Instruction Manual for BondReco

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Introduction to BondReco

Hexaware Technologies BondReco, powered by cutting-edge AI technology from Microsoft Azure OpenAI, provides a userfriendly solution for businesses to stay compliant with regulations while minimizing the risk of revenue loss and legal difficulties. Companies in the US select retirement funds for their employees and when selecting a retirement fund, an employer considers ERISA as a compliance to check along with other regulations. Secure your tomorrow with AI-powered solution, your safety net in a volatile market, and foster a robust financial future through reliable compliance checks.

Steps to access BondReco Solution

Enter your details on the Landing page Please note: Remove the pop-up block from the browser

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Provide the Microsoft login credentials

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Click on 'I agree' to continue with the solution

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	Hexaware will ask to provide certain configuration information of your on prem system solely for the purpose of assessing BondReco workload on Azure. The data provided is protected as per our standard Privacy policy and will be processed solely for the intended business purpose. We may collect & process any additional data (if required) in order to fulfill the requested Services. Please refer the Terms of use/Subscription agreement for further details.		
	I hereby agree to the terms and conditions along with privacy policy to register for BondReco on Azure service offered by Hexaware.		
	If you don't want to avail these services in future please send an email to : 4c24-8844-9962e0163719 privacy@hexaware.com		
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Please note: After you have successfully registered you will receive an email notification confirmation.

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- 1. **Upload button** : This feature will enable you to select a file of your choice and upload it to the application. Please note that the file uploaded is that of a Memorandum offering document or a bond document. The file should be less than 500 pages long and it doesn't work on scanned PDFs currently
- 2. File name : It will display the selected file uploaded by the user
- 3. **Generate Response** : The 'Generate Response' button is designed to produce an output that is dependent on the input bond file provided.
- 4. **Download Report** : The system will offer you the choice to download the PDF report containing the generated response
- 5. **Company Name** : Within this interface, you have the ability to observe the extracted company name sourced from the bond file.
- 6. **Recommendation** : in this section you will find the presentation of investment recommendations for your consideration
- 7. **Explanation** : The system will present a comprehensive summary of the Bond file for your review.

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Sample Report (PDF File)

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- It will show the company name
- It will show the recommendation for investment

• Comprehensive summary of the Bond file for your review

Limitation

• The file should be less than 500 pages long and it doesn't work on scanned PDFs currently