RSM

Microsoft Solutions Partner
Microsoft Cloud

Business Applications
Data & AI (Azure)
Digital & App Innovation (Azure)
Infrastructure (Azure)
Modern Work
Security

Copilot for Microsoft 365 Readiness : Assessment

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Begin your AI Journey with RSM and Microsoft

Copilot for Microsoft 365 Journey

Let RSM guide your AI Journey with Copilot for Microsoft 365

Ideation	Jumpstart	Readiness	Adoption
Begin your AI journey with up to 3 free hours of Microsoft AI demos and brainstorming sessions.	RSM lead "Art of the Possible" Workshop and Copilot Jumpstart plan.	The key to success is preparation. Let RSM help you develop a strong content governance and responsible AI strategy.	Take everything we've learned and begin your journey to fully adopt Copilot.

Copilot Readiness

Success with Copilot, requires strategic planning and strong content governance

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Readiness

Copilot for Microsoft 365

$15,000

Activities

- Audit of Microsoft 365 Content
- Detailing content security and data sensitivity settings and risks
- Content Governance planning through a series of requirements gathering and audit review sessions
- Selecting the right pilot team and your metrics for success
- Finalizing your content governance plan and the necessary steps to achieve data compliance

Deliverables

- ✓ **Inventory of content and security settings in Microsoft 365**
- ✓ **Content vulnerability & risk evaluation report**
- ✓ **Business requirements for content governance outlined**
- ✓ **Pilot champion selection and Copilot for Microsoft 365 soft launch runbook**
- ✓ **Content reorganization and/or data governance action plan**

RSM's Copilot for Microsoft 365 Solutions

Begin your AI Journey with confidence with RSM.

Ideation

- Experience the capabilities of Microsoft AI framework in a 3-hour learning and AI brainstorming session
- Identify value added AI solutions including Copilot, Copilot Studio , Azure Open AI, and more
- Recommended next-steps and action plan

Jumpstart

MICROSOFT FUNDED — PENDING ELIGIBILITY

- Tailored "Art of the Possible" workshop
- Deployment plan for a 4-week user acceptance testing period to validate Copilot for usability and data privacy
- Post-pilot retrospective and Jumpstart release planning

Readiness

- Audit your content platforms and identify any potential risks
- Create a content governance plan that secures your content in a Copilot enabled environment
- Identify and prioritize your remediation plan

Adoption

MICROSOFT FUNDED — PENDING ELIGIBILITY

- Finalize your Copilot go-live runbook
- Prepare your organization with a tailored communication and adoption plan
- Dedicated RSM support team to help you achieve Copilot lift-off

Accelerate Productivity with Copilot for Microsoft 365

Learn More
Contact Us

Call for more information: 1.800.274.3978

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