



Business Applications
Data & AI (Azure)
Digital & App Innovation (Azure)
Infrastructure (Azure)
Modern Work
Security

Copilot for Microsoft 365 Full Adoption



Begin your AI Journey with RSM
and Microsoft



Copilot for Microsoft 365 Journey

Let RSM guide your AI Journey with Copilot for Microsoft 365

Ideation

Begin your AI journey with up to 3 free hours of Microsoft AI demos and brainstorming sessions.

Jumpstart

RSM lead “Art of the Possible” Workshop and Copilot Jumpstart plan.

Readiness

The key to success is preparation. Let RSM help you develop a strong content governance and responsible AI strategy.

Adoption

Take everything we've learned and begin your journey to fully adopt Copilot.



Copilot for Microsoft 365 Adoption Accelerator

Optimize your environment for Copilot for Microsoft 365
Maximize Copilot's potential with a tailored training and adoption plan

Prepare

- Migrate on-premise content to Microsoft 365
- Tenant Content consolidation
- Risky device management
- Content re-organization
- Custom Copilot Extensibility
- Data protection policies
- Define AI policies and use guidelines

Deploy

- Develop a licensing management plan
- Develop Deployment and Copilot release strategy plan
- Assign licenses and configure Copilot enabled app policies
- Deploy Copilot Studio solutions and other AI Microsoft Apps
- Release Copilot for Microsoft 365

Drive Adoption

Plan

- Define your Copilot Go-Live Training Plan
- Develop a long-term engagement and adoption strategy
- Develop a Copilot champion program
- Prepare for your community engagement series
- Develop an adoption and monitoring plan
- Define your go-live communication plan

Deliver

- Begin your Copilot communication series and education series
- Prepare your Copilot champions to support go-live
- Deliver the Copilot go-live pre and post training sessions
- Prepare your organization to share successful scenarios
- Launch your Copilot community series

RSM's Copilot for Microsoft 365 Solutions

Begin your AI Journey with confidence with RSM.



Ideation

- Experience the capabilities of Microsoft AI framework in a 3-hour learning and AI brainstorming session
- Identify value added AI solutions including Copilot, Copilot Studio, Azure Open AI, and more
- Recommended next-steps and action plan



Jumpstart

- Tailored “Art of the Possible” workshop
- Deployment plan for a 4-week user acceptance testing period to validate Copilot for usability and data privacy
- Post-pilot retrospective and Jumpstart release planning



Readiness

- Audit your content platforms and identify any potential risks
- Create a content governance plan that secures your content in a Copilot enabled environment
- Identify and prioritize your remediation plan



Adoption

- Finalize your Copilot go-live runbook
- Prepare your organization with a tailored communication and adoption plan
- Dedicated RSM support team to help you achieve Copilot lift-off





Accelerate Productivity with Copilot for Microsoft 365

[Learn More](#)
[Contact Us](#)

Call for more information: 1.800.274.3978



 **Microsoft**
Solutions Partner
Microsoft Cloud

Business Applications
Data & AI (Azure)
Digital & App Innovation (Azure)
Infrastructure (Azure)
Modern Work
Security