## Blueprinting De-Risks Your Investment in ERP by Investigating Three Key Areas







## **Strategic**

How will it support our operations?

**Enabling** 

How can it sustain our business?

**Planful** 

How will we tackle this?

What **manual processes** can we eliminate?

Where will it drive **efficiency and consistency**?

What is the structure needed to **support our end users** after we are live? What key metrics will we use to a **define successful outcome**?

How will it **integrate** with our existing tech stack?

Where and how will we store relevant **documentation**?

What format of **knowledge base** is best for our team?

How can we ensure **decisions**relating to the project and ongoing
use of the platform are handled in a
thoughtful and proactive way?

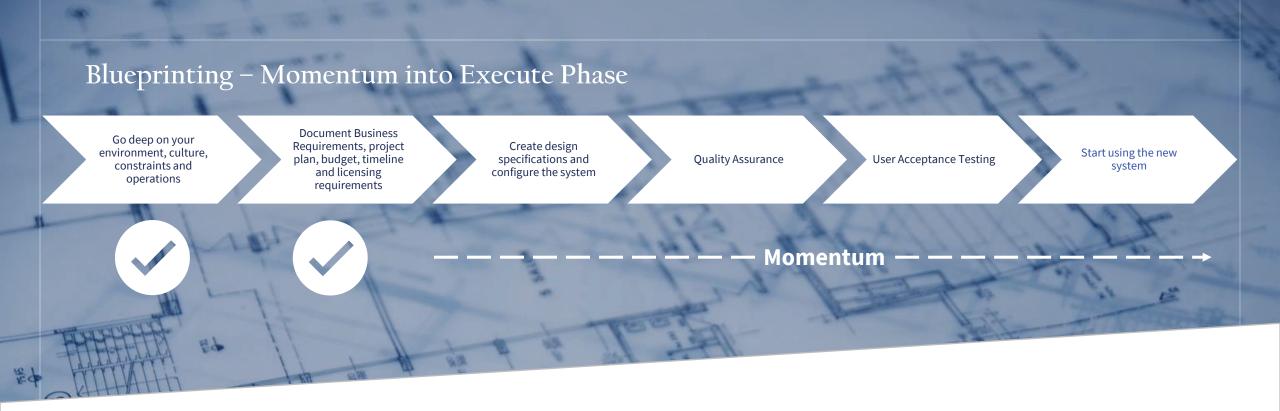
What modules and feature are **critical for go live**? How will we address gaps?

What are the key persons and how can we **ensure they adopt** the new platform?

How should we structure our **training** approach?

How do we **validate requirements**? What tests need to be done, how do they need to be done and when?

What is the **scope and timing** required to implement?



## **Blueprinting Deliverables Defined**

**Business Requirements Document** is a listing of system requirements detailing how Business Central should work in the future. It is not a technical design spec nor does it document UAT scenarios. It provides a clear vision of how the future ERP will function.

**Project Plan & Budget** is a detailed breakout of phases, tasks and deliverables with estimated effort and timing included. SD Digital's project manager works from this document during remaining project phases. **This de-risks the remaining project phases.** 

**Licensing Costs Analysis** is a document showing each ERP user and their licensing requirements. **This optimizes ForTec's software costs.** 

Backlog is a list of features, reports, or customizations that are important, but not critical for go-live. This de-risks scope creep and keeps the teams focused.