrates with and supports the Blackline AR Automation Suite. Our integration with the ERP extracts and posts back to your ERP, enhancing auditability and traceability.

Extensible & User Configurable

Access and update the AR data you need from your ERP directly in BlackLine with a push of a button. Save significant time and resources by centralizing and automating your Invoice-to-Cash process.

Rules-Based Automation for Greater Efficiency

Unlock insights, trends, and customer behaviors, in real time, with a direct connection to your ERP. Make informed decisions that unlock more cash from your balance sheet.

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