



# Copilot for Microsoft 365 Assessment

# Readiness Overview

This readiness assessment covers three key areas:

- Organizational profile
- Productivity and collaboration tools
- Data security and governance

The assessment is conducted by Big Green IT and will use a combination of tools, interviews, and surveys to collect and analyze data from stakeholders and Client's environment.



# Copilot for Microsoft 365 Assessment Objectives

- Provide a clear and objective view of Client organizational readiness for Copilot for Microsoft 365.
- Identify and prioritize the gaps and risks that may affect Client's Copilot for Microsoft 365 deployment and adoption.
- Provide Client with actionable recommendations and best practices to address the gaps and risks and achieve their goals with Copilot for Microsoft 365.
- Enable Client to plan and execute a successful deployment and adoption of Copilot for Microsoft 365.



# Copilot for Microsoft 365 Assessment Deliverables

- A readiness scorecard that shows Client's current level of readiness for each area and the overall readiness for Copilot for Microsoft 365.
- A gap analysis that identifies any issues or challenges that may impact Client's Copilot for Microsoft 365 deployment and adoption.
- A roadmap that outlines the recommended steps and actions to address the gaps and achieve Client's desired outcomes with Copilot for Microsoft 365.



# Copilot for Microsoft 365 Assessment Milestones

Milestone 1: Copilot for Microsoft 365 Prerequisites

Milestone 2: Microsoft Copilot Optimization Workshop

Milestone 3: Copilot for Microsoft 365 Data Governance Discovery

Milestone 4: Project Documentation



# Next Steps

Schedule your Copilot for  
Microsoft 365 Assessment  
today

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