

**The power of AI is coming to Microsoft 365.
Is your nonprofit ready?**

Ideal State's Modern Workplace Accelerator™ workshops will help your organization prepare for the impact of AI strategically, securely, and in ways that benefit everyone in your organization.

New AI capabilities are already showing up in the apps employees use every day, so rapid action is necessary. Our workshops will bring together your most important stakeholders over the course of one or more days to help them fully understand the impact of AI in the workplace and plan for the future.

Don't leave the next evolution of your Microsoft-powered digital workplace to chance. Our experts are here to help.



A Modular Workshop Series, Tailored To Your Needs

Accelerator workshops can be offered virtually or onsite, in the timeframe and sequence that works best for you. Sessions are led by Ideal State consultants with years of experience in nonprofit digital transformation.

1 | Imagining The Future

Go on a guided tour of the most important AI capabilities coming to Microsoft 365 while helping stakeholders develop a shared vision for the future.

2 | Turning Content Into Knowledge

Learn to how to use the latest AI tools like Copilot for Microsoft 365 and SharePoint Premium to supercharge your nonprofit's knowledge management capabilities.

3 | Strengthening Connection & Collaboration

Explore the new suite of Microsoft Viva employee experience apps and design ways of working better together in the era of hybrid and remote work.

4 | Simplifying Data Protection

Harness the new AI capabilities of Microsoft security and compliance solutions to put your policies into practice and centralize data protection and management.

What's Included



INSPIRE

Experience live, interactive demos that showcase several practical applications of the new Microsoft 365 capabilities for nonprofits just like yours.



ENVISION

Take part in collaborative whiteboarding sessions to uncover key challenges and opportunities, identify real-world use cases, and explore rollout strategies and scenarios.



