



M365 Copilot Readiness Workshop



In the ever-evolving landscape of the IT industry, keeping up with the newest advancements can be challenging.

At Crayon, we recognize the imperative of aligning with the global heartbeat. Beyond our vast array of services and certifications, Crayon is deeply rooted in Cost Optimization, Cloud Advisory and Data & AI culture. This positions us perfectly to understand customer needs and offer insightful solutions in data analysis and AI potential.

With experience of 300+ Applied AI projects and managing +60 LLM projects, we understand necessity of precautions. We are committed to responsible AI practices and to the core principles of Cloud Security, ensuring robust information and data protection.

- Your guided experience to a smooth and secure integration -



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Ask the right questions

- How do I overcome data oversharing concerns within my organization?
- How can I ensure that the correct permission are configured on each site?
- How do I assign Labels, Types and maintain compliance?
- Are my Data Loss Prevention plans adequate?
- How many SharePoint sites are orphaned?
- Who can create SharePoint sites within my organization?
- What licenses do I need for Copilot?
- Do my users have access to the latest Office App versions?





Microsoft 365 Copilot Readiness Assessment



1



2



3



4



5

Advisory

Readiness

Personas & Phases

Transform

Maintain

CRAYON

AI Advisory

- Understand the foundational benefits of AI:
From LLM and text-to-image to Copilot.
- Eliminate boundaries:
Address potential fears and misconceptions.
- Immerse in ideas:
Expand on the usage opportunities.
- Open new horizons with extensibility plugins:
Leverage Graph Connectors for further extensions.
- Unleash the true potential with efficient implementation:
Make the best out of your available data.



ANALYSE

Readiness

- Enable innovation through Cost Optimization
- Assess the governance of your organization and their gaps across your M365 environment.
- Define & determine technical requirements, e.g.: licensing, governance, compliance, Office channel, tooling and archiving solutions.



PLAN

Personas & Phases

- Aggregate Microsoft 365 permissions and security data with activity and sensitive information types.
- Delegate control of a specific scope to a defined group of dedicated accounts.
- Access document and site collection details including basic statistics, risk items, permission information, and user activity.
- Report on permissions data across your tenant.



AUGMENT

Transform

- Take actions individually or in bulk.
- Create automated or approval driven classifications to expire, remove, or edit permissions.
- Track high-risk activities published by Microsoft.
- Prioritize Critical issues according to your risk definitions.



ADOPT

Maintain

- Monitor critical access control and sensitive data over time.
- Maintain a record of Microsoft 365 reduced exposure over time.
- Demonstrate the business impact of administrative actions for risk exposure over time.
- Track your risk score over time to demonstrate your Microsoft 365 governance posture.
- Track and assess channel activity, topic engagement, Teams interactions and adoption patterns.

