

Tableau to Power BI Migration

Timeline

Our solution can be implemented within a timeframe of 5 weeks, depending on the complexity and size of the existing Tableau environment.



Overview

The Tableau to Power BI Migration solution streamlines the transition for organizations seeking to upgrade their analytics infrastructure.

Harnessing Power BI's extensive capabilities ensures a smooth shift from Tableau while maintaining data visualization and analysis continuity. The migration encompasses efficient data model transformation, meticulous recreation and enhancement of Tableau visualizations in Power BI, and steadfast preservation of data integrity.

Key Features

Inventory & Assessment

A thorough inventory of Tableau workbooks, data sources, computations, and user roles will be made.

Data Transformation

Utilizing Power Query Editor to cleanse, shape, and transform data, ensuring consistency and accuracy.

Visualization & Calculations

Reports and their corresponding calculations will be recreated in Power BI, seeking to closely replicate existing visualizations and calculations.

Refresh Job Migration

Periodic refresh cycles will be set up in Power BI to keep reports and dashboards up to date.

Security & Governance Configuration

We will set up user roles and permissions in Power BI to match the security settings we defined in Tableau.

Testing & Validation

Conduct thorough testing of migrated reports, dashboards, and data refreshes to ensure functionality and accuracy.

Deliverables



A comprehensive analysis of your existing Tableau environment, including data sources, dashboards, and user requirements.



Seamless migration of data from Tableau to Power BI, ensuring data integrity and compatibility. And the model will be optimized for efficient data analysis and querying which improves performance.



Power BI dashboards and reports that are fully functional and replicate the features and visuals of your current Tableau dashboards.



This model is optimized for efficient data analysis and querying, allowing for faster report loading and improved performance.



Conducting training sessions to familiarize your team with Power BI, its features, and functionalities.

Next Steps

- Collaborate with your team to understand your current Tableau environment, user base, and desired outcomes for the migration.
- Initiate the migration process with our expert team and Prioritize migration based on business impact and criticality.