



Microsoft Partner



Dynamics 365 Quick Startup

for sales, customer support, or marketing

2-3-weeks at USD 12,000

Our Dynamics 365 Quick Startup is an efficient and effective solution that optimizes your business processes, streamlines workflows, and improves collaboration. Our team of experts will evaluate your business needs and create a lightly customized solution that addresses your specific requirements while keeping implementation time and cost to a minimum.

Agenda

During our Dynamics 365 Quick Startup, we will cover the following:

- Obtain insight into how the executive and leadership team currently leverage technology.
- Identify inefficiencies and potential technology risks.
- Identify pain points in the current process.
- Identify modules needed for a new solution.
- Assess how reporting can be tailored to meet your business needs.
- Licensing and costs associated with upgrading to Dynamics 365.

Deliverables

- A lightly customized solution to get you up and running quickly.
- The functional scope of implementation.
- A delivery plan including resources and costs.
- Set up Dynamics 365: Customer Support, Sales, or Marketing.
- Setup of up to 30 users (in up to 3 different roles).
- Initial data load for contacts/accounts from Excel/CSV file format.
- Configure up to 2 Out of Box (OOTB) business workflows.
- Configure up to 10 OOTB business rules.
- Basic contact/opportunity page configuration of standard fields.
- Functional training: 2 sessions of 1 hr. each.
- Data migration requirements*
- Supplemental 3rd part components and integration options.
- You will be up and running in 2-3 weeks.



Why Definity First?

As a leading Microsoft Partner, we have extensive expertise in leveraging Microsoft's suite of business solutions to revolutionize business operations. Our specialization in Dynamics 365 makes us uniquely equipped to transform your business operations, and our Discovery Session offers valuable insights to help your business achieve new levels of success.

By partnering with Definity First for your Dynamics 365 implementation, you can be confident that you are working with a team of experts dedicated to your success.