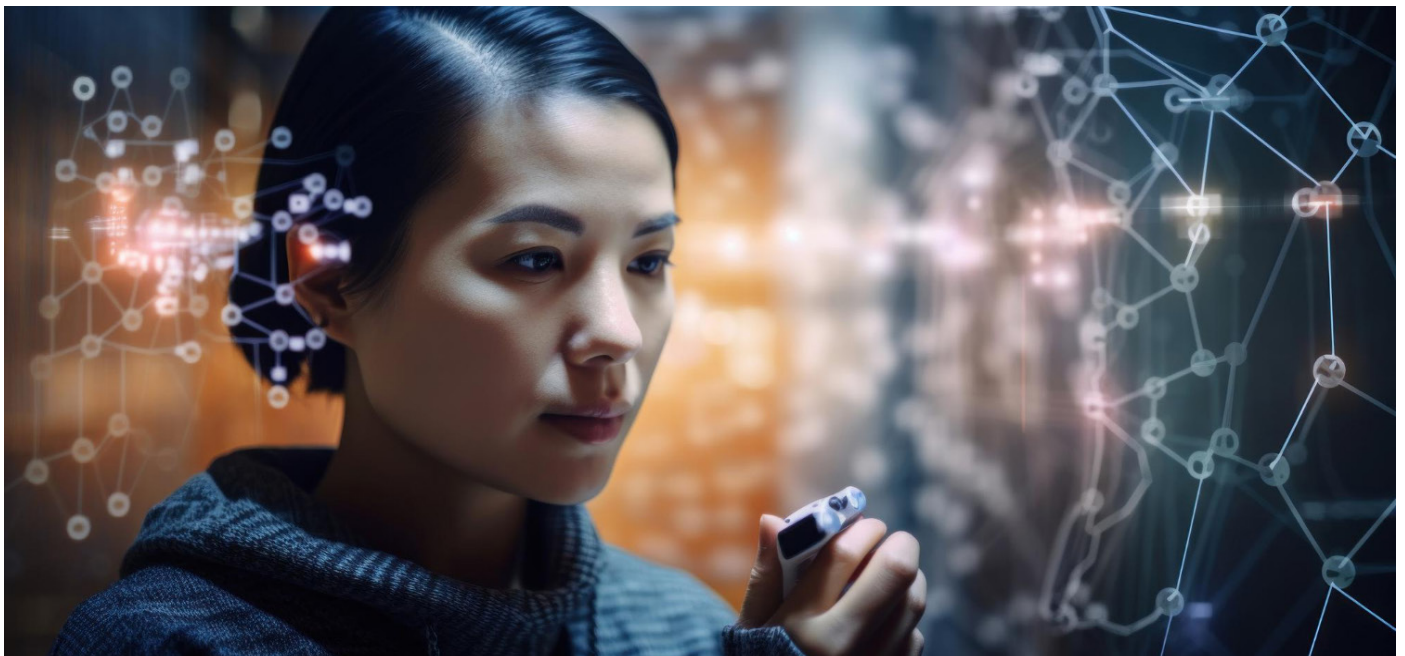
PLAN

Receive a custom report containing a summary of workshop outcomes alongside Ideal State-recommended actions and milestones based on your strategic priorities, current tool configuration, and available resources.

Workshop 1: Imagining The Future

As the foundational workshop in the series, this session will introduce participants to some of the most important new AI-powered capabilities coming to Microsoft 365 while engaging them in a guided conversation about how to put these tools to best use. Participants will leave energized and inspired about the future, while having a practical, shared vision for how your nonprofit can derive maximum benefit.

Tools Covered: Teams, SharePoint, Syntex/SharePoint Premium, Viva Connections, Viva Engage (formerly Yammer), Viva Learning, Copilot, Loop, Purview, and more



“ Ideal State’s depth of expertise and collaborative approach, combined with their first-hand understanding of how nonprofits operate, provided us with a roadmap to a new way of working.”

Workshop 2: Turning Content Into Knowledge

The new knowledge management capabilities in Microsoft 365 have the potential to be truly transformative. From automated metadata creation and document translation to the auto-curation and summarization of content related to topics of importance, nonprofits of all sizes stand to benefit. But as powerful as these tools are, a clear strategy for their configuration and deployment is critical.

Dive into the current state of your data and information to determine how, and how much, these new capabilities can be put to use inside your organization.

Tools Covered: Teams, SharePoint, Syntex/SharePoint Premium, Copilot for M365

// Everyone here is talking about AI but there is very little understanding of it. We need to start a real conversation about how AI will impact our organization and what we need to do to prepare.



Workshop 3: Strengthening Connection & Collaboration

With hybrid work on the rise, technology's role in bringing us closer together has never been more critical. Assess challenges with staff communication and collaboration and explore how Microsoft 365 + AI can make the world of people and information more accessible and relevant.

See these new capabilities in action and in context while engaging stakeholders in discussions around how they could be put to best use for your nonprofit. Regardless of your stage of Microsoft 365 adoption, this session will position your organization to take full advantage of this rapidly evolving, highly adaptable toolset.

Tools Covered: Teams, Viva Connections, Viva Engage, Viva Amplify, Viva Learning

// I haven't had time to wrap my head around AI and what it means for us. I need someone to come in and help us figure out how to engage with it in ways that are useful, but not overly disruptive.

Workshop 4: Simplifying Data Protection

Microsoft now provides a powerful way to centrally manage everything from insider risk and data loss prevention to document retention and sensitivity labeling, all using AI-generated analysis. Rapidly develop a plan for how your nonprofit's data security and compliance needs can take advantage of the latest capabilities within the new Microsoft Purview. Design a future that frees up IT resources while helping all employees become active partners in securing your organization's data.

Tools Covered: Purview Risk and Compliance Solutions

About Ideal State

Ideal State has helped many of the world's leading nonprofits since 2016 to realize the full potential of their digital tools. As experts in nonprofit digital transformation, we combine the disciplines of knowledge management, change management, and human-centered design to design and build modern digital workplaces that people love.

Visit us at www.idealstate.co



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