

# Microsoft 365 Copilot Readiness Check

## Bring Together AI & Microsoft 365 with Confidence

ProArch's Microsoft 365 Copilot Readiness Check handles the prep work needed to leverage AI in the Microsoft 365 apps you rely on every day—Outlook, Teams, Excel, Word, and PowerPoint.

Achieving the levels of unmatched productivity that Copilot promises requires careful coordination between business units, a structured approach to information management, and sound security policies. This synergy is the core of ProArch's Microsoft 365 Copilot Readiness Check.

**In under 4 weeks**, you will understand the user groups that benefit most from Microsoft 365 Copilot, have a roadmap for deployment, and a Microsoft 365 environment primed and ready for Copilot.

Have a clear vision for Copilot use cases that align with business goals

Ensure Microsoft 365 data is secure, compliant & governance policies are in place

Fine tune the Microsoft 365 environment, including configuration, backups, & licensing

Define upskilling required to realize the full potential of Microsoft 365 Copilot

## How It Works

*This one-month engagement identifies high-value opportunities for AI integration and then aligns readiness, licensing, and deployment to achieve them.*

**Set the Vision:** First, your stakeholders and our team dissect the organization's challenges and goals to surface high-value use cases for Microsoft 365 Copilot. Plus, discuss the risks and requirements that need to be addressed before implementation.

**Create the Plan:** Based on the Copilot vision and potential risks, we conduct a cost-benefit analysis and then formulate a plan for deployment and implementation.

**Analyze Data Estate:** Next, data must be organized and structured across the Microsoft 365 environment to inform Copilot. Based on the use cases, Microsoft 365 data is analyzed to accurately identify, label, manage, and secure according to compliance requirements.

**Analyze Infrastructure:** Finally, we go under the hood of the Microsoft 365 environment to reveal any security gaps and configuration issues that could impact Copilot deployment.

**Deploy Copilot:** Licensing acquisition, user provisioning, data governance, and security configuration and customization are made to enable going live when Copilot is released.

**User Adoption:** Drive adoption with a comprehensive training program that educates users on the effective use of Microsoft 365 Copilot. Make the most of your investment.