

License optimization assessment for Dynamics 365: User profile and license mapping

Optimize your Dynamics 365 licensing strategy to ensure cost-effectiveness and compliance. Our License optimization assessment service is designed to help you understand your user profiles and map them to the most appropriate licenses. By analyzing your current usage and needs, we identify opportunities to reduce costs and ensure that your licensing aligns with your business requirements, avoiding over-licensing or under-licensing scenarios.



Advantages:

Identify cost savings: By analyzing your current usage and licensing needs, we highlight opportunities to reduce costs without sacrificing functionality.

Adhere to Microsoft's licensing terms: Ensure your licensing strategy meets Microsoft's terms and conditions, avoiding compliance issues.

User profile analysis: Gain a detailed understanding of your users' roles, activities, and access needs within Dynamics 365.

Assessment plan:

- Overview of the assessment objectives and expected outcomes.
- Understanding overall business model and structure.
- Assessment of existing IT infrastructure.
- Inventory of current subscription and license portfolio.
- Review of license utilization across the organization.
- User profiling to understand their roles and software usage.
- Determination of the necessary software and tools for each user role.
- Analyze usage patterns to identify underutilized or overutilized licenses.
- Identify gaps between current license allocation and actual needs.
- Prepare an initial finding report highlighting key observations.
- Evaluate current licensing costs versus potential savings from optimization.
- Ensure that the licensing portfolio complies with Microsoft licensing agreements and policies.
- Develop various optimization scenarios based on different business needs and usage patterns.
- Recommendations for license optimization strategies and action plans.

Target audience

Organizations using Dynamics 365

Companies looking to optimize their licensing strategy to reduce costs and ensure compliance.

IT managers and decision makers

Professionals responsible for managing and optimizing ERP system licenses.