

Copilot for M365 Readiness

Copilot for Microsoft 365 Readiness and Roadmapping



Prepare your organization to securely adopt Copilot for Microsoft 365

Copilot for Microsoft 365 offers the potential to radically change how organizations increase productivity, improve knowledge management, and derive continued benefits from their Microsoft 365 investments. With this promise comes the need to understand how Copilot for Microsoft 365 can work best for your organization and its needs.

This offering is intended to assist organizations of all sizes prepare for a Copilot for Microsoft 365 implementation to ensure a secure and managed rollout to maximize adoption. AIS' years of experience in Microsoft enterprise content management (ECM) solutions and Generative AI uniquely equip us to help your organization prepare and adopt.



Common Use Cases with Copilot for Microsoft 365:



Document Generation



Content Summaries



Meeting Recaps



Scheduling & Management



Integrating External Data



E-mail Management



Web Content Retrieval

The Impact & Benefits of the AIS Copilot for Microsoft 365 Readiness Assessment



Understand Priorities

Review the capabilities of Copilot and determine which capabilities to target



Improve Security & Compliance

Examine the current security practices, policies, and implementation in M365 to optimize



Prepare to Manage Change

Determine the best approach to help your end users use and adopt Copilot for Microsoft 365



Extensibility & Integration

Investigate opportunities to build custom plugins and integrate external data



Build A Tailored Plan

Build a customized rollout plan based on your organization's priorities and scenarios

The AIS Approach to Copilot for Microsoft 365 Readiness

Approaching your organizational readiness for Copilot for Microsoft 365 will cover many areas including governance, security and compliance, organizational change management, systems integration, and determining which experiences and scenarios are best for your organization. This offering will cover those aspects in detail to help you understand the current issues, opportunities, and next steps to adoption Copilot for Microsoft 365.

Some of the highlighted activities include:

- Understanding the organizational goals and priorities for your rollout
- Reviewing all the capabilities of Copilot for Microsoft 365 and determining which applications and scenarios to target in an initial rollout
- Investigating current Microsoft 365 security usage and policies SharePoint, Teams, OneDrive, and more.
- Determining a high-level approach to communications and training to maximize adoption
- Planning for a pilot or organizational-wide rollout

Engagement Contents

1 Scenarios & Overview

Review the capabilities of Copilot for Microsoft 365 and determine which scenarios to target in your initial rollout.

2 Technical Preparedness

Review your tenant's current security, design, and governance posture alongside other considerations to ensure a technically sound and secure implementation.

3 Organizational Change Management

Review organizational change management needs and priorities to support the organization during implementation and drive long-term adoption.

4 Implementation Roadmap

Define the next steps for your Copilot for M365 rollout whether that is a pilot or a broader implementation.

Contact AIS to Get Started

*With our team of Microsoft cloud experts and our commitment to secure organizational adoption, you can trust that our solutions will deliver results. **Contact us today** to learn more about how our Microsoft 365 copilot readiness offering can help your organization achieve its business goals.*

Contact AIS to learn more:

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