

Blueprinting De-Risks Your Investment in ERP by Investigating Three Key Areas



Strategic

How will it support our operations?

What **manual processes** can we eliminate?

Where will it drive **efficiency and consistency**?

What is the structure needed to **support our end users** after we are live?



Enabling

How can it sustain our business?

What key metrics will we use to **define successful outcome**?

How will it **integrate** with our existing tech stack?

Where and how will we store relevant **documentation**?

What format of **knowledge base** is best for our team?

How can we ensure **decisions relating to the project** and ongoing use of the platform are handled in a thoughtful and proactive way?



Planful

How will we tackle this?

What modules and feature are **critical for go live**? How will we address gaps?

What are the key persons and how can we **ensure they adopt** the new platform?

How should we structure our **training approach**?

How do we **validate requirements**? What tests need to be done, how do they need to be done and when?

What is the **scope and timing** required to implement?



Blueprinting – Momentum into Execute Phase



Blueprinting Deliverables Defined

Business Requirements Document is a listing of system requirements detailing how Business Central should work in the future. It is not a technical design spec nor does it document UAT scenarios. **It provides a clear vision of how the future ERP will function.**

Project Plan & Budget is a detailed breakout of phases, tasks and deliverables with estimated effort and timing included. SD Digital's project manager works from this document during remaining project phases. **This de-risks the remaining project phases.**

Licensing Costs Analysis is a document showing each ERP user and their licensing requirements. **This optimizes ForTec's software costs.**

Backlog is a list of features, reports, or customizations that are important, but not critical for go-live. **This de-risks scope creep and keeps the teams focused.**